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Chartered Accountants The UK Member Firm of Grant Thornton International

Our Ref SWF/S3284-5/AES

The Company Secretary St Mary's School (Melrose) Limited Abbey Park **MELROSE** Roxburghshire TD6 9LN

18 November 1997

Dear Sir

In accordance with the Companies Act 1985, sections 392 to 394, we write to inform you of our resignation as auditors of St Mary's School (Melrose) Limited with immediate effect.

There are no circumstances connected with our ceasing to hold office which we consider should be brought to the attention of the members or creditors of the company.

You are required to send a copy of this notice to the Registrar of Companies within 14 days.

Yours faithfully

Grant Thornton

Sout Moutan

Registered Auditors



1/4 Atholl Crescent Edinburgh EH3 8LQ Tel 0131 229 9181 Fax 0131 229 4560 DX ED428

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