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COMPANIES FORM No. 88(2) Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not
write in
this margin

To the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

149117

1. Name of company

* insert full name
of company

* INVERNESS THISTLE & CALEDONIAN F.C. plc

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	Ordinary		
A Number allotted	29,000		
B Nominal value of each	£1.00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£29,000	£	£

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on _____ 19 ____] §, or

(b) [from 1st August 1997 19 ____ to 31st December 19 97] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage			
E Consideration for which the shares were allotted			

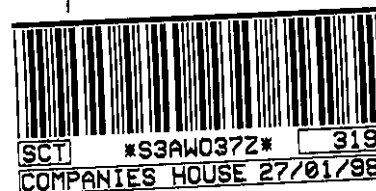
NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address and
reference (if any) :
Messrs Innes & Mackay
Solicitors
19 Union Street
Inverness
CID.CFM

For official Use

Post room



Please do not
write in
this margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Alexander H. Rapson and Another 1 Seafield Road Inverness IV1 1TN	10,000		
Derek J. Moffat Craigmonie Hotel Annfield Road Inverness IV2 3HX	5,000		
William Matheson 56 Feddon Hill Fortrose IV10 8SP	10,000		
Inverness Caledonian Thistle Supporters Club 40 Rangemore Road Inverness IV3 5EA	4,000		
Total	29,000		

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† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Date _____

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB