

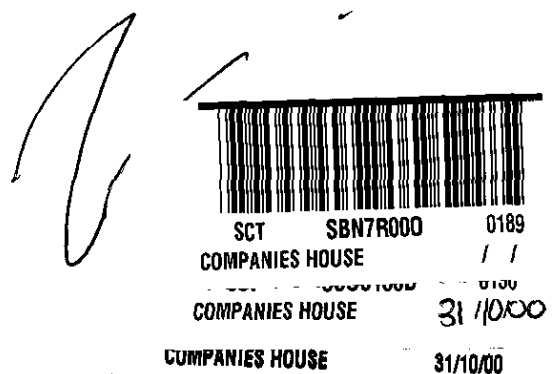
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Report and Accounts

Number One Leicester Square Limited

31 December 1999

27054



Number One Leicester Square Limited

Registered No. 27054

DIRECTORS

J P G Naylor (resigned 2 October 2000)

J D Wittich

A G Guy

SECRETARY

J D Wittich

AUDITORS

Ernst & Young

Becket House

1 Lambeth Palace Road

London SE1 7EU

REGISTERED OFFICE

10 George Street

Edinburgh EH2 2DZ

Number One Leicester Square Limited

DIRECTORS' REPORT

The directors submit their report and accounts for the year ended 31 December 1999.

RESULTS AND DIVIDENDS

The company did not trade during the year and, accordingly, no profit and loss account has been prepared. The directors do not recommend the payment of a dividend.

DIRECTORS AND THEIR INTERESTS

The directors during the year ended 31 December 1999 were as listed on page 1.

None of the directors had any interest in the issued share capital of the company. Directors' interests in the share capital and share options of the ultimate parent undertaking are disclosed in the accounts of the parent undertaking, City Centre Restaurants plc.

STATEMENT OF DIRECTORS' RESPONSIBILITIES IN RESPECT OF THE ACCOUNTS

Company law requires the directors to prepare accounts for each financial year which give a true and fair view of the state of affairs of the company and of the profit or loss of the company for that period. In preparing those accounts, the directors are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent; and
- prepare the accounts on the going concern basis unless it is inappropriate to presume that the company will continue in business.

The directors are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the company and to enable them to ensure that the accounts comply with the Companies Act 1985. They are also responsible for safeguarding the assets of the company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

AUDITORS

A resolution to reappoint Ernst & Young as auditors will be put to the members at the Annual General Meeting.

By order of the board



Secretary

25 OCT 2000

REPORT OF THE AUDITORS
to the members of Number One Leicester Square Limited

We have audited the accounts on pages 4 and 5, which have been prepared under the historical cost convention and on the basis of the accounting policy set out on page 5.

Respective responsibilities of directors and auditors

As described on page 2 the company's directors are responsible for the preparation of the accounts in accordance with applicable United Kingdom law and accounting standards. It is our responsibility to form an independent opinion, based on our audit, on those accounts and to report our opinion to you. Our responsibilities, as independent auditors, are established in the United Kingdom by statute, the Auditing Practices Board and by our profession's ethical guidance.

Basis of opinion

We conducted our audit in accordance with Auditing Standards issued by the Auditing Practices Board. An audit includes examination, on a test basis, of evidence relevant to the amounts and disclosures in the accounts. It also includes an assessment of the significant estimates and judgements made by the directors in the preparation of the accounts, and of whether the accounting policies are appropriate to the company's circumstances, consistently applied and adequately disclosed.

We planned and performed our audit so as to obtain all the information and explanations which we considered necessary in order to provide us with sufficient evidence to give reasonable assurance that the accounts are free from material misstatement, whether caused by fraud or other irregularity or error. In forming our opinion we also evaluated the overall adequacy of the presentation of information in the accounts.

Opinion

In our opinion the accounts give a true and fair view of the state of affairs of the company as at 31 December 1999 and of its result for the year then ended, and have been properly prepared in accordance with the Companies Act 1985.



Ernst & Young
Registered Auditor
London

25 OCT 2000

Number One Leicester Square Limited

BALANCE SHEET at 31 December 1999

	Note	1999 £	1998 £
CREDITORS: amounts falling due within one year			
Amounts due to parent undertaking		(238,422)	(238,422)
		<u> </u>	<u> </u>
CAPITAL AND RESERVES			
Called up share capital – equity	2	33,000	33,000
Called up share capital – non-equity	2	7,000	7,000
Profit and loss account		(278,422)	(278,422)
		<u> </u>	<u> </u>
SHAREHOLDERS' FUNDS			
Equity		(245,422)	(245,422)
Non-equity		7,000	7,000
		<u> </u>	<u> </u>
		(238,422)	(238,422)
		<u> </u>	<u> </u>

Approved by the board of directors on 25th October 2000

P. W. J. J. J. Director

Number One Leicester Square Limited

NOTES TO THE ACCOUNTS

at 31 December 1999

1. ACCOUNTING POLICY

Accounting convention

The accounts have been prepared under the historical cost convention and in accordance with applicable accounting standards.

2. SHARE CAPITAL

	1999 £	1998 £
Authorised, allotted, called up and fully paid:		
Equity share capital:		
33,000 ordinary shares of £1 each	33,000	33,000
Non-equity share capital:		
7,000 6% cumulative preference shares of £1 each	7,000	7,000
	<u>40,000</u>	<u>40,000</u>

The company can, on giving six months notice in writing prior to any preference share dividend date, redeem any of the cumulative preference shares.

The holders of the cumulative preference shares are not entitled to vote at meetings of the company unless their dividends are at least three years in arrears or the meeting is convened for reducing capital, passing an extraordinary resolution to the effect that the company cannot continue in business by reason of its liabilities, to sanction the sale or amalgamation of the undertaking or where proposals directly affect the rights and privileges of the preference shares.

The holders of the cumulative preference shares have waived their cumulative unpaid dividends up to 31 December 1999.

3. ULTIMATE PARENT UNDERTAKING

City Centre Restaurants plc, which is registered in Great Britain (Registration No. 30343), is the immediate and ultimate parent undertaking and is the parent undertaking of the smallest and largest group for which group accounts are prepared.

Copies of the group accounts of City Centre Restaurants plc can be obtained from the Secretary at 56-62 Wilton Road, London SW1V 1DE.

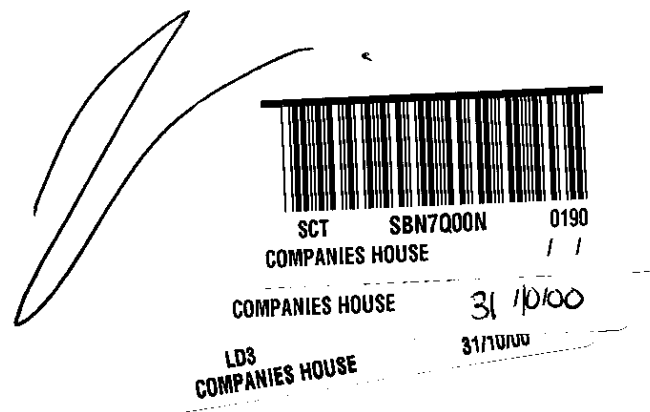
DELTA ENFIELD CABLES (SCOTLAND) LIMITED

DIRECTORS' REPORT

AND

ACCOUNTS

1999



DELTA ENFIELD CABLES (SCOTLAND) LIMITED

DIRECTORS' REPORT 1999

FINANCIAL YEAR ENDED 31 DECEMBER 1999

1. DIRECTORS

(a) At date of this Report:

J P Narciso (appointed 31.12.99)

J A Ford (appointed 31.12.99)

(b) Changes from previous year end to the date of Report:

A W H Palfreeman (resigned 31.12.99)

M J Howlett (appointed 01.04.99, resigned 31.12.99)

P A C Bourne (resigned 31.3.99)

(c) Retiring and seeking re-election:

J P Narciso

J A Ford

(d) The interests of the directors in the shares of the Company and other Group companies are disclosed in note 6 to the accounts.


2. RESULTS OF THE YEAR

The Company did not trade during the year and accordingly, no profit and loss account has been prepared.

3. AUDITORS

The Company continues to be a dormant company within the meaning of section 250 of the Companies Act 1985. In view of this, no resolution regarding their appointment will be put to the Annual General Meeting.

This report was approved by the board of Directors on 6 March 2000 and is signed on their behalf by:



T. LEE
Secretary

Cambuslang
6 March 2000

DELTA ENFIELD CABLES (SCOTLAND) LIMITED

BALANCE SHEET 31 DECEMBER 1999

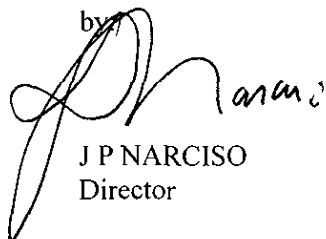
	Notes	<u>1999</u> £'000	<u>1998</u> £'000
FIXED ASSETS			
Investments	2	25	25
CURRENT ASSETS			
Debtors		-	-
CREDITORS – amounts falling due within one year		-	-
NET CURRENT ASSETS		-	-
TOTAL ASSETS LESS CURRENT LIABILITIES		25	25
CREDITORS – amounts falling due after more than one year		-	-
PROVISION FOR LIABILITIES AND CHARGES		-	-
NET ASSETS		<u>25</u>	<u>25</u>
Represented by:			
CAPITAL AND RESERVES			
Called up share capital	3	100	100
Share premium account		-	-
Profit and loss account	4	(75)	(75)
EQUITY SHAREHOLDERS' FUNDS		<u>25</u>	<u>25</u>

The Company was dormant (within the meaning of section 250 of the Companies Act 1985) throughout the financial year ended 31 December 1999 and has made neither profit nor loss.

Neither of the directors received any remuneration for his services to the Company.

The Company did not trade during the year and accordingly, no profit and loss account has been prepared.

These accounts were approved by the Board of Directors on 6 March 2000 and are signed on their behalf by


J P NARCISO
Director

DELTA ENFIELD CABLES (SCOTLAND) LIMITED

NOTES TO THE ACCOUNTS

1. ACCOUNTING PRINCIPLES AND POLICIES

The accounts are prepared in accordance with historical cost accounting rules.

The accounts have been prepared in accordance with applicable Accounting Standards in the United Kingdom.

2. INVESTMENTS

	<u>1999</u> <u>£'000</u>	<u>1998</u> <u>£'000</u>
Loan to Group company	<u>25</u>	<u>25</u>

The loan to the Group company is interest free and repayable on demand. There is no intention to demand repayment in the foreseeable future.

3. SHARE CAPITAL

	<u>Shares</u> <u>£'000</u>
Authorised	
At 2 January 1999 and 31 December 1999 200,000 Shares of £1 each	<u>200</u>
Called up share capital – allotted issued and fully paid At 2 January 1999 and 31 December 1999 100,000 Shares of £1 each	<u>100</u>

4. RESERVES

	<u>Profit & Loss</u> <u>Account</u> <u>£'000</u>
Balance at 2 January 1999 and 31 December 1999	<u>(75)</u>

DELTA ENFIELD CABLES (SCOTLAND) LIMITED

NOTES TO THE ACCOUNTS (Continued)

5. CONTINGENT LIABILITIES

The Company is registered under the Group registration for Value Added Tax and is jointly liable for the amount of tax £1,466k at 31 December 1999 (1998 £2,304k) in respect of the ultimate parent company and certain UK Group companies.

6. DIRECTORS' SHARE AND DEBENTURE INTERESTS AT YEAR END

	<u>31.12.99</u>	<u>At date of appointment</u>
In the Company – All Directors	Nil	Nil

In Delta plc:

<u>Director</u>	<u>Class of holding</u>	<u>31.12.99</u>	<u>At date of appointment</u>
J A Ford	ordinary	1655	1655

Name	Option Scheme	As at date of appointment	Granted during period	Exercised during period	Lapsed during period	As at 31 December 1999
J A Ford	Savings related share option scheme	9103	0	0	1	9103
	Long term incentive plan	14868	0	0	0	14868
	Executive share option scheme	11000	0	0	0	11000
	Senior Executive share option scheme	0	0	0	0	0

J P Narciso is a director of the immediate parent company and accordingly details of his holdings are not shown in these accounts. The immediate parent company is Delta (DCC) Limited.

7. ULTIMATE PARENT COMPANY

The ultimate parent company is Delta plc. Copies of the consolidated financial statements of Delta plc. are available to the public at the registered office, 1 Kingsway, London, WC2B 6XF and copies can be obtained from this address.