

**CAPITAL HERITAGES LIMITED**

(Registered in Scotland No. SC024475)  
(Registered Office: Miller House, 2 Lochside View, Edinburgh Park, Edinburgh, EH12 9DH)

Registrar of Companies  
Companies House  
Fourth Floor  
Edinburgh Quay 2  
139 Fountainbridge  
Edinburgh  
EH3 9FF

*29 August* 2011

Dear Sirs

**Capital Heritages Limited (registered number SC024475) (the "Company")**

We hereby confirm that, as at the date hereof, the total issued share capital of the Company is £1 divided into 1 ordinary share of £1. Such share has the rights attaching to it as set out in the articles of association of the Company.

We also hereby confirm that the solvency statement made to the shareholders of the Company dated *29 August* 2011 for the purposes of section 642 of the Companies Act 2006 was made not more than 15 days before the date on which the written resolution was passed approving the reduction of the Company's share capital and was provided to the shareholders of the Company in accordance with section 642(2).

Yours sincerely

*Keith M. Lister*

Director,  
For and on behalf of the Company

SATURDAY



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17/09/2011

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COMPANIES HOUSE