

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscrip-
tion on formation of the company or
for an allotment of a new class of
shares by an unlimited company

WEDNESDAY



SCT

S3GKYWNL
17/09/2014
COMPANIES HOUSE

#587

1 Company details

Company number **S C 0 1 5 3 8 2**

Company name in full **Johnston Press plc**

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date **1 9 0 5 2 0 1 4**

To Date **1 9 0 5 2 0 1 4**

¹ Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.

² Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
Ordinary Shares	GBP	9,715.00	0.10	0.13275	
Ordinary Shares	GBP	28,951.00	0.10	0.1575	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
13.75 A Cumulative Preference Share	1.00		349,600.00	£ 349,600.00
13.75% Cumulative Preference Share	1.00		756,000.00	£ 756,000.00
Ordinary Shares	0.10		49,262,044.00	£ 4,926,204.40
Ordinary Shares	0.1325		2,635.00	£ 263.50
Totals				£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares 691,400,208.00

Total aggregate nominal value ④ £70,135,060.80

④ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

① Including both the nominal value and any share premium.

③ E.g. Number of shares issued multiplied by nominal value of each share.

② Total number of issued shares in this class.

Continuation Pages
Please use a Statement of Capital continuation page if necessary.

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Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency	GBP			
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary Shares	0.13275		9,715.00	971.50
Ordinary Shares	0.1575		1,274,131.00	127,413.10
Ordinary Shares	0.286		6,118.00	611.80
Ordinary Shares	0.89		639,739,965.00	63,973,996.50
Totals			691,400,208.00	70,135,060.80

① Including both the nominal value and any share premium.
② Total number of issued shares in this class.
③ E.g. Number of shares issued multiplied by nominal value of each share.

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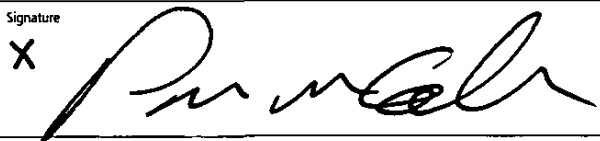
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Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5 .	
Class of share	Ordinary Shares	
Prescribed particulars ①	Voting Rights: a) Each Ordinary share carries equal rights and entitles the holder to vote at a general meeting whether on a show of hands or on a poll. b) Each Ordinary share has an equal right to dividends. The Company may by Ordinary Resolution declare dividends. c) Each Ordinary share is entitled to participate in a return of assets on a winding up or otherwise subject to payments made first, to the holders of the Preference Shares and second, to the holders of the "A" Preference Shares.	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances; b particulars of any rights, as respects dividends, to participate in a distribution; c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. <p>A separate table must be used for each class of share.</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary.</p>
Class of share	13.75% Cumulative Preference Shares	
Prescribed particulars ①	Voting Rights: a) The Preference Shares entitle the holders to receive the Annual Report and Accounts of the Company and notice of any General Meeting but not attend or vote unless either:- (i) at the date of the notice convening the Meeting the dividend on such shares is in arrears; or (ii) the business of Meeting includes the consideration of a Resolution for the winding up of the Company or reducing its capital or any Resolution directly abrogating or varying any	
Class of share	13.75 A Cumulative Preference Shares	
Prescribed particulars ①	Voting Rights: a) The "A" Preference Shares entitle the holders to receive the Annual Report and Accounts of the Company and notice of any General Meeting but not attend or vote unless either:- (i) at the date of the notice convening the Meeting the dividend on such shares is in arrears; or (ii) the business of Meeting includes the consideration of a Resolution for the winding up of the Company or reducing its capital or any Resolution directly abrogating or varying any	

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Signature

	I am signing this form on behalf of the company.	
Signature	<div style="display: flex; align-items: center;"> <div style="margin-right: 10px;">X</div>  <div style="margin-left: 10px;">X</div> </div> <p>This form may be signed by: Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</p>	<p>② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p>③ Person authorised Under either section 270 or 274 of the Companies Act 2006.</p>

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary Shares	
Prescribed particulars	d) There are no rights to redeem the Ordinary shares.	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	13.75% Cumulative Preference Shares	
Prescribed particulars	<p>of the special rights or privileges attached to such shares and then only on such Resolution. In such cases each holder of the Preference Shares present in person shall on a show of hands have one vote and shall, on a poll, have one vote for every £1 nominal of Preference Share capital held by him.</p> <p>b) Each Preference Share is entitled to be paid a fixed cumulative preferential dividend at the rate of 13.75% per annum.</p> <p>c) Each Preference Share is entitled to participate in a return of assets on a winding up or otherwise in preference to distribution to other classes of shares on the Company and shall be paid the amount paid up on the shares together with the greater of 10p and an amount equal to the excess (if any) of the market value of each Preference Share over the nominal amount paid up thereon.</p> <p>d) There are no rights to redeem Preference Shares.</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	13.75 A Cumulative Preference Shares	
Prescribed particulars	<p>of the special rights or privileges attached to such shares and then only on such Resolution. In such cases each holder of the "A" Preference Shares present in person shall on a show of hands have one vote and shall, on a poll, have one vote for every £1 nominal "A" Preference Share capital held by him.</p> <p>b) Each "A" Preference Share is entitled to be paid a fixed cumulative preferential dividend at the rate of 13.75% per annum.</p> <p>c) Each "A" Preference Share is entitled to participate in a return of assets on a winding up or otherwise subject to the rights of the Preference Shares and shall be paid the amount paid up on the share; and subject thereto a sum equal to any arrears, deficiency or accruals of the dividend on the "A" Preference share.</p> <p>d) There are no rights to redeem Preference Shares.</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Linda Hawkins

Company name

Address

8th Floor

Orchard Brae House, 30 Queensferry Road

Post town Edinburgh

County/Region

Postcode

E H 4 2 H S

Country

Scotland

DX

Telephone



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk