



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **AORTECH INTERNATIONAL PLC**

Company Number: **SC170071**



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Company Name: **AORTECH INTERNATIONAL PLC**

Company Number: **SC170071**

Confirmation **21/11/2016**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	4832778
Currency:	GBP	Aggregate nominal value:	11840306.1

Prescribed particulars

□ 1. DEFERRED SHARES HAVE NO VOTING RIGHTS. 2. DEFERRED SHARES CARRY NO ENTITLEMENT TO DIVIDENDS OR TO PARTICIPATE IN ANY WAY IN THE INCOME OR PROFITS OF THE COMPANY OR THE ASSETS OF THE COMPANY. 3. ON A RETURN OF CAPITAL, WHETHER ON A WINDING-UP OR OTHERWISE, OR SALE OF THE COMPANY, THE HOLDERS OF THE DEFERRED SHARES SHALL BE ENTITLED TO RECEIVE A TOTAL OF ONE POUND (£1.00) FOR THE ENTIRE CUSS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES), BUT ONLY AFTER THE HOLDERS OF EACH ORDINARY SHARE HAVE RECEIVED £100,000,000, BUT THE HOLDERS OF DEFERRED SHARES SHALL NOT BE ENTITLED TO PARTICIPATE FURTHER; 4. THE COMPANY SHALL HAVE THE IRREVOCABLE AUTHORITY AT ANY TIME AFTER THE CREATION OR ISSUE OF DEFERRED SHARES TO APPOINT ANY PERSON TO EXECUTE ON BEHALF OF THE HOLDERS OF SUCH SHARES A TRANSFER THEREOF AND/OR AGREEMENT TO TRANSFER THE SAME WITHOUT MAKING ANY PAYMENT TO THE HOLDERS THEREOF TO SUCH PERSON OR PERSONS AS THE COMPANY MAY DETERMINE AND, IN ACCORDANCE WITH THE PROVISIONS OF THE STATUTES, AS THE CASE MAY BE, TO PURCHASE OR CANCEL SUCH SHARES WITHOUT MAKING ANY PAYMENT TO OR 'OBTAINING THE SANCTION OF THE HOLDERS THEREOF AND PENDING SUCH TRANSFER AND/OR PURCHASE OR CANCELLATION TO RETAIN THE CERTIFICATES (IF ANY) IN RESPECT THEREOF PROVIDED ALSO THAT THE COMPANY MAY, IN ACCORDANCE WITH THE PROVISIONS OF THE STATUTES, PURCHASE ALL BUT NOT SOME ONLY OF THE DEFERRED SHARES THEN IN ISSUE AT A PRICE NOT EXCEEDING ONE POUND (£1.00) FOR ALL THE DEFERRED SHARES SO PURCHASED.

Class of Shares:	ORDINARY	Number allotted	5557695
Currency:	GBP	Aggregate nominal value:	277884.75

Prescribed particulars

1. ON A SHOW OF HANDS EACH MEMBER PRESENT IN PERSON OR BY PROXY HAS ONE VOTE. ON A POLL EVERY ORDINARY SHAREHOLDER PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE FOR EACH ORDINARY SHARE OF WHICH HE IS A BIDDER. 2. EACH ORDINARY SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. 3. EACH ORDINARY SHARE IS ENTITLED PARI PASSU TO

PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. 4.
THE ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	10390473
		Total aggregate nominal value:	12118190.85
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

A full list of shareholders for a non-traded company are shown below

Shareholding 1:	308311 ORDINARY shares held as at the date of this confirmation statement
Name:	CARICATURE INVESTMENTS LIMITED
Shareholding 2:	406842 ORDINARY shares held as at the date of this confirmation statement
Name:	EDWARD MCDAID
Shareholding 3:	3292256 ORDINARY shares held as at the date of this confirmation statement
Name:	THOSE WITH SHARES LESS THAN 5%
Shareholding 4:	420073 ORDINARY shares held as at the date of this confirmation statement
Name:	ROY MITCHELL
Shareholding 5:	308311 DEFERRED shares held as at the date of this confirmation statement
Name:	CARICATURE INVESTMENTS LIMITED
Shareholding 6:	358914 DEFERRED shares held as at the date of this confirmation statement
Name:	EDWARD MCDAID
Shareholding 7:	360163 DEFERRED shares held as at the date of this confirmation statement
Name:	ROY MITCHELL
Shareholding 8:	812294 ORDINARY shares held as at the date of this confirmation statement
Name:	RICHARD GRIFFITHS
Shareholding 9:	632563 DEFERRED shares held as at the date of this confirmation statement
Name:	RICHARD GRIFFITHS
Shareholding 10:	317919 ORDINARY shares held as at the date of this confirmation statement
Name:	CLIVE TITCOMB
Shareholding 11:	253907 DEFERRED shares held as at the date of this confirmation statement
Name:	CLIVE TITCOMB

Shareholding 12: **2918920 DEFERRED shares held as at the date of this confirmation statement**

Name: **THOSE WITH LESS THAN 5%**

Persons with Significant Control (PSC)

PSC Statements

The company knows or has reasonable cause to believe that there is no registrable person or registrable relevant legal entity in relation to the company.

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor