



Companies House

for the record

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC149799

Company name in full

TERRACE HILL GROUP PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

2 5 0 2 2 0 0 4

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

398,040

Nominal value of each share

2 p

Amount (if any) paid or due on each
share (including any share premium)

30 p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



SCT STEX4T92 0389
COMPANIES HOUSE 09/03/04

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Companies House.

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>SEE ATTACHED LIST</u>		Class of shares allotted	Number allotted
Address		<u>ORDINARY SHARES</u>	<u>SEE LIST</u>
		<u>OF 2 P EACH</u>	
UK Postcode <u> </u>			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode <u> </u>			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode <u> </u>			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode <u> </u>			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode <u> </u>			

Please enter the number of continuation sheets (if any) attached to this form

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Signed M. Kelly Date 25.2.04

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<u>M. KELLY c/o TERRACE HILL GROUP PLC</u>	
<u>144 WEST GEORGE STREET, GLASGOW</u>	
<u>G2 2HG</u>	Tel <u>0141 332 2014</u>
DX number	DX exchange

CASH SHARE OFFER BY TERRACE HILL GROUP PLC

66.3P CASH PER SHARE
2.5 NEW THG SHARE

SERAH PROPERTIES PLC - CASH & SHARE OFFER - 4 FEBRUARY 2004							No of Ord.Shares Allotted
OLIVER W BARRATT ESQ	COWMIRE HALL	CROSTHWAITE	KENDAL		LA8 8JJ		50,000
IAN BASFORD ESQ	111 CASTLE GREEN	KINGSWOOD	WARRINGTON		WA5 5XB		5,000
ROY A BEAZLEY ESQ	RUCKINGE HOUSE	HAMSTREET ROAD	RUCKINGE		KENT	TN26 2NT	15,000
GRAHAM S BECKETT ESQ	37 RIDGWAY ROAD	BARTON SEAGRAVE	KETTERING		NORTHANTS	NN15 5AQ	8,750
MRS VIOLET L BECKETT	37 RIDGWAY ROAD	BARTON SEAGRAVE	KETTERING		NORTHANTS	NN15 5AQ	26,250
WILLIAM J BISHOP ESQ	THE SPRINGS	OAKENDEN LANE	CHIDDINGSTONE HOATH		EDENBRIDGE	KENT TN8 7DE	15,625
GORDON A BUCHAN ESQ	436 NORTH DEESIDE ROAD	CULTS	ABERDEEN		AB15 9ET		12,500
ARI COHEN ESQ	5 GROVELANDS ROAD	LONDON	N15 6BS				25,000
DR DUNCAN G COLIN-JONES	DOWNLAND	STATION ROAD	NR DROXFORD		HANTS SO3 1QJ		12,500
DAVID H COLVILLE ESQ	FLAT 5	KEAN HOUSE	1 AROSA ROAD		TWICKENHAM	TW1 2TG	6,250
JOSEPH G DAY ESQ	PARIS HALL	COPPED HALL	EPPIING		ESSEX	CM16 5HT	15,625
DONNELL J DEENY ESQ	MARINO HOUSE	MARINO	CO DOWN			BT18 0AL	3,125
FRANK S DOBSON ESQ	57 ACACIA GROVE	NEW MALDEN	SURREY		KT3 3BU		2,500
PETER O GERSHON ESQ	OLD RAFTERS	MAGPIE LANE	COLESHILL		BUCKS	HP7 0LU	6,250
CLIVE H GODFREY ESQ	BESCOBIE HOUSE	WEST END	ASHWELL		HERTS	SG7 5QY	3,125
RICHARD W HAINSWORTH ESQ	MOUNT HOUSE	VILLAGE ROAD	ECCUP		LEEDS	LS16 8AS	3,125
DR DOUGLAS P HAUGHEY	153 MOUNT PLEASANT LANE	BRICKET WOOD	ST ALBANS		HERTS	AL2 3XH	7,813
MICHAEL A HENDERSON ESQ	40 ROTCHELL PARK	DUMFRIES	DG2 7RJ				2,015
STANLEY B J HODGE ESQ	140 NEWTON STREET	GREENOCK	PA16 8SJ				1,343
BRUCE M KELLARD ESQ	67 WESTFIELDS	ST ALBANS	HERTS		AL3 4LS		6,250
LESLIE J KENNEDY ESQ	ST FRANCIS COTTAGE	HATHERDEN	ANDOVER		HANTS	SP11 OHT	2,500
VICTOR LOBO ESQ	201A MADSTONE ROAD	ROCHESTER	KENT		ME1 3ES		7,813
CLIVE V MARGRAVE-JONES ESQ	LAKE COTTAGE	LLANDRINDOD WELLS	POWYS		LD1 5NU		12,500
CHRISTOPHER J MASCARENHAS ESQ	TUDOR HOUSE	CHIPSTEAD LANE	TADWORTH		SURREY	KT20 6RH	1,875
PETER MENDELSSOHN ESQ	THE COACH HOUSE	UCKFIELD LANE	HEVER		EDENBRIDGE	KENT TN8 7LQ	20,313
CHRISTOPHER F MUSGRAVE ESQ	24 CLOTH FAIR	LONDON	EC1A 7JQ				15,625
KEITH A OKINES ESQ	YORK HOUSE	22 STANLEY AVENUE	CHESHAM		BUCKS	HP5 2JG	5,000
JOHN R PALMER ESQ	19 WATER MILL WAY	SOUTH DARENTH	DARTFORD		KENT	DA4 9BB	7,500
FRANK PARKINSON ESQ	18 ALDBOURNE AVENUE	EARLEY	READING		BERKS	RG6 7DB	10,000
CHARLES M A PEARSON ESQ	42 PENTLAND AVENUE	EDINBURGH	EH13 OHY				5,000
ROBIN B RAE ESQ	ST MICHAELS	INVERESK	MUSSELBURGH		EAST LOTHIAN	EH21 7UA	3,750
MISS ELIZABETH A RALPHS	SHERGOLDS	SWALLOWCLIFFE	SALISBURY		WILTS	SP3 5NX	2,500
DOUGLAS A P RICKERBY ESQ	GREEN PARK	DALSTON	CARLISLE		CUMBRIA	CA5 7AF	7,813
JAMES E SCHOLES ESQ	14 CLAREMONT GARDENS	TUNBRIDGE WELLS	KENT		TN2 5DD		5,000
MRS FIONA L SEYMOUR	1 BRIDGE ROAD	ICKFORD	BUCKINGHAMSHIRE		HP18 9HU		448
DR DAVID W F SHANNON	4 OLD COURT	ASSTEAD	SURREY		KT21 2TS		3,360
BRIAN SMITH ESQ	MEAL HILL HOUSE	SHEFFIELD ROAD	JACKSON BRIDGE		HOLMFIRTH	W YORKSHIRE HD9 7HS	2,500
PETER F SMITH ESQ	SUMMERHILL	ACACIA PARK CRESCENT	APPERLEY BRIDGE		BRADFORD	WEST YORKSHIRE BD10 0PJ	20,000
KENNETH I SPEAKMAN ESQ	C/O BLANKSTONE SINGTON LTD	91 DUKE STREET	LIVERPOOL		L1 5AA		2,500
BRIAN I STRATON-FERRIER ESQ	18 KINGSWOOD CLOSE	SURBITON	SURREY		KT6 6DZ		5,000
DAVID SUMMERSGILL ESQ	WOODLANDS	103 BROAD ROAD	BRAINTREE		ESSEX	CM7 6RZ	1,250
RICHARD E TIZZARD ESQ	37 PICKFORD ROAD	BEXLEYHEATH	KENT		DA7 4AG		1,500

SERAH PROPERTIES PLC - CASH & SHARE OFFER - 4 FEBRUARY 2004						No of Ord.Shares Allotted
WILLIAM G VIGAR ESQ	60 PROWSES	HEMYOCK	CULLOMPTON	DEVON	EX15 3QG	10,000
JOHN A V WADE ESQ	MOOR HOUSE	BURLEY WOODHEAD	ILKLEY	LS29 7BE		12,500
PHILIP C WILCOCKSON ESQ	37 BLACKHORSE LANE	HITCHIN	HERTS	SG4 9EN		2,500
EDWARD C G WILLIAMS ESQ	43 NEVIS ROAD	LONDON	SW17 7QL			1,250
						398,040