



5C126333

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The Company Secretary
Inveresk PLC
Steuart Road
Bridge of Allan
Stirlingshire
FK94JX

Our ref gw/km/002gwlet

Contact

29 April 2009

Dear Sir

Statement to Inveresk PLC (no. SC 126333) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors.

Yours faithfully

KPMG Audit Plc
KPMG Audit Plc

