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CERTIFICATE OF INCORPORATION ON RE-REGISTRATION OF A PUBLIC COMPANY AS A PRIVATE COMPANY

Company No. 33275

The Registrar of Companies for Scotland hereby certifies that

ROSS COUNTY FOOTBALL CLUB LIMITED

formerly registered as a public company has this day been re-registered under the Companies Act 1985 as a private company, and that the company is limited.

Given at Companies House, Edinburgh, the 19th March 2002

Diane Brodie

The Registrar Of Companies



SCT SWA3X98F 0006
COMPANIES HOUSE 19/03/02