

Deloitte & Touche



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Mr Eric Peachey
Company Secretary
Marconi Electronic Systems
The Grove
Warren Lane
Stanmore
Middlesex
HA7 4LY

SL 80771

Our Ref: LE9911013/AOC HH1

26 November 1999

Dear Mr Peachey

This letter is formal notice of our resignation as auditors of the companies listed in the attached Appendix with effect from Completion (as defined in the Transactions Agreement dated 27 April 1999 between The General Electric Company, p.l.c. and British Aerospace Public Limited Company).

Other than invoices outstanding in the normal course of business, there are no claims against the companies listed.

There are no circumstances connected with our resignation which we consider should be brought to the attention of the members or creditors of the companies listed.

Yours sincerely

Deloitte & Touche

Deloitte & Touche

[Handwritten signature]



Deloitte Touche
Tohmatsu

Aberdeen, Belfast, Birmingham, Bracknell, Bristol, Cambridge, Cardiff, Crawley, Edinburgh, Glasgow, Leeds, Leicester, Liverpool, London, Manchester, Milton Keynes, Newcastle upon Tyne, Nottingham, St Albans and Southampton.

Principal place of business at which a list of partners' names is available:
Stonecutter Court, 1 Stonecutter Street, London EC4A 4TR.

Authorised by the Institute of Chartered Accountants in England and Wales to carry on investment business.



Appendix – List of MES Statutory Companies

Marconi Electronic Systems Limited
Marconi (China) Limited
Marconi (Japan) Limited
GEC-Marconi (100) Limited
Radio Communication Company Limited
GEC-Marconi (Aberdeen) Limited
Marconi Avionics (Holdings) Limited
~~X~~ GEC Ferranti OSP Services Limited ~~X~~
Marconi Electronic Overseas Limited
Marconi Avionics Overseas Limited
GEC-Marconi Oil and Gas International Limited
Marconi Electro Optics Overseas Limited
GEC-Marconi Inflight Systems Overseas Limited
Marconi Marine (VSEL) Limited
VSEL Limited
VSEL Birkenhead Limited
VSEL Projects Limited
VSEL Overseas Projects Limited
Marconi Marine (YSL) Limited
Salford Electrical Instruments Limited
Marconi(Projects)Limited
Marconi Radar and Control Overseas Limited