

5C131764



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The Directors
CeNeS Pharmaceuticals plc and CeNeS Drug Delivery Limited
Riverside Way
Riverside Business Park
Irvine
Ayrshire
KA11 5DJ

23 June 2008

Dear Sirs,

Notice of resignation as auditors

In accordance with Section 516 of the Companies Act 2006 (the Act), we give notice that we are resigning as auditors of CeNeS Pharmaceuticals plc, registered number SC166791 and CeNeS Drug Delivery Limited, registered number SC131764 with effect from 23 June 2008, which is before the end of our term of office.

We enclose our statement of circumstances in accordance with Section 519 of the Act.

Yours faithfully,


PricewaterhouseCoopers LLP

Enclosure

WEDNESDAY



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30/09/2009

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