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Notice of increase in nominal capital

123

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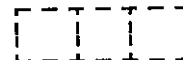
Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number



33275

Please complete
legibly, preferably
in black type, or
bold block lettering

Name of company

* Ross County Football Club Limited

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 1997 the nominal capital of the company has been

increased by £ 400,000 beyond the registered capital of £ 600,000

§ the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows:

to rank pari passu with the existing ordinary Shares of the Company.

Please tick here if
continued overleaf



† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation †

DIRECTOR

Date

14/02/97

Presenter's name, address and
reference (if any):

McGrigor Donald
Pacific House
70 Wellington Street
Glasgow
G2 6SB

Ref:RKD (Tel: 0141-248 6677)

For official use
General Section

Post room

