

Return of Final Meeting in a  
Voluntary Winding Up

Pursuant to Section 94 and 106 of the  
Insolvency Act 1986

**S.94/  
106**

To the Registrar of Companies  
To the Accountant in Bankruptcy

For official use

Company Number

SC145481

Name of Company

(a) Insert name of  
company

(a) Enterprise Capital Trust plc

(b) Insert full name(s)  
and address(es)


We	Michael Rollings	Patrick Brazzill
	1 More London Place	1 More London Place
	London	London
	SE1 2AF	SE1 2AF

\*Delete as applicable give notice:

(c) Insert date	that a general meeting of the company was duly held on (c) 10 August 2005
(d) The copy account must be authenticated by the written signature(s) of the liquidator(s)	pursuant to Section 94 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached (d)) laid before it showing how the winding-up of the company has been disposed of and that the same was done accordingly.

(e) Delete in members'  
voluntary winding up

Signed



Date 10/08/05

Presenter's name,  
address and reference  
(if any):

Louise Hewitt  
Ernst & Young LLP  
1 More London Place  
London  
SE1 2AF

ML8E/LH/PRH/PJB/MDR/LO0686

For Official Use

Liquidation Section

Post Room



## Liquidator's Statement Of Account in a Voluntary Winding Up

Statement showing how winding up has been conducted and the property of the company has been disposed of

**Name of company** Enterprise Capital Trust plc

From 18 May 2001 (commencement of winding up) to 10 August 2005 (close of winding up)

	Statement of assets and liabilities	Receipts		Payments
Receipts	£	£		£
Cash at Bank	4,423,861	2,766,640	Expenses of Solicitor to Liquidator	
Cash in Hand			Other Legal Expenses	
Marketable Securities				
Sundry Debtors	1,190,658		Liquidator's remuneration	136,403
Stock in Trade			By whom fixed	
Work in Progress				
Heritable Property				
Leasehold Property				
Plant and Machinery				
Furniture, Fittings, Utensils etc	46,630,462	37,060,325	Auctioneer's and Valuer's charges	
Patents, Trademarks etc	100		Expenses of Management and Maintenance of Assets of the Company	3,879,178
Investments other than marketable securities			Expenses of Notices in Gazette and Local paper	
Surplus from securities			Incidental outlays	56,617
Unpaid calls at commencement of winding up			Total Expenses and Outlays	£ 4,072,198
Amount received from calls on Members/Contributories made in the winding up				
Receipts per trading account			(i) Debenture holders:	£
Other property viz:			Payment of £ per	
Interest received		341,022	£ debenture	
Sundry refunds		48,633	Payment of £ per	
Funds from S110 Scheme		50,000	per £ debenture	
			Payment of £ per	
			£ debenture	
				£
£	52,245,081		(ii) Creditors:	
			*Preferential	82,849
Less	£		*Unsecured	
			Dividends of p in £ on £	
Payments to redeem securities			(The estimate of amount expected to rank for dividend was £ )	
Expense of Diligence				
Payments per Trading Account	473,249		(iii) Returns to Contributories:	£ 36,111,573
	51,771,832			
Net realisations	£	40,266,620		
<b>Note</b> *State number. Preferential creditors need not be separately shown if all creditors have been paid in full. † State nominal volume and class of share.			BALANCE	£ 40,266,620
				NIL

- (1) Assets, including NIL shown in the statement of assets and liabilities and estimated to be of the value of £NIL have proved to be unrealisable.
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- (2) State amount in respect of:

- |   |       |
|---|-------|
| (a) unclaimed dividends payable to creditors in the winding up  | £ NIL |
| (b) other unclaimed dividends in the winding up   | £ NIL |
| (c) monies held by the company in respect of dividends or other sums due before the commencement of the winding up to any person as a member of the company | £ NIL |

- (3) Add here any special remarks the Liquidators think desirable:

All unclaimed dividends relating to distributions made during the course of the winding up have been paid to the Accountant of Court, in accordance with statute.

Dated 10 August 2005

Signed (by the Liquidator)



Names and addresses of Liquidators (IN BLOCK LETTERS):

MICHAEL ROLLINGS  
1 MORE LONDON PLACE  
LONDON  
SE1 2AF

PATRICK BRAZZILL  
1 MORE LONDON PLACE  
LONDON  
SE1 2AF