

**Particulars of an issue of
Debentures out of a series of
secured Debentures (note 1)**

413a

Please do not
write in
this margin

Pursuant to section 413 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf - Note 3)

For official use

Company number

5

23577

Name of company

• ST MARY'S SCHOOL (MELROSE) LIMITED

- insert full name of company

Note

Please read notes
overleaf before
completing this form

Date of registration of the series (note 2)

10 NOVEMBER 1993

Date of present issue

5 NOVEMBER 1997

Amount of present issue

7500

Particulars as to commission, allowance or discount paid.

| |
|-----|
| N/A |
|-----|

Signed

V.B. Kern

Date 18.11.97

† delete as appropriate

On behalf of [company]~~[charged]~~

Presentor's name address telephone
number and reference (if any):

For official Use

Charges Section

Post room



SCT *S14JY1CR* 317
COMPANIES HOUSE 21/11/97

Notes

1. This form is for use when an issue is made of debentures in a series subsequent to the registration of that series with the Registrar of Companies. For registration of the entire series or an issue of debentures made thereunder at the same time as the series is created by the company Form No. 413(Scot) should be used.
2. The date of the registration may be confirmed from the certificate of registration.
3. The address of the Registrar of Companies is:-

Companies House
100-102 George Street
Edinburgh
EH2 3DJ

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

REGISTER of Charges, Alterations to Charges,

COMPANY: SC023577 CHARGE: 5

| (1) Date of Registration | (2) Serial Number of Document on File | (3) Date of Creation of each Charge and Description thereof | (4) Date of the acquisition of the Property | (5) Amount secured by the Charge £ | (6) Short Particulars of the Property Charged | (7) Names of the Persons entitled to the Charge |
|--------------------------------|---|--|---|---|---|---|
| 11/11/1993 | | 7/11/93 FLOATING CHARGE | | | | |

Memoranda of Satisfaction and Appointments etc. of Receivers

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

COMPANY: SC023577 CHARGE: 5

| (8) In the case of a floating charge, a statement of the provisions, if any, prohibiting or restricting the creation by the company of any fixed security or any other floating charge having priority over, or ranking <i>pari passu</i> with the floating charge. | (9) In the case of a floating charge, a statement of the provisions if any regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property the subject of the floating charge or any part of it. | (10) Amount or rate per cent of the Commission Allowance or discount | (11) Memoranda of Satisfaction | (12) Receiver | | |
|--|---|---|-----------------------------------|------------------|---------------------|------------------------|
| | | | | Name | Date of Appointment | Date of Ceasing to act |
| | | | | | | |

Issues of Debentures of a Series

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

COMPANY: SC023577 CHARGE: 5

| Particulars relating to the issues of Debentures of a series | | | | | | | (25) | (26) | (27) |
|--|---|-----------------|--|---------------------------|---|---|--|--|--|
| (19) | (20) | | (21) | (22) | (23) | (24) | Amount or rate of per cent of the Commission Allowance or Discount | In the case of a floating charge, a statement of the provisions, if any prohibiting or restricting the creation by the company of any fixed security or any other floating charge having priority over, or ranking <i>pari passu</i> with, the floating charge | In the case of a floating charge, a statement of the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property the subject of the floating charge or any part of it. |
| Total amount secured by a series of Debentures | Dates and amounts of each issue of the series | | Dates of the resolutions authorising the issue of the series | Date of the covering Deed | General description of the property charged | Names of the Trustees for the Debenture Holders | | | |
| £ | Date | Amount £ | | | | | | | |
| £500,000 | 7/11/93 5/11/97 | £10,000 £500 | 28/10/93 | | THE COMPANY MAY CREATE FLOATING CHARGES RANKING IN PRIORITY TO OR PARI PASSU WITH THE DEBENTURES OF THIS SERIES TO SECURE BORROWING FROM ITS BANKERS OR OTHERS IN THE ORDINARY COURSE OF ITS BUSINESS OR OTHERWISE. ANY FUTURE SERIES OF DEBENTURES SECURED BY FLOATING CHARGE SHALL NOT RANK IN PRIORITY TO THE DEBENTURES OF THIS SERIES. THIS SERIES OF DEBENTURES SHALL RANK BEHIND EXISTING HERITABLE STANDARD SECURITIES ALREADY GRANTED BY THE COMPANY. THE COMPANY HAS POWER TO CREATE A FIXED CHARGE OVER ANY HERITABLE OR LEASEHOLD PROPERTY OF THE COMPANY FROM TIME TO TIME FOR THE PURPOSE OF RAISING OR SECURING SUCH FUNDS AS SHALL BE REQUIRED FOR THE PURPOSES OF THE COMPANY. | | | | |