001323/40

In accordance with Section 854 of the Companies Act 2006.

## AR01

BLUEPRINT

OneWorld

### **Annual Return**

(For returns made up to a date on or after 1 October 2011)

	A fee is payable with this form Please see 'How to pay' on the last page.  You can use the WebFiling service to Please go to www.companiesbourge coursellast page.	
•	What this form is for You may use this form to confirm that the company information is correct as at the date of this return. You must file an Annual Return at  What this form is N You cannot use this f notice of changes to officers, registered of company type or info	*S45AUBAH* . 14/04/2015 #110 OMPANIES HOUSE
Part 1	Company details	
	The section must be completed by all companies.	→ Filling in this form Please complete in typescript or in bold black capitals.
		All fields are mandatory unless specified or indicated by *
A1	Company details	
Company number	9 5 0 0 0	● Company name change If your company has recently
Company name in full	LLOYDS BANKING GROUP plc	changed its name, please provide the company name as at the date of this return.
A2	Return date	
Date of this return <b>2</b>	Please give the annual return made up date. The return date must not be a future date. The annual return must be delivered within 28 days of the date given below. If you would like the company's made up date to be earlier than 1 October 2011, please complete the AR01 appropriate for earlier made up dates.    Galage   Fig. 1	Opate of this return Your company's return date is usually the anniversary of incorporation or the anniversary of the last annual return filed at Companies House. You may choose an earlier return date but it must not be a later date.
A3	Principal business activity	
	Please show the trade classification code number(s) for the principal activity or activities.    Output  Description:	Principal business activity You must provide a trade classification code (SIC code 2007)
Classification code 1	7 0 1 0 0	or a description of your company's main business in this section.
Classification code 2		A full list of the trade classification
Classification code 3		codes are available on our website: www.companieshouse.gov.uk
Classification code 4		, -
	If you cannot determine a code, please give a brief description of your business activity below:	
Principal activity description	HOLDING COMPANY	
	·	

	ARO1 Annual Return (For returns made up to a date on or <b>after 1 October 2011</b> )	
A4	Company type ●	
	Please confirm your company type by ticking the appropriate box below (only one box must be ticked):  Public limited company Private company limited by shares Private company limited by guarantee Private company limited by shares exempt under section 60 Private company limited by guarantee exempt under section 60 Private unlimited company with share capital Private unlimited company without share capital	Ocompany type  If you are unsure of your company type, please check your latest certificate of incorporation or our website: www.companieshouse.gov.uk
A5	Registered office address ®	
Building name/number Street	THE MOUND	Change of registered office This must agree with the address that is held on the Companies House record at the date of this return.
Post town	EDINBURGH	If the registered office address has changed, you should complete form
County/Region		AD01 and submit it together with this annual return.
Postcode	E H 1 1 Y Z	
A6	Single alternative inspection location (SAIL) of the company records (if applicable)   ■	
Building name/number	EQUINITI	SAIL address This must agree with the address
Street	1ST FLOOR, 34 SOUTH GYLE CRESCENT	that is held on the Companies House record at the date of this return.
	SOUTH GYLE BUSINESS PARK	If the address has changed, you
Post town	EDINBURGH	should complete form AD02 and submit it together with this annual
County/Region	SCOTLAND	return.
Postcode	E H 1 2 9 E B	
A7	Location of company records ©	<u>·                                     </u>
	Please tick the appropriate box to indicate which records are kept at the SAIL address in Section A6:  Register of members. Register of directors. Directors' service contracts. Directors' indemnities. Register of secretaries. Records of resolutions etc. Contracts relating to purchase of own shares. Documents relating to redemption or purchase of own share out of capital by private company. Register of debenture holders. Report to members of outcome of investigation by public company into interests in its shares. Register of interests in shares disclosed to public company. Instruments creating charges and register of charges: England and Wales	If the company records are held at the registered office address, do not tick any of the boxes in this section.  Certain records must be kept by every company while other records are only kept by certain company types where appropriate.  If the records are not kept at the SAIL address, they must be available at the registered office.  If any of the company records have moved from the registered office to the address in Section A6 since the last annual return, you must complete form AD03 and submit it together with this annual return.
	or Northern Ireland.  Instruments creating charges and register of charges: Scotland.	

### **Annual Return**

(For returns made up to a date on or after 1 October 2011)

Part 2 Officers of the compan	art 2	Officers of	f the co	mpan
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This section should include details of the company at the date to which this annual return is made up.

- → For a secretary who is an individual, go to Section B1.
- → For a corporate secretary, go to Section C1.
- → For a director who is an individual, go to Section D1.
- → For a corporate director, go to Section E1.

#### **Continuation pages**

Please use a continuation page if you need to enter more officer details.

### **Secretary**

B1	Secretary's details •		
	Please use this section to list all the secretaries of the company.  For a corporate secretary, complete Section C1-C4.		
Title*	MR	_	
Full forename(s)	MALCOLM JAMES	_	
Surname	WOOD .	_	
Former name(s) •			

• Secretary appointments
You may not use this form to

appoint a secretary. To do this, please complete form APO3 and submit it together with this annual return.

#### Corporate details

Please use Section C1-C4 to enter corporate secretary details.

#### Secretary details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH03.

#### ● Former name(s)

Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

B2	Secretary's service address ®		
Building name/number	25	Service address  If you have previously notified	
Street	GRESHAM STREET	Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.  This information will appear on the public record.	
Post town	LONDON		
County/Region			
Postcode	EC2V7HN		
Country	United Kingdom		

Annual Return (For returns made up to a date on or after 1 October 2011)

### **Corporate secretary**

C1	Corporate secretary's details •	
	Please use this section to list all the corporate secretaries of the company.	Ocorporate secretary appointments You cannot use this form to appoint a corporate secretary. To do this,
Corporate body/firm name		please complete form APO4 and submit it together with this annual return.
Building name/number		Corporate secretary details
Street		All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have
Post town		not notified us, please complete form CH04.
County/Region		This information will appear on the
Postcode		public record.
Country		
C2	Location of the registry of the corporate body or firm	
	Is the corporate secretary registered within the European Economic Area (EEA)?  → Yes Complete Section C3 only  → No Complete Section C4 only	
<b>C3</b>	EEA companies ®	
	Please give details of the register where the company file is kept (including the relevant state) and the registration number in that register.	● EEA  A full list of countries of the EEA can be found in our guidance:  www.companieshouse.gov.uk
Where the company/ firm is registered <b>®</b>		This is the register mentioned in Article 3 of the First Company Law
Registration number		Directive (68/151/EEC).
C4	Non-EEA companies	
	Please give details of the legal form of the corporate body or firm and the law by which it is governed. If applicable, please also give details of the register in which it is entered (including the state) and its registration number in that register.	Non-EEA  Where you have provided details of the register (including state) where the company or firm is registered, you must also provide its number in
Legal form of the corporate body or firm		that register.
Governing law		
If applicable, where		
the company/firm is registered <b>©</b>		
If applicable, the registration number		

Annual Return (For returns made up to a date on or after 1 October 2011)

Please use this section to list all the directors of the company. For a corporate director, complete Section E1-E4.    Possible	D1	Director's details <sup>10</sup>		
together with this annual return.  Corporate details Please use Section E1-E4 to enter corporate director details.  Director details Mall details must agree with those previously nortified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.  Date of birth do like of the companies occupation (if any)  DIRECTOR			You cannot use this form to appoint a director. To do this, please	
Surname BLACKWELL  Please use Section E1-E4 to enter corporate director details.  Director details.  Director details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.  Permer name(s)  BRITISH  Date of birth  DIRECTOR  DIRECTOR	Title*			
Surname  BLACKWELL  Corporate director details.  Director details.  All details must agree with those previously notified to Companies House, if you have made changes since the last annual return and have not notified us, please complete form CH01.  Pate of birth  Date of birth  Date of birth  Date of birth  DIRECTOR  DIRECTOR  DIRECTOR  Business occupation (if any)  DIRECTOR  Director's service address  Building name/number  Street  GRESHAM STREET  GRESHAM STREET  GRESHAM STREET  GRESHAM STREET  Corporate director details.  Director detai	Full forename(s)	LORD (NORMAN ROY)		
Country/State of tesidence Nationality  BRITISH  Date of birth  DIRECTOR  DIRECTOR  DIRECTOR  DIRECTOR  Building name/number  Street  GRESHAM STREET  GRESHAM STREET  GRESHAM STREET  Post town  LONDON  County/Region  Postcode  E C 2 V 7 H N  All details must agree with those previously notified to Companies House. If you have previously notified on the public record.  All details must agree with those previously notified to Companies House. If you have previously notified Company's Registered Office' in the address.  This information will appear on the public record.	Surname	BLACKWELL		
Country/State of residence  Nationality  BRITISH  Date of birth  Business occupation (if any)  DIRECTOR  DIRECTOR  Director's service address   Street  GRESHAM STREET  Post town  LONDON  County/Region  Postcode  E C 2 V 7 H N  SRITISH  Since the last annual return and have not notified us, please complete form CH01.  Former name(s) Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.  Service address   If you have previously notified Companies House that the service address is at 'The Company's Registered Office,' please state 'The Company's Registered Office,' please state 'The Company's Registered Office,' in the address.  This information will appear on the public record.	Former name(s) @		All details must agree with those previously notified to Companies	
Date of birth    Date of birth	•	United Kingdom	since the last annual return and have not notified us, please	
Date of birth  2 9 10 17 1 9 5 2  Business occupation (if any)  DIRECTOR  Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.  Director's service address  Street  GRESHAM STREET  GRESHAM STREET  Post town  LONDON  County/Region  Postcode  E C 2 V 7 H N  Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.  Service address  If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.  This information will appear on the public record.	Nationality	1		
Business occupation (if any)  DIRECTOR  purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.  Building name/number 25  Street GRESHAM STREET  Post town London  County/Region  Postcode E C 2 V 7 H N  GRESHAM STREET  purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.  Service address If you have previously notified Companies House that the service address is at "The Company's Registered Office', please state 'The Company's Registered Office' in the address.  This information will appear on the public record.	Date of birth	$\begin{bmatrix} d & 2 & d & 9 & & & & & & & & & & & & & & & &$	Please provide any previous names	
Director's service address  Building name/number 25  Street GRESHAM STREET  Post town LONDON  County/Region  Postcode E C 2 V 7 H N   not need to give former names unless previously used for business purposes.  Service address If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.  This information will appear on the public record.	-	DIRECTOR	purposes during the period of	
Building name/number 25  Street GRESHAM STREET GRESHAM STREET  Post town LONDON  County/Region  Postcode E C 2 V 7 H N  Service address If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.  This information will appear on the public record.			not need to give former names unless previously used for business	
Street GRESHAM STREET  Post town LONDON  County/Region  Postcode E C 2 V 7 H N  If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.  This information will appear on the public record.	D2	Director's service address®		
Street GRESHAM STREET  Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.  County/Region  Postcode  E C 2 V 7 H N  Company's Registered Office' in the address.  This information will appear on the public record.	Building name/number	25	1 = =	
Registered Office', please state 'The Company's Registered Office' in the address.  County/Region  Postcode  E C 2 V 7 H N  Registered Office', please state 'The Company's Registered Office' in the address.  This information will appear on the public record.	Street	GRESHAM STREET	Companies House that the service	
Post town LONDON address.  County/Region E C 2 V 7 H N  This information will appear on the public record.			Registered Office', please state 'The	
Postcode E C 2 V 7 H N public record.	Post town	LONDON		
Postcode E C 2 V 7 H N	County/Region			
Country United Kingdom	Postcode	EC2V7HN	public record.	
	Country	United Kingdom		

Annual Return (For returns made up to a date on or after 1 October 2011)

D1	Director's details •	
	Please use this section to list all the directors of the company.  For a corporate director, complete Section E1-E4.	O Director appointments  You cannot use this form to appoint a director. To do this, please
Title*	MR	complete form APO1 and submit it together with this annual return.
Full forename(s)	JUAN	Corporate details
Surname	COLOMBÁS CALAFAT	Please use Section E1-E4 to enter corporate director details.
Former name(s) <b>®</b>		Director details  All details must agree with those previously notified to Companies
Country/State of residence	United Kingdom	House. If you have made changes since the last annual return and have not notified us, please
Nationality	Spanish	complete form CH01.
Date of birth	$\begin{bmatrix} d & 2 \end{bmatrix} \begin{bmatrix} d & 8 \end{bmatrix} \begin{bmatrix} m & 0 \end{bmatrix} \begin{bmatrix} m & 7 \end{bmatrix} \cdot \begin{bmatrix} y & 1 \end{bmatrix} \begin{bmatrix} y & 9 \end{bmatrix} \begin{bmatrix} y & 6 \end{bmatrix} \begin{bmatrix} y & 2 \end{bmatrix}$	Please provide any previous names
Business occupation (if any)	DIRECTOR	which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.
D2	Director's service address   Output  Director's service address	
Building name/number	25	Service address  If you have previously notified
Street	GRESHAM STREET	Companies House that the service address is at 'The Company's
		Registered Office', please state 'The Company's Registered Office' in the
Post town	LONDON	address.
County/Region		This information will appear on the public record.
Postcode	EC2V.7HN	pasiti record.
Country	United Kingdom	

# AR01 - continuation page Annual Return (For returns made up to a date on or after 1 October 2011)

D1	Director's details •		
	Please use this section to list all the directors of the company.  For a corporate director, complete Section E1-E4.	O Director appointments  You cannot use this form to appoint a director. To do this, please	
Title*	MR	complete form AP01 and submit it together with this annual return.	
Full forename(s)	MARK GEORGE	Corporate details	
Surname	CULMER	Please use Section E1-E4 to enter corporate director details.	
Former name(s) 2		Director details  All details must agree with those previously notified to Companies	
Country/State of residence	United Kingdom	House. If you have made changes since the last annual return and have not notified us, please	
Nationality	British	complete form CH01.	
Date of birth	$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	• Former name(s) Please provide any previous names	
Business occupation	GROUP FINANCE DIRECTOR	which have been used for business purposes during the period of	
(if any)		this return. Married women do not need to give former names unless previously used for business purposes.	
D2	Director's service address €		
Building name/number	25	Service address  If you have previously notified	
Street	GRESHAM STREET	Companies House that the service address is at 'The Company's	
		Registered Office', please state 'The	
Post town	LONDON	Company's Registered Office' in the address.	
County/Region		This information will appear on the public record.	
Postcode	E C 2 V 7 H N	public record.	
Country	United Kingdom		

In accordance with	
Section 854 of the	
Companies Act 200	ŕ

# AR01 - continuation page Annual Return (For returns made up to a date on or after 1 October 2011)

D1	Director's details •	
	Please use this section to list all the directors of the company.  For a corporate director, complete Section E1-E4.	O Director appointments  You cannot use this form to appoint a director. To do this, please
Title*	MR	complete form AP01 and submit it together with this annual return.
Full forename(s)	ALAN PETER	Corporate details
Surname	DICKINSON	Please use Section E1-E4 to enter corporate director details.
Former name(s) 2		Director details  All details must agree with those
		previously notified to Companies House. If you have made changes
Country/State of residence	United Kingdom	since the last annual return and have not notified us, please
Nationality	British	complete form CH01.
Date of birth	$\begin{bmatrix} d & 1 & \end{bmatrix} \begin{bmatrix} d & 2 & \end{bmatrix} \begin{bmatrix} m & 6 & \end{bmatrix} \begin{bmatrix} y & 1 & y & 9 \end{bmatrix} \begin{bmatrix} y & 5 & y & 0 \end{bmatrix}$	Please provide any previous names
Business occupation (if any)	DIRECTOR	which have been used for business purposes during the period of
		this return. Married women do not need to give former names unless previously used for business purposes.
D2	Director's service address®	
Building name/number	25	Service address  If you have previously notified
Street	GRESHAM STREET	Companies House that the service address is at 'The Company's
		Registered Office', please state 'The Company's Registered Office' in the
Post town	LONDON	address.
County/Region		This information will appear on the public record.
Postcode	EC2V7HN	public record.
Country	United Kingdom	

# AR01 - continuation page Annual Return

(For returns made up to a date on or after 1 October 2011)

D1	Director's details •	
. <b>*</b>	Please use this section to list all the directors of the company.  For a corporate director, complete Section E1-E4.	O Director appointments  You cannot use this form to appoint a director. To do this, please
Title*	MS	complete form AP01 and submit it together with this annual return.
Full forename(s)	CAROLYN JULIE	Corporate details Please use Section E1-E4 to enter
Surname	FAIRBAIRN	corporate director details.
Former name(s) <b>®</b>		Director details  All details must agree with those previously notified to Companies  House. If you have made changes
Country/State of residence	United Kingdom	since the last annual return and have not notified us, please
Nationality	BRITISH	complete form CH01.
Date of birth	$\begin{bmatrix} d & 1 \end{bmatrix} \begin{bmatrix} d & 3 \end{bmatrix} \begin{bmatrix} m & 1 \end{bmatrix} \begin{bmatrix} m & 2 \end{bmatrix} \begin{bmatrix} y & 1 \end{bmatrix} \begin{bmatrix} y & 9 \end{bmatrix} \begin{bmatrix} y & 6 \end{bmatrix} \begin{bmatrix} y & 0 \end{bmatrix}$	Please provide any previous names
Business occupation (if any)	DIRECTOR	which have been used for business purposes during the period of
		this return. Married women do not need to give former names unless previously used for business purposes.
D2	Director's service address®	
Building name/number	25	Service address If you have previously notified
Street	GRESHAM STREET	Companies House that the service address is at 'The Company's
		Registered Office', please state 'The Company's Registered Office' in the
Post town	LONDON	address.
County/Region		This information will appear on the public record.
Postcode	EC2V7HN	
Country	United Kingdom	.

In accordance with
Section 854 of the
Companies Act 2006

# AR01 - continuation page Annual Return (For returns made up to a date on or after 1 October 2011)

D1	Director's details •	
	Please use this section to list all the directors of the company.  For a corporate director, complete Section E1-E4.	O Director appointments  You cannot use this form to appoint a director. To do this, please
Title*	MS	complete form AP01 and submit it together with this annual return.
Full forename(s)	ANITA MARGARET	Corporate details
Surname	FREW	Please use Section E1-E4 to enter corporate director details.
Former name(s) <b>®</b>		Director details  All details must agree with those previously notified to Companies
Country/State of residence	United Kingdom	House. If you have made changes since the last annual return and have not notified us, please
Nationality	BRITISH	complete form CH01.
Date of birth	$\begin{bmatrix} d & 2 & \end{bmatrix} \begin{bmatrix} d & 4 & \end{bmatrix} \begin{bmatrix} m & 0 & \end{bmatrix} \begin{bmatrix} m & 6 & \end{bmatrix} \begin{bmatrix} y & 1 & y & 9 \end{bmatrix} \begin{bmatrix} y & 7 & y & 7 \end{bmatrix}$	◆ Former name(s) Please provide any previous names
Business occupation	DIRECTOR	which have been used for business purposes during the period of
(if any)		this return. Married women do not need to give former names unless previously used for business purposes.
D2	Director's service address <sup>®</sup>	· · · · · · · · · · · · · · · · · · ·
Building name/number	25	Service address  If you have previously notified
Street	GRESHAM STREET	Companies House that the service address is at 'The Company's
		Registered Office', please state 'The
Post town	LONDON	Company's Registered Office' in the address.
County/Region		This information will appear on the public record.
Postcode	EC2V7HN	public record.
Country	United Kingdom	

# AR01 - continuation page

(For returns made up to a date on or after 1 October 2011)

D1	Director's details •	
	Please use this section to list all the directors of the company.  For a corporate director, complete Section E1-E4.	◆ Director appointments  You cannot use this form to appoint a director. To do this, please
Title*	MR	complete form AP01 and submit it together with this annual return.
Full forename(s)	SIMON PETER	Corporate details Please use Section E1-E4 to enter
Surname	HENRY	corporate director details.
Former name(s)		Director details  All details must agree with those previously notified to Companies  Houself you have made changes
Country/State of residence	Netherlands	since the last annual return and have not notified us, please
Nationality	British	complete form CH01.
Date of birth	$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	Please provide any previous names
Business occupation (if any)	,	which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.
D2	Director's service address <sup>❸</sup>	
Building name/numbe	r 25	Service address  If you have previously notified
Street	GRESHAM STREET	Companies House that the service address is at 'The Company's
	·	Registered Office', please state 'The
Post town	LONDON	Company's Registered Office' in the address.  This information will appear on the public record.
County/Region		
Postcode	EC2V7HN	public record.
Country	United Kingdom	

# AR01 - continuation page Annual Return

(For returns made up to a date on or after 1 October 2011)

together with this annual return.  Corporate details Please use Section E1-E4 to enter corporate director details. Please use Section E1-E4 to enter corporate director details.  Director details All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.  Portugese Date of birth  DIRECTOR  DIRE	D1	Director's details •	
together with this annual return.  Corporate details Please use Section E1-E4 to enter corporate director details.  Director details All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.  Portugese Date of birth  DIRECTOR  DIRECT			You cannot use this form to appoint a director. To do this, please
Former name(s) Please use Section E1-E4 to enter corporate director details.  Director details All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.  Portugese  Date of birth  DIRECTOR  Which have been used for business purposes unless previously used for business purposes.  If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office', please state 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.  This information will appear on the public record.	Title*	MR	
Former name(s) Ormer name(s) O	Full forename(s)	ANTÓNIO MOTA DE SOUSA	
All details must agree with those previously notified to Companies House. If you have previously notified to Companies house so complete form CHO1.  Date of birth  DIRECTOR  DI	Surname	HORTA-OSÓRIO	
Country/State of esidence  United Kingdom  Solutionality  Portugese  Date of birth  DIRECTOR  DIRECTOR  DIRECTOR  Director's service address  GRESHAM STREET  Conturty/Region  Country/Region  Director's  Country/Region  Director's  Dir	Former name(s) <b>®</b>		All details must agree with those previously notified to Companies
Portugese Date of birth    Portugese   Por	Country/State of residence	United Kingdom	since the last annual return and have not notified us, please
Director's service address  Building name/number 2 GRESHAM STREET  GRESHAM STREET  Grest town  LONDON  County/Region  DIRECTOR  DIRECTOR  Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.  Post town  LONDON  County/Region  Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.  Service address  If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.  This information will appear on the public record.	Nationality		'
DIRECTOR  DIRECTOR  purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.  Director's service address  Building name/number  25  GRESHAM STREET  Const town  LONDON  LONDON  County/Region  DIRECTOR  purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.  Service address  If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.  County/Region  Director's service address  If you have previously notified Companies House that the service address is at 'The Company's Registered Office' in the address.  This information will appear on the public record.	Date of birth	$\begin{bmatrix} d & 2 & \end{bmatrix} \begin{bmatrix} d & 8 & \end{bmatrix} \begin{bmatrix} m & 0 & \end{bmatrix} \begin{bmatrix} m & 1 & \end{bmatrix} \begin{bmatrix} y & 1 & y & 9 \end{bmatrix} \begin{bmatrix} y & 6 & y & 4 \end{bmatrix}$	Please provide any previous names
not need to give former names unless previously used for business purposes.  Building name/number 25  Street GRESHAM STREET  Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.  County/Region  Costcode E C 2 V 7 H N  To the company of the public record.  This information will appear on the public record.	Business occupation	DIRECTOR	purposes during the period of
Building name/number 25  Street GRESHAM STREET  Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.  County/Region  Costcode E C 2 V 7 H N	(if any)		not need to give former names unless previously used for business
If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.  County/Region  Postcode  E C 2 V 7 H N  If you have previously notified Companies House that the service address is at 'The Company's Registered Office' in the address.  This information will appear on the public record.	D2	Director's service address	
Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.  County/Region  Postcode  E C 2 V 7 H N  Company's Registered Office' in the address.  This information will appear on the public record.	Building name/number	25	
Registered Office', please state 'The Company's Registered Office' in the address.  County/Region  Postcode  E C 2 V 7 H N  Registered Office', please state 'The Company's Registered Office' in the address.  This information will appear on the public record.	Street	GRESHAM STREET	Companies House that the service
Post town LONDON address.  County/Region E C 2 V 7 H N  This information will appear on the public record.			Registered Office', please state 'The
Postcode E C 2 V 7 H N	Post town	LONDON	
Postcode E C 2 V 7 H N	County/Region		
Country United Kingdom	Postcode	EC2V7HN	public record.
	Country	United Kingdom	

In accordance with
Section 854 of the
Companies Act 2008

# AR01 - continuation page Annual Return

(For returns made up to a date on or after 1 October 2011)

### **Director**

4. 3. 1

D1	Director's details •	
	Please use this section to list all the directors of the company.  For a corporate director, complete Section E1-E4.	O Director appointments  You cannot use this form to appoint a director. To do this, please
Title*	MR	complete form AP01 and submit it together with this annual return.
Full forename(s)	DYFRIG DAFYDD JOSEFF	Corporate details Please use Section E1-E4 to enter
Surname	JOHN	corporate director details.
Former name(s) <b>®</b>		Director details  All details must agree with those previously notified to Companies  House. If you have made changes
Country/State of residence	United Kingdom	since the last annual return and have not notified us, please
Nationality	BRITISH	complete form CH01.
Date of birth	$\begin{bmatrix} d & 1 & \end{bmatrix} \begin{bmatrix} d & 4 & \end{bmatrix} \begin{bmatrix} m & 0 & \end{bmatrix} \begin{bmatrix} m & 5 & \end{bmatrix} \begin{bmatrix} y & 1 & 1 & 1 \end{bmatrix} \begin{bmatrix} y & 9 & 1 & 1 \end{bmatrix} \begin{bmatrix} y & 5 & 1 & 1 \end{bmatrix} \begin{bmatrix} y & 0 & 1 & 1 & 1 \end{bmatrix}$	Please provide any previous names
Business occupation	DIRECTOR	which have been used for business purposes during the period of
(if any)		this return. Married women do not need to give former names unless previously used for business purposes.
D2	Director's service address <sup>⊕</sup>	
Building name/number	25	Service address  If you have previously notified
Street	GRESHAM STREET	Companies House that the service address is at 'The Company's
		Registered Office', please state 'The Company's Registered Office' in the
Post town	LONDON	address.
County/Region		This information will appear on the public record.
Postcode	EC2V7HN	poone records
Country	United Kingdom	

# AR01 - continuation page

(For returns made up to a date on or after 1 October 2011)

D1	Director's details •	
	Please use this section to list all the directors of the company.  For a corporate director, complete Section E1-E4.	Oirector appointments  You cannot use this form to appoint a director. To do this, please
Title*	MR	complete form APO1 and submit it together with this annual return.
Full forename(s)	NICHOLAS LAWRENCE	Corporate details
Surname	LUFF	Please use Section E1-E4 to enter corporate director details.
Former name(s) <b>©</b>		Director details  All details must agree with those previously notified to Companies
Country/State of residence	United Kingdom	House. If you have made changes since the last annual return and have not notified us, please
Nationality	BRITISH	complete form CH01.
Date of birth	$\begin{bmatrix} d & 1 & \end{bmatrix} \begin{bmatrix} m & 0 & m & 3 \end{bmatrix} \begin{bmatrix} y & 1 & y & 9 \end{bmatrix} \begin{bmatrix} y & 6 & 7 \end{bmatrix}$	• Former name(s) Please provide any previous names
Business occupation	DIRECTOR	which have been used for business purposes during the period of
(if any)		this return. Married women do not need to give former names unless previously used for business purposes.
D2	Director's service address	
Building name/number	25	Service address If you have previously notified
Street	GRESHAM STREET	Companies House that the service address is at 'The Company's
		Registered Office', please state 'The Company's Registered Office' in the
Post town	LONDON	address.
County/Region		This information will appear on the public record.
Postcode	E C 2 V 7 H N	public records
Country	United Kingdom	

# AR01 - continuation page Annual Return

(For returns made up to a date on or after 1 October 2011)

D1	Director's details •	
	Please use this section to list all the directors of the company.  For a corporate director, complete Section E1-E4.	O Director appointments You cannot use this form to appoint a director. To do this, please
Title*	MR .	complete form AP01 and submit it together with this annual return.
Full forename(s)	NICHOLAS EDWARD TUCKER	Corporate details
Surname	PRETTEJOHN	Please use Section E1-E4 to enter corporate director details.
Former name(s) <b>®</b>		Director details  All details must agree with those previously notified to Companies
Country/State of residence	United Kingdom	House. If you have made changes since the last annual return and have not notified us, please
Nationality	British	complete form CH01.
Date of birth	$\begin{bmatrix} d & 2 & \end{bmatrix} \begin{bmatrix} d & 2 & \end{bmatrix} \begin{bmatrix} m & 0 & \end{bmatrix} \begin{bmatrix} m & 7 & \end{bmatrix} \begin{bmatrix} y & 1 & y & 9 \end{bmatrix} \begin{bmatrix} y & 6 & y & 0 \end{bmatrix}$	Please provide any previous names
Business occupation (if any)		which have been used for business purposes during the period of this return. Married women do
	1	not need to give former names unless previously used for business purposes.
Ď2	Director's service address <sup>®</sup>	<u></u>
Building name/number	25	Service address  If you have previously notified
Street	GRESHAM STREET	Companies House that the service address is at 'The Company's
		Registered Office', please state 'The Company's Registered Office' in the
Post town	LONDON	address.
County/Region		This information will appear on the public record.
Postcode	EC2V7HN	public record.
Country	United Kingdom	
		·

# AR01 - continuation page Annual Return (For returns made up to a date on or after 1 October 2011)

D1	Director's details •	· · · · · · · · · · · · · · · · · · ·
~	Please use this section to list all the directors of the company.  For a corporate director, complete Section E1-E4.	O Director appointments  You cannot use this form to appoint a director. To do this, please
Title*	MR	complete form APO1 and submit it together with this annual return.
Full forename(s)	ANTHONY	Corporate details
Surname	WATSON	Please use Section E1-E4 to enter corporate director details.
Former name(s)		Director details  All details must agree with those previously notified to Companies
Country/State of residence	United Kingdom	House. If you have made changes since the last annual return and have not notified us, please
Nationality	BRITISH	complete form CH01.
Date of birth	$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	Former name(s) Please provide any previous names
Business occupation	DIRECTOR ·	which have been used for business purposes during the period of
(if any)		this return. Married women do not need to give former names unless previously used for business purposes.
D2	Director's service address €	
Building name/number	25	Service address If you have previously notified
Street	GRESHAM STREET	Companies House that the service address is at 'The Company's
		Registered Office', please state 'The
Post town	LONDON	Company's Registered Office' in the address.  This information will appear on the public record.
County/Region		
Postcode	EC2V7HN	paone record.
Country	United Kingdom	

In accordance with
Section 854 of the
Companies Act 2006

# AR01 - continuation page

(For returns made up to a date on or after 1 October 2011)

### **Director**

D1	Director's details •	
	Please use this section to list all the directors of the company.  For a corporate director, complete Section E1-E4.	O Director appointments  You cannot use this form to appoint a director. To do this, please
Title*	MRS	complete form APO1 and submit it together with this annual return.
Full forename(s)	SARA VIVIENNE	Corporate details
Surname	WELLER	Please use Section E1-E4 to enter corporate director details.
Former name(s) .		Director details  All details must agree with those previously notified to Companies
Country/State of residence	United Kingdom	House. If you have made changes since the last annual return and have not notified us, please
Nationality	British	complete form CH01.
Date of birth	$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	Please provide any previous names
Business occupation	DIRECTOR	which have been used for business purposes during the period of
(if any)		this return. Married women do not need to give former names unless previously used for business purposes.
D2	Director's service address®	
Building name/number	25	Service address  If you have previously notified
Street	GRESHAM STREET	Companies House that the service address is at 'The Company's
		Registered Office', please state 'The Company's Registered Office' in the
Post town	LONDON	address.
County/Region		This information will appear on the public record.
Postcode	EC2V7HN	public records
Country	United Kingdom	

Annual Return (For returns made up to a date on or **after 1 October 2011**)

## **Corporate director**

E1 .	Corporate director's details •	
Corporate body/firm	Please use this section to list all the corporate director's of the company.	Ocorporate director appointments You cannot use this form to appoint a corporate director. To do this, please complete form APO2 and
name		submit it together with this annual return.
Building name/number		Corporate director details All details must agree with those
Street		previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete
Post town		form CH02.  This information will appear on the
County/Region		public record.
Postcode		
Country	·	
E2	Location of the registry of the corporate body or firm	
	Is the corporate director registered within the European Economic Area (EEA)?  → Yes Complete Section E3 only  → No Complete Section E4 only	
E3 .	EEA companies ®	
	Please give details of the register where the company file is kept (including the relevant state) and the registration number in that register.	❷ EEA A full list of countries of the EEA can be found in our guidance: www.companieshouse.gov.uk
Where the company/ firm is registered €		This is the register mentioned in Article 3 of the First Company Law
Registration number		Directive (68/151/EEC).
Ē4	Non-EEA companies	'
	Please give details of the legal form of the corporate body or firm and the law by which it is governed. If applicable, please also give details of the register in which it is entered (including the state) and its registration number in that register.	Where you have provided details of the register (including state) where the company or firm is registered, you must also provide its number in
Legal form of the corporate body or firm		that register
Governing law		
If applicable, where the company/firm is registered •		
If applicable, the registration number		

### **Annual Return**

(For returns made up to a date on or after 1 October 2011)

Part 3	Statement of capital o					
	Does your company have share capital?  → Yes Complete the sections below and the following Part 4.  → No Go to Part 5 (Signature).  This should reflect the company' capital status at the made up dath this annual return.				status at the made up date of	
F1	Share capital in	pound sterling (:	£)			
Please complete the ta If all your issued capita			d in pound sterling. and then go to <b>Section F4</b> .			
Class of shares (E.g. Ordinary/Preference etc	.)	Amount paid up on each share   Amount (if any) unpaid on each share		Number of shar	es 🔁	Aggregate nominal value 4
See attached s	chedule					£
						£
						£
						f
			Totals			£
F2	Share capital in	other currencies		•		
Please complete the ta Please complete a sep			in other currencies.			
Currency	US Dollar					
Class of shares (E.g. Ordinary/Preference etc.)		Amount paid up on each share ②	Amount (if any) unpaid on each share	Number of shar	es 😉	Aggregate nominal value 4
See attached s	chedule					
			Totals		-	
			·			
Currency						
Class of shares (E.g. Ordinary/Preference etc	.)	Amount paid up on each share	Amount (if any) unpaid on each share	Number of shar	es 🕄	Aggregate nominal value 4
		<u> </u>	Totals			
F2	T- 4-1-					
<b>F3</b>	Totals					
	issued share capital		d total aggregate nominal v	alue of	Please I	ggregate nominal value list total aggregate values in
otal number of shares	71,868,291,64	8				t currencies separately. For e: £100 + €100 + \$10 etc.
otal aggregate nominal value <b>©</b>	£7,248,519,407.05 + US\$355,043.75					
<ul><li>Including both the noming share premium.</li><li>Total number of issued s</li></ul>		Number of shares issue nominal value of each s	share. Plea	tinuation Page se use a Statem e if necessary.		tal continuation

# AR01 - continuation page

### Statement of capital •

Please complete the table below to show each class of shares held in other

• This should reflect the company's

		implete a separate table		capital st	tatus at the made up date of all return.
Currency	Pounds Sterling			I	
Class of shares (E.g. Ordinary/Prefer	ence etc.)	Amount paid up on each share ②	Amount (if any) unpaid on each share ②	Number of shares	Aggregate nominal value 4
6% Non-Cum	ulative Redeemable	0.25	0.00	400	£100.00
Preference					
6.0884% Non-	-Cumulative Preference	1,000.00	0.00	10,914	£2,728.50
6.3673% Non-	-Cumulative Fixed /	1,000.00	0.00	2,925	£731.25
Floating Rate	Preference				
6.475% Non-C	Cumulative Preference	1.00	0:00	56,472,211	£14,118,052.75
9.25% Non-Cumulative Irredeemable		1.00	0.00	299,987,729	£74,996,932.25
Preference			<u> </u>		
9.75% Non-Cu	umulative Irredeemable	1.00	0.00	55,740,886	£13,935,221.50
Preference					
Ltd Voting Ord	dinary	0.10	0.00	80,921,051	£8,092,105.10
Ordinary		0.34	0.00	71,373,735,357	£7,137,373,535.70
	·				
<u>.</u>					
			Totals	71,866,871,473	£7,248,519,407.05

1 Including both the nominal value and any share premium.

Number of shares issued multiplied by nominal value of each share.

3 Total number of issued shares in this class.

ļņ	accordance with	
Sě	accordance with ction 854 of the	
Co	mpanies Act 2006	

## AR01 - continuation page

**Annual Return** 

(For returns made up to a date on or after 1 October 2011)

<b>Statement</b>	of ca	pital O
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Please complete the table below to show each class of shares held in other currencies. Please complete a separate table for each currency.

• This should reflect the company's capital status at the made up date of this annual return.

Currency US Dollar Amount (if any) unpaid on each share Number of shares Aggregate nominal value @ Class of shares Amount paid up on each share **②** (E.g. Ordinary/Preference etc.) 5,92% Non-Cumulative Fixed/Floating Rate Callable Preference 6,413% Non-Cumulative Fixed/Floating Rate Callable Preference US\$53,321.75 213,287 1,000.00 0.00 1,000.00 0.00 374,810 US\$93,702.50 6.657% Non-Cumulative Fixed/Floating Rate Callable Preference US\$108,587.50 1,000.00 0.00 434,350 Fixed/Floating Rate 0.00 US\$99,432.00 1,000.00 397,728 Non-Cumulative Callable Preference **Totals** 1,420,175 US\$355,043.75

Including both 1	the no	minal	value	and an	ıy
share premium.					

• Number of shares issued multiplied by nominal value of each share.

• Total number of issued shares in this class.

### **Annual Return**

(For returns made up to a date on or after 1 October 2011)

F4	Statement of capital (Voting rights)
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Sections F1</b> and <b>F2</b> .
Class of share	£0.25 6% Non-Cumulative Redeemable Preference
Voting rights	No express rights other than those provided for by general law and in the company's articles from time to time (no such rights currently).
Class of share	£0.25 6.0884% Non-Cumulative Preference
Voting rights	Holders of GBP 6.0884% non-cumulative preference shares are only entitled to vote on resolutions (i) proposing to vary or abrogate the rights and restrictions attached to the preference shares and (ii) proposing to wind-up or relating to the winding-up of the company. Notwithstanding the above, if on the applicable dividend payment date immediately preceding the date of note of the general meeting of shareholders the dividend has not been paid in full, the holders will have he right to vote on all resolutions, and this right will continue until the company has resumed the payment of dividends in full. If entitled to vote, each preference shareholder is entitled to one vote for every GBP 0.25 of nominal value of the preference shares of which he is a holder.
Gláss of share	### E0.25 6.3673% Non-Cumulative Fixed/Floating Rate   Preference
Voting rights	Holders of GBP 6.3673% non-cumulative preference shares are only entitled to vote on resolutions (i) proposing to vary or abrogate the rights and restrictions attached to the preference shares and (ii) proposing to wind-up or relating to the winding-up of the company. Notwithstanding the above, if on the applicable dividend payment date immediately preceding the date of notice of the general meeting of shareholders the dividend has not been paid in full, the holders will have the right to vote on all resolutions, and this right will continue until the company has resumed the payment of dividends in full. If entitled to vote, each preference shareholder is entitled to one vote for every GBP 0.25 of nominal value of the preference shares of which he is a holder.
Class of share	£0.25 6.475% Non-Cumulative Preference
Voting rights	Holders of GBP 6.475% non-cumulative preference shares are only entitled to vote on resolutions (i) proposing to vary or abrogate the rights and restrictions attached to the preference shares and (ii) proposing to wind-up or relating to the winding-up of the company. Notwithstanding the above, if on the applicable dividend payment date immediately preceding the date of notice of the general meeting of shareholders the dividend has not been paid in full, the holders will have the right to vote on all resolutions, and this right will continue until the company has resumed the payment of dividends in full. If entitled to vote, each preference shareholder is entitled to one vote for every GBP 0.25 of nominal value of the preference shares of which he is a holder.

### AR01 - continuation page

**Annual Return** 

(For returns made up to a date on or after 1 October 2011)

Statement of capital (Voting rights)

Class of share

### F0.25 9.25% Non-Cumulative Irredeemable Preference

Woting rights

#### Holders of GBP 9.25% non-cumulative preference shares are only entitled to vote on resolutions (i) proposing to vary or abrogate the rights and restrictions attached to the preference shares and (ii) proposing to wind-up or relating to the winding-up of the company. Notwithstanding the above, if on the applicable dividend payment date immediately preceding the date of notice of the general meeting of shareholders the dividend has not been paid in full, the holders will have the right to vote on all

of the preference share of which he is a holder.

resolutions, and this right will continue until the company has resumed the payment of dividends in full. If entitled to vote, each preference shareholder is entitled to one vote for every GBP 0.25 of nominal value

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# AR01 - continuation page Annual Return

(For returns made up to a date on or after 1 October 2011)

F4	Statement of capital (Voting rights)
Class of share	£0.25 9.75% Non-Cumulative Irredeemable Preference
Voting rights	Holders of GBP 9.75% non-cumulative preference shares are only entitled to vote on resolutions (i) proposing to vary or abrogate the rights and restrictions attached to the preference shares and (ii) proposing to
	wind-up or relating to the winding-up of the company. Notwithstanding the above, if on the applicable dividend payment date immediately preceding the date of notice of the general meeting of shareholders the dividend has not been paid in full, the holders will have the right to vote on all resolutions, and this right will continue until the company has resumed
· ·	the payment of dividends in full. If entitled to vote, each preference shareholder is entitled to one vote for every GBP 0.25 of nominal value of the preference shares of which he is a holder.
er en	

# AR01 - continuation page Annual Return

(For returns made up to a date on or after 1 October 2011)

F4	Statement of capital (Voting rights)					
Class of share	£0.10 Ltd Voting Ordinary					
Voting rights	Holders of Limited Voting Shares may only vote on resolutions which concern (i) the approval of certain acquisitions or disposals; (ii) the variation of the rights attaching to Limited Voting Shares; or (iii) the winding-up of the company. If entitled to vote each Limited Voting Share carries one vote on a poll.					

# AR01 - continuation page Annual Return (For returns made up to a date on or after 1 October 2011)

F4	Statement of capital (Voting rights)	
Class of share	£0.10 Ordinary	,
Voting rights	Each share carries the right to one vote on a poll.	
	·	

### AR01 - continuation page

**Annual Return** 

(For returns made up to a date on or after 1 October 2011)

F4 Statement of capital (Voting rights)

Class of share
Voting rights

US\$0.25 5.92% Non-Cumulative Fixed/Floating Rate

Callable Preference

Holders of USD 5.92% non-cumulative preference shares are only entitled to vote on resolutions (i) proposing to vary or abrogate the rights and restrictions attached to the preference shares and (ii) proposing to wind-up or relating to the winding-up of the company. Notwithstanding the above, if on the applicable dividend payment date immediately preceding the date of notice of the general meeting of shareholders the dividend has not been paid in full, the holders will have the right to vote on all resolutions, and this right will continue until the company has resumed the payment of dividends in full if entitled to vote, each preference shareholder is entitled to one vote for every USD 0.25 of nominal value of the preference shares of which he is a holder.

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# AR01 - continuation page Annual Return

(For returns made up to a date on or after 1 October 2011)

F4	Statement of capital (Voting rights)			
Class of share	US\$0.25 6.413% Non-Cumulative Fixed/Floating Rate			
Voting rights	Callable Preference  Holders of USD 6.413% non-cumulative preference shares are only entitled to vote on resolutions (i) proposing to vary or abrogate the rights and restrictions attached to the preference shares and (ii) proposing to wind-up or relating to the winding-up of the company. Notwithstanding the above, if on the applicable dividend payment date immediately preceding the date of notice of the general meeting of shareholders the dividend has not been paid in full, the holders will have the right to vote on all resolutions, and this right will continue until the company has resumed the payment of dividends in full. If entitled to vote, each preference shareholder is entitled to one vote for every USD 0.25 of nominal value of the preference shares of which he is a holder.			

### AR01 - continuation page

**Annual Return** 

(For returns made up to a date on or after 1 October 2011)

F4 Statement of capital (Voting rights)

Class of share Voting rights US\$0.25 6.657% Non-Cumulative Fixed/Floating Rate

Callable Preference

Holders of USD 6.657% non-cumulative preference shares are only entitled to vote on resolutions (i) proposing to vary or abrogate the rights and restrictions attached to the preference shares and (ii) proposing to wind-up or relating to the winding-up of the company. Notwithstanding the above, if on the applicable dividend payment date immediately preceding the date of notice of the general meeting of shareholders the dividend has not been paid in full, the holders will have the right to vote on all resolutions, and this right will continue until the company has resumed the payment of dividends in full. If entitled to vote, each preference shareholder is entitled to one vote for every USD 0.25 of nominal value of the preference shares of which he is a holder.

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### AR01 - continuation page

**Annual Return** 

(For returns made up to a date on or after 1 October 2011)

F4 Statement of capital (Voting rights)

Class of share Voting rights US\$0.25 Fixed/Floating Rate Non-Cumulative

of the preference shares of which he is a holder.

Callable Preference

Holders of USD 6.267% non-cumulative preference shares are only entitled to vote on resolutions (i) proposing to vary or abrogate the rights and restrictions attached to the preference shares and (ii) proposing to wind-up or relating to the winding-up of the company. Notwithstanding the above, if on the applicable dividend payment date immediately preceding the date of notice of the general meeting of shareholders the dividend has not been paid in full, the holders will have the right to vote on all resolutions, and this right will continue until the company has resumed the payment of dividends in full. If entitled to vote, each preference shareholder is entitled to one vote for every USD 0.25 of nominal value

CHFP010 10/11 Version 5.0

#### **AR01 Annual Return** (For returns made up to a date on or after 1 October 2011) **Shareholders** Part 4 Does your company have share capital? → Yes go to Section G1 'Companies with share capital'. → No Go to Part 5 (Signature). Companies with share capital **Ouestion 1** Were any of the company's shares admitted to trading on a market at any A market is one established under time during this return period? Please tick the appropriate box below: • the rules of a UK recognised investment exchange or any other No go to Section G2 'Past and present shareholders'. regulated markets in or outside of $\overline{}$ Yes go to Question 2. the UK, or any other market outside of the UK. The current UK recognized **Ouestion 2** Please only refer to Question 2 below if you have answered 'Yes' to investment exchanges and regulated Question 1. If you answered 'No', please go to Section G2 'Past and present markets can be found at: shareholders'. www.fsa.gov.uk/register/exchanges.do ODTR5 refers to the Vote Holder and Did the company, throughout the return period, have any shares admitted to Issuer Notification Rules contained trading on a relevant market and was it, throughout the return period, an issuer in Chapter 5 of the Disclosure and to which DTR5 applies? Please tick the appropriate box below: • Transparency Rules source book issued by the Financial Services Authority. Notification is required go to **Section G4** 'Shareholders who hold at least 5% of any class when the percentage acquisition of of shares of the company as at the made up date of the return'. a shareholder in the company has ◪ go to Part 5 'Signature' reached a certain threshold (starting at 3%). List of past and present shareholders 9 The company is required to provide a full list of past and present shareholders 1 This section only applies to if one was not included with either of the last two returns. Please tick the companies answering 'No' in Section G1. appropriate box below: There were no shareholder changes in this period. Go to Part 5 (Signature). A full list of shareholders is enclosed. A list of shareholder changes is enclosed. How is the list of shareholders enclosed. Please tick the appropriate box below: The list of shareholders is enclosed on paper. Go to Section G3. 'List of past and present shareholders' The list of shareholders is enclosed in another format. Go to Part 5 (Signature).

### **Annual Return**

(For returns made up to a date on or after 1 October 2011)

G3

### List of past and present shareholders O

Changes during this period to shareholders' particulars or details of the amount of stock or shares transferred must be completed each year.

You must provide a 'full list' of all company shareholders on:

- The company's first annual return following incorporation;
- Every third annual return after a full list has been provided.

• Please list the company shareholders in alphabetical order.

Joint shareholders should be listed consecutively.

#### Further shareholders

Please use a 'List of past and present shareholders' continuation page if necessary.

This section only applies to companies answering 'No' to Question 1 in Section G1.

1	•	Shares or stock currently held	Shares or stock transferr	ed (if appropriate)
Shareholder's Name (Address not required)	Class of share	Number of shares or amount of stock	Number of shares or amount of stock	Date of registration of transfer
				1 1
				1 1
				1 1
				1 1
				1 1
			_	1 1
				1 1
				1 1
				1 1
				1 1
				1 1
				<i>i i</i>

#### **Annual Return**

(For returns made up to a date on or after 1 October 2011)

#### G4

### Shareholders who hold at least 5% of any class of share(s) of the company as at the made up date of this return

This section should show only the shareholders that hold at least 5% of any class of share(s) of the company at the date of this return.

It should only be completed by companies that have answered 'Yes' to Question 1 in Section G1, and 'No' to Question 2 in Section G1.

If there were no shareholders holding at least 5% of any class of share(s) at the date of this return, this section may be left blank.

→ Go to Part 5 (Signature)

This section only applies to companies answering 'No' to Question 2 in Section G1.

Please list the company shareholders in alphabetical order.

Joint shareholders should be listed consecutively.

#### **Further shareholders**

Please use a 'Shareholders who hold at least 5% of any class of share(s) of the company as at the made up date of this return' continuation page if necessary.

Shares or stock currently held Shareholder's name Shareholder's address Class of share Number of shares or amount of stock

### **Annual Return**

(For returns made up to a date on or after 1 October 2011)

#### **Signature** Part 5 This must be completed by all companies. O Societas Europaea If the form is being filed on behalf I am signing this form on behalf of the company. of a Societas Europaea (SE) please delete 'director' and insert details Signature of which organ of the SE the person Signature signing has membership. X Person authorised Under either section 270 or 274 of the Companies Act 2006. This form may be signed by: Director •, Secretary, Person authorised •, Charity commission receiver and manager, CIC manager, Judicial factor.

#### **Annual Return**

(For returns made up to a date on or after 1 October 2011)

### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

١٠	
Contact name	
Company name	GROUP SECRETARIAT
Address	25 GRESHAM STREET
Post town	LONDON
County/Region	
Postcode	EC2V7HN
Country	United Kingdom
DX	
Telephone	

### ✓ Checklist

We may return forms completed incorrectly or with information missing.

## Please make sure you have remembered the following:

- □ That if the made up date of the return is any earlier than 1 October 2011, you must complete the appropriate form AR01.
- ☐ The company name and number match the information held on the public Register.
- You have completed your principal business activity.You have not used this form to make changes to the
- registered office address.

  You have not used this form to make changes to secretary and director details.
- You have fully completed the Statement of capital (if applicable).
- ☐ You have signed the form.
- You have enclosed the correct fee.

### Important information

Please note that all information on this form will appear on the public record.

### **f** How to pay

A fee of £40 is payable to Companies House in respect of an Annual Return.

Make cheques or postal orders payable to 'Companies House.'

### 

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

#### For companies registered in Scotland:

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).

#### For companies registered in Northern Ireland:

The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1.

### Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

## Companies Act 1985 - Schedule 4 LLOYDS BANKING GROUP plc - List of subsidiary and other companies

Company Name		Country of	Class of Share	% of class of		Notes		
	Tier Levels 1 2 3 4 5 6 7 8 9 10	Incorporation		shares held by the parent company	shares held by the group (if different from the parent company)			
	LLOYDS BANKING GROUP plc BANK OF SCOTLAND CAPITAL FUNDING L.P.	SCOTLAND						
2 .	LBG CAPITAL HOLDINGS LIMITED	Jersey ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			-	
3	LBG CAPITAL NO. 2 PLC	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000				
3	LBG CAPITAL NO.1 PLC	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000				••
2	LLOYDS BANK pic.#	ENGLAND AND WALES	€0.25 7.875% Non-cumulative Callable Preference shares	100.00000				
		•	£1.00 6% non-cumulative redeemable preference shares	100.00000				
			£0.25 floating rate non-cumulative redeemable Series III preference shares	100.00000				
			£1.00 Ordinary shares	100.00000				
			US\$0.25 7.875% Non-cumulative	100.00000				
			Callable Preference shares US\$0.25 floating rate non-cumulative redeemable Series III preference shares	. 100.00000				
3	AMBERDATE LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000				
	* * * * * * * * * * * * * * * * * * * *	***************************************	£1.00 Preference shares	100.00000				
4	LB MORTGAGES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	•			
4	LLOYDS BANK FINANCIAL SERVICES (HOLDINGS) LIMITED #	ENGLAND AND WALES	£1.00 Ordinary shares	0.00000	100.00000			
	•		£100.00 Preference shares	0.00000				
4	RETAIL REVIVAL (BURGESS HILL) INVESTMENTS LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		7		
4	RETAIL REVIVAL (STRATFORD) INVESTMENTS LIMITED (in liquidation)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	·			
4	RETAIL REVIVAL (TROWBRIDGE) INVESTMENTS LIMITED (in liquidation)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000				
4	SCOTLAND INTERNATIONAL FINANCE B.V.	Netherlands	€1.00 Ordinary shares	100.00000				
5	LLOYDS INTERNATIONAL PTY LIMITED	Australia	AUD1.00 Ordinary shares	100.00000				
	,		AUD4.7588 Ordinary shares	100.00000				
			AUD4.7966 Ordinary shares AUD4.8243 Ordinary shares	100.00000 100.00000				
# = C	Company is multi-owned within group							
	, , , , , , , , , , , , , , , , , , , ,						-	

# = Company is multi-owned within group 08/04/2015

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Tier L	y Name Levels 3 4 5 6 7 8 9 10	Country of Incorporation	Class of Share	% of class of shares held by the parent company	% of class of shares held by the group (if different from the parent company)	Notes	• .	
	•		AUD5.756 Ordinary shares AUD1.00 Ordinary shares	100.00000 100.00000				
			AUD1.00 Ordinary shares AUD1.00 Redeemable Preference shares	. 100.00000 0.00000	100.00000			
	AQUILUS LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	,			
	BLACK HORSE PROPERTY SERVICES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000				
	BOLTRO NOMINEES LIMITED .	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000				1.
	BOS (IRELAND) PROPERTY SERVICES LIMITED	Ireland	€1.27 Ordinary shares	100.00000				
	CARDNET MERCHANT SERVICES LIMITED #	ENGLAND AND WALES	£1.00 B Ordinary shares	97.84946	100.00000			
			£1.00 Deferred shares	0.00000	100.00000			
	CASHPOINT LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	•			
	CHARTERHALL (NO. 1) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000				
	CHARTERHALL (NO. 2) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000				
	CLERICAL MEDICAL FINANCE PLC #	ENGLAND AND WALES	£1.00 Ordinary shares	0.00044	100.00000			
	CLERICAL MEDICAL FINANCIAL SERVICES LIMITED #	ENGLAND AND WALES	£1.00 Ordinary shares	0.00002	100.00000			
,	CLERICAL MEDICAL FORESTRY LIMITED #	ENGLAND AND WALES	£1.00 Ordinary shares	0.00001	100.00000			
	CLERICAL MEDICAL MANAGED FUNDS LIMITED #	ENGLAND AND WALES	£1.00 ORDINARY shares	0.00020	100.00000			
	CLERICAL MEDICAL PROPERTIES LIMITED #	ENGLAND AND WALES	£1.00 ORDINARY shares	0.00005	100.00000			
	HBOS INTERNATIONAL FINANCIAL SERVICES HOLDINGS LIMITED #	ENGLAND AND WALES	£1.00 Ordinary shares	0.00200	. 100.00000			
	HECM CUSTOMER SERVICES LIMITED (in liquidation)	ENGLAND AND WALES	£1.00 ORDINARY shares	0.00001	100.00000			
	LLOYDS (FDC) COMPANY #	ENGLAND AND WALES	£1.00 Ordinary shares	1.00000	100.00000		•	
	LLOYDS BANK pic#	ENGLAND AND WALES	€0.25 7.875% Non-cumulative Callable Preference shares	0.00000	100.00000			
			£1.00 6% non-cumulative redeemable preference shares	0.00000	100.00000			
		÷	£0.25 floating rate non-cumulative redeemable Series III preference	0.00000	100.00000	٠		<i>خ</i>
			shares					
C	ny is multi-owned within group							

•	y Name	Country of Incorporation	Class of Share	% of class of shares held	% of class of shares held by	Notes	
	Levels 3 4 5 6 7 8 9 10	moorporation					
			£1.00 Ordinary shares	0.00000	100.00000	· .	
			US\$0.25 7.875% Non-cumulative Callable Preference shares	0.00000	100.00000		
			US\$0.25 floating rate non-cumulative redeemable Series III preference shares	0.0000C	100.00000		
	LLOYDS BANKING GROUP INSURANCE PCC LIMITED (in liquidation) #	Guernsey	£1.00 Ordinary shares	0.0000C	99.99999		
	LLOYDS BANKING GROUP plc #	SCOTLAND					•
	SCOTTISH WIDOWS BANK pic #	SCOTLAND	£1.00 Ordinary shares	0.00000	100.00000		
	SCOTTISH WIDOWS FINANCIAL SERVICES HOLDINGS #	SCOTLAND	£0.01 Ordinary shares	0.00000	100.00000		
	SCOTTISH WIDOWS PLC #	SCOTLAND	£1.00 Ordinary shares	0.00000	100.00000		
	ST ANDREW'S GROUP PLC #	ENGLAND AND WALES	£1.00 ORDINARY shares	0.00000	100.00000		
	ST ANDREW'S INSURANCE PLC #	ENGLAND AND WALES	£1.00 ORDINARY shares	0.00000	100.00000		
	ST ANDREW'S LIFE ASSURANCE PLC #	ENGLAND AND WALES	£1.00 ORDINARY shares	0.00000	100.00000		
	ST. MARY'S COURT INVESTMENTS #	ENGLAND AND WALES	£1.00 Ordinary shares	0.00001	100.00000		٠.
	THE AGRICULTURAL MORTGAGE CORPORATION PLC #	ENGLAND AND WALES	£1.00 Ordinary shares	0.00001	100.00000		
	THREE COPTHALL AVENUE LIMITED #	ENGLAND AND WALES	£1.00 Ordinary shares	1.00000 <sup>-</sup>	100.00000		-
	CHARTERHALL (NO. 3) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			·
	CHELTENHAM & GLOUCESTER plc #	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	BARNWOOD MORTGAGES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	C & G FINANCIAL SERVICES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		4 <sup>1</sup>	
	C & G HOMES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	C&G ESTATE AGENTS LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	C&G PROPERTY HOLDINGS LIMITED (in liquidation)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	CENTRAL MORTGAGE FINANCE LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	· · · · · · · · · · · · · · · · · · ·		
	CHISWELL STOCKBROKERS LIMITED .	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			

C	•	y Name	•						Country of Incorporation	Class of Share	% of class of shares held	% of class of shares held by	Notes	
		Levels 3 4	5 6	7	8 9	10					by the parent company			
4		LLC	YDS E	BANI	( NON	MINEES	LIMITED		ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
4						OCKBRO	OKERS (NOMIN	EES)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
4		LLC					KERS CLIENT	NOMINEES	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
3		CREAT		VIC	ES LIN	MITED			ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	•	*	
3		DIRECT	LB LI	MIT	ΞD				ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
4			IGBOL YDS E				IMITED#		Guernsey ENGLAND AND WALES	£1.00 Ordinary shares £1.00 Ordinary shares	0.00000 50.00000	100.00000 100.00000		
. 4		LLC	YDS E	BAN	<plc #<="" td=""><td>#</td><td></td><td>•</td><td>ENGLAND AND WALES</td><td>€0.25 7.875% Non-cumulative Callable Preference shares</td><td>0.00000</td><td>100.00000</td><td></td><td></td></plc>	#		•	ENGLAND AND WALES	€0.25 7.875% Non-cumulative Callable Preference shares	0.00000	100.00000		
										£1.00 6% non-cumulative redeemable preference shares	0.00000	100.00000		
										£0.25 floating rate non-cumulative redeemable Series III preference shares	0.00000	100.00000		
						•				£1.00 Ordinary shares US\$0.25 7.875% Non-cumulative Callable Preference shares	0.00000 0.00000	100.00000 100.00000		•
										US\$0.25 floating rate non-cumulative redeemable Series III preference shares	0.00000	100.00000		
4			YDS C		HOR	RE GLOB	BAL SERVICES	PRIVATE	India	INR10.00 Equity shares	0.00119	100.00000		•
4 4		LLO	YDS T	SB	S.A	FIC LIMI . COMEI uidation)	RCIAL INMOBIL	LIARIA Y	Hong Kong Argentina	HKD1.00 Ordinary Of Hk\$ 1 shares £ Class A Arg\$0.0001 shares	0.00001 0.00000	100.00000 100.00000		
3						NO. 1 Lii			ENGLAND AND WALES	£ Class B Arg\$0.0001 shares £1.00 A Ordinary shares	0.27474 100.00000	100.00000		
3		FINANC	IAL C	ONS	ULTA	ANTS LB	LIMITED		ENGLAND AND WALES	£1.00 Ordinary shares £1.00 Ordinary shares	100.00000 100.00000			
. 3		GENER	AL LE	1ISA	1G (N	IO. 14) L	IMITED		ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
3		HBOS I	NSUR	ANC	E & II	NVESTN	MENT GROUP L	IMITED	ENGLAND AND WALES	£1.00 Ordinary Shares of £1.00	100.00000			
4							GEMENT ED (in liquidation	1)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
							•							

ompany Tier Le 1 2 3	vels 4 5 6 7 8 9 10	Country of Incorporation	Class of Share	% of class of shares held by the parent company	shares held by	Notes	. •
	HBOS INVESTMENT MANAGEMENT HOLDINGS	Malta	€2.32937 Ordinary shares	100.00000	1 - 17	-	
۲	(MALTA) LIMITED (in liquidation) IBOS PLC #	SCOTLAND	£0.25 Non-voting deferred shares £0.25 ORDINARY shares £1.00 PREFERENCE shares	100.00000 100.00000 100.00000		,	
	BANK OF SCOTLAND PLC #	SCOTLAND	£0.25 Ordinary Shares £0.25 Preference shares	100.00000	100.00000		
	ALBION COLLECTIONS LIMITED (applied for strike-off)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	***************************************		
	ASPIRE OIL SERVICES LIMITED AUTOMOBILE ASSOCIATION PERSONAL FINANCE LIMITED	SCOTLAND ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			,
	BANK OF SCOTLAND (IRELAND) COMMERCIAL FINANCE LIMITED (in voluntary liquidation)	Ireland	€1.27 Ordinary-A shares	100.00000	•		
			€1.27 Ordinary-B shares	100.00000			
	BANK OF SCOTLAND (STANLIFE) LONDON NOMINEES LIMITED	SCOTLAND					
	BANK OF SCOTLAND CAPITAL FUNDING (JERSEY) LIMITED	Jersey	£1.00 Ordinary shares	100.00000	. •		
	BANK OF SCOTLAND EDINBURGH NOMINEES LIMITED	SCOTLÂND					
	BANK OF SCOTLAND PLC #	SCOTLAND	£0.25 Ordinary Shares £0.25 Preference shares	0.00000 0.00000	100.00000 100.00000		
	BANK OF WALES LIMITED #	. ENGLAND AND WALES	£0.25 ORD. STOCK UNITS shares	0.00000	100.00000		
	BOS (SHARED APPRECIATION MORTGAGES) NO. 1 PLC #	ENGLAND AND WALES	£1.00 ORDINARY shares	0.00200	100.00000		
	BOS (SHARED APPRECIATION MORTGAGES) NO. 2 PLC #	ENGLAND AND WALES	£1.00 ORDINARY shares	0.00200	100.00000		
	BOS (SHARED APPRECIATION MORTGAGES) NO. 3 PLC #	ENGLAND AND WALES	£1.00 ORDINARY shares	0.00200	100.00000		
	BOS (SHARED APPRECIATION MORTGAGES) NO. 4 PLC #	ENGLAND AND WALES	£1.00 ORDINARY shares	0.00200	100.00000		
	BOS (SHARED APPRECIATION MORTGAGES) NO. 5 PLC #	ENGLAND AND WALES	£1.00 ORDINARY shares	0.00200	100.00000		
	BOS (SHARED APPRECIATION MORTGAGES) NO. 6 PLC #	ENGLAND AND WALES	£1.00 ORDINARY shares	0.00200	100.00000		
	HALIFAX LIMITED #	ENGLAND AND WALES	£0.20 ORDINARY 20P shares	0.00000	100.00000		
	HBOS PLC #	SCOTLAND	£0.25 Non-voting deferred shares £0.25 ORDINARY shares £1.00 PREFERENCE shares	0.00000 0.00000 0.00000	100.00000 100.00000 100.00000		
	HBOS TREASURY SERVICES LIMITED #	ENGLAND AND WALES	£0.25 ORDINARY 25P shares	0.00000	100.00000		
_	is multi-owned within group						

ompany Nan Tier Level 1 2 3 4		Country of Incorporation	Class of Share	% of class of shares held by the parent company	% of class of shares held by the group (if different from the parent company)	Notes	
	HBOS UK LIMITED #	SCOTLAND	£1.00 Ordinary shares	0.00200	100.00000		
	HORIZON CAPITAL 2000 LIMITED # LEGACY RENEWAL COMPANY LIMITED #	SCOTLAND SCOTLAND	£1.00 Ordinary shares £1.00 ORDINARY shares	0.00000 0.00067	100.00000 100.00000		
	STANDARD PROPERTY INVESTMENT LIMITED	United Kingdom	£5.00 Ordinary shares	60.34483	100.0000		
	STANDARD PROPERTY INVESTMENT (1987) LIMITED #	SCOTLAND	£1.00 Ordinary-A shares	0.00000	100.00000		
	UBERIOR INVESTMENTS LIMITED #	SCOTLAND	£1.00 Ordinary-B shares £1.00 Ordinary shares	100.00000 0.00005	100.00000		•
	UBERIOR TRADING LIMITED #	SCOTLAND	£1.00 Ordinary shares £1.00 ORDINARY shares	1.00000	100.00000		
	BANK OF SCOTLAND HONGKONG NOMINEES LIMITED	Hong Kong	E1.00 ONDINARY SHARES	1.00000			
	BANK OF SCOTLAND LEASING LIMITED	ENGLAND AND WALES	£1.00 ORDINARY shares .	100.00000			
	BANK OF SCOTLAND LONDON NOMINEES LIMITED	SCOTLAND		•			
	BANK OF SCOTLAND NOMINEES (UNIT TRUSTS) LIMITED	SCOTLAND					
	BANK OF SCOTLAND P.E.P. NOMINEES LIMITED	SCOTLAND					
	BANK OF SCOTLAND STRUCTURED ASSET FINANCE LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	BANK OF SCOTLAND LNG LEASING (NO 1) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	BARENTS LEASING LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	•		
	BOS AIRCRAFT HOLDINGS LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
			US\$1.00 Ordinary shares	100.00000			
	AIRCRAFT INVESTMENTS LIMITED (in liquidation)	Cayman Islands	US\$1.00 Ordinary shares	100.00000			
	BOSSAF RAIL LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	•		
	CBRAIL LIMITED (in liquidation)	ENGLAND AND WALES	€1.00 Ordinary Euros shares	100.00000			
	·		£1.00 Ordinary shares	100.00000			
	CBRAIL S.A.R.L. CHARIOT FINANCE LIMITED	Luxembourg ENGLAND AND	€25.00 Ordinary shares £1.00 Ordinary shares	100.00000 100.00000			
•	CHARGE ENVITED	WALES	21.00 Ordinary snales	100.00000			
	HALIFAX LEASING (JUNE) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	HALIFAX LEASING (MARCH NO.2) LIMITED	ENGLAND AND WALES	£0.50 Ordinary shares	100.00000			.•
			£0.50 ORDINARY shares	100.00000			
	ulti-owned within group		•				

Tier Leve	s 5 6 7 8 9 10	Country of Incorporation	Class of Share	% of class of shares held by the parent company	% of class of shares held by the group (if different from the parent company)	Notes	
6	HALIFAX LEASING (SEPTEMBER) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
7	WARWICK LEASING LIMITED	ENGLAND AND WALES	£1.00 Ordinary-A shares	100.00000			•
			£1.00 Ordinary-B shares	100.00000			
6	KANTO LEASING LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			•
6	KATRINE LEASING LIMITED	Jersey	£1.00 Par Value shares	100.0000 <b>0</b>			
7	PEONY LEASING LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			٠.
8	PEONY EASTERN LEASING LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
8	PEONY WESTERN LEASING LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	•		
6	NEVIS LEASING LIMITED	Jersey	£1.00 Ordinary shares	74.00000			
6	NORDIC LEASING LIMITED	ENGLAND AND WALES	£1.00 ORDINARY shares	100.00000			
6	OCEAN LEASING (JULY) LIMITED	ENGLAND AND WALES	£1.00 ORDINARY shares	100.00000			
6	OCEAN LEASING (NO 1) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		٠	
6	OCEAN LEASING (NO 2) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	•	٠,	,
6	OVAL LEASING LIMITED (applied for strike-off)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
6	PACIFIC LEASING LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	•		
6	SEABREEZE LEASING LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
6	SEADANCE LEASING LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
			US\$1.00 Ordinary shares	100.00000			
6	SEASPIRIT LEASING LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
6 .	SEASPRAY LEASING LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.0000•			
6	SHIBDEN DALE LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
			US\$1.00 Ordinary shares	100.0000			
6	TRANQUILLITY LEASING LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	•		
5	BANK OF SCOTLAND TRANSPORT FINANCE 1 LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			

ompa	ny Nam	e .	Country of	Class of Share	% of class of		Notes	
	r Levels 2 3 4	5 6 7 8 9 10	Incorporation		shares held by the parent company	shares held by the group (if different from the parent company)	٠	
		BANK OF WALES LIMITED #	ENGLAND AND WALES	£0.25 ORD. STOCK UNITS shares	100.00000			
		BAVARIAN MORTGAGES NO.2 LIMITED (in liquidation)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
		BIRMINGHAM MIDSHIRES ASSET MANAGEMENT LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
		BIRMINGHAM MIDSHIRES FINANCIAL SERVICES	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
		BIRMINGHAM MIDSHIRES LAND DEVELOPMENT LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	,		
		BIRMINGHAM MIDSHIRES PROPERTY SERVICES LIMITED (in liquidation)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
		Entit Les (in inquisation)	***************************************	£1.00 Redeemable Ordinary 1 shares	100.00000			
		BLAIR, OLIVER AND SCOTT LIMITED (applied for strike-off)	SCOTLAND	£1.00 ORDINARY shares	100.00000			
		BOS (BOSTON) INC	United States	US\$1.00 Ordinary shares	100.00000			
		BOS (IRELAND) FINANCIAL ENTERPRISES LIMITED (in voluntary liquidation)	Ireland	€1.27 Ordinary shares	100.00000			
		BOS (IRELAND) NOMINEES LIMITED	Ireland	€1.27 Ordinary shares	100.00000	•		
		BOS (IRELAND) PROPERTY SERVICES 2 LIMITED	freland .	€1.00 Ordinary shares	100.00000			
		ICC HOLDINGS #	Ireland	€1.27 Ordinary shares	0.90090	100.00000		
		BOS (PB) LLC	United States					
		BOS (SHARED APPRECIATION MORTGAGES (SCOTLAND) NO. 2) LIMITED	ENGLAND AND WALES	£1.00 ORDINARY shares	100.00000			
		BOS (SHARED APPRECIATION MORTGAGES (SCOTLAND) NO. 3) LIMITED	ENGLAND AND WALES	£1.00 ORDINARY shares	100.00000			
		BOS (SHARED APPRECIATION MORTGAGES (SCOTLAND)) LIMITED	ENGLAND AND WALES	£1.00 ORDINARY shares	100.00000	•	4	
		BOS (SHARED APPRECIATION MORTGAGES) NO. 1 PLC #	ENGLAND AND WALES	£1.00 ORDINARY shares	99.99800	100.00000		
		BOS (SHARED APPRECIATION MORTGAGES) NO. 2 PLC #	ENGLAND AND WALES	£1.00 ORDINARY shares	99.99800	100.00000		
		BOS (SHARED APPRECIATION MORTGAGES) NO. 3 PLC #	ENGLAND AND WALES	£1.00 ORDINARY shares	99.99800	100.00000		
		BOS (SHARED APPRECIATION MORTGAGES) NO. 4 PLC #	ENGLAND AND WALES	£1.00 ORDINARY shares	99.99800	100.00000		
		BOS (SHARED APPRECIATION MORTGAGES) NO. 5 PLC #	ENGLAND AND WALES	£1.00 ORDINARY shares	99.99800	100.00000		
		BOS (SHARED APPRECIATION MORTGAGES) NO. 6 PLC #	ENGLAND AND WALES	£1.00 ORDINARY shares	99.99800	. 100.00000		
		BOS (SOUTHPORT) HOLDING LLC	United States					
		SOUTHPORT GREEN ACQUISITION LLC	United States	•				

Ti	pany Name ier Levels 2 3 4 5 6 7 8 9 10	Country of Incorporation	Class of Share	% of class of shares held by the parent company	shares held by	Notes	
5	BOS MISTRAL LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
6	MOTABILITY OPERATIONS GROUP PLC #	· ENGLAND AND WALES .	£1.00 Ordinary shares	20.00000	40.00000		
		•	£1.00 Preference shares	20.00000	40.00000		
5	BRITANNIA PERSONAL LENDING LIMITED	ENGLAND AND WALES	£1.00 'A' ORDINARY shares	. 100.00000			
5	BRITISH LINEN LEASING LIMITED	SCOTLAND	£1.00 ORDINARY shares	100.00000			
6	BANK OF SCOTLAND EQUIPMENT FINANCE LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
7	CF ASSET FINANCE LIMITED	ENGLAND AND WALES	£1.00 ORDINARY shares	100.00000	•		*
7	SALESLEASE PURCHASE LIMITED	SCOTLAND	£1.00 ORDINARY shares	100.00000			
6	BRITISH LINEN LEASING (LONDON) LIMITED		£1.00 ORDINARY shares	100.00000			
6	BRITISH LINEN SHIPPING LIMITED	SCOTLAND	£1.00 ORDINARY shares	100.00000			
6	CAPITAL LEASING (EDINBURGH) LIMITED	SCOTLAND	£1.00 ORDINARY shares	100.00000			
6	CAPITAL LEASING LIMITED	SCOTLAND	£1.00 ORDINARY shares	100.00000			
6 .	THISTLE LEASING #	SCOTLAND					
5	BROOKLYN PROPERTIES LIMITED	Ireland	€1.27 Ordinary-A shares	100.00000			
Ū	BIGORETITI NOT ENTIRED ENTIRED		€1.27 Ordinary-B shares	100.00000			
5	CAPITAL 1945 LIMITED #	ENGLAND AND WALES	£1.00 ORDINARY shares	100.00000			
5	CAPITAL BANK INSURANCE SERVICES LIMITED		£1.00 ORDINARY shares	100.00000			
5	CAPITAL BANK LEASING 1 LIMITED	ENGLAND AND WALES	£1.00 ORDINARY shares	100.00000			
,5	CAPITAL BANK LEASING 10 LIMITED	ENGLAND AND WALES	£1.00 ORDINARY shares	100.00000	•		
5	CAPITAL BANK LEASING 11 LIMITED	ENGLAND AND WALES	£1.00 ORDINARY shares	100.00000			
5	CAPITAL BANK LEASING 12 LIMITED	SCOTLAND	£1.00 ORDINARY shares	100.00000			
5	CAPITAL BANK LEASING 2 LIMITED	ENGLAND AND	£1.00 ORDINARY shares	100.00000			
	OAI TIAL BANK LEAGING 2 LIMITED	WALES	21.00 ONDIWAY Shares	100.00000			•
5	CAPITAL BANK LEASING 3 LIMITED	ENGLAND AND WALES	£1.00 ORDINARY shares	100.00000			
5	CAPITAL BANK LEASING 4 LIMITED	ENGLAND AND WALES	£1.00 ORDINARY shares	100.00000			
5	CAPITAL BANK LEASING 5 LIMITED	ENGLAND AND WALES	£1.00 ORDINARY shares	100.00000			
6	THISTLE LEASING #	SCOTLAND					
5	CAPITAL BANK LEASING 6 LIMITED	ENGLAND AND WALES	£1.00 ORDINARY shares	100.00000			•
5	CAPITAL BANK LEASING 7 LIMITED	ENGLAND AND WALES	£1.00 ORDINARY shares	100.00000	the second		
# = Cor	mpany is multi-owned within group				•		
	/2015				1.5		Page 9

mpany Na		Country of Incorporation	Class of Share	% of class of shares held	% of class of shares held by	Notes
Tier Level	s 5 6 7 8 9 10			by the parent company		
	CAPITAL BANK LEASING 8 LIMITED	SCOTLAND	£1.00 ORDINARY shares	100.00000		
	CAPITAL BANK LEASING 9 LIMITED	ENGLAND AND WALES	£1.00 ORDINARY shares	100.00000		. *
	ANGLO SCOTTISH UTILITIES PARTNERSHIP 1	ENGLAND AND WALES				. *
	CAPITAL BANK PROPERTY INVESTMENTS (3) LIMITED	ENGLAND AND WALES	£1.00 ORDINARY shares	100.00000		•
	CAPITAL BANK PROPERTY INVESTMENTS (6)	ENGLAND AND WALES	£1.00 ORDINARY shares	100.00000		
	CAPITAL BANK VEHICLE MANAGEMENT LIMITED	ENGLAND AND WALES	£1.00 ORDINARY shares	100.00000		
	CAPITAL GARDENS LIMITED	ENGLAND AND				
	CAPITAL PERSONAL FINANCE LIMITED	WALES ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
-	CARTWRIGHT FINANCE LIMITED	ENGLAND AND WALES	£1.00 'C' ORDINARY shares	0.00800		
			£1.00 'N' ORDINARY shares	100.00000	·	
	CASTLE COLLECTIONS LIMITED (applied for strike-off)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
	CONNERY LIMITED	Jersey	£1.00 Ordinary shares	20.00000		
	COUNTY WIDE PROPERTY INVESTMENTS LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	. •	
	DEVA LEASE 2 LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
	DEVA LEASE 3 LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
	FIRST RETAIL FINANCE (CHESTER) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
	FLEXIFLY LIMITED NWS 2#	SCOTLAND SCOTLAND	£1.00 ORDINARY shares	100.00000	•	
	FORTHRIGHT FINANCE LIMITED	ENGLAND AND WALES	£0.25 ORDINARY shares	100.00000		:
	FREEWAY LIMITED	ENGLAND AND WALES	£1.00 ORDINARY shares	100.00000		
	GENSAR DESIGN LIMITED (in liquidation)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
	GLOSSTRIPS LIMITED IBOS SECURITIES #	SCOTLAND SCOTLAND	£1.00 ORDINARY shares	100.00000		
	GODFREY DAVIS (CONTRACT HIRE) LIMITED	ENGLAND AND WALES	£0.25 Ordinary shares	100.00000		
	HALIFAX CREDIT CARD LIMITED	ENGLAND AND WALES	£1.00 'A' Ordinary Shares of £1.00	100.00000		
			£1.00 'B' Ordinary Shares of £1.00	100.00000		
Company is n	nulti-owned within group					

Tier Lo		Country of Incorporation	Class of Share	% of class of shares held by the parent company	% of class of shares held by the group (if different from the parent company)	Notes	
	HALIFAX LOANS LIMITED	ENGLAND AND WALES	£1.00 'C' Ordinary Shares of £1.00 £1.00 Ordinary shares	100.00000 100.00000	•		
	HALIFAX MORTGAGE SERVICES (HOLDINGS)		£1.00 Ordinary Shares of £1.00	100.00000			
•	HALIFAX MORTGAGE SERVICES LIMITED	ENGLAND AND WALES	£1.00 Ordinary Shares of £1.00	100.00000			•
	HL GROUP (HOLDINGS) LIMITED	ENGLAND AND WALES	£1.00 Ordinary Shares of £1.00	100.00000			
	HALIFAX PREMISES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	HALIFAX VEHICLE LEASING (1998) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	LEX VEHICLE LEASING (HOLDINGS) LIMITED	ENGLAND AND WALES	£1.00 Ordinary-A shares	100.00000	· .		
			£1.00 Ordinary-B shares £1.00 Redeemable Preference shares	100.00000 100.00000			
	LEX VEHICLE FINANCE LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
i.	LEX VEHICLE LEASING LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	LEX VEHICLE PARTNERS (1) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	LEX VEHICLE PARTNERS (2) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		*.	
	LEX VEHICLE PARTNERS (3) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	LEX VEHICLE PARTNERS (4) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	LEX VEHICLE PARTNERS LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	VEHICLE LEASING (1) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	٠.		
	VEHICLE LEASING (2) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	VEHICLE LEASING (3) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	VEHICLE LEASING (4) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	WHITEFLEET LIMITED	ENGLAND AND WALES	£1.00 Ordinary-A shares	100.00000			
	HBOS CANADA INC BOSIC INC	Canada Canada	CAD1.00 Ordinary shares CAD1.00 Ordinary shares	100.00000 100.00000			
- 0	is multi-owned within group		,,,,				

	pany Name Fier Levels	Country of Incorporation	Class of Share	% of class of shares held	shares held by	Notes
-	2 3 4 5 6 7 8 9 10			by the parent company	the group (if different from the parent company)	<b>6</b>
	UBERIOR CANADA LP LTD	Canada	CAD1.00 Ordinary shares	100.00000		
	VALAD CANADIAN PARTNERS LP HBOS COVERED BONDS LLP	Canada ENGLAND AND WALES				•
	HBOS DIRECTORS LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
	THE MORTGAGE BUSINESS PUBLIC LIMITED COMPANY #	ENGLAND AND WALES	£1.00 ORDINARY shares	0.00001	100.00000	
	HBOS SOCIAL HOUSING COVERED BONDS LLP	ENGLAND AND WALES				
	HBOS TREASURY SERVICES LIMITED #	ENGLAND AND WALES	£0.25 ORDINARY 25P shares	100.00000		
	HILLVIEW (WATFORD) LIMITED HOME SHOPPING PERSONAL FINANCE LIMITED	England ENGLAND AND WALES	£1.00 Ordinary shares £1.00 'A' ORDINARY shares	50.00000 100.00000		
	•		£1.00 'B' ORDINARY shares	100.00000		
	HORIZON CAPITAL 2000 LIMITED #	SCOTLAND	£1.00 Ordinary shares	100.00000		
	HORIZON HOTEL INVESTMENTS LIMITED	SCOTLAND	£1.00 Ordinary shares	100.00000		•
	HORIZON PROPERTY INVESTMENTS LIMITED HORIZON RESIDENTIAL DEVELOPMENTS LIMITED	SCOTLAND SCOTLAND	£1.00 ORDINARY shares £1.00 Ordinary shares	100.00000 100.00000		
	HORIZON RESOURCES LIMITED	SCOTLAND	£1.00 Ordinary shares	100.00000		
	STEWART MILNE (GLASGOW) LIMITED	SCOTLAND	£1.00 Ordinary-A shares	100.00000		
	STEWART MILNE (WEST) LIMITED	SCOTLAND	£1.00 Ordinary-A shares	100.00000		
	WEST CRAIGS LIMITED	SCOTLAND	£1.00 Ordinary shares	100.00000		
	HORIZON CAPITAL LIMITED IBOS FINANCE LIMITED	SCOTLAND ENGLAND AND WALES	£1.00 Ordinary shares £1.00 ORDINARY shares	100.00000 100.00000		
	ICC EQUITY PARTNERS LIMITED	Ireland	€1.27 Ordinary shares	100.00000		
	ICC ESOP TRUSTEE LIMITED	Ireland	€1.20 Ordinary shares	100.00000		
	ICC HOLDINGS #	Ireland	€1.27 Ordinary shares	99.09910	100.00000	•
	BOS (IRELAND) WEALTH MANAGEMENT LIMITED (IN VOLUNTARY LIQUIDATION)	Ireland	€1.27 Ordinary shares	100.00000		
	ICC ENTERPRISE PARTNERS LIMITED	Ireland	€1.27 Ordinary shares	100.00000		
	ICC SOFTWARE PARTNERS LIMITED	Ireland	€1.27 Ordinary shares	100.00000		
	KRIPTON PROPERTIES LIMITED	Ireland	€1.27 Ordinary shares	100.00000		
	OMNISTONE LIMITED #	Ireland	€1.26974 Ordinary-A shares €1.26974 Ordinary-B shares €1.26974 Ordinary-C shares	0.00000 0.00000 2.00000	100.00000 100.00000 100.00000	
	IF COVERED BONDS LIMITED LIABILITY PARTNERSHIP	ENGLAND AND WALES	The state of the s	2.30000	.55.50000	
	IN STORE CREDIT LIMITED	ENGLAND AND WALES	£1.00 ORDINARY shares	100.00000		

ompany Nan Tier Levels 1 2 3 4		Country of Incorporation	Class of Share	% of class of shares held by the parent company	shares held by	Notes	
	INTELLIGENT FINANCE FINANCIAL SERVICES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	INTELLIGENT FINANCE SOFTWARE LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	J & J COLLECTIONS LIMITED (applied for strike-off)	ENGLAND AND WALES	£1.00 ORDINARY shares	100.00000			
*	LEGACY RENEWAL COMPANY LIMITED #	SCOTLAND	£1.00 ORDINARY shares	99.99933	100.00000		
	LLOYDS BANK (FOUNTAINBRIDGE 1) LIMITED	SCOTLAND	£1.00 Ordinary shares	100.00000			
	LLOYDS BANK (FOUNTAINBRIDGE 2) LIMITED	SCOTLAND	£1.00 Ordinary shares	100.00000			
	LLOYDS BANKING GROUP INSURANCE PCC LIMITED (in liquidation) #	Guernsey	£1.00 Ordinary shares	77.16049	99.99999		
	LLOYDS SECRETARIES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	LONDON UBERIOR (L.A.S.GROUP) NOMINEES	SCOTLAND				•	
	LIMITED MEADOWFIELD INVESTMENTS LIMITED	SCOTLAND	£1.00 Ordinary shares	100.00000			
	CASTLEMILL INVESTMENTS LIMITED (in	ENGLAND AND	£1.00 Ordinary shares	100.00000			
	liquidation)	WALES	21:00 Gramary Grands	100.0000			
	FORTROSE INVESTMENTS LIMITED (in liquidation)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	MORAY INVESTMENTS LIMITED	ENGLAND AND WALES	£0.005 Ordinary shares	100.00000	٠.		
	MEMBERSHIP SERVICES FINANCE LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	MORSTON ASSETS LIMITED (in administration)	ENGLAND AND WALES					٠.
•	MURRAY INTERNATIONAL HOLDINGS LIMITED	SCOTLAND					
	NFU MUTUAL FINANCE LIMITED	ENGLAND AND WALES	£1.00 'A' ORDINARY OF ONE POUND shares	100.00000			•
	NORTHERN EDGE LIMITED	ENGLAND AND	£1.00 C shares	100.00000			
	NORTHERN EDGE LIMITED	WALES					
	NORTHERN MORTGAGE CORPORATION LIMITED (in liquidation)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	NWS TRUST LIMITED	SCOTLAND	£1.00 ORDINARY shares	100.00000			
•	OMNISTONE LIMITED #	Ireland	€1.26974 Ordinary-A shares	100.00000			
			€1.26974 Ordinary-B shares	100.00000			
			€1.26974 Ordinary-C shares	98.00000	100.00000		
	QUION 6 BV	Netherlands	€100.00 Ordinary shares	100.00000			
	SCOTLAND INTERNATIONAL FINANCE NO. 2 B.V.	Netherlands	€1.00 Ordinary shares	100.00000			
	SCOTMAR COMMERCIAL EQUIPMENT FINANCE LIMITED	ENGLAND AND WALES	£1.00 Ordinary-A shares	100.00000	•		
•	SEAFORTH MARITIME (HIGHLANDER) LIMITED IBOS SECURITIES #	SCOTLAND SCOTLAND	£1.00 ORDINARY shares	100.00000			
<b>^</b> · · · · · · · · · · ·	ulti-owned within group						

Comp	any Name	Country of	Class of Share	% of class of		Notes	
	er Levels 2 3 4 5 6 7 8 9 10	Incorporation		shares held by the parent company	shares held by the group (if different from the parent company)		
5	SEAFORTH MARITIME (JARL) LIMITED NWS 2 #	SCOTLAND SCOTLAND	£1.00 ORDINARY shares	100.00000			
5	STANDARD PROPERTY INVESTMENT (1987) LIMITED #	SCOTLAND	£1.00 Ordinary-A shares	100.00000		•	
			£1.00 Ordinary-B shares	0.00000	100.00000		
5	SUSSEX COUNTY HOMES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
5	THE BRITISH LINEN COMPANY LIMITED	SCOTLAND	£1.00 Ordinary shares	99.98000			
5 .	THE MORTGAGE BUSINESS PUBLIC LIMITED COMPANY #	ENGLAND AND WALES	£1.00 ORDINARY shares	99.99999	100.00000		
5	THE SCOTTISH AGRICULTURAL SECURITIES CORPORATION P.L.C.	SCOTLAND	£1.00 Ordinary shares	33.33360		•	
5	TOWER HILL PROPERTY INVESTMENTS (10) LIMITED	ENGLAND AND WALES	£1.00 ORDINARY shares	90.00000		•	
5	TOWER HILL PROPERTY INVESTMENTS (7) LIMITED	ENGLAND AND WALES	£1.00 ORDINARY shares	90.00000			
5	UBERIOR ENA LIMITED `	SCOTLAND	£1.00 Ordinary shares	100.00000			
6	BOS (USA) AL INC.	United States	US\$0.01 Ordinary shares	100.00000			
6	BOS (USA) FUND INVESTMENTS INC.	United States	US\$0.01 Common Stock shares	100.00000			
<i>′</i>	GFP HOLDINGS LLC	United States					
8 7	GLEACHER MEZZANINE LLC THREAD REAL ESTATE CARY TOWNE PARK LLC	United States United States	· .		•		
Ω	CARY TOWNE PARKE HOLDINGS LLC	United States	•				
á	CARY TOWNE PARKE LLC	United States					
7 8	THREAD REAL ESTATE GOLFVIEW LLC GOLFVIEW APARTMENT HOLDINGS	United States United States					
	LLC			٠			
9	GOLFVIEW APARTMENTS LLC	United States					
6	BOS (USA) INC	United States	US\$0.01 Ordinary shares	100.00000	400 0000		
5	UBERIOR INVESTMENTS LIMITED #	SCOTLAND ENGLAND AND	£1.00 Ordinary shares	99.99995	100.00000		
5	AGORA SHOPPING CENTRES LIMITED (in	WALES					
•	administration) ALDERLEY CAPITAL LIMITED (in administration)						
6	BANK OF SCOTLAND INSURANCE SERVICES	SCOTLAND	£1.00 ORDINARY shares	99.99800	. 100.00000		
•	LIMITED #	CCOTI AND	C4 00 Ordinary shares	. 400 00000			
6 7	BOS EDINBURGH NO 1 LIMITED UBERIOR ISAF CIP 2007 L.P.	SCOTLAND ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
3	BUSINESS GROWTH FUND PLC	United Kingdom					
5	EUROPA PROPERTY COMPANY (NORTHERN) LIMITED	ENGLAND AND WALES					
6 .	KENMORE CAPITAL 2 LIMITED (in liquidation)	SCOTLAND			*		
·	' , s						

Com	npany Name		Country of	Class of Share	% of class of	% of class of	Notes	
	Tier Levels 1 2 3 4 5		Incorporation		shares held by the parent company	shares held by the group (if different from the parent company)		
6,	-	KENMORE CAPITAL 3 LIMITED (in administrative receivership)	ENGLAND AND WALES					• .
6 6 7		KENMORE CAPITAL LIMITED (in liquidation) PRESTONFIELD INVESTMENTS LIMITED A G GERMANY LIMITED	SCOTLAND SCOTLAND ENGLAND AND	£1.00 Ordinary shares	100.00000			
7		FHR EUROPEAN VENTURES LLP	WALES ENGLAND AND					
7 7		HIBERNIA WORLDWIDE HOTELS BV INJECTION DIRECTE IMMOBILIER SAS	WALES Netherlands France				•	•
7		PRESTBURY 1 LIMITED PARTNERSHIP	ENGLAND AND WALES			•		
7 8		PRESTONFIELD P1 LIMITED SECURE INCOME REIT PLC	SCOTLAND ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
7		PRESTONFIELD P2 LIMITED	SCOTLAND	£1.00 Ordinary shares	100.00000			
7 7		PRESTONFIELD P3 LIMITED STAINTON CAPITAL HOLDINGS LIMITED	SCOTLAND ENGLAND AND	£1.00 Ordinary shares	100.00000			
7 6		(in liquidation) UBERIOR (MOORFIELD) LIMITED RYDON GROUP LIMITED	WALES SCOTLAND ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	*.		
6 7 8		TANTALLON INVESTMENTS, INC TANTALLON LLC TANTALLON ACQUISITION LLC	United States United States United States	US\$0.01 Ordinary shares	100.00000			
8 8 8		TANTALLON AUSTIN HOTEL LLC TANTALLON AUSTIN LLC TANTALLON ORLANDO LLC	United States United States United States					
6 7 7		UBERIOR EQUITY LIMITED DCK GROUP LIMITED DE VERE GROUP LIMITED	SCOTLAND United Kingdom ENGLAND AND	£1.00 Ordinary shares	100.00000			
7		MRBL LIMITED	WALES ENGLAND AND WALES	÷				,
6 · 7 6	·	UBERIOR FUND INVESTMENTS LIMITED UBERIOR CO-INVESTMENTS LIMITED UBERIOR INFRASTRUCTURE INVESTMENTS	SCOTLAND SCOTLAND SCOTLAND	£1.00 Ordinary shares £1.00 Ordinary shares £1.00 ORDINARY shares	100.00000 100.00000 100.00000			
7		LIMITED EDUCATION 4 AYRSHIRE (HOLDINGS) LIMITED	SCOTLAND	* .		•		
7		FBLP LIMITED	ENGLAND AND WALES					-
7		JUSTICE SUPPORT SERVICES (NORFOLK AND SUFFOLK) HOLDINGS LIMITED			•			

Con	npan	y Nar	ne	Country of	Class of Share	% of class of		Notes	
		Level 3 4	-	Incorporation		shares held by the parent company	shares held by the group (if different from the parent company)		
7		3	UBERIOR INFRASTRUCTURE INVESTMENTS (NO 2) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.0000	)		
6 7		•	UBERIOR VENTURES LIMITED CATESBY STUDENT LIVING LIMITEI liquidation)	SCOTLAND	£1.00 Ordinary shares	100.0000	)		
7		:	CONTINENTAL SHELF 225 LIMITED	ENGLAND AND WALES					
7			CONTINENTAL SHELF 291 LIMITED	ENGLAND AND WALES		•		٠.	
7			G R MEDIA HOLDINGS LIMITED						
7		•	LOTHIAN FIFTY (150) LIMITED	ENGLAND AND WALES	•				
7			OCTAGON (RICHMOND) LIMITED	ENGLAND AND WALES					•
7			PRESTBURY HOTEL HOLDINGS LIN	IITED ENGLAND AND WALES					
7 .			PRESTBURY WENTWORTH HOLDIN LIMITED	IGS ENGLAND AND WALES					
7			PSX HOLDINGS LIMITED (in liquidation	on) ENGLAND AND WALES					
7			SAPPHIRE RETAIL FUND LIMITED (i liquidation)	WALES		•			
3			UBERIOR EUROPE LIMITED BERGAMOT VENTURES LIMITED	WALES	£1.00 Ordinary shares	100.0000	)		
3 3			D.U.K.E REAL ESTATE LIMITED EUROPEAN PROPERTY FUND (HOLDINGS) LIMITED SARL	SCOTLAND Luxembourg					
•			UBERIOR VENTURES AUSTRALIA P	TY Australia	AUD1.00 Ordinary shares	100.0000	)		
8 9	•		ADF NO.1 PTY LTD AUSTRALAND APARTMENTS PTY LTD	Australia No.6 Australia	AUD1.00 Ordinary shares AUD1.00 Ordinary shares	100.0000 50.0000		:	
3			AVJBOS NOMINEES PROPRIETA	ARY Australia	AUD1.00 Ordinary shares	50.0000	)		
9		`	AVJBOS EASTWOOD DEVELOPMENTS PTY LIMITE	Australia ED	AUD1.00 Ordinary shares	100.0000	)		* *
9			AVJBOS EASTWOOD FINANC LIMITED	CE PTY Australia	AUD1.00 Ordinary shares	100.0000			
3			FERN BAY SEASIDE VILLAGE LI ZOG BROWNFIELD VENTURES LIMI administration)						
5			UBERIOR NOMINEES LIMITED	SCOTLAND					

ompany Tier Le 1 2 3		Country of Incorporation	Class of Share	% of class of shares held by the parent company	% of class of shares held by the group (if different from the parent company)	Notes	
	BANK OF SCOTLAND INSURANCE SERVICES	SCOTLAND	£1.00 ORDINARY shares	0.00200	. 100.00000		
	LIMITED # UBERIOR TRADING LIMITED # CITY & GENERAL SECURITIES LIMITED	SCOTLAND England	£1.00 ORDINARY shares	99.00000	100.00000		
	UBERIOR TRUSTEES LIMITED VOCALINK HOLDINGS LIMITED #	SCOTLAND ENGLAND AND WALES	£1.00 Deferred shares	8.88890	27.11109		
	WESTERN TRUST HOLDINGS LIMITED	ENGLAND AND	£1.00 Ordinary shares £1.00 Ordinary shares	14.41823 100.00000	33.47291		
	WESTERN TRUŞT & SAVINGS HOLDINGS LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	BAVARIAN MORTGAGES NO. 5 LIMITED #	ENGLAND AND WALES	£1.00 Ordinary shares	0.00200	100.00000		
	BIRMINGHAM MIDSHIRES MORTGAGE SERVICES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			•
	BAVARIAN MORTGAGES NO. 5 LIMITED #	ENGLAND AND WALES	£1.00 Ordinary shares	99.99800	100.00000		
	BIRMINGHAM MIDSHIRES MORTGAGE SERVICES NO.1 LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	MORTGAGE SERVICES FUNDING LIMITED (in liquidation)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	FIRST ALTERNATIVE LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	GENERAL INSURANCE SERVICES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	HALIFAX GROUP LIMITED	ENGLAND AND WALES	£0.20 Ordinary shares	100.00000			
	HALIFAX LIMITED#	ENGLAND AND WALES	£0.20 ORDINARY 20P shares	100.00000			
	HALIFAX SHARE DEALING LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	BANK OF SCOTLAND BRANCH NOMINEES LIMITED	SCOTLAND	£1.00 ORDINARY shares	100.00000			
	BANK OF SCOTLAND CENTRAL NOMINEES LIMITED	SCOTLAND	•		• 1		
	CAPITAL 1945 LIMITED #	ENGLAND AND WALES	£1.00 ORDINARY shares	0.00000	100.00000		
	HALIFAX NOMINEES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		•	
	HSDL NOMINEES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	IWEB (UK) LIMITED (in liquidation)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	•		
Company	is multi-owned within group						

	Levels : 3 4 5 6 7 8 9 10	Incorporation		% of class of shares held by the parent company	shares held by	Notes	
	SHARE DEALING NOMINEES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	TSB BANKING GROUP plc #	ENGLAND AND WALES	£0.01 Ordinary shares	0.00000	44.44444		
	HBOS CAPITAL FUNDING (JERSEY) LIMITED	Jersey	£1.00 Ordinary shares	100.00000			
•	HBOS FINAL SALARY TRUST LIMITED	SCOTLAND	£1.00 Ordinary shares	100.00000			
	HALIFAX PENSION NOMINEES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	WAYMARK ASSET INVESTMENTS LIMITED #	ENGLAND AND WALES	£2,000.00 CLASS A shares	0.00000	100.00000		
			£2,000.00 CLASS B shares	100.00000			
	HBOS MANAGEMENT (JERSEY) LIMITED	Jersey	£1.00 Ordinary shares	100.00000			
	HBOS UK LIMITED #	SCOTLAND	£1.00 Ordinary shares	99.99800	100.00000		
	SCOTTISH WIDOWS GROUP LIMITED #	SCOTLAND	£0.01 Class A Floating Rate	100.00000	:		
			Convertible Redeemable	•			
			Preference Shares		•		
			£0.01 Class A Ordinary Shares	0.00000	100.00000		
			£0.00 Class B Ordinary Shares	100.00000	•		
	•		£0.01 Preference shares	0.00000	100.00000		
	HIGH STREET MARKETING SERVICES S.A. (in liquidation) #	Argentina	ARA0.01 Arg\$0.0001 (Argentinian Dollars) shares	99.90000	100.00000		
	HILL SAMUEL BANK LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	HILL SAMUEL INVESTMENTS LIMITED (in liquidation) #	ENGLAND AND WALES	£1.00 Ordinary shares	36.61077	100.00000	,	
	HILL SAMUEL LEASING CO. LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	LLOYDS (FDC) COMPANY #	ENGLAND AND WALES	£1.00 Ordinary shares	99.00000	100.00000		
	HOUSING GROWTH PARTNERSHIP LIMITED	ENGLAND AND WALES	£1.00 Ordinary-A shares	100.00000			
	HOUSING GROWTH PARTNERSHIP MANAGER LIMITED	United Kingdom	£1.00 Ordinary shares	100.00000			
	IAI INTERNATIONAL LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	LB COMHOLD LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	LB HEALTHCARE TRUSTEE LIMITED	ENGLAND AND WALES	£1.00 Ord shares	100.00000			
	LB QUEST LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	•		
	LB REGISTRARS (ISA) NOMINEES LIMITED (applied for strike off)	ENGLAND AND WALES	£1.00 Ordinary (£0.05 paid as at 12/06/1973) shares	100.00000	•		
	LB REGISTRARS NOMINEES LIMITED (applied for strike off)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		•	
Comp	any is multi-owned within group						

•	ny Name	Country of Incorporation	Class of Share	% of class of shares held	% of class of shares held by	Notes	
	Levels 2 3 4 5 6 7 8 9 10	incorporation		by the parent company			
3	LB REGISTRARS SAVINGS NOMINEES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
3	LB SHARE SCHEMES TRUSTEES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
3	LBI FINANZ ANSTALT	Liechtenstein	CHF1.00 Ordinary shares	100.00000			
3	LLOYDS (GENERAL PARTNER) LIMITED LLOYDS CAPITAL 2 L.P.	Jersey Jersey	£1.00 Ordinary shares	100.00000			
3	LLOYDS (GRESHAM) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
			£1.00 Special Rights Redeemable Pref shares	100.00000			
3	LLOYDS (GRESHAM) NO. 1 LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
3	LLOYDS AMERICA SECURITIES CORPORATION	United States	US\$ No Par Value shares	100.00000			
4	LLOYDS SECURITIES INC	United States	US\$0.01 Common shares	100.00000			
3	LLOYDS BANK (BLSA) #	ENGLAND AND WALES	£1.00 Ordinary shares	50,00000	100.00000	•	
3	LLOYDS BANK (BRANCHES) NOMINEES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
3	·LLOYDS BANK (COLONIAL & FOREIGN) NOMINEES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
3	LLOYDS BANK (I.D.) NOMINEES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
4	CHELTENHAM & GLOUCESTER plc #	ENGLAND AND WALES	£1.00 Ordinary shares	0.00000	100.00000		
3	LLOYDS BANK (PEP NOMINEES) LIMITED	ENGLAND AND WALES	£1:00 Ordinary shares	100.00000			
3	LLOYDS BANK (STOCK EXCHANGE BRANCH) NOMINEES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
3	LLOYDS BANK ASSET FINANCE LIMITED	ENGLAND AND WALES	£0.20 Ordinary shares	100.00000			
4.	ACL AUTOLEASE HOLDINGS LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
5	A.C.L. LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	•	1	
5	AN VEHICLE FINANCE LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
5	HVF LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
5	LEX AUTOLEASE (CH) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	·		
5	LEX AUTOLEASE (VC) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			

LEX / LEX \ LEX \ BLACK F  CARI LLOY LLOY LLOY LLOY LLOY LLOY LLOY LLO	AUTOLEASE CARSELECT LIMITED AUTOLEASE LIMITED VEHICLE FINANCE 2 LIMITED VEHICLE FINANCE 3 LIMITED HORSE FINANCE HOLDINGS LIMITED LEASE LIMITED VDS UDT ASSET LEASING LIMITED VDS UDT ASSET RENTALS LIMITED VDS UDT BUSINESS DEVELOPMENT LIMITED VDS UDT BUSINESS EQUIPMENT LIMITED	WALES	£1.00 Ordinary shares £1.00 Ordinary shares £1.00 Ordinary shares £1.00 Ordinary shares £1.00 A Ordinary shares £1.00 B Ordinary shares £1.00 Ordinary shares £1.00 Ordinary shares £1.00 Ordinary shares £1.00 Ordinary shares	100.00000 100.00000 100.00000 100.00000 100.00000 100.00000 100.00000			
LEX V  BLACK F  CARI  LLOY  LLOY	VEHICLE FINANCE 2 LIMITED  VEHICLE FINANCE 3 LIMITED  HORSE FINANCE HOLDINGS LIMITED  LEASE LIMITED  VDS UDT ASSET LEASING LIMITED  VDS UDT ASSET RENTALS LIMITED  VDS UDT BUSINESS DEVELOPMENT LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares £1.00 A Ordinary shares £1.00 A Ordinary shares £1.00 B Ordinary shares £1.00 Ordinary shares £1.00 Ordinary shares	100.00000 100.00000 100.00000 100.00000 100.00000 100.00000			
LEX V BLACK F CARI LLOY LLOY LLOY LLOY LLOY LLOY LLOY LLO	VEHICLE FINANCE 3 LIMITED HORSE FINANCE HOLDINGS LIMITED LEASE LIMITED YOS UDT ASSET LEASING LIMITED YOS UDT ASSET RENTALS LIMITED YOS UDT BUSINESS DEVELOPMENT LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares £1.00 A Ordinary shares £1.00 B Ordinary shares £1.00 Ordinary shares £1.00 Ordinary shares	100.00000 100.00000 100.00000 100.00000 100.00000			
BLACK F  CARI  LLOY  LLOY  LLOY  LLOY  LLOY  LLOY  LLOY  LLOY  LUOY	HORSE FINANCE HOLDINGS LIMITED  LEASE LIMITED  YOS UDT ASSET LEASING LIMITED  YOS UDT ASSET RENTALS LIMITED  YOS UDT BUSINESS DEVELOPMENT LIMITED	ENGLAND AND WALES	£1.00 A Ordinary shares £1.00 B Ordinary shares £1.00 Ordinary shares £1.00 Ordinary shares £1.00 Ordinary shares	100.00000 100.00000 100.00000 100.00000			
CARI LLOY LLOY LLOY LLOY LLOY LLOY LLOY LLO	LEASE LIMITED  TOS UDT ASSET LEASING LIMITED  TOS UDT ASSET RENTALS LIMITED  TOS UDT BUSINESS DEVELOPMENT LIMITED	ENGLAND AND WALES	£1.00 B Ordinary shares £1.00 Ordinary shares £1.00 Ordinary shares £1.00 Ordinary shares	100.00000 100.00000 100.00000 100.00000			
LLOY LLOY LLOY LLOY LLOY LLOY LLOY LLOY	'DS UDT ASSET LEASING LIMITED 'DS UDT ASSET RENTALS LIMITED 'DS UDT BUSINESS DEVELOPMENT LIMITED	WALES ENGLAND AND WALES ENGLAND AND WALES ENGLAND AND WALES	£1.00 Ordinary shares £1.00 Ordinary shares £1.00 Ordinary shares	100.00000 100.00000 100.00000			
LLOY LLOY LLOY LLOY LLOY LLOY LLOY LLOY	'DS UDT ASSET LEASING LIMITED 'DS UDT ASSET RENTALS LIMITED 'DS UDT BUSINESS DEVELOPMENT LIMITED	WALES ENGLAND AND WALES ENGLAND AND WALES ENGLAND AND WALES	£1.00 Ordinary shares £1.00 Ordinary shares	100.00000 100.00000		-	•
LLOY LLOY LLOY LLOY LLOY LLOY LLOY	OS UDT ASSET RENTALS LIMITED OS UDT BUSINESS DEVELOPMENT LIMITED	WALES ENGLAND AND WALES ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
LLOY LLOY LLOY LLOY LLOY UDT	'OS UDT BUSINESS DEVELOPMENT LIMITED	WALES ENGLAND AND WALES	•				
LLOY LLOY LLOY LLOY UDT		WALES	£1.00 Ordinary shares				
LLOY LLOY LLOY LI Iii UDT	'DS UDT BUSINESS EQUIPMENT LIMITED .			100.00000			
LLOY LLOY Li iid LI UDT	,	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
LLOY Li lic LI UDT	'DS UDT HIRING LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
Li lic Li UDT	'DS UDT LEASING LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
lic Li UDT	'DS UDT LIMITED	ENGLAND AND WALES	£0.25 Ordinary shares	100.00000			
Li UDT	LOYDS TSB MONTRACON LIMITED (in guidation)	ENGLAND AND WALES	£1.00 A Ordinary shares	100.00000			
UDT	LOYDS UDT RENTALS LIMITED (in liquidation)	SCOTLAND	£1.00 Ordinary shares	100.00000			
UDT	AUTOLEASE LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	,		
	BUDGET LEASING LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
UDT	LIMITED .	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
UDT	SALES FINANCE LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
UNIT	ED DOMINIONS LEASING LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
UNIT	ED DOMINIONS TRUST LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
Р	ROTON FINANCE LIMITED #	ENGLAND AND WALES	£1.00 B Ordinary shares	0.01000	100.00000		
Company is multi-own		•					

Tier Levels 1 2 3 4	5 6 7 8 9 10	Incorporation	•	shares held by the parent company	shares held by the group (if different from the parent company)		•
BL	ACK HORSE FINANCE MANAGEMENT LIMITED	ENGLAND AND	£1.00 Ordinary shares	100.00000	parent company)		
•	BLACK HORSE EXECUTIVE MORTGAGES LIMITED	WALES ENGLAND AND WALES	£1.00 Ordinary shares	100,00000		•	
	BLACK HORSE FINANCE LIMITED (in liquidation)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	CAR OWNERSHIP FINANCE LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			, ,
	CEDAR HOLDINGS LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	CHARTERED TRUST (NOMINEES) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
•	CHARTERED TRUST LIMITED (in liquidation)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			•
	CHARTERED TRUST MARINE LIMITED (in liquidation)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	ENTERPRISE CAR FINANCE LIMITED	ENGLAND AND WALES	£1.00 B Ordinary shares	100.00000			
	HIGHWAY CONTRACT HIRE LIMITED	ENGLAND AND ' WALES	£1.00 Ordinary shares	100.00000			•
	HIGHWAY VEHICLE LEASING LIMITED (in liquidation)	ENGLAND AND WALES	£0.10 Ordinary shares	100.00000			
	HIGHWAY VEHICLE MANAGEMENT LIMITED	ENGLAND AND	£0.10 Preference shares £1.00 Ordinary shares	100.00000 100.00000			
	LB MOTORENT LIMITED	WALES ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	•		
	LEX AUTOLEASE (FMS) LIMITED	ENGLAND AND WALES	£0.10 Ordinary shares	100.00000			
	LEX AUTOLEASE (SHREWSBURY) LIMITED	ENGLAND AND WALES	£1.00 33.3% Convertible Participating Preferred Ord shares	100.00000			
		VVILLO	£1.00 6.1% Cumulative Preference shares	100.00000			*
	LEX AUTOLEASE (VH) LIMITED (in liquidation)	ENGLAND AND	£1.00 Ordinary shares £1.00 Ordinary shares	100.00000 100.00000			
	LEX AUTOLEASE (VL) LIMITED	WALES ENGLAND AND	£1.00 Ordinary shares	100.00000			1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -
	LLOYDS UDT (MARLOW) LIMITED (in liquidation)	WALES ENGLAND AND	£1.00 Ordinary shares	100.00000			
	NW MOTOR FINANCE LIMITED (in liquidation)	WALES ENGLAND AND	£1.00 Ordinary shares	100.00000			
	PERSONAL MOTORING PLAN LIMITED (in	WALES ENGLAND AND	£1.00 Ordinary shares	100.00000			
	liquidation)	WALES	,				

Compa	iny Name	Country of	Class of Share	% of class of	% of class of	Notes	
	r Levels 2  3  4  5  6  7  8  9  10	Incorporation		shares held by the parent company	shares held by the group (if different from the parent company)		
5	R I G P FINANCE LIMITED (in liquidation)	ENGLAND AND WALES	£1.00 Deferred shares	100.00000	, , ,		
•			£1.00 Ordinary shares £1.00 Participating Preference shares	100.00000 100.00000	t		
5	SG MOTOR FINANCE LIMITED (in liquidation)	ENGLAND AND WALES	£1.00 Special Deferred shares £1.00 Ordinary shares	100.00000 100.00000			
5 4	WCS LIMITED BLACK HORSE GROUP LIMITED	Isle of Man ENGLAND AND WALES	£1.00 Ordinary shares £1.00 Ordinary shares	100.00000 100.00000			
5	A G FINANCE LIMITED	ENGLAND AND WALES	£0.01 Preference shares £1.00 B Ordinary shares	0.00000 100.00000	100.00000		
5	BLACK HORSE (TRF) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		•	
5	BLACK HORSE LIMITED#	ENGLAND AND WALES	£0.25 Ordinary shares	100.00000	,	•	
5	HEIDI FINANCE HOLDINGS (UK) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		* 4	
6	HYUNDAI CAR FINANCE LIMITED #	ENGLAND AND WALES	£1.00 A Ordinary shares	100.00000			•
5	HYUNDAI CAR FINANCE LIMITED #	ENGLAND AND WALES	£1.00 B Ordinary shares £1.00 A Ordinary shares	0.00000 0.00000	100.00000 100.00000		
5	INCHCAPE FINANCIAL SERVICES LIMITED	ENGLAND AND WALES	£1.00 B Ordinary shares £1.00 'A' ORDINARY OF ONE POUND shares	100.00000 100.00000			
5	INTERNATIONAL MOTORS FINANCE LIMITED	ENGLAND AND WALES	£1.00 Ordinary-A shares	100.00000			
5	LONDON TAXI FINANCE LIMITED	ENGLAND AND WALES	£1.00 A Ordinary shares	100.00000	•		
5	LOTUS FINANCE LIMITED	ENGLAND AND	£1.00 B Ordinary shares £1.00 A Ordinary shares	100.00000 100.00000			
5	•	WALES	·				
5	PROTON FINANCE LIMITED #	ENGLAND AND WALES	£1.00 B Ordinary shares	99.99000	100.00000		
5	SHOGUN FINANCE LIMITED	ENGLAND AND WALES	£1.00 B Ordinary shares	100.00000			
5 .	SUZUKI FINANCIAL SERVICES LIMITED	ENGLAND AND WALES	£1.00 A Ordinary shares	100.00000			
4	BLACK HORSE LIMITED #	ENGLAND AND WALES	£0.25 Ordinary shares	0.00000	100.00000		

Tie	ny Name Levels 2 3 4 5 6 7 8 9 10	Country of Incorporation	Class of Share	% of class of shares held by the parent company	% of class of shares held by the group (if different from the parent company)	Notes	
3	LLOYDS BANK COMMERCIAL FINANCE LIMITED	ENGLAND AND WALES	£0.01 Ordinary shares	100.00000	,		
4	ALEX LAWRIE FACTORS LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
4	ALEX. LAWRIE RECEIVABLES FINANCING LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
4	AZEDCREST LIMITED (in liquidation)	ENGLAND AND WALES	£0.25 Ordinary shares	100.00000			
4	EUROLEAD SERVICES HOLDINGS LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
5	CASHFRIDAY LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
4	EVANSVILLE LIMITED (in liquidation)	ENGLAND AND WALES	£0.25 Ordinary shares	, 100.00000	•		
4	GLYTHORNE LIMITED (in liquidation)	ENGLAND AND WALES	£0.25 Ordinary shares	100.00000			
4	KINGSTAR LEASING LIMITED (in liquidation)	ENGLAND AND WALES	£0.25 Ordinary shares	100.00000			
4	LBCF LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
4	LLOYDS BANK COMMERCIAL FINANCE SCOTLAND LIMITED	SCOTLAND	£1.00 Ordinary shares	100.00000	•	•	
4	SNOWGLEN SECURITIES LIMITED (in liquidation)	ENGLAND AND WALES	£0.25 Ordinary shares	100.00000			
3	LLOYDS BANK CORPORATE PROPERTY INVESTMENTS LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
4	BOLLINWATER ESTATES LLP	ENGLAND AND WALES					
3	LLOYDS BANK COVERED BONDS LLP	ENGLAND AND WALES					
3	LLOYDS BANK FINANCIAL SERVICES (HOLDINGS) LIMITED #	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
4	CLOAK LANE FINANCE (CAYMAN) LIMITED (in liquidation) #	Cayman Islands	£100.00 Preference shares £1.00 Ordinary shares	0.00000 100.00000	100.00000		
		laman	£0.01 Preference shares	0.00000	100.00000		-
4 5	CLOAK LANE INVESTMENTS LIMITED CLOAK LANE FINANCE (CAYMAN) LIMITED (in liquidation) #	Jersey Cayman Islands	£1.00 Ordinary shares £1.00 Ordinary shares	100.00000 0.00000	100.00000		
5	CLOAK LANE FUNDING LIMITED	Jersey	£0.01 Preference shares £65.85 Ordinary shares	100.00000 100.00000			
4	CORBIERE ASSET INVESTMENTS LTD	United Kingdom	£65.85 Preference shares £2,000.00 Ordinary-A shares £2,000.00 Ordinary-B shares	100.00000 100.00000 100.00000	•		
# – Comr	any is multi-owned within group						

Tier	ny Name Levels 3 4 5 6 7 8 9 10	Country of Incorporation	Class of Share	% of class of shares held by the parent company	shares held by	Notes	* :
	FARYNER'S HOUSE FUNDING LIMITED (in liquidation)	Cayman Islands	£0.01 Ordinary shares £0.01 Redeemable preference - A shares	100.00000 100.00000			
			£0.01 Redeemable preference - B shares	100.00000			
	FARYNER'S HOUSE INVESTMENTS LIMITED (in liquidation)	Cayman Islands	£1.00 Ordinary-A shares	100.00000			
	GATWICKSTRAAT (NO.1) B.V. (in liquidation)	Netherlands	€250.00 A Cum Preference shares	100.00000			
	· · · · · · · · · · · · · · · · · · ·		€250.00 Ordinary shares	100.00000			
			€250.00 Ordinary-B shares	100.00000			
	KINGSBARNS INVESTMENTS LIMITED (in liquidation)	ENGLAND AND WALES	US\$1.00 Ordinary shares	100.00000		•	
	MITRE STREET FINANCE LIMITED (IN LIQUIDATION)	Jersey	£ Ordinary shares	100.00000			
	MITRE STREET FUNDING LIMITED	Jersey	JPY1.00 Ordinary shares	100.00000			
	MITRE STREET INVESTMENTS LIMITED (IN LIQUIDATION)	Jersey	£ Ordinary shares	100.00000	•		
	PIPS ASSET INVESTMENTS LIMITED #	ENGLAND AND WALES	£1,000.00 Ordinary-A shares	100.00000			
			£1,000.00 Ordinary-B shares	0.00000	100.00000		
	RIG FUNDING (CAYMAN) LIMITED (in liquidation)	Cayman Islands	US\$1.00 Ordinary shares	100.00000			
	WARWICK LANE FINANCE LIMITED (in liquidation)	Virgin Islands, British	£2.00 Ordinary shares	100.00000			•
	WARWICK LANE INVESTMENTS BV (in liquidation)	Netherlands	€1.00 Ordinary shares	100.00000			
			€1.00 Ordinary-C shares	100.00000			
	WAYMARK ASSET INVESTMENTS LIMITED #	ENGLAND AND WALES	£2,000.00 CLASS A shares	100.00000			:
			£2,000.00 CLASS B shares	0.00000	100.00000		
	LLOYDS BANK GENERAL LEASING (NO. 9) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	LLOYDS BANK GF (HOLDINGS) LIMITED	ENGLAND AND WALES	£1.00 Non Voting shares	100.00000	•		
	•		£1.00 Ordinary shares	100.00000			
	BOUNDARY BUSINESS CENTRE LIMITED (in liquidation)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	•		÷
	COATE HOMES LIMITED (in liquidation)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	HILL SAMUEL FINANCE (NO.22) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	,		
	LLOYDS BANK HILL SAMUEL HOLDING COMPANY LIMITED	ENGLAND AND WALES	£0.25 Ordinary shares	100.00000			
	LLOYDS BANK LEASING LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	BIRCHCROWN FINANCE LIMITED	ENGLAND AND WALES	£0.25 6% Preference shares	100.00000	•		
			£0.25 Ordinary Non Voting shares	100.00000			

Company I Tier Le 1 2 3	vels 4 5 6 7 8 9 10	Country of Incorporation	Class of Share	% of class of shares held by the parent company	% of class of shares held by the group (if different from the parent company)	Notes
	C.T.S.B. LEASING LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
	CONQUEST SECURITIES LIMITED	ENGLAND AND WALES	£0.25 6% Preference shares	100.00000		
	EQUIPMENT LEASING (NO. 3) LIMITED	ENGLAND AND WALES	£0.25 Ordinary Non Voting shares £1.00 Ordinary shares	100.00000 100.00000		
	EQUIPMENT LEASING (NO. 6) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
	GENERAL LEASING (NO. 10) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
	GENERAL LEASING (NO. 12) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
	GENERAL LEASING (NO. 15) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
	GENERAL LEASING (NO. 19) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
	GENERAL LEASING (NO. 2) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	•	*
	GENERAL LEASING (NO. 21) LIMITED (applied for strike-off)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
	GENERAL LEASING (NO. 4) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
	HILL SAMUEL FINANCE LIMITED	ENGLAND AND WALES	£0.25 6% Preference shares	100.00000		•,
			£0.25 Ordinary Limited Voting shares	100.00000		
	HILL SAMUEL LEASING (NO 2) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
	LB LEASING L.P LBI LEASING LIMITED	United States ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	•	
	LEASING (NO. 2) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
	LLOYDS (NIMROD) LEASING INDUSTRIES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
	LLOYDS (NIMROD) MACHINERY FINANCE LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
	LLOYDS (NIMROD) SPECIALIST FINANCE LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
	LLOYDS ASSET LEASING LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
	LLOYDS BANK CORPORATE ASSET FINANCE (HP) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	· 100.00000		
= Company	s multi-owned within group					

mpar —	-			Country of Incorporation	Class of Share	% of class of shares held	% of class of shares held by	Notes
	Leve 2 3	els 4 5 6 7 8 9	10			by the parent company	the group (if different from the parent company)	*
			PORATE ASSET FINANCE (NO. 3)	ENGLAND AND	£1.00 Ordinary shares	100.00000	<u>, , , , , , , , , , , , , , , , , , , </u>	
		LIMITED LLOYDS BANK COF LIMITED	PORATE ASSET FINANCE (NO. 4)	WALES ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
			RPORATE ASSET FINANCE (NO.1)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		•
			RPORATE ASSET FINANCE (NO.2)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
			IPMENT LEASING (NO. 1) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
		LLOYDS BANK EQU LIMITED	IIPMENT LEASING (NO. 10)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
		LIMITED	IPMENT LEASING (NO. 11)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
•			IPMENT LEASING (NO. 2) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	."	
			IPMENT LEASING (NO. 5) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
		THE EMERSON THE FREIGHT L	ER PARTNERSHIP LLP # PARTNERSHIP LLP # EASING PARTNERSHIP LLP #	United States United States United States	•			
			ASING PARTNERSHIP LLP # IPMENT LEASING (NO. 7) LIMITED	United States ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
		LLOYDS BANK EQU	IPMENT LEASING (NO. 9) LIMITED		£1.00 Ordinary shares	100.00000		
		LLOYDS BANK GEN	IERAL LEASING (NO. 1) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
	:	LLOYDS BANK GEN	IERAL LEASING (NO. 11) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	. 100.00000		
		LLOYDS BANK GEN	ERAL LEASING (NO. 17) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	. 100.00000		
		LLOYDS BANK GEN	ERAL LEASING (NO. 18) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
		LLOYDS BANK GEN	ERAL LEASING (NO. 20) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
		LLOYDS BANK GEN	ERAL LEASING (NO. 3) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
		LLOYDS BANK GEN	IERAL LEASING (NO. 5) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
		LLOYDS BANK LEA	SING (NO. 3) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
		LLOYDS BANK LEA	SING (NO. 4) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		•
Comp	anv is	multi-owned within g	roup			•		

Company N Tier Lev 1 2 3		Country of Incorporation	Class of Share	% of class of shares held by the parent company	% of class of shares held by the group (if different from the parent company)	Notes	
	LLOYDS BANK LEASING (NO. 6) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			-
	LLOYDS BANK LEASING (NO. 7) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	LLOYDS BANK LEASING (NO. 8) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	LLOYDS BANK MARITIME LEASING (NO. 10) LIMITED		£1.00 Ordinary shares	100.00000	•		
	LLOYDS BANK MARITIME LEASING (NO. 12).LIMITED		£1.00 Ordinary shares	100.00000			
	LLOYDS BANK MARITIME LEASING (NO. 13) LIMITED		£1.00 Ordinary shares	100.00000			
	LLOYDS BANK MARITIME LEASING (NO. 15) LIMITED		£1.00 Ordinary shares	100.00000			
	LLOYDS BANK MARITIME LEASING (NO. 16) LIMITED		£1.00 Ordinary shares	100.00000	y .		
	LLOYDS BANK MARITIME LEASING (NO. 17) LIMITED		£1.00 Ordinary shares	100.00000			
	LLOYDS BANK MARITIME LEASING (NO. 18) LIMITED		£1.00 Ordinary shares	100.00000			
	LLOYDS BANK MARITIME LEASING (NO. 2) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	LLOYDS BANK MARITIME LEASING (NO. 3) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	LLOYDS BANK MARITIME LEASING (NO. 8) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	LLOYDS BANK MARITIME LEASING LIMITED	ENGLAND AND	£1.00 Ordinary shares	100.00000			
,	LLOYDS BANK PROPERTY COMPANY LIMITED	WALES ENGLAND AND	£1.00 Ordinary shares	100.00000			
,	LLOYDS COMMERCIAL LEASING LIMITED	WALES ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			ė.
	THE HUAL CAROLITA LIMITED PARTNERSHIP LLOYDS FINANCIAL LEASING LIMITED	ENGLAND AND	£1.00 Ordinary shares	100.00000			
•	LLOYDS GENERAL LEASING LIMITED	WALES ENGLAND AND	£1.00 Ordinary shares	100.00000		-	
	LLOYDS INDUSTRIAL LEASING LIMITED	WALES ENGLAND AND	£1.00 Ordinary shares	100.00000			
	LLOYDS INVESTMENT BONDS LIMITED	WALES ENGLAND AND	£1.00 Ordinary shares	100.00000			
	SILENTDALE LIMITED	WALES ENGLAND AND	£0.25 6% Preference shares	100.00000			
		WALES	£0.25 Ordinary Non Voting shares	100.00000			•

Tier	ny Name Levels 3 4 5 6 7 8 9 10	Country of Incorporation	Class of Share	% of class of shares held by the parent company	% of class of shares held by the group (if different from the parent company)	Notes	
		• .	US\$1.00 Redeemable Non-voting shares	100.00000	· · · · · · · · · · · · · · · · · · ·		
	THE CLEARWATER PARTNERSHIP LLP # THE EMERSON PARTNERSHIP LLP # THE FREIGHT LEASING PARTNERSHIP LLP #	United States United States United States	Sitales	•	,		
	THE GRAND LEASING PARTNERSHIP LLP # LLOYDS INVESTMENT SECURITIES NO.5 LIMITED	United States ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	ST. MARY'S COURT INVESTMENTS #	ENGLAND AND WALES	£1.00 Ordinary shares	99.99999	100.00000		
	CAVEMINSTER LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	LLOYDS LEASING (NORTH SEA TRANSPORT) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	KANAALSTRAAT FUNDING C.V. LLOYDS LEASING DEVELOPMENTS LIMITED	Netherlands ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	LLOYDS PLANT LEASING LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	LLOYDS PORTFOLIO LEASING LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	LLOYDS PROJECT LEASING LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	LLOYDS PROPERTY INVESTMENT COMPANY LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	LLOYDS PROPERTY INVESTMENT COMPANY NO. 5 LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	•		
	LLOYDS PROPERTY INVESTMENT COMPANY NO.3 LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	MARITIME LEASING (NO. 1) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	•	•	
	MARITIME LEASING (NO. 11) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	MARITIME LEASING (NO. 14) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	MARITIME LEASING (NO. 19) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	MARITIME LEASING (NO. 4) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		ė	
	MARITIME LEASING (NO. 7) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	•		
	MARITIME LEASING (NO. 9) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	OLD PARK LIMITED (in liquidation)	Cayman Islands	£1.00 Ordinary shares	100.00000			
	any is multi-owned within group			· · · · · · · · · · · · · · · · · · ·			- Done '
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Tie	any Name or Levels 2  3  4  5  6  7  8  9  10	Country of Incorporation	Class of Share	% of class of shares held by the parent company	% of class of shares held by the group (if different from the parent company)	Notes	
4	OMNIUM LEASING COMPANY	ENGLAND AND WALES					
4	SAVBAN LEASING LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
4	WHITESTAR SECURITIES LIMITED	ENGLAND AND WALES	£0.25 B Ordinary shares	100.00000			
			£0.25 Ordinary Limited Voting shares	100.00000			
4	WOOD STREET LEASING LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
3	LLOYDS BANK MTCH LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
4	MOTABILITY OPERATIONS GROUP PLC #	ENGLAND AND WALES	£1.00 Ordinary shares	20.00000	40.00000		
•	LLOVOS DANK OFFSHORE RENSION TRUST LIMITED #	t	£1.00 Preference shares	20.00000	40.00000		
3 3	LLOYDS BANK OFFSHORE PENSION TRUST LIMITED # LLOYDS BANK PENSION ABCS (NO. 1) LLP	Jersey ENGLAND AND WALES	£1.00 Ordinary shares	91,00000	100.00000		
3	LLOYDS BANK PENSION ABCS (NO. 2) LLP	ENGLAND AND WALES			•		
3	LLOYDS BANK PENSION TRUST (NO. 1) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
4	LLOYDS BANK PENSIONS PROPERTY (GUERNSEY) LIMITED #	Guernsey	£1.00 Ordinary-A shares	100.00000			
5	LLOYDS BANK S.F. NOMINEES LIMITED	ENGLAND AND WALES	£1.00 Ordinary-B shares £1.00 Ordinary shares	0.00000 100.00000	100.00000		
4 5	LTGP LIMITED PARTNERSHIP INCORPORATED BARBIROLLI SQUARE LIMITED PARTNERSHIP #	Guernsey ENGLAND AND					
4	PIPS ASSET INVESTMENTS LIMITED #	WALES ENGLAND AND WALES	£1,000.00 Ordinary-A shares	0.00000	100.00000		·
		WILLO	£1,000.00 Ordinary-B shares	100.00000			
3	LLOYDS BANK PENSION TRUST (NO. 2) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
4	LLOYDS BANK PENSIONS PROPERTY (GUERNSEY) LIMITED #	Guernsey	£1.00 Ordinary-A shares	0.00000	100.00000		
3	LLOYDS BANK PRIVATE BANKING LIMITED	ENGLAND AND	£1.00 Ordinary-B shares £1.00 Ordinary shares	100.00000 100.00000			
4	LLOYDS BANK FINANCIAL ADVISERS LIMITED	WALES ENGLAND AND WALES	£1.00 A Ordinary shares	100.00000			
		*****	£1.00 B Ordinary shares	100.00000			
# = Com	pany is multi-owned within group						٠
	2015						Page 2

Tie 1	ny Name r Levels 2	Country of Incorporation	Class of Share	% of class of shares held by the parent company	shares held by	Notes	· .
3	LLOYDS BANK PROPERTIES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
4	GRESHAM NOMINEE 1 LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
4	GRESHAM NOMINEE 2 LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
3 `	LLOYDS BANK SUBSIDIARIES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
			£1.00 Preference E shares	100.00000			
4	CARDNET MERCHANT SERVICES LIMITED #	ENGLAND AND WALES	£1.00 B Ordinary shares	2.15054	100.00000		
			£1.00 Deferred shares	0.00000	100.00000		
4	CASTLE BAYNARD FUNDING LIMITED	ENĞLAND AND WALES	£1.00 Ord shares	100.00000			
5	DUNSTAN INVESTMENTS (UK) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
5	HILL SAMUEL INVESTMENTS LIMITED (in liquidation) #	ENGLAND AND WALES	£1.00 Ordinary shares	25.00000	100.00000		
4	DENHAM FUNDING LIMITED	ENGLAND AND WALES	£1.00 Irredeemable Preference shares £1.00 Ordinary shares	100.00000			
4	GOLDBOND LIMITED (in liquidation) #	Hong Kong	£1.00 Ordinary shares £1.00 Ordinary shares US\$1.00 Ordinary shares	100.00000	100.00000		
5	CENTRAL CROWN INVESTMENTS LIMITED (in liquidation) #	Hong Kong	£1.00 Ordinary shares	100.00000			
			HKD1.00 Ordinary shares	50.00000	100.00000		
5	OCEAN BEST INVESTMENTS LIMITED (in liquidation) #	Hong Kong	£1.00 Ordinary shares	50.00000	100.00000	,	
5	PACIFIC PERFECT INVESTMENTS LIMITED (in liquidation) #	Hong Kong	HKD1.00 Ordinary shares £1.00 Ordinary shares	50.00000 100.00000	100.00000		
	ilquidation) #		HKD1.00 Ordinary shares	50.00000	100.00000		
5 .	SHELDWICH LIMITED (in liquidation)	Hong Kong	£1.00 Ordinary shares HKD1.00 Ordinary shares	100.00000	100.0000		
5	WICKHAM INVESTMENTS LIMITED (in liquidation) #	Hong Kong	£1.00 Ordinary shares HKD1.00 Ordinary shares	100.00000			\$*
4	GOUDA LLC	United States	£1.00 Ordinary shares	100.00000			
4	HILL SAMUEL (USA), INC.	United States	US\$10.00 Common shares	100.00000			
5	LLOYDS TSB RAIL CAPITAL INC.	United States	US\$100.00 Common shares	100.00000			
4	HILL SAMUEL INTERNATIONAL HOLDINGS LIMITED (in liquidation)	ENGLAND AND WALES	£1.00 A Ordinary shares	100.00000	•		
4	LANGBOURN HOLDINGS LIMITED #	Guernsey	£1.00 Ordinary shares	100.00000			
5	HILL SAMUEL INVESTMENTS LIMITED (in liquidation) #	ENGLAND AND WALES	£1.00 Ordinary shares	25.64575	100.00000		

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	sətoM	% of class of shares held by the group (if	% of class of shares held by the parent	Class of Share	Country of Incorporation	Dany Name bet Levels 2 3 4 5 6 7 8 9 10	ĬŢ.
		different from the parent company)	сошЬяиλ		•	01 0 0 1 0 0 7	
			00000.001	US\$100.00 Common shares £1.00 Ord £1 shares	United States ENGLAND AND	LLOYDS LIMITED CAPITAL LLC LIME STREET (FUNDING) LIMITED	7 9
		00000.001	12.74348	sanary shares	ENGFAND AND MAFES	HILL SAMUEL INVESTMENTS LIMITED (in	g
		00000 00	00000.001	£1.00 Ordinary shares	WALES Gibraltar	Iquidation) # LLOYDS BANKING GRALTAR) LIMITED LLOYDS ADVING GROUP INSURANCE PCC LIMITED LLOYDS ADVING GROUP INSURANCE PCC LIMITED	Þ
÷		66666.66	22.83950	29.00 Ordinary shares	Guernsey	LLOYDS BANKING GROUP INSURANCE PCC LIMITED 11.07DS BANKING GROUP INSURANCE PCC LIMITED 11.07DS 4D1 PINGES (TERSEY) LIMITED	b
			00000.001	£1.00 Ordinary shares £1.00 Ordinary shares	Jersey Jersey	FOOLDS HORSE OFFSHORE LIMITED  LLOYDS HOLDINGS (JERSEY) LIMITED	9 *
			100.0000 100.0000	£1.00 Ordinary shares £1.00 Ordinary shares	ายเรยง ายเรยง	LLOYDS BANK INTERNATIONAL LIMITED LLOYDS OFFSHORE PRIVATE CLIENTS LIMITED	9. 9 9
			00000.001 00000.001	sensery shares £1.00 Ordinary shares	Легѕеу Тегѕеу	NOMINEES (JERSEY) LIMITED LLOYDS CORPORATE SERVICES (JERSEY)	. 9
		00000.001	00000.6	earary shares	Легѕеу	LIMITED # LLOYDS BANK OFFSHORE PENSION TRUST LIMITED #	9
		00000.001	2.00000	senarts yranibiO 00.13	Guernsey	LLOYDS NOMINEES (GUERNSEY) LIMITED # LLOYDS INVESTMENT FUND MANAGERS LIMITED #	. 9
		00000.001	00000.001 00000.86 00000.001	89.00 Ordinary shares 89.00 Ordinary shares 89.00 Ordinary shares	Jersey Guernsey Jersey	LLOYDS TRUST COMPANY (CHANNEL ISLANDS)	9 9
			00000.001	£1.00 Ordinary shares	Jersey	LIOYDS MANAGEMENT (CHANNEL ISLANDS)	9
			00000.001	21.00 Ordinary shares	Guernsey	LLOYDS MANAGEMENT (GUERNSEY) LIMITED LIMITED	9 9
			- 00000.001 00000.001	eansary shares eansary shares	Guernsey	LLOYDS SERVICES (GUERNSEY) LIMITED LIMITED LLOYDS SERVICES (GUERNSEY) LIMITED	9
,			00000.001	£0.60 Ordinary shares	Легѕеу	LLOYDS TRUST COMPANY (CHANNEL ISLANDS) LIMITED	9
		100.0000	18869.99 00000.001	IMR10.00 Equity shares SGD1.00 Ordinary Sg\$ 1	India . Singapore	LLOYDS OFFSHORE GLOBAL SERVICES PRIVATE LIMITED # LLOYDS TSB MERCHANT BANK LIMITED	<b>†</b>
			100.0000	(Singapore Dollars) shares SGD1.00 Preferred Ord Sg\$1	d- C	·	
	•	100.0000	00000.001 99.99999	(Singapore Dollars) shares SGD1.00 Ordinary shares HKD1.00 Ordinary Of HK\$ 1 shares	Singapore Hong Kong	HILL SAMUEL NOMINEES ASIA PRIVATE LIMITED LLOYDS TSB PACIFIC LIMITED #	7 9
		00000.001	00000.001 00000.0	USD1.00 Ordinary shares £1.00 Ordinary shares	Virgin Islands, British Hong Kong	LLOYDS (BVI) NOMINEES LIMITED (In CENTRAL CROWN INVESTMENTS LIMITED (In	9 9
		00000.001 00000.001	00000.0 <del>2</del> 00000.0	HKD1.00 Ordinary shares		# (noisbiupil	

Tier	ny Name Levels 3 4 5	6 7	8 9	10		Country of Incorporation	Class of Share	shares held by the parent company	different from the parent company)	Notes	
		OCEA liquida		T INVESTMEN	TS LIMITED (in	Hong Kong	US\$1.00 Ordinary shares £1.00 Ordinary shares	50.00000 50.00000	100.00000 100.00000		
			•	RFECT INVEST	MENTS LIMITED (in	Hong Kong	HKD1.00 Ordinary shares £1.00 Ordinary shares	50.00000 0.00000	100.00000 100.00000		
		liquida	ion) #		•						
		WICK		IVESTMENTS	LIMITED (in	Hong Kong	HKD1.00 Ordinary shares £1.00 Ordinary shares	50.00000 0.00000	100.00000 100.00000		
			• •				HKD1.00 Ordinary shares	0.00000	100.00000		
				ST (BVI) LIMIT		Virgin Islands, British		100.00000			
				ESENTAÇÓES		Brazil	BRL1.00 Ordinary rials of \$1 shares	99.99997	100.00000		
	LLC	DYDS T	SB FC	MENTO COME	ERCIAL LTDA #	Brazil	BRL1.00 Ordinary rials of \$1 shares	100.00000			
					AÇÓES LTDA #	Brazil	BRL1.00 Ordinary rials of \$1 shares	0.00003	100.00000		
	LLOYDS E	ANK TI	RUST	COMPANY (IN	TERNATIONAL)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	LLOYDS E	ANK T	RUSTE	E SERVICES I	LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	LLOYDS E	ANK T	RUSTE	ES LIMITED		ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	LLOYDS C	OMME	RCIAL	PROPERTIES	LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	LLOYE		MERC	IAL PROPERT	YINVESTMENTS	ENGLAND AND WALES	£1.00 Ordinary shares.	100.00000	* •		
	TARG	ET COF	PORA	TE SERVICES	LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		× .	
	LLOYDS E	EVELC	PMEN	IT CAPITAL (H	OLDINGS) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	A-GAS	(ORB)	LIMIT	ΞD		ENGLAND AND WALES			•		
	AIRLIN LIMITE		/ICES	AND COMPO	NENTS GROUP	ENGLAND AND WALES	•	4			
			LDING	S LIMITED		ENGLAND AND WALES			-		
	ANGU	S INTE	RNATI	ONAL SAFETY	GROUP LIMITED	ENGLAND AND WALES			•		
	ANTLE	RLIMI	ΓED		:	ENGLAND AND WALES					
	BIFOL	D GRO	JP LIN	IITED		ENGLAND AND WALES		•			
	BLUE	RUBICO	ON (HC	DLDINGS) LIMI	TED	ENGLAND AND WALES					
	воом	SUPER	RVISO	RY LIMITED		ENGLAND AND WALES					

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•	y Name Levels	Country of Incorporation	Class of Share	% of class of shares held	shares held by	Notes
	3 4 5 6 7 8 9 10			by the parent company	the group (if different from the parent company)	
	CASPIAN MEDIA HOLDINGS LIMITED	ENGLAND AND WALES				
	CEL PROCUREMENT GROUP LIMITED	ENGLAND AND WALES				
	CHERRY TOPCO LIMITED	ENGLAND AND WALES				
	CLIFFORD THAMES (TOPCO) LIMITED	United Kingdom				•
	COBACO HOLDINGS LIMITED	ENGLAND AND WALES				-
	DALE ERSKINE POWER SOLUTIONS LIMITED	ENGLAND AND WALES	•			
	EDM BUSINESS SERVICES HOLDINGS LIMITED	ENGLAND AND WALES				•
	EMPRISE GROUP HOLDINGS LIMITED	ENGLAND AND WALES				
	ENTERTAINMENT MAGPIE HOLDINGS LIMITED	ENGLAND AND WALES				
	EQUIOM HOLDINGS LIMITED	Isle of Man			•	
	FOREST HOLIDAYS GROUP LIMITED	ENGLAND AND WALES				
	ICB BRANDS HOLDINGS LIMITED	ENGLAND AND WALES				
	ICON POLYMER GROUP LIMITED	ENGLAND AND WALES		•		•
	INDEPENDENT GROUP (UK) LIMITED	ENGLAND AND WALES				
	INGLEBY (1884) LIMITED	ENGLAND AND WALES				
	JOULES INVESTMENT HOLDINGS LIMITED	ENGLAND AND WALES				
	JUNO NEWCO LIMITED	ENGLAND AND WALES			•	
	KEE SAFETY GROUP LIMITED	ENGLAND AND WALES				
	KEOGHS TOPCO LIMITED	ENGLAND AND WALES				
	KIMBERLY HOLDINGS LIMITED	ENGLAND AND WALES				
	LCP BABY INVESTORS LP	Cayman Islands				
	LDC (ASIA) LIMITED	Hong Kong	HKD1.00 Ordinary shares	100.00000		
	LDC (GENERAL PARTNER) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
	LDC (MANAGERS) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		•
_	ny is multi-owned within group					

-	any Name er Levels	Country of Incorporation	Class of Share	shares held	% of class of shares held by	Notes
	2 3 4 5 6 7 8 9 10			by the parent company	the group (if different from the parent company)	
5 4	LDC PARALLEL IV LP LDC (NOMINEES) LIMITED	United Kingdom ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
5	ADLER & ALLAN GROUP LIMITED	United Kingdom				
4	LDC GP LLP	SCOTLAND				
5 6	LDC I LP ONE TWO FOUR MEDIA HOLDINGS LIMITED	SCOTLAND ENGLAND AND WALES	•			
5	LDC II LP	SCOTLAND				
5	LDC III LP	SCOTLAND				
6	ACESO HEALTHCARE LIMITED	ENGLAND AND WALES				
6	AGHOCO 1208 LIMITED	ENGLAND AND				
6	ATCORE TECHNOLOGY GROUP LIMITED	WALES ENGLAND AND WALES				
6	BLUESTONE CONSOLIDATED HOLDINGS LIMITED	ENGLAND AND WALES				
6	CAPITAL ECONOMICS RESEARCH LIMITED	United Kingdom				
6	CASE TOPCO LIMITED	ENGLAND AND WALES				
6	CONNECT MANAGED HOLDINGS LIMITED	ENGLAND AND WALES			·	
6	ELEY GROUP LIMITED	United Kingdom				
6	PRISM MEDICAL HEALTHCARE LIMITED	ENGLAND AND WALES	• •			•
6	WATERFALL CATERING GROUP LIMITED	ENGLAND AND WALES	· ·			•
5	LDC IV LP	SCOTLAND				and the second second
6	BROOMCO (4277) LIMITED	United Kingdom				•
6	SSP TOPCO LIMITED	United Kingdom				
5 .	LDC PARALLEL I LP LDC PARALLEL II LP	SCOTLAND SCOTLAND				the state of the s
5	LDC PARALLEL III LP	SCOTLAND				
4	LDC PARALLEL (NOMINEES) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		4
4	LDC VENTURES CARRY LTD	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		,
4 .	LDC VENTURES TRUSTEES LTD	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
5	LDC (UK) LTD	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
5 .	LDC PE LIMITED .	ENGLAND AND WALES	£0.10 Ordinary shares	100.00000		
# = Com	pany is multi-owned within group					
	2015					Page 34

ompany l Tier Le 1 2 3		Country of Incorporation	Class of Share	% of class of shares held by the parent company	% of class of shares held by the group (if different from the parent company)	Notes	
	LDC PRIVATE EQUITY LTD	ENGLAND AND	£0.10 Ordinary shares	100.00000	parent company)		
•	LLOYDS DEVELOPMENT CAPITAL LTD	WALES ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	LKR HOLDINGS LIMITED	ENGLAND AND WALES					
	LLOYDS TSB DEVELOPMENT CAPITAL (EUROPE) B.V.	Netherlands	€1.00 Ordinary shares	100.00000	•		
	MARVEL NEWCO LÍMITED	ENGLAND AND WALES			•		
	MDNX GROUP HOLDINGS LIMITED	ENGLAND AND WALES					
	NEW WORLD TRADING COMPANY (UK) HOLDINGS LIMITED	ENGLAND AND WALES					
	NODE 4 HOLDINGS LIMITED	ENGLAND AND WALES					4.
	ONAPP (TOPCO) II LIMITED	ENGLAND AND WALES					
	ONAPP (TOPCO) LIMITED	ENGLAND AND WALES				•	:
	ORIGINAL ADDITIONS TOPCO LIMITED	ENGLAND AND WALES				•	
	ORION MEDIA HOLDINGS LIMITED	ENGLAND AND WALES		4.			
	OSPREY AVIATION SERVICES (UK) LTD PANTHER PARTNERS LIMITED	United Kingdom ENGLAND AND					
	PERTEMPS NETWORK GROUP LIMITED	WALES ENGLAND AND					
	PIMCO (HOLDINGS) LIMITED	WALES ENGLAND AND					
	PROPERTY SOFTWARE HOLDINGS LIMITED	WALES ENGLAND AND					
	QUANTEL HOLDINGS (2010) LIMITED	WALES ENGLAND AND	£0.10 Investor preference shares	95.00000			
		WALES	£0.01 Ordinary shares £0.10 Preference shares £0.01 Preferred ordinary shares	54.83045 54.82984 86.45000			
	RAMCO ACQUISITION LIMITED SFH 123 LIMITED	SCOTLAND ENGLAND AND	•				
	SPECIALIST PEOPLE SERVICES GROUP LIMITED	WALES ENGLAND AND					•
	S. ESTALIST FEOR EL SERVIGES SIXOSI ENVITED	WALES					
	is multi-owned within group						

Tier	ny Name r Levels 2  3  4  5  6  7  8  9  10	Country of Incorporation	Class of Share	% of class of shares held by the parent company	shares held by	Notes	
4	STRATUS (HOLDINGS) LIMITED	ENGLAND AND WALES			•		
4	TCFG HOLDINGS LIMITED	ENGLAND AND WALES			No.		
4	TD TRAVEL HOLDINGS LIMITED	ENGLAND AND WALES					
1	TEST EQUIPMENT ASSET MANAGEMENT LIMITED	ENGLAND AND WALES	•	-			-
4	THE POWER INDUSTRIAL GROUP LIMITED	<ul> <li>ENGLAND AND WALES</li> </ul>	•				
1	THE TRAINING GRP HOLDINGS LIMITED	ENGLAND AND WALES					
4	TPN GROUP HOLDINGS LIMITED	ENGLAND AND WALES	•		•		
4	TROPICAL MARINE CENTRE (2012) LIMITED	ENGLAND AND WALES					
4	ULYSSES ENTERPRISES LIMITED	ENGLAND AND WALES	· ·				
4	UNITED HOUSE GROUP HOLDINGS LIMITED	ENGLAND AND WALES		•			•
4 4	UNITED LIVING GROUP LIMITED WASP MANAGEMENT SOFTWARE LIMITED	United Kingdom ENGLAND AND WALES					•
4	WILLOUGHBY (873) LIMITED	ENGLAND AND WALES				,	
4	WRG WORLDWIDE LIMITED	ENGLAND AND WALES					
3 3	LLOYDS ENGINE CAPITAL (NO.1) U.S LLC LLOYDS FINANCIAL SERVICES LIMITED	United States ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
3	LLOYDS GROUP HOLDINGS (JERSEY) LIMITED	Jersey	£1.00 A Ordinary shares £1.00 B Ordinary shares £1.00 C Ordinary shares	99.40000 100.00000 100.00000	•		
3	LLOYDS PREMISES INVESTMENTS LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
3	LLOYDS PROPERTY INVESTMENT COMPANY NO. 4 LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
3	LLOYDS TRADE & PROJECT FINANCE LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	•		
3	LLOYDS TRUST COMPANY (GIBRALTAR) LIMITED	Gibraltar	£1.00 Ordinary shares	100.00000			
3 3	LLOYDS TSB FOMENTO COMERCIAL LTDA # LLOYDS TSB SECURED FINANCE LLP	Brazil	BRL1.00 Ordinary rials of \$1 shares	0.00000	100.00000		
3	LLOYDS YOUR TOMORROW TRUSTEE LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
# = Comp	pany is multi-owned within group						
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Co	mpa	ny Name	Country of	Class of Share	% of class of	% of class of	Notes	
	Tie	Levels	Incorporation		shares held	shares held by		
	1 :	2 3 4 5 6 7 8 9 10			by the parent company	different from the parent company)		
3		LONDONCARD S.A. COMERCIAL INMOBILIARIA Y FINANCIERA (in liquidation) #	Argentina	£ Class A Arg\$0.0001 shares	100.00000			
4		HIGH STREET MARKETING SERVICES S.A. (in liquidation) #	Argentina	£ Class B Arg\$0.0001 shares ARA0.01 Arg\$0.0001 (Argentinian Dollars) shares	99.72526 0.10000	100.00000 100.00000		
3		MOOR LANE HOLDINGS LIMITED PERRY NOMINEES LIMITED	Jersey ENGLAND AND	£ NPV Ordinary shares £1.00 Ordinary shares	100.00000 100.00000		٠.	
_			WALES	•				
3		PORTLAND FUNDING LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
4		CHESHIRE EUROPE LIMITED	Jersey	£1.00 non-cum red pref shares US\$1.00 Ordinary shares	0.00000 100.00000	100.00000		
		•		US\$0.01 Redeemable shares	100.00000			
4		COLEMAN STAFFORDSHIRE FUNDING LIMITED (in liquidation)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
5		COLEMAN STAFFORDSHIRE INVESTMENTS LIMITED (in liquidation)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
4		EASTCHEAP FUNDING LIMITED (in liquidation)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			•
4		HORSHAM INVESTMENTS LIMITED LOVAT FUNDING (HOLDINGS) LIMITED	Jersey ENGLAND AND WALES	£1.00 Ordinary shares £0.01 Ordinary shares	100.00000 100.00000			
5		LOVAT HOLDINGS (BVI) LIMITED (in liquidation)	Virgin Islands, British	£1.00 Ordinary shares	100.00000			
4	•	VINTRY HOLDINGS (UK) LIMITED (in liquidation)	ENGLAND AND WALES	£0.01 Ordinary shares	100.00000			
3		R.F. SPENCER AND COMPANY LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
3		RANELAGH NOMINEES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			·
3		SCOTTISH WIDOWS BANK plc # SCOTTISH WIDOWS GROUP LIMITED #	SCOTLAND SCOTLAND	£1.00 Ordinary shares £0.01 Class A Floating Rate Convertible Redeemable Preference Shares	100.00000 0.00000	100.00000	•	
		•		£0.01 Class A Ordinary Shares £0.00 Class B Ordinary Shares	100.00000 0.00000	. 100.00000		
				£0.01 Preference shares	0.00000	100.00000	•	
4		LLOYDS BANK FINANCIAL SERVICES LIMITED (in liquidation)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
4		LLOYDS BANK GENERAL INSURANCE HOLDINGS LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
5		HALIFAX GENERAL INSURANCE SERVICES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
5		LLOYDS BANK GENERAL INSURANCE LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	·		•
# =	Comp	any is multi-owned within group						·

Company		Country of Incorporation	Class of Share	% of class of shares held	% of class of shares held by	Notes	
Tier L	evels 3 4 5 6 7 8 9 10	incorporation		by the parent company			
5	LLOYDS BANK INSURANCE SERVICES LIMITED	ENGLAND AND	£1.00 Ordinary shares	100.00000	parent company)	· · · ·	
6	LLOYDS BANK INSURANCE SERVICES (DIRECT) LIMITED	WALES ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			•
5	ST ANDREW'S GROUP PLC #	ENGLAND AND WALES	£1.00 ORDINARY shares	100.00000			
6	HALIFAX BROKERAGE IRELAND LIMITED (IN LIQUIDATION)	Ireland	£1.00 Ordinary shares	100.00000			
6	HALIFAX NON-TRADING ONE LIMITED (in liquidation)	Ireland	€1.00 Ordinary shares	100.00000			
	ilquidation)		£1.00 Ordinary shares	100.00000			
6 .	HALIFAX NON-TRADING THREE LIMITED (in iquidation)	Ireland	€1.00 Ordinary shares	100.00000			
	ilquidationy		£1.00 Ordinary shares	100.00000			
5	ST ANDREW'S INSURANCE PLC #	ENGLAND AND WALES	£1.00 ORDINARY shares	100.00000	•	•	* - 2
4	SCOTTISH WIDOWS FINANCIAL SERVICES HOLDINGS #	SCOTLAND	£0.01 Ordinary shares	100.00000			•
5	HBOS FINANCIAL SERVICES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
6	CLERICAL MEDICAL FINANCE PLC #	ENGLAND AND WALES	£1.00 Ordinary shares	99.99956	100.00000		
6	CMI INSURANCE (LUXEMBOURG) S.A. #	Luxembourg	€ Ordinary shares	0.00001	100.00000		
6	HALIFAX FINANCIÀL SERVICES (HOLDINGS) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
7	CLERICAL MEDICAL INVESTMENT FUND MANAGERS LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000	e		
7	HALIFAX EQUITABLE LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
7	HALIFAX FINANCIAL BROKERS LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
7	HALIFAX FINANCIAL SERVICES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
7	HALIFAX INVESTMENT SERVICES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
7	HBOS INVESTMENT FUND MANAGERS LIMITED	ENGLAND AND WALES	£1.00 'A' ORDINARY shares	100.00000			
6	HECM CUSTOMER SERVICES LIMITED (in liquidation) #	ENGLAND AND WALES	£1.00 ORDINARY shares	99.99999	100.00000		
5	HBOS INTERNATIONAL FINANCIAL SERVICES HOLDINGS LIMITED #	ENGLAND AND WALES	£1.00 Ordinary shares	99.99800	100.00000		
6	CLERICAL MEDICAL FINANCIAL SERVICES LIMITED #	ENGLAND AND WALES	£1.00 Ordinary shares	99.99998	100.00000		
# 0	y is multi-owned within group			,			

ompany Na Tier Leve		Country of Incorporation	Class of Share	% of class of shares held	% of class of shares held by	Notes
	4 5 6 7 8 9 10			by the parent company	the group (if different from the parent company)	
	CLERICAL MEDICAL INTERNATIONAL HOLDINGS B.V.	Netherlands	€1,000.00 Ordinary shares	100.00000		213
ï	CMI'ASSET MANAGEMENT (LUXEMBOURG) S.A. #	Luxembourg	€ Ordinary shares	99.99936	100.00000	
	CMI FINANCIAL MANAGEMENT SERVICES LIMITED	Isle of Man	£1.00 Ordinary shares	100.00000		
	CMI ASSET MANAGEMENT (LUXEMBOURG) S.A. #	Luxembourg	€ Ordinary shares	0.00064	100.00000	
	CMI FUND MANAGERS (IOM) LIMITED	Isle of Man	£1.00 Ordinary shares	100.00000	•	
	THE CMI HIGH INCOME FUND PLC	Isle of Man	£1.00 Management Shares	100.00000		
	THE CMI STERLING ROLL-UP FUND PLC	Isle of Man	£1.00 Management Shares	100.00000		
	CMI INSURANCE (LUXEMBOURG) S.A. #	Luxembourg	€ Ordinary shares	99.99999	100.00000	
	CMI INSURANCE COMPANY LIMITED	Isle of Man	£0.10 Ordinary shares	100.00000		
	SCOTTISH WIDOWS FUND MANAGEMENT LIMITED	SCOTLAND	£1.00 Ordinary shares	100.00000		
	SCOTTISH WIDOWS PLC #	SCOTLAND	£1.00 Ordinary shares	100.00000	*	
	BARBIROLLI SQUARE LIMITED PARTNERSHIP	ENGLAND AND WALES				
	CLERICAL MEDICAL INVESTMENT GROUP LIMITED	ENGLAND AND WALES	£1.00 Ordinary Shares of £1.00	100.00000		
	CLERICAL MEDICAL (DARTFORD NUMBER 2) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
	CLERICAL MEDICAL (DARTFORD NUMBER 3) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
	CLERICAL MEDICAL (WATERLOOVILLE ONE) LIMITED	Jersey	£1.00 Ordinary shares	100.00000	•	
	CLERICAL MEDICAL (WATERLOOVILLE TWO) LIMITED	Jersey	£1.00 Ordinary shares	100.00000		
	CLERICAL MEDICAL FORESTRY LIMITED #	WALES	£1.00 Ordinary shares	99.99999	100.00000	
	CLERICAL MEDICAL MANAGED FUNDS LIMITED #	ENGLAND AND WALES	£1.00 ORDINARY shares	99.99980	100.00000	
	DELANCEY ROLLS UK LIMITED #	ENGLAND AND WALES				••
	CLERICAL MEDICAL NON STERLING PROPERTY COMPANY SARL	Luxembourg	€100.00 Ordinary shares	100.00000		
	CELSIUS EUROPEAN LUX 2 SARL		* - 1			
	SARL COLISEUM					
)	SCI ARGENTEUIL PPI					
1	SCI EQUINOXE					
	SCI SYNERGIE					
	SARL FONCIERE DE RIVES					
	SC GANDRE					

C	ompany Name Tier Levels 1 2 3 4 5 6	7 8 9 10	Country of Incorporation	Class of Share	% of class of shares held by the parent company	% of class of shares held by the group (if different from the parent company)	Notes
10		SCI ARCHOS					
10 10		SCI LAVAL INVEST SCI NORLI		•		•	
10		SCI TOULOUSE CAPITOULS			•		
9		SARL HIRAM					
10		SAS COMPAGNIE FONCIERE DE FRANCE					•
11		SCI DE L'HORLOGE				•	
11		SCI RAMBUTEAU CFF					
10		SCI A-AP1					
10 10		SCI ASTORIA INVEST SCI MASSY AP1					
10		SCI MERCURY INVEST					
10		SCI MILLENIUM AP1					
8		CLERICAL MEDICAL NON STERLING ARTS FSA					
8		CLERICAL MEDICAL NON STERLING					
		ARTS LSA					
8		CLERICAL MEDICAL NON STERLING					
9		GUADALIX HOLD CO BV CLERICAL MEDICAL NON					
٠		STERLING GUADALIX SPANISH					
_	•	PROP CO SL					•
8		CLERICAL MEDICAL NON STERLING MEGAPARK HOLD CO BV					
9		CLERICAL MEDICAL NON STERLING MEGAPARK PROP CO					
7		CLERICAL MEDICAL PROPERTIES	ENGLAND AND	£1.00 ORDINARY shares	99.99995	100.00000	
		LIMITED#	WALES				
.7	•	CM VENTURE INVESTMENTS LIMITED	Isle of Man	£1.00 Ordinary shares £0.10 Preference shares	100.00000 100.00000		
7		DELANCEY ARNOLD UK LIMITED	ENGLAND AND WALES		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		•
7		DELANCEY ROLLS UK LIMITED #	ENGLAND AND		•		
7		GENERAL REVERSIONARY AND	WALES ENGLAND AND	£100.00 ORDINARY shares	80.00000		
'		INVESTMENT COMPANY	WALES	2100.00 ONDINARY SHARES	00.0000		
7		HALIFAX LIFE LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		
8		DELANCEY ROLLS UK LIMITED #	ENGLAND AND				
			WALES				
8		ST ANDREW'S LIFE ASSURANCE PLC #	ENGLAND AND WALES	£1.00 ORDINARY shares	100.00000		
#=	Company is multi-owr	ned within group					
_	3/04/2015					<del>-</del>	Page 40
-		*					. 290 40

OYSTERCATCHER RESIDENTIAL LIMITED OYSTERCATCHER NOMINEES LIMITED OYSTERCATCHER NOMINEES LIMITED OYSTERCATCHER NOMINEES LIMITED OYSTERCATCHER NOMINEES LIMITED OYNE & BECKET NOMINEES LIMITED OYOR & BECKET NOMINEES NO 3 LIMITED OYOR & STATE (NOMINEES NO 3 LIMITED OYOR & STATE (STATE (GENERAL PORT NO 3 LIMITED) OYOR & STATE (STATE (GENERAL PORT NO 3 LIMITED) OYOR & STATE (STATE (NOMINEE) OYOR & STATE (NOMINEE) OYOR &	ompany Name Tier Levels 1 2 3 4	5 6 7 8 9 10	Country of Incorporation	Class of Share	% of class of shares held by the parent company	shares held by	Notes
OYSTERCATCHER NOMINEES LIMITED		OYSTERCATCHER RESIDENTIAL LIMITED		£1.00 Ordinary shares	100.00000		
WALES		OYSTERCATCHER NOMINEES LIMITED	ENGLAND AND	£1.00 Ordinary shares	100.00000		
WALES   YORK & BECKET NOMINEES NO. 3 LIMITED   WALES   YORK & BECKET NOMINEES NO. 4 LIMITED   WALES   YORK & BECKET NOMINEES NO. 4 LIMITED   WALES		ROLLS DEVELOPMENT UK LIMITED					
VORK & BECKET NOMINEES NO.4 LIMITED		YORK & BECKET NOMINEES LIMITED			,		•
DALKEITH CORPORATION United States US\$ Ordinary Us \$1 shares 100.00000 United States US\$ Ordinary Us \$1 shares 100.00000 United States US\$ 100 ordinary shares 100.00000 United States US\$ 100 ordinary shares 100.00000 UNITED UNITED UNITED UNITED UNITED UNITED SCOTTISH WIDOWS ACTIVE MANAGEMENT FUND # SCOTTISH WIDOWS ADMINISTRATION ENGLAND SERVICES LIMITED SCOTTISH WIDOWS ADMINISTRATION SERVICES LIMITED SCOTTISH WIDOWS NOUSTRIAL PROPERTY # SAINT WITZ 2 INVESTMENT France € Ordinary shares 100.00000 UNITED UNITED STAND France € Ordinary shares 100.00000 UNITED STAND SAINT WITZ 2 INVESTMENT France € Ordinary shares 100.00000 UNITED STAND SAINT WITZ 2 INVESTMENT France € Ordinary shares 100.00000 UNITED STAND SAINT WITZ 2 INVESTMENT France € Ordinary shares 100.00000 UNITED STAND SAINT WITZ 2 INVESTMENT France € Ordinary shares 100.00000 UNITED STAND SAINT WITZ 2 INVESTMENT France € Ordinary shares 100.00000 UNITED STAND SAINT WITZ 2 INVESTMENT France € Ordinary shares 100.00000 UNITED SAINT WITZ 2 INVESTMENT France € Ordinary shares 100.00000 UNITED SAINT WITZ 2 INVESTMENT France € Ordinary shares 100.00000 UNITED SAINT WITZ 2 INVESTMENT France € Ordinary shares 100.00000 UNITED SAINT WITZ 2 INVESTMENT France € Ordinary shares 100.00000 UNITED SAINT WITZ 2 INVESTMENT France € Ordinary shares 100.00000 UNITED SAINT WITZ 2 INVESTMENT France € Ordinary shares 100.00000 UNITED SAINT WITZ 2 INVESTMENT France € Ordinary shares 100.00000 UNITED SAINT WITZ 2 INVESTMENT France € Ordinary shares 100.00000 UNITED SAINT WITZ 2 INVESTMENT France € Ordinary Shares 100.00000 UNITED SAINT WITZ 2 INVESTMENT France € Ordinary Shares 100.00000 UNITED SAINT WITZ 2 INVESTMENT France € Ordinary Shares 100.00000 UNITED SAINT WITZ 2 INVESTMENT France € Ordinary Shares 100.00000 UNITED SAINT WITZ 2 INVESTMENT France € Ordinary Shares 100.00000 UNITED SAINT WITZ 2 INVESTMENT France € Ordinary Shares 100.00000 UNITED SAINT WITZ 2 INVESTMENT France € Ordinary Shares 100.00000 UNITED SAINT WITZ 2 INVESTMENT France € Ordinary Shares 100.00000 UN		YORK & BECKET NOMINEES NO.3 LIMITED					
LOTHIAN ROAD LLC		YORK & BECKET NOMINEES NO 4 LIMITED					
MORRISON STREET LLC		DALKEITH CORPORATION	United States	US\$ Ordinary Us \$1 shares	100.00000		
MURRAYFIELD LLC		LOTHIAN ROAD LLC	United States	US\$ Ordinary Us \$1 shares	100.00000		
WAVERLEY - BOCA LLC		MORRISON STREET LLC	United States	US\$1.00 Ordinary shares	100.00000		
WAVERLEY - FUND II INVESTOR LLC   United States   US\$1.00 Ordinary shares   100.00000   WAVERLEY - FUND III INVESTOR LLC   United States   US\$1.00 Ordinary shares   100.00000   WAVERLEY - WILSHIRE RODEO LLC   United States   US\$1.00 Ordinary shares   100.00000   WAVERLEY - WILSHIRE RODEO LLC   United States   US\$1.00 Ordinary shares   100.00000   WALES   US\$1.00 Ordinary shares   100.00000   US\$1.00 Ordinary shares   1.00000   US\$1.00 Ordina		MURRAYFIELD LLC	United States	US\$ Ordinary Us \$1 shares	100.00000		
WAVERLEY - FUND III INVESTOR LLC   United States   US\$1.00 Ordinary shares   100.0000		WAVERLEY - BOÇA LLC	United States	US\$1.00 Ordinary shares	100.00000		
WAVERLEY - FUND III INVESTOR LLC   United States   US\$1.00 Ordinary shares   100.0000		WAVERLEY - FUND II INVESTOR LLC	United States	US\$1.00 Ordinary shares	100.00000		
WAVERLEY - WILSHIRE RODEO LLC   United States   US\$1.00 Ordinary shares   100.0000					100.00000		
FONTVIEW LIMITED	•				100 00000		
INDUSTRIAL REAL ESTATE (GENERAL PARTNER) LIMITED   WALES   LIMITED   SCOTLAND   £1.00 Ordinary shares   LIMITED   SCOTLAND   SCOTLAND   £1.00 Ordinary shares   LIMITED   SCOTLAND   LIMITED   SCOTLAND   WALES   WALES   WALES   WALES   LIMITED   WALES   SCOTTISH WIDOWS ADMINISTRATION   ENGLAND AND WALES   SCOTTISH WIDOWS ADMINISTRATION   ENGLAND AND WALES   SCOTTISH WIDOWS ANNUITIES LIMITED   WALES   SCOTTISH WIDOWS ANNUITIES LIMITED   WALES   SCOTTISH WIDOWS INDUSTRIAL   WALES   WALE			ENGLAND AND				
LIMITED NEWFONT LIMITED WALES PENSIONS MANAGEMENT (S.W.F.) LIMITED SCOTTISH WIDOWS (PORT HAMILTON) LIMITED SCOTTISH WIDOWS ACTIVE MANAGEMENT FUND # SCOTTISH WIDOWS ADMINISTRATION SERVICES LIMITED SCOTTISH WIDOWS ANNUITIES LIMITED SCOTTISH WIDOWS ANNUITIES LIMITED SCOTTISH WIDOWS ANNUITIES LIMITED SCOTTISH WIDOWS NANUITIES LIMITED SCOTTISH WIDOWS NANUITIES LIMITED SCOTTISH WIDOWS INDUSTRIAL PROPERTIES EUROPE B.V. FRANCE INDUSTRIAL PREMISES HOLDING COMPANY SAINT MICHEL INVESTMENT PROPERTY # SAINT WITZ 2 INVESTMENT France E Ordinary Euro €1 shares 1.00000 100.00000		PARTNER) LIMITED	ENGLAND AND	£1.00 Ordinary shares	100.00000	•	
WALES				£1.00 Ordinary shares	100.00000		
SCOTTISH WIDOWS (PORT HAMILTON)   SCOTLAND   £1.00 Ordinary shares   100.0000			WALES .	£1.00 Ord shares	100.00000		
FUND # SCOTTISH WIDOWS ADMINISTRATION ENGLAND AND SERVICES LIMITED WALES SCOTTISH WIDOWS ANNUITIES LIMITED SCOTLAND £1.00 Ordinary shares 100.00000 SCOTTISH WIDOWS INDUSTRIAL Netherlands € Ordinary Euro €1 shares 100.00000 PROPERTIES EUROPE B.V. FRANCE INDUSTRIAL PREMISES France € Ordinary Euro €1 shares 100.00000 HOLDING COMPANY SAINT MICHEL INVESTMENT France €100.00 Ordinary shares 1.00000 100.00000 PROPERTY # SAINT WITZ 2 INVESTMENT France € Ordinary Euro €1 shares 1.00000 100.00000		SCOTTISH WIDOWS (PORT HAMILTON)		£1.00 Ordinary shares	100.00000		
SERVICES LIMITED       WALES         SCOTTISH WIDOWS ANNUITIES LIMITED       SCOTLAND       £1.00 Ordinary shares       100.00000         SCOTTISH WIDOWS INDUSTRIAL       Netherlands       € Ordinary Euro €1 shares       100.00000         PROPERTIES EUROPE B.V.       France       € Ordinary Euro €1 shares       100.00000         HOLDING COMPANY       France       € 100.00 Ordinary shares       1.00000       100.00000         PROPERTY # SAINT MITZ 2 INVESTMENT       France       € Ordinary Euro €1 shares       1.00000       100.00000		SCOTTISH WIDOWS ACTIVE MANAGEMENT					
SCOTTISH WIDOWS INDUSTRIAL PROPER JV.       Netherlands       € Ordinary Euro €1 shares       100.00000         PROPERTIES EUROPE B.V.       France       € Ordinary Euro €1 shares       100.00000         HOLDING COMPANY       France       € Ordinary Euro €1 shares       1.00000         SAINT MICHEL INVESTMENT       France       € 100.00 Ordinary shares       1.00000       100.00000         PROPERTY #       SAINT WITZ 2 INVESTMENT       France       € Ordinary Euro €1 shares       1.00000       100.00000				£1.00 Ordinary shares	100.00000		
PROPERTIES EUROPE B.V.         FRANCE INDUSTRIAL PREMISES       France       € Ordinary Euro €1 shares       100.00000         HOLDING COMPANY       SAINT MICHEL INVESTMENT       France       €100.00 Ordinary shares       1.00000       100.00000         PROPERTY #       SAINT WITZ 2 INVESTMENT       France       € Ordinary Euro €1 shares       1.00000       100.00000		SCOTTISH WIDOWS ANNUITIES LIMITED	SCOTLAND	£1.00 Ordinary shares	100.00000		
HOLDING COMPANY       SAINT MICHEL INVESTMENT       France       €100.00 Ordinary shares       1.00000       100.00000         PROPERTY #       SAINT WITZ 2 INVESTMENT       France       € Ordinary Euro €1 shares       1.00000       100.00000			Netherlands	€ Ordinary Euro €1 shares	100.00000		
PROPERTY # SAINT WITZ 2 INVESTMENT France € Ordinary Euro €1 shares 1.00000 100.00000			France	€ Ordinary Euro €1 shares	100.00000		
			France	-		100.00000	
			France	€ Ordinary Euro €1 shares	1.00000	100.00000	

Tier	ny Name Levels 3 4 5 6 7 8 9 10	Country of Incorporation	Class of Share	% of class of shares held by the parent company	shares held by	Notes	
	SAINT MICHEL HOLDING COMPANY NO1 SAINT MICHEL INVESTMENT PROPERTY #	France France	€1.00 Ordinary shares €100.00 Ordinary shares	100.00000 99.00000	100.00000		
	SAINT WITZ 2 HOLDING COMPANY NO1 SAINT WITZ 2 INVESTMENT	France France	€ Ordinary Euro €1 shares € Ordinary Euro €1 shares	100.00000 99.00000	. 100.00000		
	PROPERTY # SCOTTISH WIDOWS PENSION TRUSTEES LIMITED	SCOTLAND	£1.00 Ordinary shares	100.00000			
	SCOTTISH WIDOWS PROPERTY MANAGEMENT LIMITED	SCOTLAND	£1.00 Ordinary shares	100.00000			
	SCOTTIŚH WIDOWS SERVICES LIMITED	SCOTLAND	£1.00 Ordinary shares	100.00000			
	SCOTTISH WIDOWS TRUSTEES LIMITED	SCOTLAND	£1.00 Ordinary shares	100.00000			
	SCOTTISH WIDOWS UNIT FUNDS LIMITED SCOTTISH WIDOWS ACTIVE MANAGEMENT FUND #	SCOTLAND ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	SWAMF (GP) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	. SWAMF NOMINEE (1) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	SWAMF NOMINEE (2) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000		•	
	SWUF NOMINEE 1 LIMITED	Jersey	£1.00 Ordinary shares	100.00000			
	SWUF NOMINEE 2 LIMITED	Jersey	£1.00 Ordinary shares	100.00000			
	SWUF NOMINEE 3 LIMITED	Jersey	£1.00 Ordinary shares	100.00000			
	SWUF NOMINEE 4 LIMITED	Jersey	£1.00 Ordinary shares	100.00000			
	SCOTTISH WIDOWS UNIT TRUST MANAGERS LIMITED BARBIROLLI SQUARE LIMITED	ENGLAND AND WALES ENGLAND AND	£1.00 Ordinary shares	100.00000	•		•
	PARTNERSHIP # SCOTTISH WIDOWS' FUND AND LIFE	WALES SCOTLAND					
	ASSURANCE SOCIETY STARFORT LIMITED	ENGLAND AND WALES	£1.00 Ord shares	100.00000	·		
	SW NO.1 LIMITED	SCOTLAND	£1.00 Ordinary shares	100.00000			
	THE GREAT WIGMORE PARTNERSHIP	ENGLAND AND WALES	2 Signary shares	.00.0000			
	THE GREAT WIGMORE PARTNERSHIP (G.P.) LIMITED	ENGLAND AND WALES					
	GREAT WIGMORE PROPERTY LIMITED	England	£1.00 Ordinary shares	100.00000			
	SERVICES LB (NO. 2) LIMITED	ENGLAND AND WALES	£1.00 10% Non Cumulative Pref shares £1.00 Ordinary shares	100.00000			
	SERVICES LB (NO. 3) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
^	any is multi-owned within group						

Com	pany Name	Country of	Class of Share	% of class of		Notes	
	Tier Levels 2 3 4 5 6 7 8 9 10	Incorporation		shares held by the parent company	shares held by the group (if different from the parent company)		
	SERVICES LB (NO. 4) LIMITED	ENGLAND AND WALES	£1.00 10% Non Cumulative Pref shares	100.00000	2		
	TALBOT NOMINEES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares £1.00 Ordinary shares	100.00000 100.00000			
	THE AGRICULTURAL MORTGAGE CORPORATION PLC #	ENGLAND AND WALES	£1.00 Ordinary shares	99.99999	100.00000		
	AMC BANK LIMITED (in liquidation)	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	THREE COPTHALL AVENUE LIMITED #	ENGLAND AND WALES	£1.00 Ordinary shares	99.00000	100.00000		
	TRAVELLERS CHEQUE ASSOCIATES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	36.00000			
	TSB BANKING GROUP plc #	ENGLAND AND WALES	£0.01 Ordinary shares	44.44444			
	TSB BANK PLC TSB SCOTLAND (INVESTMENT) NOMINEES LIMITED	SCOTLAND SCOTLAND	£0.01 Ordinary shares £1.00 Ordinary shares	100.00000 100.00000			
	TSB SCOTLAND NOMINEES LIMITED TSB INTERMEDIATE COMPANY 1 LIMITED (in liquidation)	SCOTLAND ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	TSB INTERMEDIATE COMPANY 2 LIMITED (in liquidation)	ENGLAND AND WALES	£1.00 ORDINARY shares	100.00000	•		
	UPSAALA LIMITED	Ireland	€1.27 Ordinary shares	100.00000			
	VOCALINK HOLDINGS LIMITED #	ENGLAND AND WALES	£1.00 Deferred shares	18.22219	27.11109		
	WARD NOMINEES (ABINGDON) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares £1.00 Ordinary shares	19.05468 100.00000	33.47291		
	WARD NOMINEES (BIRMINGHAM) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			•
	WARD NOMINEES (BRISTOL) LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	WARD NOMINEES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			
	WEST NOMINEES LIMITED	ENGLAND AND WALES	£1.00 Ordinary shares	100.00000			