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COMPANIES FORM No. 410(Scot)

## Particulars of a charge created by a company registered in Scotland

# 410

Please do not  
write in  
this margin

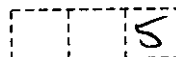
Pursuant to section 410 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies  
(Address overleaf - Note 5)

For official use

Company number



75133

Name of company

\* insert full name  
of company

\* OSPREY COMMUNICATIONS PLC

Date of creation of the charge (note 1)

23 DECEMBER 1998

Description of the instrument (if any) creating or evidencing the charge (note 1)

LEGAL MORTGAGE

Amount secured by the charge

ALL LIABILITIES OF THE COMPANY PRESENT AND FUTURE ACTUAL  
AND/OR CONTINGENT TO NATIONAL WESTMINSTER BANK PLC

Names and addresses of the persons entitled to the charge

NATIONAL WESTMINSTER BANK PLC

41 LOTHBURY

LONDON EC2P 2BP

Presenter's name address telephone  
The Number and reference (if any):  
National Westminster Bank PLC  
Litigation, Technical & Securities  
(Scotland) S. LUNN  
2nd Floor  
80 George Street (0131) - 243 - 1523  
Edinburgh EH2 3DZ

For official use  
Charges Section

Post room



Short particulars of all the property charged.

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

THE LEASEHOLD PROPERTY HEREINAFTER DESCRIBED ('THE PROPERTY')  
AND THE PROCEEDS OF SALE THEREOF TOGETHER WITH A FLOATING  
CHARGE OVER ALL MOVEABLE PLANT MACHINERY IMPLEMENTS UTENSILS  
FURNITURE AND EQUIPMENT AT ANY TIME PLACED UPON OR USED IN OR  
ABOUT THE PROPERTY AND AN ASSIGNMENT OF THE GOODWILL AND  
CONNECTION OF ANY BUSINESS OR BUSINESSES FROM TIME TO TIME  
CARRIED ON IN OR UPON THE PROPERTY OR ANY PART OR PARTS  
THEREOF TOGETHER WITH THE FULL BENEFIT OF ALL LICENCES  
INCLUDING ANY REGISTRATIONS VIZ:

3RD AND 4TH FLOORS HAMILTON HOUSE MARLBOROUGH PLACE LONDON

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and  
any ranking provision (note 2)

NONE

Particulars as to commission, allowance or discount paid (see section 413(3))

NONE

The Manager  
National Westminster Bank PLC  
Litigation, Technical & Securities  
(Scotland)  
2nd Floor Samuelsson  
80 George Street  
Edinburgh EH2 3DZ

Signed \_\_\_\_\_ Date 05/01/99

On behalf of [company] charged

† delete as  
appropriate

#### Notes

1. A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples - date of signing of an instrument of Charge; date of recording / registration of a Standard Security; date of intimation of an Assignment.)

2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and / or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered.

4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.

5. The address of the Registrar of Companies is:-

Companies House  
100 - 102 George Street  
Edinburgh EH2 3DZ



**CERTIFICATE OF THE REGISTRATION  
OF A CHARGE**

Company number 75133

I hereby certify that a charge created by

OSPREY COMMUNICATIONS PLC

on 23 DECEMBER 1998

for securing ALL SUMS DUE, OR TO BECOME DUE

in favour of NATIONAL WESTMINSTER BANK PLC

was delivered pursuant to section 410 of the Companies Act, 1985,  
on 7 JANUARY 1999

Signed at Edinburgh  
8 JANUARY 1999

R. Graham  
For Registrar of Companies



C O M P A N I E S H O U S E

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

# REGISTER of Charges, Alterations to Charges,

COMPANY: SC075133 CHARGE: 5

| (1)<br>Date of<br>Registration | (2)<br>Serial<br>Number of<br>Document<br>on File | (3)<br>Date of Creation of each<br>Charge and Description<br>thereof | (4)<br>Date of the<br>aquisition<br>of the<br>Property | (5)<br>Amount secured<br>by the Charge<br><br>£ | (6)<br>Short Particulars of<br>the Property Charged      | (7)<br>Names of the Persons<br>entitled to the Charge |
|--------------------------------|---|--|--|---|--|---|
| 07/01/1999                     |   | 23/12/98<br>LEGAL MORTGAGE   |  | ALL SUMS DUE,<br>OR TO BECOME<br>DUE            | 3RD & 4TH FLOORS,HAMILTON HOUSE,MABLEDON<br>PLACE,LONDON | NATIONAL WESTMINSTER BANK PLC                         |

# Memoranda of Satisfaction and Appointments etc. of Receivers

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

COMPANY: SC075133 CHARGE: 5

| (8)<br><br>In the case of a floating charge, a statement of the provisions, if any, prohibiting or restricting the creation by the company of any fixed security or any other floating charge having priority over, or ranking <i>pari passu</i> with the floating charge. | (9)<br><br>In the case of a floating charge, a statement of the provisions if any regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property the subject of the floating charge or any part of it. | (10)<br><br>Amount or rate per cent of the Commission Allowance or discount | (11)<br><br>Memoranda of Satisfaction | (12)<br><br>Receiver |                     |                        |
|--|---|---|---------------------------------------|----------------------|---------------------|------------------------|
|  |   |   |                                       | Name                 | Date of Appointment | Date of Ceasing to act |
|  |   |   |                                       |                      |                     |                        |