



Companies House  
— for the record —

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or  
in bold black capitals.

CHFP000

Company Number

SC149799

Company name in full

TERRACE HILL GROUP PLC

### Shares allotted (including bonus shares):

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

2 9 0 4 2 0 0 4

To

Day Month Year

Class of shares  
(ordinary or preference etc)

ORDINARY

Number allotted

28,600,000

Nominal value of each share

2p

Amount (if any) paid or due on each  
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

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Consideration for which  
the shares were allotted

(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)


When you have completed and signed the form send it to  
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ  
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX 235  
Edinburgh



**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>SEE ATTACHED LIST</u>		Class of shares allotted	Number allotted
Address		<u>ORDINARY SHARES</u>	
		<u>OF 2 EACH</u>	
UK Postcode	<u>      </u>		
Name		Class of shares allotted	Number allotted
Address			
UK Postcode	<u>      </u>		
Name		Class of shares allotted	Number allotted
Address			
UK Postcode	<u>      </u>		
Name		Class of shares allotted	Number allotted
Address			
UK Postcode	<u>      </u>		
Name		Class of shares allotted	Number allotted
Address			
UK Postcode	<u>      </u>		
Name		Class of shares allotted	Number allotted
Address			
UK Postcode	<u>      </u>		

Please enter the number of continuation sheets (if any) attached to this form

1

Signed M. Kelly

Date 10 May 2004

A director / ~~secretary~~ / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<u>M. KELLY % TERRACE HILL GROUP INC</u>	
<u>144 WEST GEORGE STREET, GLASGOW</u>	
<u>G2 2HG</u>	Tel <u>0141 332 2014</u>
DX number	DX exchange

SHAREHOLDER NAME	SHAREHOLDER ADDRESS	NO. OF SHARES ALLOTTED AT 29p ON
HSBC Global Custody Nominee (UK) Limited	Mariner House, Pepys Street, London, EC3N 4DA	29,04,04
BNY (OCS) Nominees Ltd	One Canada Square, London, E14 5AL	3,500,000
Ferilim Nominees Ltd	2 Gresham Street, London, EC2V 7QN	100,000
Ferilim Nominees Ltd	2 Gresham Street, London, EC2V 7QN	58,000
Ferilim Nominees Ltd	2 Gresham Street, London, EC2V 7QN	92,000
BNY (OCS) Nominees Ltd	One Canada Square, London, E14 5AL	240,000
The Bank of New York	One Canada Square, London, E14 5AL	1,310,000
The Bank of New York	One Canada Square, London, E14 5AL	1,480,000
The Bank of New York	One Canada Square, London, E14 5AL	170,000
Strand Nominees Ltd	One Canada Square, London, E14 5AL	380,000
Ferilim Nominees Ltd	Turnpike House, 123 High Street, Crawley, West Sussex, RH10 1DQ	170,000
Caledonia Investments Plc	2 Gresham Street, London, EC2V 7QN	100,000
Chase Nominees Limited A/c CMBJ	30 Buckingham Gate, London, SW1E 6NN	14,000,000
HSBC Global Custody Nominee (UK) Limited	PO BOX 18171, 125 London Wall, London, EC2Y 5AJ	110,575
BNY GIL Client Account Nominees Ltd	Mariner House, Pepys Street, London, EC3N 4DA	244,826
BNY GIL Client Account Nominees Ltd	One Canada Square, London, E14 5AL	764,865
HSBC Global Custody Nominee (UK) Limited	One Canada Square, London, E14 5AL	1,045,000
	Mariner House, Pepys Street, London, EC3N 4DA	4,834,934
<b>TOTAL</b>		<b>28,600,000</b>