

Application for registration of a memorandum of satisfaction in full or in part of a registered charge

419a

Pursuant to section 419(1)(a) of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Name of company

* Inveresk plc

I, Andrew Scullof 10 KENILWORTH ROAD, BRIDGE OF ALLAN~~XXXXXX~~ [the secretary] ~~XXXXXX~~ [the liquidator] ~~XXXXXX~~ [the receiver] ~~XXXXXX~~ [the administrator] of the company,do solemnly and sincerely declare that the debt for which the charge described overleaf was given has been paid or satisfied in ~~full~~ ~~part~~.

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at

Glasgow

Declarant sign below

the 17th day of Aprilone thousand nine hundred and 2002before me MHARR MARRISON

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

AS Andrew ScullMHARRISON Notary Public Glasgow.

Presentor's name address and reference (if any):

MacRoberts
Solicitors, 152 Bath Street
Glasgow, G2 4TB
Ref: JC/GMT/AM/INV/24/1
Tel: 0141 332 9988

For official Use
Charges Section

SCT SDXNKKHN 0596
COMPANIES HOUSE 28/04/03

Particulars of the charge to which the application overleaf refers

Please do not
write in
this margin

Date of creation of the charge

30th May 2001

Please complete
legibly, preferably
in black type or,
bold block lettering

Description of the instrument (if any) creating or evidencing the charge†

Debenture

† insert a description
of the instrument(s)
creating or
evidencing the
charge, eg
'Charge',
'Debenture' etc.

Date of Registrationø

8th June 2001

ø the date of
registration may
be confirmed from
the certificate

Short particulars of property charged

See Paper Apart

Where a FLOATING CHARGE is being satisfied, the following Certificate MUST be completed:

CERTIFICATE

I GRAEME MICHAEL LAUSON

of 42 ST ANDREW SQUARE, EDINBURGH

being ~~(the creditor)~~ [a person authorised to act on behalf of the creditor]† entitled to the benefit of the
floating charge specified above certify that the particulars above relating to the charge and its
satisfaction are correct.

† delete as
appropriate

Signature

Graine Laus

Date

9-4-2003

Note

The address of the Registrar of Companies is:-

Companies House
100-102 George Street
Edinburgh
EH2 3DJ

PAPER APART

1. By way of legal mortgage all freehold and leasehold property vested in the Company.
2. By way of fixed charge all estates or interests in any freehold or leasehold property now and in future vested in or charged to the Company (except charged by 1 above).
3. By way of fixed charge, all plant, machinery and fixtures and fittings of the Company.
4. By way of fixed charge, all furniture, furnishings, equipment, tools and other chattels of the Company present and future.
5. By way of fixed charge all goodwill and uncalled capital of the Company.
6. By way of fixed charge all stocks, shares and other securities of the Company.
7. By way of fixed charge all intellectual property rights of the Company.
8. By way of fixed charge the benefit of any currency or interest rate swap, cap or collar or other hedging agreement made with the Bank or any third party.
9. By way of fixed charge all funds standing to the credit of the Company with the Bank or other financial institution.
10. By way of floating charge all the undertaking and all property, assets and rights of the Company not subject to a fixed charge share.

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

REGISTER of Charges, Alterations to Charges,

COMPANY: SC126333 CHARGE: 16

| (1) Date of Registration | (2) Serial Number of Document on File | (3) Date of Creation of each Charge and Description thereof | (4) Date of the aquisition of the Property | (5) Amount secured by the Charge £ | (6) Short Particulars of the Property Charged | (7) Names of the Persons entitled to the Charge |
|--------------------------------|---|--|--|---|---|---|
| 08/06/2001 DEBENTURE | | 30/ 5/01 FLOATING CHARGE | | ALL SUMS DUE, OR TO BECOME DUE | LEGAL MORTGAGE OVER FREEHOLD & LEASEHOLD PROPERTY. FIXED & FLOATING CHARGE OVER ASSETS. | THE ROYAL BANK OF SCOTLAND plc |

Memoranda of Satisfaction and Appointments etc. of Receivers

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

COMPANY: SC126333 CHARGE: 16

| (8) | (9) | (10) | (11) | (12) | | |
|---|--|---|---------------------------|----------|---------------------|------------------------|
| In the case of a floating charge, a statement of the provisions, if any, prohibiting or restricting the creation by the company of any fixed security or any other floating charge having priority over, or ranking <i>pari passu</i> with the floating charge. | In the case of a floating charge, a statement of the provisions if any regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property the subject of the floating charge or any part of it. | Amount or rate per cent of the Commission Allowance or discount | Memoranda of Satisfaction | Receiver | | |
| | | | | Name | Date of Appointment | Date of Ceasing to act |
| | | | 28/ 4/03 FULLY | | | |

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

COMPANY: SC126333 CHARGE: 16

| Instruments of Alteration to a Floating Charge | | | | | |
|--|---|---|---|---|---|
| (13) Date of Execution | (14) Names of the persons who have executed the instrument | (15) The provisions, if any, prohibiting or restricting the creation by the Company of any fixed security or any other floating charge having priority over, or ranking <i>pari passu</i> with, the floating charge. | (16) The provisions, if any, varying or otherwise regulating the order of the ranking of the floating charge in relation to fixed securities or to other floating charges. | (17) Short particulars of any property released from the floating charge | (18) The amount, if any, by which the amount secured by the floating charge has been increased. £ |
| | THE ROYAL BANK OF SCOTLAND COMMERCIAL SERVICES LIMITED THE ROYAL BANK OF SCOTLAND plc INVERESK PLC | | | | |