

G

CHFP000

COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

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SC149799

Name of company

* insert full name
of company

* TERRACE HILL GROUP PLC

gives notice that:

ON 11 AUGUST 2003, 710,245 (SEVEN HUNDRED AND TEN THOUSAND, TWO HUNDRED AND FORTY FIVE) ORDINARY SHARES OF 2P EACH WERE REPURCHASED AND SUBSEQUENTLY CANCELLED BY THE COMPANY.
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± Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriateSigned Murdoch Kelly Designation ± DIRECTORDate 26.8.03Presenter's name address and
reference (if any):M. KELLY
TERRACE HILL GROUP PLC
JAMES SELWYN HOUSE
144 WEST GEORGE ST.
GLASGOW G2 2HGFor official Use (02/00)
General Section

SCT	SJRUANUN	0040
COMPANIES HOUSE		27/08/03
SCT	SJLPYNUU	0247
COMPANIES HOUSE		27/08/03