M

Application for registration of a memorandum of satisfaction in full or in part of a registered charge

419a

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf)

Name of company

For official use

| | | 2 |

Company number

SC75133

* insert full name of company

* OSPREY COMMUNICATIONS · PLC

I, RICHARD HUGHES

of 20 ST· GEORGES ROAD, FARNHAM, SURREY GU9 8NB

[a director] [the secretary] [the liquidator] [the receiver] [the administrator]† of the company,

do solemnly and sincerely declare that the debt for which the charge described overleaf was given has been paid or satisfied in [full] [part]†

† delete as appropriate

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at 2 Tavistock Place, London WC1H 9RA

Declarant sign below

the twenty ninth day of June

one thousand nine hundred and ninety eight

before me _____

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths
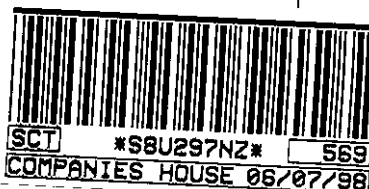
ASHOK PATEL,
Solicitor,
Balsara & Co,
2 Tavistock Place,
London WC1H 9RA
Tel: 0171 833 2062 Fax: 0171 837 1253

Presentor's name address and reference (if any):

Particulars of the charge to which the application overleaf refers

Date of creation of the charge

4TH AUGUST 1994

Description of the instrument (if any) creating or evidencing the charge #

FIXED CHARGE ON BOOK DEBTS

Date or Registration *

12TH AUGUST 1994

Short particulars of property charged

ALL BOOK DEBTS AND OTHER DEBTS NOW AND FROM TIME TO TIME DUE, OWING OR INCURRED TO THE COMPANY.

Where a FLOATING CHARGE is being satisfied, the following Certificate MUST be completed:

CERTIFICATE

I _____

of _____

being [the creditor] [a person authorised to act on behalf of the creditor]† entitled to the benefits of the floating charge specified above certify that the particulars above relating to the charge and its satisfaction are correct.

Signature _____ Date _____

Note

The address of the Registrar of Companies is:-

Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

COMPANY: SC075133 CHARGE: 2

(1) Date of Registration	(2) Serial Number of Document on File	(3) Date of Creation of each Charge and Description thereof	(4) Date of the aquisition of the Property	(5) Amount secured by the Charge £	(6) Short Particulars of the Property Charged	(7) Names of the Persons entitled to the Charge
12/08/1994 BOOK DEBTS AND OTHER DEBTS		4/ 8/94 FIXED CHARGE		ALL SUMS DUE, OR TO BECOME DUE	ALL BOOK DEBTS AND OTHER DEBTS NOW AND FROM TIME TO TIME DUE,OWING OR INCURRED TO THE COMPANY	MIDLAND BANK PLC

Memoranda of Satisfaction and Appointments etc. of Receivers

COMPANY: SC075133 CHARGE: 2

(8)	(9)	(10)	(11)	(12)		
In the case of a floating charge, a statement of the provisions, if any, prohibiting or restricting the creation by the company of any fixed security or any other floating charge having priority over, or ranking *pari passu* with the floating charge.	In the case of a floating charge, a statement of the provisions if any regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property the subject of the floating charge or any part of it.	Amount or rate per cent of the Commission Allowance or discount	Memoranda of Satisfaction	Receiver		
				Name	Date of Appointment	Date of Ceasing to act
			6/ 7/98 FULLY			