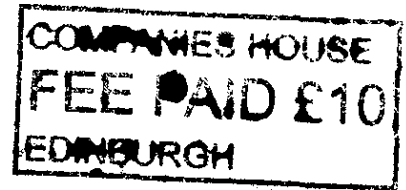


**M****Particulars of a charge created  
by a company registered in Scotland****410**Please do not  
Write in  
this margin

Pursuant to section 410 of the Companies Act 1985

Please complete  
Legibly, preferably in  
black type, or bold block  
letteringTo the Registrar of Companies  
(Address overleaf - Note 5)

For official use

Company Number

-	T	-	T	-	-
-	-	-	4	4	-

5222

\*insert full name  
Of company

Name of company

The Don Fishing Company, Limited

Date of creation of the charge (note 1)

20/8/03

Description of the instrument (if any) creating or evidencing the charge (note 1)

MORTGAGE dated 2 June 2003 and registered with the Registrar General of Shipping and Seamen, Cardiff  
on 20 August 2003

Amount secured by the charge

All sums of money due or to become due to the Bank by the Company

Names and addresses of the persons entitled to the charge

THE ROYAL BANK OF SCOTLAND plc, 36 St Andrew Square, Edinburgh.

Presentor's name address telephone  
number and reference (if any):  
Credit Documentation Department  
The Royal Bank of Scotland plc  
DX 551727  
P O Box 1727  
1 Redheughs Avenue  
EDINBURGH EH12 9JN  
Reference: 543046/CCD/COMM/CET/PECM  
Telephone 0131 523 7393

For Official Use  
Charges Section

Post room



Short particulars of all the property charged.

The Twenty-four sixty - fourth (24/64th) Shares in the Fishing Boat presently known as "Golden Splendour" Official Number A11817 and Port Letters and Number PD1,002 belonging to the Company.

Please do ~~not~~ write in

this margin

Please complete legibly, preferably in black type, or bold block lettering

Statement, in the case of a floating charge, as to any restrictions on Power to grant further securities and any ranking provisions (note 2)

NIL

Particulars as to commission, allowance or discount paid (see section 413(3))

Nil

For and on behalf of The Royal Bank of Scotland plc

Signed [Signature] Date 21/8/2003

On behalf of [company][chargee]†

†Delete as appropriate

Notes

1. A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples - date of signing of an Instrument of Charge; date of recording/registration of a Standard Security; date of intimation of an Assignment.)

2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered.

4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.

5. The address of the Registrar of Companies is:-

Companies Registration Office  
102 George Street  
Edinburgh EH2 3DJ

**FILE COPY**



**CERTIFICATE OF THE REGISTRATION  
OF A CHARGE**

Company number 5222

I hereby certify that a charge created by

THE DON FISHING COMPANY, LIMITED

on 20 AUGUST 2003

for securing ALL SUMS DUE, OR TO BECOME DUE

in favour of THE ROYAL BANK OF SCOTLAND plc

was delivered pursuant to section 410 of the Companies Act, 1985,  
on 23 AUGUST 2003

Given at Companies House, Edinburgh  
27 AUGUST 2003



**C O M P A N I E S   H O U S E**



N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

# REGISTER of Charges, Alterations to Charges,

COMPANY: SC005222 CHARGE: 44

(1) Date of Registration	(2) Serial Number of Document on File	(3) Date of Creation of each Charge and Description thereof	(4) Date of the acquisition of the Property	(5) Amount secured by the Charge  £	(6) Short Particulars of the Property Charged	(7) Names of the Persons entitled to the Charge
23/08/2003		20/ 8/03 MORTGAGE		ALL SUMS DUE, OR TO BECOME DUE	24/64TH SHARES IN THE FISHING BOAT "GOLDEN SPLENDOUR"	THE ROYAL BANK OF SCOTLAND plc

# Memoranda of Satisfaction and Appointments etc. of Receivers

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

COMPANY: SC005222 CHARGE: 44

(8)	(9)	(10)	(11)	(12)		
In the case of a floating charge, a statement of the provisions, if any, prohibiting or restricting the creation by the company of any fixed security or any other floating charge having priority over, or ranking <i>pari passu</i> with the floating charge.	In the case of a floating charge, a statement of the provisions if any regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property the subject of the floating charge or any part of it.	Amount or rate per cent of the Commission Allowance or discount	Memoranda of Satisfaction	Receiver		
				Name	Date of Appointment	Date of Ceasing to act