

MG01s

Particulars of a charge created by a company registered in Scotland

18/043414
IRIS Laserform

A fee is payable with this form.

We will not accept this form unless you send the correct fee.

Please see 'How to pay' on the last page.



What this form is for

You may use this form to register
particulars of a charge created by a
Scottish company.



What this form is NOT for

You cannot use this form to re-
particulars of a mortgage or ch
created by a company in Engla
and Wales or Northern Ireland.
this, please use form MG01.

WEDNESDAY



SCT 17/04/2013 #584
COMPANIES HOUSE

1

Company details

Company number

S C 0 8 2 0 0 5

Company name in full

Northern Marine Management Limited (the "Manager")

5

For official use

→ **Filling in this form**

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation

03 04 2013

3

Description

Please give a description of the instrument (if any) creating or evidencing the
charge e.g. 'Standard security', 'Floating charge' etc.

Description

A management undertaking granted by the Manager to the Mortgagee (the
"Management Undertaking")

4

Amount secured

Please give us details of the amount secured by the charge.

Amount secured

"Secured Obligations" means all present and future
obligations and liabilities of the Ship's owner to
the Mortgagee under or in connection with any
Mortgage over the Ship.

*For further definitions in this form MG01s, see
Schedule Cl.

Continuation page

Please use a continuation page if
you need to enter more details.

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5**Mortgagee(s) or person(s) entitled to the charge**

	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.	Continuation page Please use a continuation page if you need to enter more details.
Name	China Development Bank Corporation (the " Mortgagee ")	
Address	No. 29 Fuchengmenwai Street, Xicheng District, Beijing 100037, The People's Republic of China	
Postcode	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
Name	<input type="text"/>	
Address	<input type="text"/>	
Postcode	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	

6**Short particulars of all the property charged**

	Please give the short particulars of the property charged.	Continuation page Please use a continuation page if you need to enter more details.
Short particulars	<p>1. By way of security for the Secured Obligations with full title guarantee, the Manager assigns and agrees to assign to the Mortgagee all their rights under or in relation to the insurances of the Ship (including claims of whatsoever nature and return of premiums).</p> <p>2. The Manager will not exercise any lien it has on the Ship in priority to, or in competition with the Mortgagee's rights under the Mortgage.</p>	

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8 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission, allowance or discount

None

9 Delivery of instrument

A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge.

In the case of a charge created out of the United Kingdom (UK), comprising property situated outside the UK, within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the UK. Certified copies of any other documents relevant to the charge should also be delivered.

10 Signature ②

Please sign the form here.

Signature

Signature

X 

FOR AND ON BEHALF OF
MACLAY MURRAY & SPENS LLP

X

② Signature

This form must be signed by a person with an interest in the registration of the charge.

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7 Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision ①

N/A

① In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

Continuation page

Please use a continuation page if you need to enter more details.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name GZJ

Company name Maclay Murray & Spens LLP

Address 66 Queens Road

Post town Aberdeen

County/Region

Postcode A B 1 5 4 Y E

Country United Kingdom

DX AB17

Telephone 01224 356 130



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have included a certified copy of the deed (if any) with this form.
- ☐ You have entered the date the charge was created.
- ☐ You have supplied the description of the instrument.
- ☐ You have given details of the amount secured by the chargee.
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☐ You have entered the short particulars of all the property charged.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each charge.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Amount secured

Please give us details of the amount secured by the charge.

Amount secured

"Borrowers" means Carabobo Shipping Pte. Ltd.; Boyaca Shipping Pte. Ltd., Junin Shipping Pte. Ltd., and Ayacucho Shipping Pte. Ltd.

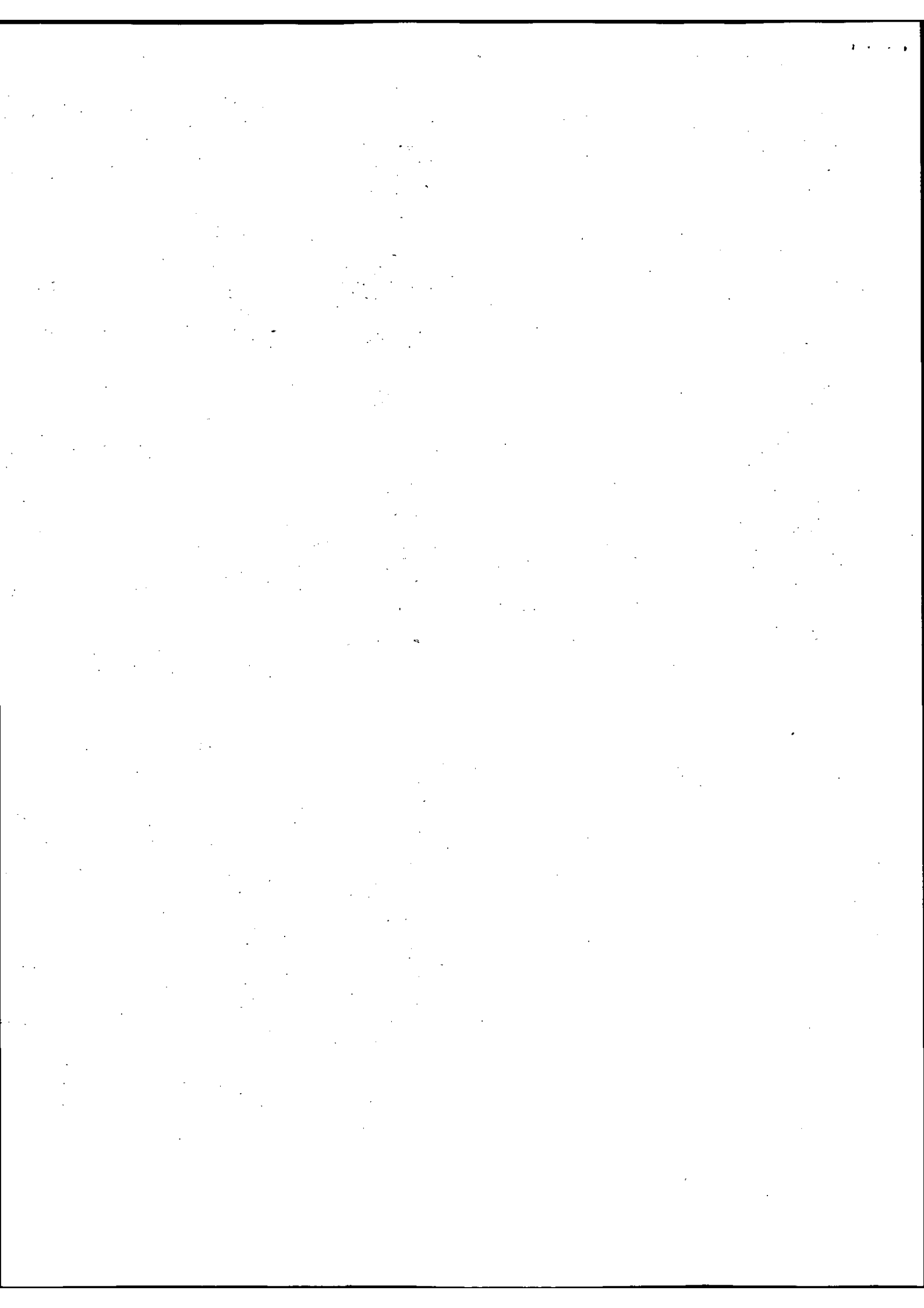
"Facility" means a facility of up to \$257,120,000 available under the Facility Agreement.

"Facility Agreement" means the facility agreement made between the Borrowers and the Mortgagee, dated 24 June 2011.

"Management Agreement" means any management agreement under which the Manager is appointed as manager of the ship.

"Mortgage" means any mortgage (including any related deed of covenant) over the Ship in the Mortgagee's favour in relation to the Facility, which is in force while the Manager's undertakings in the Management Undertaking remain in force.

"Ship" means m.v. "Ayacucho", a VLCC owned by Ayacucho Shipping Pte. Ltd. registered in its name under the flag of Singapore with Official Number: 398378 and IMO Number: 9590008.





FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

COMPANY NO. 82005

CHARGE NO. 5

**I HEREBY CERTIFY THAT A CHARGE CREATED BY NORTHERN
MARINE MANAGEMENT LIMITED**

ON 3 APRIL 2013

FOR SECURING ALL SUMS DUE OR TO BECOME DUE

IN FAVOUR OF CHINA DEVELOPMENT BANK CORPORATION

**WAS DELIVERED PURSUANT TO SECTION 878 OF THE
COMPANIES ACT 2006 ON 17 APRIL 2013**

GIVEN AT COMPANIES HOUSE, EDINBURGH 22 APRIL 2013



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**