

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

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> To the Registrar of Companies (address overleaf) (see note 1)

in b

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

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old block i	ettering						
	1. Name of company						
insert full name of company	*ENTERPRISE CAPITAL TRUST PLC						
	2. This section must be completed for all allotments		T				
distinguish between	Description of shares †	ORDINARY					
ordinary, preference, etc.	A Number allotted	371763					
etc.	B Nominal value of each	25p					
	C Total amount (if any) paid or due and payable on each share (including premium if any)	118p					
	Date(s) on which the shares were allotted						
complete (a) or (b) as appropriate	(a) [on						
	3. If the allotment is wholly or partly other for cash the following information must be given (see notes 2 & 3)						
	D Extent to which each share is to be treated as paid Please use percentage.	d up.					
	E Consideration for which the shares were allotted						
	Notes 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.						
	2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).						
	3. Details of bonus issues should be included only in section 2.						
	Presentor's name, address, telephone number and reference (if any)	fficial use	*\$92047U				

ADZ417QO 603

COMPANIES HOUSE 09/07/98

4. Names and addresses of the allottees

Please do not write in the margin

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Names and Addresses	Number of shares allotted			
				in black type,
See attached list	371763	Preference	Other	bold block I
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Total	371763			
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sneets should be used and the number of sheets a	ittached should			Director,
pe indicated in the box opposite:		-		Secretary,
• •		L		Administra

Designation I SECRETARY

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ

Companies registered in Scotland should deliver this form to:-

Date <u>530LY</u> 98

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

Receiver or

Receiver (Scotland) as appropriate

FORM ML13



BULK LIST OF ALLOTMENT OF SHARES

A bulk list (over 10 pages) of allottees for the company named below has been lodged but does not appear on microfiche.

If you wish to search the list, please enquire at the Public Counter.

Company Number	50145481
Company Name	ENTERPLISE CAPITAL TENST PLC
Date of Allotments	3 · F · 98 ·