

COMPANIES FORM No. 410(Scot)

## Particulars of a charge created by a company registered in Scotland



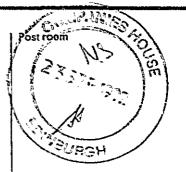
Pursuant to section 410 of the Companies Act 1985

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Please complete egibly, preferably n black type, or pold block lettering	To the Registrar of Companies (Address overleaf - Note 5)  Name of company		For official use	Company number
insert full name of company	* SEA CONTAINERS FERRIES SCOTLAND LIMITED			
	Date of creation of the charge (note 1)			
	14th September 1992			
	Description of the instrument (if any) creating or evidencing the charge (note 1)			
	Instrument of Charge creating a Floating Charge			
	Amount secured by the charge			
	All monies whether principal or interest which are due or at any time hereafter may become due			
	Names and addresses of the persons entitled to the charge			
	STANDARD CHARTERED BANK			
	1 ALDERMANBURY SQUARE  LONDON EC2V 7SB ("the Bank")			

Presentor's name address telephone number and reference (if any): BIGGART BAILLIE & GIFFORD 11 GLENFINLAS STREET EDINBURGH EH3 6YY

NRO

For official Use Charges Section



Short particulars of all the property charged,

the whole of the property and assets which is or are from time to time comprised in the property and undertaking of the Company including any uncalled capital

write in this margin

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Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision (note 2)

the Company shall not and shall procure that none of its subsidiaries shall without the prior consent in writing of the Bank create or permit to exist any Standard Security, mortgage debenture, charge, pledge or lien or other interest (whether express or arising by operation of law) on or affecting any part of the property or assets of the Company ranking in priority to or pari passu with the Floating Charge hereby registered and the Floating Charge hereby registered shall rank in priority to any fixed Security other than a fixed Security in favour of the Bank and to any other Floating Charge

Particulars as to commission, allowance or discount paid (see section 413(3))

None

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On behalf of [company][chargee]t

\_ Date 23/11). \_\_

## Notes

- 1. A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples date of signing of an instrument of Charge; date of recording/registration of a Standard Security; date of intimation of an Assignation.)
- 2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or parl passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.
- 3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be
- 4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.
- 5. The address of the Registrar of Companies is:-Companies Registration Office 102 George Street Edinburgh EH2 3DJ

Ed Rep 10m 1/91 (078725/1)

† delete as appropriate



## CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company Number

I hereby certify that a charge created by

SEA CONTAINERS FERRIES SCOTLAND LIMITED

on 14 September 1992 for securing

all sums due or to become due

in favour of

Standard Chartered Bank

was delivered pursuant to section 410 of the Companies Act, 1985, on

23 September 1992

Signed at Edinburgh

25 September 1992

stuart S Smith
for Registrar of Companies