

FILE COPY



**CERTIFICATE OF REGISTRATION OF
ORDER OF COURT ON REDUCTION OF
SHARE PREMIUM ACCOUNT**

Company Number SC162841

LIFE OFFICES OPPURTUNITIES TRUST PLC

having by Special Resolution reduced its share premium account as confirmed by an
Order of the Court of Session, Scotland

Dated 5 October 2001

I hereby certify the registration of the said Order of Court.

Signed at Edinburgh on 8 October 2001

A handwritten signature in black ink, appearing to read 'M. G. G. G.', written over a circular stamp.

Registrar of Companies



SCT SPV4N4QX 0444
COMPANIES HOUSE 08/10/01



Companies House
— for the record —