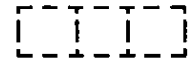


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The Insolvency Act 1986

**Notice of Appointment of a
Receiver by the Holder of a
Floating Charge****S53(1)****Pursuant to section 53(1) of the Insolvency Act 1986 and
Regulation 3 of the Receivers (Scotland) Regulations 1986**To the Registrar of Companies
and the Accountant in Bankruptcy

For official use



Company Number

SC126333

Name of Company

* Insert name of
company

* Inveresk plc (the "Company")

† Insert name(s)
and address(es) of
the holder(s) of the
charge**X/We** † BANK OF SCOTLAND PLC, Registered number SC327000, formerly The
Governor and Company of the Bank of Scotland, incorporated by Act of
Parliament and having our registered office at The Mound, Edinburgh
(the "Bank")

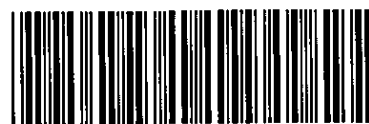
give notice that on the 8 day of October 2010

Ø Insert name(s) and
address(es) of
receiver(s)Ø Colin Peter Dempster and Andrew James Davison, both of Ernst & Young
LLP, 10 George Street, Edinburgh, EH2 2DZ, and Christopher Marsden of
Ernst & Young LLP, 1 Bridewell Street, Bristol, BS1 2AA~~XXX~~ were appointed by ~~XXX~~ us as Receiver(s) of that part of the property of the
company which is subject to (note 1)a floating charge dated 7 April 2003 and registered at Companies House on
16 April 2003 granted by the Company in favour of the Bank (the "Floating
Charge").**The circumstances justifying the appointment were (note 2)**that the appointment was permitted pursuant to the terms of the Floating
Charge on the basis that an event of default has occurred under the terms
of the loan agreement between the Company and the Bank and the Company has
subsequently failed to make payment of the secured liabilities following a
demand by the Bank for payment to be made.**NOTES OVERLEAF /**Presenter's name,
address and
reference (if any)Shepherd and Wedderburn LLP
1 Exchange Crescent,
Conference Square,
Edinburgh, EH3 8UL
DX 551970 Edinburgh 53

For Official Use (02/00)

Rece

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15/10/2010

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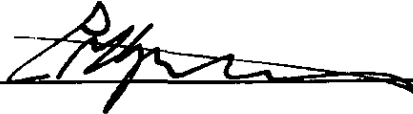
COMPANIES HOUSE

national 3/06
11685797

A certified copy of the instrument of appointment, with docquet(s) of receipt and acceptance endorsed on it, is attached.

‡ To be signed by the
holder of the charge
or his agent

Signed ‡



Date 15th OCTOBER 2010

NOTES

1. State particulars of the floating charge in respect of which the receiver was appointed. The particulars should include the name of the person first named in the charge among the persons entitled to the benefit thereof (or, in the case of a series of debentures, the name of the holder of the first such debenture to be issued), the amount thereby secured, and the date of registration (which may be obtained from the certificate of registration).

2. Here set out fully the circumstances justifying the appointment. Where these were provided for in the instrument of charge, this fact should be stated, otherwise reference should be made to whichever of the events specified in section 52 of the Act applies.

INVERESK PLC

In pursuance of the powers conferred on us under the Insolvency Act 1986, We, BANK OF SCOTLAND PLC, Registered number SC327000, formerly The Governor and Company of the Bank of Scotland, incorporated by Act of Parliament and having our registered office at The Mound, Edinburgh, holders of a Floating Charge dated 7 April 2003 and registered on 16 April 2003 granted by Inveresk plc, Company number SC126333, having its registered office at Steuart Road, Bridge of Allan, Stirlingshire, FK9 4JX, in our favour, do hereby appoint Colin Peter Dempster and Andrew James Davison, both of Ernst & Young LLP, 10 George Street, Edinburgh, EH2 2DZ, and Christopher Marsden, of Ernst & Young LLP, 1 Bridewell Street, Bristol, BS1 2AA, jointly and severally to be Joint Receivers of the whole property and undertaking of the said Inveresk plc and such Joint Receivers to be able to exercise severally all the powers conferred on them under Schedule 2 to the Insolvency Act 1986.

Subscribed for and on behalf of Bank of Scotland plc by

Andrew M. Scott
Signature

ANDREW M SCOTT
Print name

One of their duly authorised signatories
At EDINBURGH on this 8th day
October 2010
before this witness

[Signature]
Signature

KENNETH LOVE
Print name

10 LEYAS BANKING GROUP, 1 LECH21V SQUARE
92-94 FOUNTAINBRIDGE EDINBURGH
Address

Bank of Scotland, Edinburgh

We, Colin Peter Dempster and Andrew James Davison, both of Ernst & Young LLP, 10 George Street, Edinburgh, EH2 2DZ, and Christopher Marsden, of Ernst & Young LLP, 1 Bridewell Street, Bristol, BS1 2AA, do hereby acknowledge that the foregoing Instrument of Appointment was received by us or on our behalf on the 8th day of October Two Thousand and Ten at 2 am/pm and do hereby accept our appointment as Receivers of Inveresk plc for the purposes therein specified and we hereby confirm having intimated our acceptances of such appointment to Bank of Scotland plc on the 8th day of October Two Thousand and Ten at 2.17 am/pm and on the 8th day of October Two Thousand and Ten at 2.17 am/pm respectively and on the 8th day of October Two Thousand and Ten at 2.17 am/pm respectively.

Subscribed by Colin Peter Dempster

Subscribed by Andrew James Davison

Subscribed by Christopher Marsden

In the presence of: [Signature]

In the presence of: [Signature]

In the presence of: [Signature]

GORDON WILLIAM WILSON
Signature
GORDON WILLIAM WILSON
Print Name

GORDON WILLIAM WILSON
Signature
R Andrew Davison
Print Name

KERRIE SKELTON
Signature
KERRIE SKELTON
Print Name

10 GEORGE STREET
EDINBURGH
Address

10 GEORGE STREET
EDINBURGH
Address

The PARAGON, Counterslip,
BRISTOL, BS1 6BX
Address