

COATS PATONS LIMITED

Company No. SC35975

CAP SS

SOLVENCY STATEMENT

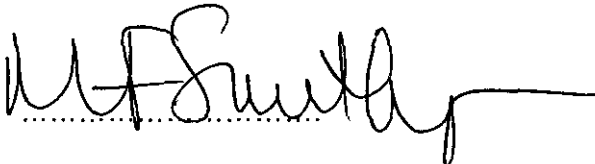
On the 22nd day of May 2009

We, the undersigned, the directors of the Company, pursuant to Sections 642 and 643 of the Companies Act 2006 hereby have formed the opinion that:-

- a) As regards the Company's situation as at the date of this statement, there are no grounds on which the company can be found to be unable to pay (or otherwise discharge) its debts; and
- b) the Company will be able to meet its debts throughout the next 12 month period or in the event of a winding-up of the company.

Signed

Date 22 May 2009



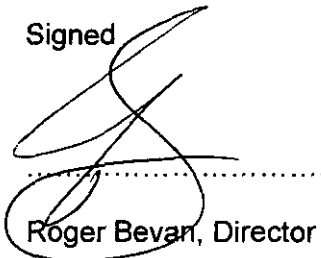
Michael James Smithyman, Director



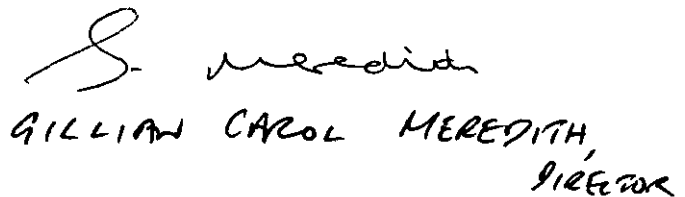
TIMOTHY PATRICK SAINT, DIRECTOR

Signed

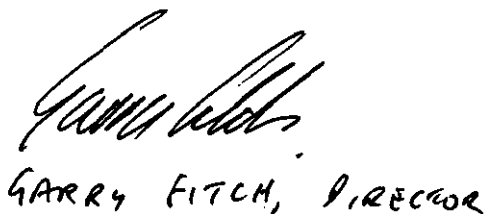
Date 22 May 2009



Roger Bevan, Director



GILLIAN CAROL MEREDITH,
DIRECTOR



GARRY FITCH, DIRECTOR

