

# M

CHFP041

COMPANIES FORM No. 466(Scot)

## Particulars of an instrument of alteration to a floating charge created by a company registered in Scotland

169/0391 72

# 466

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not  
write in  
this margin

Pursuant to section 410 and 466 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type or,  
bold block lettering

\* insert full name  
of company

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

9

SC015382

Name of company

\*Johnston Press Plc (the Company)

Date of creation of the charge (note 1)

25 September 2009

Description of the instrument creating or evidencing the charge or of any ancillary document which has been altered (note 1)

Security Agreement by amongst others the Company (the Security Agreement)

Names of the persons entitled to the charge

Barclays Bank plc for itself and as agent and trustee for each of the Secured Parties (as defined therein) (the Security Trustee)

Short particulars of all the property charged

All present and future assets and undertaking of the Company of whatever type and wherever located.

Presenter's name address and  
reference (if any):  
Dundas & Wilson CS LLP  
Saltire Court  
20 Castle Terrace  
Edinburgh EH1 2EN  
DR/DAC/BAR011.0208

For official use (05/2009)

Charges Section

Post room

THURSDAY



\*S18MIK5D\*

SCT

10/05/2012

#473

COMPANIES HOUSE

Names and addresses of the persons who have executed the instrument of alteration (note 2)

Please do not  
write in  
this margin

*Please complete  
legibly, preferably  
in black type, or  
bold block lettering.*

See Paper Apart

Date(s) of execution of the instrument of alteration

24 April 2012

A statement of the provisions, if any, imposed by the instrument of alteration prohibiting or restricting the creation by the company of any fixed security or any other floating charge having priority over, or ranking *pari passu* with, the floating charge

None of the Secured Parties shall require any Group Member to provide, grant or create or to procure the provision, grant or creation by any other person or accept from any Group Member or any other person any guarantee or other Security other than pursuant to or under the Finance Documents.

**Finance Documents** has the meaning given to it in the instrument of alteration.

**Group Member** means the Company and each of its subsidiaries.

**Secured Parties** has the meaning given to it in the instrument of alteration.

**Security** means a mortgage, pledge, charge, lien or other security interest securing any obligation of any person or any other agreement or arrangement having similar effect.

Short particulars of any property released from the floating charge

Not applicable.

The amount, if any, by which the amount secured by the floating charge has been increased

Not applicable.

A statement of the provisions, if any, imposed by the instrument of alteration varying or otherwise regulating the order of the ranking of the floating charge in relation to fixed securities or to other floating charges

Please do not  
write in  
this margin

*Please complete  
legibly, preferably  
in black type, or  
bold block lettering*

Not applicable

Continued Over

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Continuation of the statement of the provisions, if any, imposed by the instrument of alteration varying or otherwise regulating the order of the ranking of the floating charge in relation to fixed securities or to other floating charges

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

A fee is payable to  
Companies House  
in respect of each  
register entry for  
a mortgage or  
charge.  
(See Note 5)

† delete as  
appropriate

Signed Ben A. [Signature] Date 10 May 2012  
On behalf of [company] [chargee] †

#### Notes

1. A description of the instrument e.g. "Instrument of Charge" "Debenture" etc as the case may be, should be given. For the date of creation of a charge see section 410(5) of the Companies Act.
2. In accordance with section 466(1) the instrument of alteration should be executed by the company, the holder of the charge and the holder of any other charge (including a fixed security) which would be adversely affected by the alteration.
3. A certified copy of the instrument of alteration, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of execution of that instrument.
4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.
5. A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is: Companies Registration Office, 139 Fountainbridge, Edinburgh, EH3 9FF. DX 235 Edinburgh or LP - 4 Edinburgh 2

This is Paper Apart to the foregoing form 466 relative to an instrument of alteration dated 24 April 2012

Name	Address
1. Yorkshire Post Newspapers Limited	c/o Johnston Press plc 108 Holyrood Road Edinburgh United Kingdom EH8 8HS
2. Ackrill Newspapers Limited	As per 1 above
3. Sheffield Newspapers Limited	As per 1 above
4. Northeast Press Limited	As per 1 above
5. The Halifax Courier Limited	As per 1 above
6. Yorkshire Weekly Newspaper Group Limited	As per 1 above
7. Yorkshire Regional Newspapers Limited	As per 1 above
8. Wilfred Edmunds, Limited	As per 1 above
9. North Notts Newspapers Limited	As per 1 above
10. South Yorkshire Newspapers Limited	As per 1 above
11. Lancashire Evening Post Limited	As per 1 above
12. Lancashire Publications Limited	As per 1 above
13. Blackpool Gazette and Herald Limited	As per 1 above
14. Lancaster & Morecambe Newspapers Limited	As per 1 above
15. East Lancashire Newspapers Limited	As per 1 above
16. Northamptonshire Newspapers Limited	As per 1 above
17. East Midlands Newspapers Limited	As per 1 above
18. Lincolnshire Newspapers Limited	As per 1 above
19. Anglia Newspapers Limited	As per 1 above
20. Premier Newspapers Limited	As per 1 above
21. Central Counties Newspapers Limited	As per 1 above
22. Welland Valley Newspapers Limited	As per 1 above
23. Portsmouth Publishing and Printing Limited	As per 1 above
24. T.R. Beckett, Limited	As per 1 above
25. Sussex Newspapers Limited	As per 1 above
26. Peterboro' Web Limited	As per 1 above
27. Northampton Web Limited	As per 1 above
28. Minthill Limited	As per 1 above
29. Portsmouth & Sunderland Newspapers Limited	As per 1 above
30. Regional Independent Media Group Limited	As per 1 above
31. Regional Independent Media Holdings Limited	As per 1 above
32. Regional Independent Media Funding 1 Limited	As per 1 above
33. Regional Independent Media Funding 2 Limited	As per 1 above

<b>Name</b>	<b>Address</b>
34. Johnston Letterbox Direct Limited	As per 1 above
35. Johnston Publishing (North) Limited	As per 1 above
36. The Reporter Limited	As per 1 above
37. The Scotsman Publications Limited	As per 1 above
38. Johnston (Falkirk) Limited	As per 1 above
39. Strachan & Livingston Limited	As per 1 above
40. The Tweeddale Press Limited	As per 1 above
41. Angus County Press Limited	As per 1 above
42. Galloway Gazette Limited	As per 1 above
43. Stornoway Gazette Limited	As per 1 above
44. Score Press Limited	As per 1 above
45. Caledonian Offset Limited	As per 1 above
46. Morton Newspapers Limited	As per 1 above
47. The Derry Journal Limited	As per 1 above
48. Century Newspapers Limited	As per 1 above
49. Local Press Limited	As per 1 above
50. The Donegal Democrat Limited	As per 1 above
51. Kilkenny People Publishing Limited	As per 1 above
52. Leitrim Observer Limited	As per 1 above
53. The Longford Leader Limited	As per 1 above
54. The Leinster Leader Limited	As per 1 above
55. Leinster Express Newspapers Limited	As per 1 above
56. Limerick Leader Limited	As per 1 above
57. The Dundalk Democrat Limited	As per 1 above
58. Leader Print Limited	As per 1 above
59. Clonnad Limited	As per 1 above
60. Kilkenny People Holdings Limited	As per 1 above
61. Carsrock Limited	As per 1 above
62. The Nationalist Newspaper Limited	As per 1 above
63. Johnston Press Plc	108 Holyrood Road Edinburgh United Kingdom EH8 8HS
64. F. Johnston & Company Limited	As per 1 above
65. Halifax Courier Holdings Limited	As per 1 above
66. Johnston Publishing Limited	As per 1 above
67. Johnston Press Ireland Limited	As per 1 above
68. Score Press Ireland	As per 1 above
69. Barclays Bank PLC in various capacities	5 The North Colonnade, London E14

Name	Address
	4BB
70. Trustees of the Johnston Press Pension Plan	Rutland House, 148 Edmund Street, Birmingham B3 2JR



**FILE COPY**

**CERTIFICATE OF THE REGISTRATION  
OF AN ALTERATION TO A FLOATING CHARGE**

COMPANY NO. 15382

CHARGE NO. 9

I HEREBY CERTIFY THAT PARTICULARS OF AN INSTRUMENT  
OF ALTERATION DATED 24 APRIL 2012

WERE DELIVERED PURSUANT TO SECTION 878 OF THE  
COMPANIES ACT 2006  
ON 10 MAY 2012

THE INSTRUMENT RELATES TO A CHARGE CREATED ON 25  
SEPTEMBER 2009

BY JOHNSTON PRESS PLC

IN FAVOUR OF  
BARCLAYS BANK PLC

FOR SECURING ALL SUMS DUE OR TO BECOME DUE

GIVEN AT COMPANIES HOUSE, EDINBURGH 11 MAY 2012



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES