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COMPANIES FORM NO. 410(Scot)

Particulars of a charge created by a company registered in Scotland

410

**A fee of £10 is payable to Companies House in
respect of each register entry for a mortgage or
charge.**

Pursuant to section 410 of the Companies Act 1985

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

*Insert full name
of Company

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

4 3

Company number

5222

Name of company

* THE DON FISHING COMPANY, LIMITED

Date of creation of the charge (note 1)

30 JUNE 2003

Description of the instrument (if any) creating or evidencing the charge (note 1)

Mortgage dated 2 June 2003 and registered with the Registrar General of Shipping and Seamen,
Cardiff on 30 June 2003

Amount secured by the charge

All sums of money due or to become due to the Bank by the Firm of MFV Karmarra, 186 Albert
Quay, Aberdeen

Names and addresses of the persons entitled to the charge

THE ROYAL BANK OF SCOTLAND plc

36 St Andrew Square

Edinburgh EH2 2YB

Presentor's name address telephone
number and reference (if any):

Credit Documentation

Drummond House

PO Box 1727 1 Redheughs Avenue

Edinburgh EH12 9JN

DX 551727

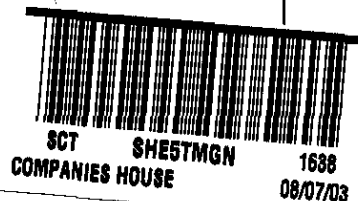
Telephone :0131 523 8142

Our
543102/CD/COMM/EAC/PECM

ref:

For official Use
Charges Section

Post room



Short particulars of all the property charged

The forty eight/sixty-fourth (48/64th) shares in the Fishing Boat presently known as Karmarra II Official Number A21651 and Port Letters and Number KY 205 belonging to the Company.

Please do not
write in
this margin

*Please complete
legibly, preferably
in black type, or
bold block lettering*

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and Any ranking provision (note 2)

Nil

Particulars as to commission, allowance or discount paid (see section 413(3))

Nil

*A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)*

For The Royal Bank of Scotland plc

Signed



Date

3-7-2003

On behalf of [company] mortgagee/chargee]†

Notes

†delete as
appropriate

- 1 A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples - date of signing of an Instrument of Charge; date of recording/registration of a Standard Security; date of intimation of an Assignment.)
- 2 In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.
- 3 A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered.
- 4 A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.
- 5 Cheques and postal orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is:-

Companies House,
37 Castle Terrace
Edinburgh EH1 2EB

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number 5222

I hereby certify that a charge created by

THE DON FISHING COMPANY, LIMITED

on 30 JUNE 2003

for securing ALL SUMS DUE, OR TO BECOME DUE

in favour of THE ROYAL BANK OF SCOTLAND plc

was delivered pursuant to section 410 of the Companies Act, 1985,
on 8 JULY 2003

Given at Companies House, Edinburgh
10 JULY 2003



C O M P A N I E S H O U S E



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

REGISTER of Charges, Alterations to Charges,

COMPANY: SC005222 CHARGE: 43

(1) Date of Registration	(2) Serial Number of Document on File	(3) Date of Creation of each Charge and Description thereof	(4) Date of the aquisition of the Property	(5) Amount secured by the Charge £	(6) Short Particulars of the Property Charged	(7) Names of the Persons entitled to the Charge
08/07/2003		30/ 6/03 SHIP MORTGAGE		ALL SUMS DUE, OR TO BECOME DUE	48/64TH SHARES IN THE FISHING BOAT PRESAENTLY KNOWN AS KARMARRA II, OFFICIAL NUMBER A21651	THE ROYAL BANK OF SCOTLAND plc

Memoranda of Satisfaction and Appointments etc. of Receivers

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

COMPANY: SC005222 CHARGE: 43

(8)	(9)	(10)	(11)	(12)		
In the case of a floating charge, a statement of the provisions, if any, prohibiting or restricting the creation by the company of any fixed security or any other floating charge having priority over, or ranking <i>pari passu</i> with the floating charge.	In the case of a floating charge, a statement of the provisions if any regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property the subject of the floating charge or any part of it.	Amount or rate per cent of the Commission Allowance or discount	Memoranda of Satisfaction	Receiver		
				Name	Date of Appointment	Date of Cessing to act