

Particulars of the charge to which the application overleaf refers

Please do not
write in
this margin

Date of creation of the charge

11 May 1992

Please complete
legibly, preferably
in black type, or
bold block lettering

Description of the instrument (if any) creating or evidencing the charge #

First Supplemental Debenture to Guarantee and Debenture dated 20 March 1992

insert a description
of the instruments
creating or
evidencing the
charge eg
'Charge',
'Debenture' etc

Date of Registration *

29 May 1992

* the date of
registration may
be confirmed from
the certificate

Short particulars of property charged

By first legal mortgage, (i) all interests in the Real Property, and (ii) all present and future freehold and leasehold property, together with all buildings and all proceeds of sale thereof, any amounts advanced by any mortgagee under any encumbrance thereof, and the benefit of any covenants for title given by any predecessors.

By first fixed charge, the interests in (i) all plant and machinery on the Real Property or in the Chargor's possession; (ii) the benefits in respect of the Insurances; and (iii) the benefit of licences, consents and authorisations held in connection with the businesses or the Real Property; (iv) all interests in the Shares including Related Rights; (v) its entitlement to pension funds; (vi) all goodwill; (vii) its uncalled capital; and (viii) its intellectual property rights.

By first floating charge, all property, assets, rights and income.

[See continuation sheet]

Where a FLOATING CHARGE is being satisfied, the following Certificate MUST be completed:

CERTIFICATE

I, ARTHUR SUDHAN GUNESAP

of HUGH & SONS, ONE NEW CHANCE, LONDON, EC4

being ~~the creditor~~ [a person authorised to act on behalf of the creditor]† entitled to the benefits of the floating charge specified above certify that the particulars above relating to the charge and its satisfaction are correct.

† delete as
appropriate

Signature

Date

1.7.96

Note

The address of the Registrar of Companies is:-

Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

CONTINUATION SHEET FOR
SHORT PARTICULARS OF ALL THE PROPERTY
MORTGAGED OR CHARGED

Terms Defined:

Any capitalised term used in this Form 419a shall, unless otherwise expressly defined herein, have the meaning assigned to it in the corresponding Form 410 or, if not so defined, in the instrument creating or evidencing the charge.