

**Particulars of a mortgage or charge created
by a company registered in Scotland**Pursuant to Section 106A
of the COMPANIES ACT 1948 (note 1)**47****(Scot.)**Please do not
write in this
binding
margin

For official use

Company Number

1 8 2

5222

Name of Company

THE DON FISHING COMPANY

Limited*

Particulars of a mortgage or charge created by the above-named company

Date and description of the instrument creating or availing the mortgage or charge (note 2)

Instrument of Charge dated *28th NOVEMBER*, 1980 ("Instrument
of Charge") issued by the Company in favour of Clydesdale
Bank Limited ("Bank")

Amount secured by the mortgage or charge

All sums due and that may become due by the Company to the
Bank under the terms of a Financial Agreement dated *28th*
November and *16th DECEMBER* .. 1980 made between
the Company and the BankPresenter's name, address, telephone number and
reference (if any)Norton, Rose, Botterell &
Roche,
Kempson House,
Camomile Street,
London, EC3A 7ANFor official use
Mortgage Section

Post room

Time Critical reference

Short particulars of all the property mortgaged or charged (For statement as to restriction on power to grant further securities or ranking provisions see note 3)

Please do not write in this binding margin

Please complete legibly, preferably in black type or bold black lettering

The whole of the property (including uncalled capital) which is or may be from time to time while the Instrument of Charge is in force comprised in the property and undertaking of the Company.

The floating charge created by the Instrument of Charge shall, except as may otherwise be previously agreed in writing by the Bank and subject to sub-section (2) of section 5 of the Companies (Floating Charges and Receivers) (Scotland) Act 1972 as the same may from time to time be amended or re-enacted ("Act"), rank in priority to any fixed security within the meaning of sub-section (1) of Section 31 of the Act which shall be created by the Company after the date of the Instrument of Charge and to any other floating charge which shall be so created and, subject as aforesaid, no such fixed security or other floating charge shall, except with the previous agreement of the chargee in writing, rank in priority to or equally with the floating charge created by the Instrument of Charge.

Names, addresses and descriptions of the mortgagees or persons entitled to charge

CLYDESDALE BANK LIMITED having their registered office at
Thirty St. Vincent Place, Glasgow, G1 2HL

Particulars as to commission, allowance or discount (note 4)

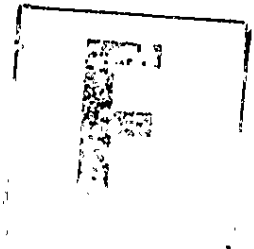
NIL

Signed

Date 28th November 1980

Designation of position in relation to the company DIRECTOR

- Notes**
1. Section 106A was originally inserted into the Companies Act 1948 by the Companies (Floating Charges) (Scotland) Act, 1961, and subsequently amended by the Companies (Floating Charges & Receivers) (Scotland) Act 1972.
 2. A description of the instrument eg, "Trust Deed", "Debenture", etc, as the case may be, should be given. In the case of an instrument recorded in the General Register of Sasines the date of recording should be given.
 3. In the case of a floating charge a statement of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge and/or (2) of the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it should be given.
 4. In this column there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his subscribing or agreeing to subscribe, whether or conditionally, or procuring or agreeing to procure subscriptions, whether absolute or conditional for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
 5. A certified copy of the instrument creating the charge, together with this form must be delivered to the Registrar of Companies within 21 days after the date of the creation of the mortgage or charge. Certified copies of any other documents relevant to the charge should also be delivered.
 6. A copy instrument should be verified or certified to be a true copy under the seal of the Company or under the hand of some person interested therein otherwise than on behalf of the Company (Regulation 6 of the Companies (Forms) Regulations 1979, SI 1979/1547 refers).



CERTIFICATE OF THE REGISTRATION OF A CHARGE

I hereby certify that a charge created on the 28 November 1980
by THE DON FISHING COMPANY LIMITED
in favour of Clydonsdale Bank Limited
for securing all sums due or to become due

was registered pursuant to section 106A of the Companies Act, 1948, on
the **18 December 1980**

Given under my hand at Edinburgh the **23 December 1980**

No. 5222/182

Dis. action

Certificate and instrument received by

Registrar of Companies

Date _____

(14)