

Caledonian Produce Limited

BALANCE SHEET
As at 30 December 2006

£000	Note	30 December 2006	31 December 2005
Current assets			
Debtors			
Amounts owed by group undertakings		47,037	47,037
		47,037	47,037
Current liabilities			
Creditors amounts falling due within one year		(46,942)	(46,942)
Net Assets		95	95
Capital and reserves			
Called up share capital	1	44	44
Share premium account		48	48
Profit and loss account		3	3
Equity shareholder's funds		95	95

NOTE TO THE BALANCE SHEET

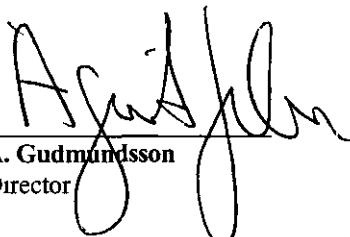
1 Called up Share Capital

£	30 December 2006	31 December 2005
Authorised, allotted, called up and fully paid		
"A" Ordinary shares of £1 each	10,000	10,000
"B" Ordinary shares of £1 each	34,250	34,250
	44,250	44,250

The "A" equity shares in issue entitle the holder to one vote per share held and to a restricted amount of any dividend distribution made. The "B" equity shares in issue have very limited voting rights but entitle the holder to full amounts of any dividend distributions made.

- (a) For the fifty two weeks ended 30 December 2006 the Company was entitled to exemption under section 249AA(1) of the Companies Act 1985
- (b) Members have not required the Company to obtain an audit of its accounts for the period in question in accordance with section 249B(2) of the Companies Act 1985
- (c) The Director acknowledges responsibility for
- ensuring the Company keeps accounting records which comply with section 221, and
 - preparing accounts which give a true and fair view of the state of affairs of the Company as at the end of its financial period, and of its profit and loss for the financial period in accordance with Section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the Company

These accounts were approved by the Director on 15 October 2007 and were signed by


A. Gudmundsson
Director

