

COMPANIES HOUSE

In accordance with
Section 644 & 649 of the
Companies Act 2006

SH19

02 JUL 2018

09:10a.m.

EDINBURGH FRONT DESK

Statement of capital for reduction supported by
solvency statement or court order

A fee is payable with this form.
Please see 'How to pay' on the last page.

001259 £50

☒ What this form is for
You may use this form as a statement
of capital for a private limited company
reducing its capital supported by a
solvency statement; or for a private or
public limited company reducing its
capital supported by a court order.

☐ What this form is NOT
You cannot use this form
complete a statement of
for a company re-register
unlimited to limited.



SCT *S79BVB5M* #24
02/07/2018
COMPANIES HOUSE

MONDAY

1 Company details

Company number S C 0 9 0 3 1 2

Company name in full NatWest Markets Plc

→ Filling in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the
resolution.

Complete a separate table for each currency (if appropriate). For example,
add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of
Capital continuation page if
necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
Pound sterling	£1 ordinary	399,516,810	£399,516,810	
Totals		399,516,810	£399,516,810	nil

Currency table B				
US Dollar	Cat.II Non-cumulative Dollar Pref	47,400,000	\$474,000	
Totals		47,400,000	\$474,000	nil

Total number of shares Total aggregate nominal value ① Total aggregate amount unpaid ①

446,916,810 £399,516,810 + \$474,000 nil

Totals (including continuation
pages)

① Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

RORY DONALD THOMSON, SOLICITOR

CERTIFIED TRUE COPY OF THE ORIGINAL

CMS Cameron McKenna Nabarro Olswang LLP

Saltire Court

20 Castle Terrace

Edinburgh

EH1 2EN

2 July 2018

06/16 Version 5.0

SH19

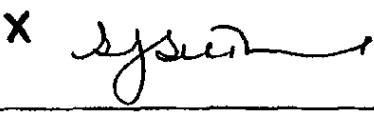
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3 Prescribed particulars of rights attached to shares	
Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2.	
Class of share	Ordinary shares
Prescribed particulars	<p>Each ordinary share carries the right to one vote on a poll.</p> <p>The profits of the Company available for dividend and resolved to be distributed shall be distributed by way of dividend amongst the holders of the Ordinary Shares and on a winding up or liquidation, voluntary or otherwise, the residue, if any, of the surplus assets of the Company available for distribution amongst the members shall belong to the holders of the Ordinary Shares and be divided amongst them in proportion to the amounts paid up or credited as paid up on</p>
Class of share	Ordinary shares (cont)
Prescribed particulars	such shares held by them respectively.
Class of share	Cat.II Non-cumulative Dollar Preference Shares
Prescribed particulars	Series H, Series L, Series N and Series R Category II Non-cumulative Dollar Preference Shares do not confer the right to attend or vote at any general meeting of the Company.

- Prescribed particulars of rights attached to shares
The particulars are:
- particulars of any voting rights, including rights that arise only in certain circumstances;
 - particulars of any rights, as respects dividends, to participate in a distribution;
 - particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
 - whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a statement of capital continuation page if necessary.

4 Signature	
I am signing this form on behalf of the company.	
Signature	<p>Signature</p> <p>X  X</p> <p>This form may be signed by: Director, Secretary, Person authorised, CIC manager.</p>

● Societas Europaea.
If this form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

● Person authorised
Under either section 270 or 274 of the Companies Act 2006.

SH19

Statement of capital for reduction supported by solvency statement
or court order**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Kate Ramage

Company name

The Royal Bank of Scotland Group plc

Address

RBS Gogarburn, Business House G

175 Glasgow Road

Post town

Edinburgh

County/Region

Postcode

E H 1 2 1 H Q

Country

UK

DX

Telephone

0131 626 8018

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse