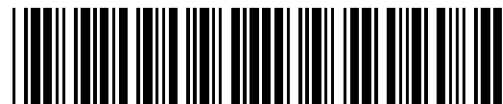


**Return of Allotment of Shares**Company Name: **AORTECH INTERNATIONAL PLC**Company Number: **SC170071**Received for filing in Electronic Format on the: **02/04/2020**

X924CA55

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
01/04/2020

Class of Shares:	ORDINARY	Number allotted	1500000
Currency:	GBP	Nominal value of each share	0.05
		Amount paid:	1
		Amount unpaid:	0

Non-cash consideration

**1,500,000 ORDINARY SHARES OF £0.05 EACH AT A SUBSCRIPTION PRICE OF £1.00
PER SHARE WERE ALLOTTED IN PART SATISFACTION OF THE CONSIDERATION OF
THE TRANSFER TO THE COMPANY OF THE ENTIRE SHARE CAPITAL OF RUA MEDICAL
DEVICES LIMITED (SC398109)**

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	4832778
Currency:	GBP	Aggregate nominal value:	11840306.1

Prescribed particulars

1. DEFERRED SHARES HAVE NO VOTING RIGHTS. 2. DEFERRED SHARES CARRY NO ENTITLEMENT TO DIVIDENDS OR TO PARTICIPATE IN ANY WAY IN THE INCOME OR PROFITS OF THE COMPANY OR THE ASSETS OF THE COMPANY. 3. ON A RETURN OF CAPITAL, WHETHER ON A WINDING-UP OR OTHERWISE, OR SALE OF THE COMPANY, THE HOLDERS OF THE DEFERRED SHARES SHALL BE ENTITLED TO RECEIVE A TOTAL OF ONE POUND (£1.00) FOR THE ENTIRE CU\SS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES), BUT ONLY AFTER THE HOLDERS OF EACH ORDINARY SHARE HAVE RECEIVED £100,000,000, BUT THE HOLDERS OF DEFERRED SHARES SHALL NOT BE ENTITLED TO PARTICIPATE FURTHER; 4. THE COMPANY SHALL HAVE THE IRREVOCABLE AUTHORITY AT ANY TIME AFTER THE CREATION OR ISSUE OF DEFERRED SHARES TO APPOINT ANY PERSON TO EXECUTE ON BEHALF OF THE HOLDERS OF SUCH SHARES A TRANSFER THEREOF AND/OR AGREEMENT TO TRANSFER THE SAME WITHOUT MAKING ANY PAYMENT TO THE HOLDERS THEREOF TO SUCH PERSON OR PERSONS AS THE COMPANY MAY DETERMINE AND, IN ACCORDANCE WITH THE PROVISIONS OF THE STATUTES, AS THE CASE MAY BE, TO PURCHASE OR CANCEL SUCH SHARES WITHOUT MAKING ANY PAYMENT TO OR 'OBTAINING THE SANCTION OF THE HOLDERS THEREOF AND PENDING SUCH TRANSFER AND/OR PURCHASE OR CANCELLATION TO RETAIN THE CERTIFICATES (IF ANY) IN RESPECT THEREOF PROVIDED ALSO THAT THE COMPANY MAY, IN ACCORDANCE WITH THE PROVISIONS OF THE STATUTES, PURCHASE ALL BUT NOT SOME ONLY OF THE DEFERRED SHARES THEN IN ISSUE AT A PRICE NOT EXCEEDING ONE POUND (£1.00) FOR ALL THE DEFERRED SHARES SO PURCHASED.

Class of Shares:	ORDINARY	Number allotted	16186608
Currency:	GBP	Aggregate nominal value:	809330.4

Prescribed particulars

1. ON A SHOW OF HANDS EACH MEMBER PRESENT IN PERSON OR BY PROXY HAS ONE VOTE. ON A POLL EVERY ORDINARY SHAREHOLDER PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE FOR EACH ORDINARY SHARE OF WHICH HE IS A BIDDER. 2. EACH

ORDINARY SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. 3. EACH ORDINARY SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. 4. THE ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	21019386
		Total aggregate nominal value:	12649636.5
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.