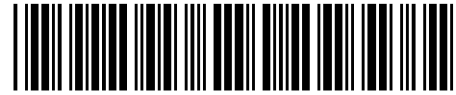




Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



XFOGHTMC

Company Name: ROSS COUNTY FOOTBALL CLUB LIMITED

Company Number: SC033275

Received for filing in Electronic Format on the: 26/04/2011

Shares Allotted (including bonus shares)

<i>Date or period during which shares are allotted</i>	<i>From</i> 09/11/2009	<i>To</i> 09/11/2009
Class of shares	ORDINARY	
	<i>Number allotted</i>	20000
	<i>Nominal value of each share</i>	1
<i>Currency</i>	GBP	
	<i>Amount paid</i>	1
	<i>Amount unpaid</i>	1

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	2917847
		<i>Aggregate nominal value</i>	2917847
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES.

Class of shares	PREFERENCE	<i>Number allotted</i>	2736
		<i>Aggregate nominal value</i>	2736
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

PREFERENCE SHARES SHALL CONFER ON THEIR HOLDERS THE RIGHT OUT OF THE PROFITS OF EACH FINANCIAL YEAR OF THE COMPANY TO A FIXED PREFERENTIAL DIVIDEND AT THE RATE OF 6% PER ANNUM ON THE CAPITAL FOR THE TIME BEING PAID THEREON AND SHALL RANK IN A WINDING UP AS REGARDS RETURN OF CAPITAL IN PRIORITY TO THE HOLDERS OF ORDINARY SHARES BUT SHALL NOT CONFER THE RIGHT TO ANY FURTHER PARTICIPATION IN PROFITS OR ASSETS OF THE COMPANY. THE HOLDERS OF PREFERENCE SHARES SHALL NOT BE ENTITLED TO VOTE AT A GENERAL MEETING OF THE COMPANY.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	2920583
		<i>Total aggregate nominal value</i>	2920583

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.