

MG03s



Statement of satisfaction in full or in part of a floating charge for a company registered in Scotland

☒ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a floating charge for a
company registered in Scotland.

☐ **What this form is NOT for**
You cannot use this form to regi
a memorandum of satisfaction
where part or the whole of the
property has a) been released fr
the floating charge, or b) has ce
to form a part of the property. To do
this, please use form MG05s.

SATURDAY



SU1A2UWP

SCT

11/06/2011

1007

COMPANIES HOUSE

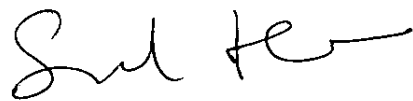
1 Company details		For official use
Company number	S C 1 5 6 7 5 5	Filling in this form Please complete in typescript or in bold black capitals. All fields are mandatory unless specified or indicated by *
Company name in full	THE NORTH ROTUNDA CASINO LIMITED ("Chargor")	

2 Creation of charge		1. You should give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Standard charge'. 2. The date of registration may be confirmed from the certificate.
Date charge created	1 1 0 5 2 0 0 6	
Description	FIXED AND FLOATING SECURITY DOCUMENT ("Deed")	
Date of registration	2 6 0 5 2 0 0 6	

3 Name and address of chargee(s), or trustee(s) for the debenture holders		Continuation page Please use a continuation page if you need to enter more details.
Please give the name and address of the chargee(s), or trustee(s) for the debenture holders.		
Name	The Royal Bank of Scotland PLC as security trustee for itself and	
Address	each of the Secured Parties ("Security Trustee")	
	36 St Andrew Square, Edinburgh	
Postcode	E H 2 2 Y B	
Name		
Address		
Postcode		
Name		
Address		
Postcode		

MG03s

Statement of satisfaction in full or in part of a floating charge for a company registered in Scotland

4	Short particulars of all the property charged Please give the short particulars of the property charged.		Continuation page Please use a continuation page if you need to enter more details.
Short particulars	<p>The assets from time to time subject, or expressed to be subject, to the Charges or any part of those assets ("Charged Assets").</p> <p>Please see Continuation Page for definitions.</p>		
5	Satisfaction of the debt I confirm that the debt for which the charge described above was given has been paid: <input checked="" type="checkbox"/> In full. <input type="checkbox"/> In part.		1 Please tick one box only.
6	Floating charge I, being the creditor or person authorised to act on behalf of the creditor, am entitled to the benefits of the floating charge and verify that the particulars above relating to the charge and its satisfaction are correct.		2 Where a floating charge is being satisfied, the following statement MUST be completed. If the statement cannot be readily obtained, a direction from the court is required to be submitted with this form. 3 This must be signed by a creditor or person authorised to act on behalf of the creditor.
7	Signature Please sign the form here. Signature X  X This form must be signed by a person with an interest in the registration of the charge.		

MG03s

Statement of satisfaction in full or in part of a floating charge for a company registered in Scotland



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

AJI/PMMLJMGal15344-4

Company name

SEMPLE FRASER LLP

Address

80 GEORGE STREET

EDINBURGH

Post town

Country/Region

Postcode

E H 2 3 B U

Country

DX ED447

Telephone

0131 273 3771



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the charge details in Section 2.
- ☐ You have completed the name of the chargee, or trustee for the debenture holders.
- ☐ You have completed the short particulars of the property charged.
- ☐ You have confirmed whether the charge is to be satisfied in full or in part.
- ☐ The creditor or a person authorised to act on behalf of the creditor has signed the form in Section 6 (if applicable).
- ☐ You have signed the form in Section 7.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG03s - continuation page

Statement of satisfaction in full or in part of a floating charge for a
company registered in Scotland

Oyez

4

Short particulars of all the property charged

Please give the short particulars of the property charged.

Short particulars

Continuation Page.

Definitions

"Charges" means all or any of the Encumbrances created or expressed to be created by or pursuant to the Deed.

"Secured Party" means each of:

(a) the Facility Agent, the Facility E Agent, each Ancillary Lender, each Hedging Bank, the Issuing Bank, the Lenders, the Mandated Lead Arrangers and the Security Trustee, each a party to or having an interest under the Senior Finance Documents;

(b) the Mezzanine Arrangers, the Mezzanine Agent, the Mezzanine Lenders and the Security Trustee, each a party to or having an interest under the Mezzanine Finance Documents from time to time; and

(c) the Bridge Agent, the Bridge Arrangers, the Bridge Lenders and the Security Trustee, each a party to or having an interest under the Bridge Finance Documents from time to time.

(and together the "Secured Parties").

"Senior Facility Agreement" means the senior facility agreement dated on or about 7 October 2005 between, amongst others, (1) Gala Electric Casinos Limited as the Company, (2) Lehman Brothers International (Europe) and The Royal Bank of Scotland plc as Mandated Lead Arrangers, (3) the Lenders named in that agreement, (4) The Royal Bank of Scotland plc as Senior Facility Agent, (5) The Royal Bank of Scotland plc as Security Trustee and (6) The Royal Bank of Scotland plc as Issuing Bank as amended by amendment letters dated 12 October 2005 and 27 October 2005, an amendment agreement dated 12 December 2005, an amendment letter dated 16 March 2006 and an amendment and restatement agreement dated 11 May 2006 and as further amended, novated, supplemented, restated or replaced from time to time.

"Senior Finance Documents" means the Finance Documents as defined in the Senior Facility Agreement.