

# MG01s

## Particulars of a charge created by a company registered in Scotland

13/008092



**A fee is payable with this form.**

We will not accept this form unless you send the correct fee.

Please see 'How to pay' on the last page.

☒ **What this form is for**  
You may use this form to register  
particulars of a charge created by a  
Scottish company.

☐ **What this form is NOT**  
You cannot use this form  
particulars of a mortgage  
created by a company in  
and Wales or Northern Ire  
this, please use form MG1

WEDNESDAY



SCT \*S1NMZN01\* #1  
12/12/2012  
COMPANIES HOUSE

<b>1 Company details</b>		For official use	
Company number	S C 1 0 4 6 5 7	7	
Company name in full	British Midland Regional Limited		
<p>→ <b>Filling in this form</b> Please complete in typescript or in bold black capitals.  All fields are mandatory unless specified or indicated by *</p>			
<b>2 Date of creation of charge</b>			
Date of creation	d 3 0 m 1 1 y 2 0 1 2		
<b>3 Description</b>			
Please give a description of the instrument (if any) creating or evidencing the charge e.g. 'Standard security', 'Floating charge' etc.			
Description	<p>Deed of Account Charge dated 30 November 2012 and made between: (1) BRITISH MIDLAND REGIONAL LIMITED (the "Chargor"); and (2) GRIFFIN B LTD. (the "Chargee") relating to the lease of one (1) Embraer ERJ 145 aircraft bearing manufacturer's serial number 145-134.</p>		
<b>4 Amount secured</b>			
Please give us details of the amount secured by the charge.			
Amount secured	<p>All monies, obligations and liabilities whatsoever whether for principal interest or otherwise in whatever currency which may now or at any time in the future be due or owing or incurred by the Chargor to the Chargee under the Lease, any other Operative Document and the Guarantee, whether actual or contingent and whether alone, severally or jointly as principal guarantor, surety or otherwise and in whatever name or style and whether on any current or other account or in any other manner whatsoever and the performance and observance of and compliance with all of the covenants, terms and conditions contained in the Lease and other Operative Documents express or implied.</p> <p>For definitions, please see continuation page to this section.</p>		
		<p><b>Continuation page</b> Please use a continuation page if you need to enter more details.</p>	

# MG01s - continuation page

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4	Amount secured	
	Please give us details of the amount secured by the charge.	
Amount secured	<p>"Guarantee" means the Guarantee Agreement entered into between Sector Aviation Holdings Limited, as guarantor, and the Chargee, as beneficiary, dated 1 June 2012;</p> <p>"Lease" means the Aircraft Lease Agreement between the Chargee, as lessor, and the Chargor, as lessee, dated 23 June 2009 (as novated, amended and supplemented from time to time) in respect of one (1) Embraer ERJ 145 aircraft bearing manufacturer's serial number 145-134; and</p> <p>"Operative Document" means Operative Document as defined in the Lease.</p>	

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**5 Mortgagee(s) or person(s) entitled to the charge**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Name	GRIFFIN B LTD.
Address	c/o Citco (Bermuda) Limited, O'Hara House, 3 Bermudiana Road, Hamilton HM 08, Bermuda
Postcode	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Name	<input type="text"/>
Address	<input type="text"/>
Postcode	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

**Continuation page**

Please use a continuation page if you need to enter more details.

**6 Short particulars of all the property charged**

Please give the short particulars of the property charged.

Short particulars

All the Chargor's rights, title and interest in and to the Charged Moneys and the debt represented thereby.

"Charged Moneys" means all moneys from time to time credited to, and for the time being standing to the credit of, the relevant Charged Account together with all entitlements to interest and other amounts, rights and benefits from time to time payable in respect of, or accruing to, such Charged Account;

"Charged Account" means the US Dollar bank account having account number 38519879, sort code 607301 and IBAN GB53 NWBK 60730138519879 in the name of the Chargor with the Account Bank (address: Royal Bank of Scotland, Global Transaction Services UK, Corporate Banking, East Midlands, PO Box 7895, 6th Floor, Cumberland Place, Nottingham, NG1 7ZS, United Kingdom), and all rights of the Chargor in relation such account; and

"Account Bank" means Natwest Bank Plc.

**Continuation page**

Please use a continuation page if you need to enter more details.

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<b>7</b> Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision ①
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① In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

**Continuation page**

Please use a continuation page if you need to enter more details.

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**8** Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance  
or discount

**9** Delivery of instrument

A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge.

In the case of a charge created out of the United Kingdom (UK), comprising property situated outside the UK, within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the UK. Certified copies of any other documents relevant to the charge should also be delivered.

**10** Signature<sup>2</sup>

Please sign the form here.

Signature

Signature

X Clark Ricketts LLP

X

<sup>2</sup> Signature

This form must be signed by a person with an interest in the registration of the charge.

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## Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Giles Cornwall

Company name Clark Ricketts LLP

Address Waterman House, 41 Kingsway

Post town London

County/Region

Postcode W C 2 B 6 T P

Country England

DX

Telephone 020 7240 6767



## Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



## Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have included a certified copy of the deed (if any) with this form.
- ☐ You have entered the date the charge was created.
- ☐ You have supplied the description of the instrument.
- ☐ You have given details of the amount secured by the chargee.
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☐ You have entered the short particulars of all the property charged.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



## Important information

Please note that all information on this form will appear on the public record.



## How to pay

A fee of £13 is payable to Companies House in respect of each charge.

Make cheques or postal orders payable to 'Companies House.'



## Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



## Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



**FILE COPY**

**CERTIFICATE OF THE REGISTRATION  
OF A CHARGE**

**COMPANY NO. 104657**

**CHARGE NO. 7**

**I HEREBY CERTIFY THAT A CHARGE CREATED BY BRITISH  
MIDLAND REGIONAL LIMITED**

**ON 30 NOVEMBER 2012**

**FOR SECURING ALL SUMS DUE OR TO BECOME DUE**

**IN FAVOUR OF GRIFFIN B LTD**

**WAS DELIVERED PURSUANT TO SECTION 878 OF THE  
COMPANIES ACT 2006 ON 12 DECEMBER 2012**

**GIVEN AT COMPANIES HOUSE, EDINBURGH 13 DECEMBER  
2012**



**Companies House**



**THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES**