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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use Company number

SC 75133

Name of company

* OSPREY COMMUNICATIONS PLC

*Insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated *10th January 2001* the nominal capital of the company has been
increased by £ 206,094.70 beyond the registered capital of £9,500,000

† The copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the
new shares have been or are to be issued are as follows:

The additional nominal capital is 206,094,704 Ordinary Shares of 0.1p each
ranking pari passu in all respects with the other Ordinary Shares of 0.1p
each of the Company.

Please tick here if
continued overleaf

☐

§
Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed

MA Perry

Designation § Company Secretary

Date *10.1.2001*Presentor's name, address and
reference (if any):

Evans Dodd
5 Balfour Place
Mount Street
London W1Y 5RG
DX 44644 Mayfair

For official use

General Section

Post room



SCT SFTETXDH 0557
COMPANIES HOUSE 17/01/01