

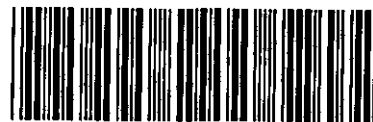
162841

LIFE OFFICES OPPORTUNITIES TRUST PLC

INTERIM DIVIDEND ACCOUNTS

10 SEPTEMBER 2008

WEDNESDAY



STEGS37H

SCT

17/09/2008

36

COMPANIES HOUSE

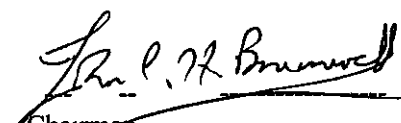
Income Statement
For the period to 10 September 2008

	Revenue £'000	Capital £'000	Total £'000
Gains on investments		178	178
Income	1,686		1,686
Investment management fees		(251)	(251)
Other expenses	(66)	(124)	(190)
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Return before interest and taxation	1,620	(197)	1,423
Bank overdraft interest			--
Transfer to reserves	1,620	(197)	1,423
			-
Return per ordinary share	6 88p	(0 84p)	6 04p

Balance Sheet
As at 10 September 2008

	2008
	£'000
Current assets	
Investments at fair value through profit or loss	20,440
Bank	18,638
Debtors	828
	39,906
Creditors amounts falling due within one year	(268)
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Net current assets	39,638
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Ordinary Shares	17,663
Special Reserve	5,859
Capital Redemption Reserve	637
Capital Reserve – realised	15,561
Capital Reserve – unrealised	(671)
Revenue Reserve	589
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Ordinary shareholders' funds	39,638
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Net asset value per ordinary share	168 31p

Approved by the Board of Directors and authorized for issue on 12 September 2008 and signed on its behalf by John Brumwell, Chairman


 Chairman