

MR04

Statement of satisfaction in full or in part of a charge

Avoid rejection of the statement of satisfaction charge by viewing
useful guidance on completing form MR04 at:
www.companieshouse.gov.uk/infoAndGuide/faq/MR04Checklist.shtml



Companies House

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company.

☐ **What this form is NOT for**
You may not use this form to
register a statement of satisfaction
in full or in part of a mortgage or
charge against an LLP.
LL MR04.

MONDAY



A36 30/09/2013 #26
COMPANIES HOUSE

1 Company details

Company number
Company name in full

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.
All fields are mandatory unless
specified or indicated by *

2 Charge creation¹

When was the charge created?
→ **Before 06/04/2013. Complete Part A and Part C**
→ **On or after 06/04/2013. Complete Part B and Part C**

¹ **Property acquired**
If section 859C of the Companies
Act 2006 applies, this is the date
that the property was acquired.

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge. ²
Charge creation date

² **Property acquired**
If section 859C of the Companies
Act 2006 applies, this is the date
that the property was acquired.

A2 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced.
Instrument description

Continuation page
Please use a continuation page if
you need to enter more details.

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A3

Short particulars of the property or undertaking charged

	Please give the short particulars of the property or undertaking charged.	
Short particulars	<p>In the Debenture the Company:</p> <p>a) charged with full title guarantee in favour of the Security Agent as trustee for the Secured Parties as continuing security for the payment and discharge of the Company's Secured Obligations by way of first fixed charge all of the Company's right, title and interest from time to time in and to each of the following areas:</p> <ul style="list-style-type: none"> (i) the Tangible Moveable Property; (ii) any Account that is Mandatory Prepayment Account; (iii) the Intellectual Property; (iv) any goodwill and rights in relation to the uncalled capital of the Company; (v) the Investments, other than Cash Equivalent Investments; (vi) the Shares, all dividends, interest and other monies payable in respect of the Shares and all other Related Rights (whether derived by way of redemption, bonus, preference, option, substitution, conversion or otherwise); and (vii) all Monetary Claims and all Related Rights relating to any assets included in the fixed charges created by clause 3.1 of the Debenture other than any claims which are otherwise subject to a fixed charge or assignment (at law or in equity) pursuant to the Debenture. <p>(b) assigned and agreed to assign absolutely with full title to the Security Agent as trustee for the Secured Parties as continuing security for the payment and discharge of the Company's Secured Obligations all the Company's right, title and interest from time to time in and to each of the following assets:</p> <ul style="list-style-type: none"> (i) the proceeds of any Insurance Policy and all Related Rights; and (ii) the Specific Contracts. <p>c) with full title guarantee (and, in relation to assets located in Scotland or otherwise governed by Scots law, with absolute warrandice) charged in favour of the Security Agent as trustee for the Secured Parties as continuing security for the payment and discharge of the Secured Obligations by way of first floating charge all present and future assets and undertaking of the Company (other than the shares in Pathway Polymers Inc.), including the Accounts, the Cash Equivalent Investments and the Real Property.</p> <p>The Debenture provides that the floating charge created by the Debenture shall be deferred in point of priority to all fixed Security validly and effectively created by the Company under the Finance Documents in favour of the Security Agent as trustee for the Secured Parties as security for the Secured Obligations.</p> <p>Paragraph 14 of Schedule B1 to the Insolvency Act 1986 applies to the floating charge created pursuant to the Debenture.</p> <p>The Debenture contains covenants for further assurance and negative pledge.</p>	<p>Continuation page Please use a continuation page if you need to enter more details.</p>

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Part B Charges created on or after 06/04/2013**B1****Charge code**

Please give the charge code. This can be found on the certificate.

Charge code ①

				-					-				
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① Charge code

This is the unique reference code allocated by the registrar.

Part C To be completed for all charges**C1****Satisfaction**I confirm that the debt for the charge as described has been paid or satisfied.
Please tick the appropriate box.

- ☒ In full
☐ In part

C2**Details of the person delivering this statement and their interest in the charge**

Please give the name of the person delivering this statement

Forename(s)

JOHN DAVID

Surname

MELTHAM

Please give the address of the person delivering this statement

Building name/number

Street

Cliftonhall Road

Post town

Newbridge

County/Region

Midlothian

Postcode

E H 2 8 8 T W

Please give the person's interest in the charge (e.g. chargor/chargee etc).

Person's interest in the charge

Director of the Company

C3**Signature**

Please sign the form here.

Signature

Signature

X  X

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**Presenter information**

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Allison Hibbert

Company name Cleary Gottlieb Steen & Hamilton LLP

Address City Place House

55 Basinghall Street

Post town London

County/Region

Postcode E C 2 V 5 E H

Country

DX

Telephone 020 7614 2200

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.

Part A Charges created before 06/04/2013

- ☐ You have given the charge date.
☐ You have completed the Description of instrument and Short particulars in Sections A2 and A3.

Part B Charges created on or after 06/04/2013

- ☐ You have given the charge code.

Part C To be completed for all charges

- ☐ You have ticked the appropriate box in Section C1.
☐ You have given the details of the person delivering this statement in Section C2.
☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
 The Registrar of Companies, Companies House,
 Crown Way, Cardiff, Wales, CF14 3UZ.
 DX 33050 Cardiff.

For companies registered in Scotland:
 The Registrar of Companies, Companies House,
 Fourth floor, Edinburgh Quay 2,
 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
 DX ED235 Edinburgh 1
 or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
 The Registrar of Companies, Companies House,
 Second Floor, The Linenhall, 32-38 Linenhall Street,
 Belfast, Northern Ireland, BT2 8BG.
 DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk