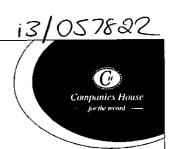
in accordance with Section 878 of the Companies Act 2006.

MG01s

Scottish company.

Particulars of a charge created by a company registered in Scotland



A fee is payable with this form.

We will not accept this form unless you send the correct fee.
Please see 'How to pay' on the last page.

What this form is for
You may use this form to register
particulars of a charge created by a

What this form is NOT for
You cannot use this form to particulars of a mortgage of the correct fee.

What this form is NOT for you cannot use this form to particulars of a mortgage of the correct fee.

S21NQ4CZ

particulars of a mortgage Sc created by a company in E and Wales or Northern Ireland. 10 uo this, please use form MG01. 06/02/2013 #235 COMPANIES HOUSE

For official use Company details 8 Filling in this form 8 Company number С Please complete in typescript or in Company name in full bold black capitals. BUCKIE SHIPYARD LIMITED All fields are mandatory unless specified or indicated by * Date of creation of charge ^{__}0 | ^{__}1 Date of creation Description Please give a description of the instrument (if any) creating or evidencing the charge e.g. 'Standard security', 'Floating charge' etc. Description STANDARD SECURITY Amount secured Please give us details of the amount secured by the charge. Continuation page Please use a continuation page if Amount secured you need to enter more details. OBLIGATIONS IN TERMS OF CLAUSE 5 OF ASSIGNATION BY HIGHLANDS AND ISLANDS ENTERPRISE IN FAVOUR OF BUCKIE SHIPYARD LIMITED OF LEASE OF 0.166 HECTARES OR THEREBY AT NORTH SIDE OF COMMERCIAL ROAD, BUCKIE

MG01s

Particulars of a charge created by a company registered in Scotland

5	Mortgagee(s) or person(s) entitled to the charge		
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.	Continuation page Please use a continuation page if	
Name	HIGHLANDS AND ISLANDS ENTERPRISE you need to enter r		
Address	COWAN HOUSE, INVERNESS RETAIL AND BUSINESS PARK,		
	INVERNESS		
Postcode	I V 2 7 G F		
Name			
Address			
Postcode			
6	Short particulars of all the property charged		
	Please give the short particulars of the property charged.	Continuation page Please use a continuation page if you need to enter more details.	
Short particulars	SUBJECTS TO THE NORTH OF COMMERCIAL ROAD, BUCKIE		

MG01s

Particulars of a charge created by a company registered in Scotland

Statement, in the case of a floating restrictions on power to grant furt ranking provision •	g charge, as to any her securities and any
N/A	In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the pow of the company to grant further securities ranking in priority to, or pari passu with the floating charge and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it. Continuation page Please use a continuation page if you need to enter more details.

Particulars of a charge created by a company registered in Scotland

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance N/A or discount

Delivery of instrument

A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge.

In the case of a charge created out of the United Kingdom (UK), comprising property situated outside the UK, within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the UK. Certified copies of any other documents relevant to the charge should also be delivered.

Signature 9 10

Please sign the form here.

Signature

Signature

X

This form must be signed by a person with an interest in the registration of the charge.

Ledingham Chalmers LLP

CHFP000 03/11 Version 5.0

MG01s

Particulars of a charge created by a company registered in Scotland

Important information **Presenter information** Please note that all information on this form will You do not have to give any contact information, but if you do it will help Companies House if there is a query appear on the public record. on the form and will establish where we return the original documents. The contact information you give How to pay will be visible to searchers of the public record. A fee of £13 is payable to Companies House in Contact name JOHN SMART respect of each charge. LEDINGHAM CHALMERS LLP Make cheques or postal orders payable to 'Companies House.' KINTAIL HOUSE Where to send BEECHWOOD BUISNESS PARK You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below: Post town INVERNESS For companies registered in England and Wales: County/Region The Registrar of Companies, Companies House, Postcode 2 В Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff. Country For companies registered in Scotland: **521009 INVERNESS 3** The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 01463 667400 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 Certificate or LP - 4 Edinburgh 2 (Legal Post). We will send your certificate to the presenter's address For companies registered in Northern Ireland: if given above or to the Company's Registered Office if The Registrar of Companies, Companies House, you have left the presenter's information blank. Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. Checklist DX 481 N.R. Belfast 1. We may return forms completed incorrectly or with information missing. Further information Please make sure you have remembered the For further information, please see the guidance notes following: on the website at www.companieshouse.gov.uk or ☐ The company name and number match the email enquiries@companieshouse.gov.uk information held on the public Register. You have included a certified copy of the deed This form is available in an (if any) with this form. ☐ You have entered the date the charge was created. alternative format. Please visit the You have supplied the description of the instrument. forms page on the website at ☐ You have given details of the amount secured by the chargee. www.companieshouse.gov.uk ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge. You have entered the short particulars of all the

property charged.

You have signed the form.

You have enclosed the correct fee.



FILE COPY

CERTIFICATE OF THE REGISTRATION OF A CHARGE

COMPANY NO. 158728 CHARGE NO. 7

I HEREBY CERTIFY THAT A CHARGE CREATED BY BUCKIE SHIPYARD LIMITED

ON 18 JANUARY 2013

FOR SECURING OBLIGATIONS IN TERMS OF CLAUSE 5 OF ASSIGNATION

IN FAVOUR OF HIGHLANDS & ISLANDS ENTERPRISE

WAS DELIVERED PURSUANT TO SECTION 878 OF THE COMPANIES ACT 2006 ON 6 FEBRUARY 2013

GIVEN AT COMPANIES HOUSE, EDINBURGH 6 FEBRUARY 2013



