

The Insolvency Act 1986

**Notice of statement of affairs**

Pursuant to Rule 2.21(6) of the Insolvency (Scotland) Rules 1986

|  |
|--|
| Name of Company                          |
| John M Henderson & Co (Holdings) Limited |

|                |
|----------------|
| Company number |
| SC080607       |

(a) Insert full  
name(s) and  
address(es) of  
administrators

~~I/We~~ (a) Blair Carnegie Nimmo and Geoffrey Isaac Jacobs  
KPMG LLP  
37 Albyn Place  
Aberdeen  
AB10 1JB

attach a copy of:-

\*Delete as  
applicable

the statement of affairs; and  
the statements of concurrence

in respect of the administration of the above company.

Signed

*Geoffrey Isaac Jacobs*  
Joint Administrator

Dated

32/12/14

**Contact Details:**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form.

The contact information that you give will be visible to searchers of the public record

Geoffrey Isaac Jacobs  
KPMG LLP  
37 Albyn Place  
Aberdeen  
Grampian  
AB10 1JB

DX Number DX 551780 Aberdeen 20

Tel +44 (0) 1224 591000  
DX Exchange

TUESDAY



\*S3NBO596\*

SCT

23/12/2014

#76

COMPANIES HOUSE

When you have completed and signed this form, please send it to the  
Registrar of Companies at:-

Companies House, 4<sup>th</sup> Floor, Edinburgh Quay 2, 139 Fountainbridge,  
Edinburgh, EH3 9FF  
DXED235 Edinburgh 1 / LP- 4 Edinburgh 2

## Statement of Concurrence

Pursuant to paragraph 47 of Schedule B1 to the Insolvency Act 1986 and Rule 2.21(2) of the Insolvency (Scotland) Rules 1986

Name of Company  
John M. Henderson & Co (Holdings) Limited

Company number  
SC080607

(a) Insert full name and address of registered office of company to which statement of affairs relates

With regards to the Statement of Affairs of (a) John M Henderson & Co (Holdings) Limited ('the company') Sir William Smith Road, Kirkton Industrial Estate, Arbroath, DD11 3RD

(b) Insert date statutory declaration on the statement of affairs was made.

made on (b)

18 DECEMBER 2014

(c) Insert full name of person who made the statutory declaration on the statement of affairs being concurred with.

by (c)

ALISTAIR LAUCHLAN

## Statutory Declaration

(d) Insert full name and address of person making statement

I (d)

ANDREW LAUCHLAN  
78 THE ESPLANADE, BROUGHTY FERRY,  
DUNDEE DD5 2EP

\*Delete as applicable

\*concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

OR

\*concur with the Statement of Affairs of the above company, subject to the following qualifications *al*

(e) Please list matters in the statement of affairs which you are not in agreement with, or which you consider to be erroneous or misleading, or matters to which you have no direct knowledge and indicate reason for listing them.

(e)

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

I solemnly and sincerely declare that the information provided in this statement is, to the best of my knowledge and belief, true,

AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at

DUNDEE

Signed

*Alaughlan*

This

18th

day of DECEMBER 2014

before me

*David John Milne*

DAVID JOHN MILNE, SOLICITOR, DUNDEE  
A Notary Public or Justice of the Peace Solicitor

## Statement of Concurrence

Pursuant to paragraph 47 of Schedule B1 to the Insolvency Act 1986 and Rule 2.21(2) of the Insolvency (Scotland) Rules 1986

Name of Company  
John M. Henderson & Co (Holdings) Limited

Company number  
SC080607

(a) Insert full name and address of registered office of company to which statement of affairs relates

With regards to the Statement of Affairs of (a) John M Henderson & Co (Holdings) Limited ('the company') Sir William Smith Road, Kirkton Industrial Estate, Arbroath, DD11 3RD

(b) Insert date statutory declaration on the statement of affairs was made.

made on (b)

18 December 2014

(c) Insert full name of person who made the statutory declaration on the statement of affairs being concurred with.

by (c)

ALISTAIR LAUCHLAN

## Statutory Declaration

(d) Insert full name and address of person making statement

I (d)

GARY MCCOMBIE  
1 MALCOLM WAY  
STONEHAVEN AB39 2ST

\*Delete as applicable

\*concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

OR

\*concur with the Statement of Affairs of the above company, subject to the following qualifications

(e) Please list matters in the statement of affairs which you are not in agreement with, or which you consider to be erroneous or misleading, or matters to which you have no direct knowledge and indicate reason for listing them.

(e)

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

I solemnly and sincerely declare that the information provided in this statement is, to the best of my knowledge and belief, true.

AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at

DUNDEE

Signed

*[Signature]*

This

18th

day of DECEMBER 2014

before me

*[Signature]*

DAVID JOHN MILNE, SOLICITOR, DUNDEE  
A Notary Public or Justice of the Peace or Solicitor

## Statement of Affairs

Pursuant to paragraph 47 of Schedule B1 to the Insolvency Act 1986  
and Rule 2.21(1) of the Insolvency (Scotland) Rules 1986

Insert name of the  
company

Statement as to the affairs of

John M. Henderson & Co (Holdings) Limited

as at the TWENTY FOURTH 2014, the date that the company entered administration.  
OCTOBER

### Statutory Declaration

I solemnly and sincerely declare that the information provided in this statement and the lists A to G annexed and signed as relative hereto is, to the best of my knowledge and belief, true and complete,

AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at DUNDEE

Signed [Signature]

This 18th day of DECEMBER 2014.

Before me [Signature]

DAVID JOHN MILLAR, SOLICITOR, DUNDEE  
A Notary Public or Justice of the Peace or Solicitor

STATEMENT as to the affairs of the company on the \_\_\_\_\_

Please do not write in this margin  
Please complete legibly, preferably in black type, or bold block lettering

|  |         | Estimated<br>Realisable Values<br>£ |
|--|---------|-------------------------------------|
| <b>ASSETS</b>  |         |                                     |
| Assets not specifically secured (as per List "A")  | 501,219 |                                     |
| Assets specifically secured (as per List "B")  |         | £                                   |
| Estimated realisable value   |         | 520,000                             |
| Less: Amount due to secured creditors  |         | (232,000)                           |
| Estimated Surplus  |         | 288,000                             |
| Estimated Total Assets available for preferential creditors, holders of floating charges and unsecured creditors | 789,219 |                                     |
| <b>LIABILITIES</b>   |         |                                     |
| Preferential creditors (as per List "C")   | 0       |                                     |
| Estimated balance of assets available for holders of floating charges and unsecured creditors                    | 789,219 |                                     |
| Estimated prescribed part of net property where applicable (to carry forward)                                    |         |                                     |
| Holders of floating charges (as per List "D")  | 0       |                                     |
| Estimated surplus/deficiency as regards holders of floating charges  | 789,219 |                                     |
| Estimated prescribed part of net property where applicable (brought down)  |         |                                     |
| Unsecured Creditors  |         | £                                   |
| Trade accounts (as per List "E")   |         | 515,088                             |
| Bills payable (as per List "F")  |         | 0                                   |
| Contingent or other liabilities (as per List "G")  |         | 0                                   |
| Estimated deficiency after floating charge where applicable (brought down)                                       |         | 0                                   |
| Total unsecured creditors  |         | 515,088                             |
| Estimated Surplus/Deficiency as regards creditors  | 274,131 |                                     |
| Issued and Called-up Capital   | 30,900  |                                     |
| Estimated Surplus/Deficiency as regards members  | 243,231 |                                     |

These figures must be read subject to the following:-

\*delete as appropriate

\*[(a) There is no unpaid capital liable to be called up]

\*[(b) The nominal amount of unpaid capital liable to be called up is £ \_\_\_\_\_ the holder of the floating charge(s)]

estimated to produce £ \_\_\_\_\_ which is/is not charged in favour of

The estimates are subject to the expenses of the administration and to any surplus or deficiency on trading pending realisation of the Assets.

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Please complete legibly, preferably in black type, or bold block lettering

# Statement of affairs LIST 'A'

## Assets not specifically secured

| Particulars of assets                              | Book value<br>£ | Estimated to produce<br>£ |
|--|-----------------|---------------------------|
| Balance at bank .....                              | 600             |                           |
| Cash in hand .....                                 | 0               |                           |
| Marketable securities (as per Schedule I) .....    | 0               |                           |
| Bills receivable (as per Schedule II) .....        | 0               |                           |
| Trade debtors (as per Schedule III) .....          | 0               |                           |
| Loans and advances (as per Schedule IV) .....      | 0               |                           |
| Unpaid calls (as per Schedule V) .....             | 0               |                           |
| Stock in trade .....                               | 0               |                           |
| Work in progress .....                             | 0               |                           |
| Heritable property .....                           | 0               |                           |
| Leasehold property .....                           | 0               |                           |
| Plant, machinery and vehicles .....                | 0               |                           |
| Furniture and fittings, etc .....                  | 0               |                           |
| Patents, trade marks, etc .....                    | 0               |                           |
| Investments other than marketable securities ..... | 500,619         |                           |
| Other property .....                               | 0               |                           |
| Total  | 501,219         |                           |

Signed

Date

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**SCHEDULE I TO LIST 'A'**  
**Statement of affairs**  
**Marketable Securities**

Names to be arranged in alphabetical order and  
numbered consecutively

| No | Name of organisation in which<br>securities are held | Details of<br>securities held | Book value<br>£ | Estimated to<br>produce<br>£ |
|----|--|-------------------------------|-----------------|------------------------------|
|    |  |                               |                 |                              |

Signed

Date

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## SCHEDULE II TO LIST 'A'

### Statement of affairs

#### Bills of exchange, promissory notes, etc. available as assets

Names to be arranged in alphabetical order and numbered consecutively

| No | Name and address of acceptor<br>of bill or note | Amount of bill<br>or note<br>£ | Date<br>when<br>due | Estimated to<br>produce<br>£ | Particulars of any<br>property held as<br>security for payment<br>of bill or note |
|----|---|--------------------------------|---------------------|------------------------------|---|
|    |   |                                |                     |                              |   |

Signed

Date



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block lettering

**SCHEDULE III TO LIST 'A'**  
**Statement of affairs**  
**Trade debtors**

Names to be arranged in alphabetical order and  
numbered consecutively

| No | Name and address of<br>debtor | Particulars of any<br>securities held for debt | Book value<br>£ | Estimated to<br>produce<br>£ |
|----|-------------------------------|--|-----------------|------------------------------|
|    |                               |  |                 |                              |

Signed

Date

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block lettering

**SCHEDULE IV TO LIST 'A'**  
**Statement of affairs**  
**Loans and Advances**

Names to be arranged in alphabetical order and  
numbered consecutively

| No | Name and address of<br>debtor | Particulars of any<br>securities held for debt | Book value<br>£ | Estimated to<br>produce<br>£ |
|----|-------------------------------|--|-----------------|------------------------------|
|    |                               |  |                 |                              |

Signed

Date

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**SCHEDULE V TO LIST 'A'**  
**Statement of affairs**  
**Loans and Advances**

Names to be arranged in alphabetical order and numbered consecutively

| No | No in share register | Name and address of shareholder | No of shares held | Amount of call per share unpaid<br>£ | Total amount due<br>£ | Estimated to produce<br>£ |
|----|----------------------|---------------------------------|-------------------|--------------------------------------|-----------------------|---------------------------|
|    |                      |                                 |                   |                                      |                       |                           |

Signed

Date

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LIST 'B' (consisting of 1 pages)

### Statement of affairs

Assets specifically secured and creditors fully or partly secured (see note below) (not including debenture holders secured by a floating charge)

| No | Particulars of assets specifically secured and nature of security  | Date when security granted | Name of creditor | Address and occupation                 |
|----|--|----------------------------|------------------|--|
| 1  | LAND AND BUILDINGS<br>ORIGINALLY<br>PURCHASED AT<br>512 WILLIAM SMITH<br>ROAD, ABERDEEN.<br><br>STO SECURITY<br>& BOND &<br>FLOATING<br>CHARGE | JULY<br>2011               | HSSC<br>Bank PLC | 45-49 UNION ST<br>ABERDEEN<br>AB11 6BP |

**Note:** For this purpose treat as a creditor but identify separately

- (a) an owner of goods in the company's possession under a hire-purchase agreement or an agreement for the hire of goods for more than 3 months, or
- (b) a seller of goods to the company claiming a retention of title or a seller under a conditional sale agreement.

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this margin

Please complete  
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block lettering

LIST 'C' (consisting of 2 pages)  
**Statement of affairs**  
**Preferential creditors for salaries, wages and otherwise**

Names to be arranged in alphabetical order and numbered consecutively

| No | Name of creditor | Address |
|----|------------------|---------|
|    |                  |         |

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Please complete legibly, preferably in black type, or bold block lettering

## LIST 'F'

### Statement of affairs

#### Unsecured creditors – Bills payable, promissory notes, etc

Names to be arranged in alphabetical order and numbered consecutively

**\*Note**  
The particulars of any bills of exchange and promissory notes held by a holder should be inserted immediately below the name and address of such creditor.

| No | Name and address of acceptor of bill or note | Name and address of holder* | Date when due | Amount of claim<br>£ |
|----|--|-----------------------------|---------------|----------------------|
|    |  |                             |               |                      |

Signed

Date

Please do not write in  
this margin

Please complete  
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block lettering

## LIST 'G'

### Statement of affairs

#### Unsecured creditors – contingent liabilities

Names to be arranged in alphabetical order and numbered consecutively

| No | Name and address of creditor | Nature of liability | Amount of claim<br>£ |
|----|------------------------------|---------------------|----------------------|
|    |                              |                     |                      |

Signed

Date