COMPANIES FORM No. 123 Notice of increase in nominal capital

Pursuant to section 123 of the Companies Act 198	Pursuant to se	ction 123 o	of the Comi	panies Act 1985
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To the Registrar of Companies

For official use Company Number 161800

Name of company

ATESTA GROUP LIMITED insert full name of company

§ the copy must be printed or in

some other form

approved by the

registrar

gives notice in accordance with section 123 of the above Act that by resolution of the company 19 April dated 1996 the nominal capital of the company has been increased by £56,692.25 beyond the registered capital of £1,000.00 by the creation of 80,769 "A" Ordinary shares of £0.25 each and 146,000 Ordinary shares of £0.25 each ranking pari passu with the existing 4000 Ordinary shares of £0.25 each.

A copy of the resolution authorising the increase is attached. §

1 Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

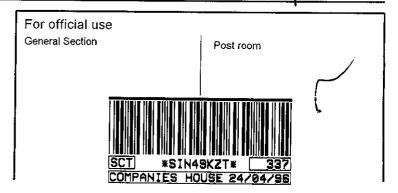
For and on behalf of MBM Secretarial S and duly authorised attorney Please tick here if continued overleaf

Signed

Designation + Secretaries

Presentor's name address, telephone number and reference (if any):

Murray Beith Murray WS 39 Castle Street Edinburgh **EH2 3BH**



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