

Notice of Completion of  
Voluntary Arrangement**R.1.23(3)**Pursuant to Rule 1.23(3) of the  
Insolvency (Scotland) Rules 1986

To the Registrar of Companies

For official use

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Company Number

SC004585

Name of Company

(a) Insert name of  
company

(a) The Dundee Football Club Limited

(b) Insert full name(s)  
and address(es)

I (b)

Thomas Merchant Burton  
Ernst & Young  
George House  
50 George Square  
Glasgow  
G2 1RRFiona Livingstone Taylor  
Ernst & Young  
George House  
50 George Square  
Glasgow  
G2 1\$\$(c) Insert date the supervisor of a voluntary arrangement approved on (c) 26 May 2004  
enclose a copy of our notice to the creditors and members of the above-  
named company that the voluntary arrangement has been completed, together  
with a copy of my report of our receipts and payments.


Signed



Date 12 May 2005

Presenter's name,  
address and reference  
(if any):Ernst & Young  
George House  
50 George Square  
Glasgow  
G2 1RR

CW/DFC/FP

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Liquidation Section	Post Room
	
8CT COMPANIES HOUSE	8CX2459L 1347 14/05/05

12 May 2005

CWDFC/WP10/CR

Craig Waddell  
Direct Line: 0131 777 2413  
Direct Fax: 0131 777 2213

Dear Sirs

**The Dundee Football Club Limited**

I refer to previous correspondence in connection with the above Company and am writing to provide my final report in this case.

As you may be aware, we duly received, in terms of the Company Voluntary Arrangement ("CVA") Proposals, the 25% share of transfer proceeds of the sale of players in the Summer 2004 transfer window. This enabled a dividend of 100p/£ to be paid to the preferential creditors and a first and final dividend of 2.84657p/£ to ordinary creditors. These dividends were paid at the end of April 2005.

As this now finalises matters in the CVA, I am pleased to confirm that the Arrangement has now been completed and I therefore enclose Form 1.4 (Scot) "Notice of Completion of Voluntary Arrangement" together with Form 1.3 (Scot) "Notice of Voluntary Arrangement Supervisor's Abstract of Receipts and Payments". The issue of these forms should be regarded as compliance with paragraph 24.1 of the Proposals that they have been implemented in full.

It only remains for me to thank all creditors that have participated in the CVA for their support. If any creditor has any questions relating to this report or the CVA as a whole, please do not hesitate to contact Craig Waddell.

Yours faithfully

T M Burton  
Former Joint Supervisor

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The Institute of Chartered Accountants of Scotland authorises T M Burton and The Institute of Chartered Accountants in England and Wales authorises F L Taylor to act as Insolvency Practitioners under section 390(2)(a) of the Insolvency Act 1986.

Ernst & Young is delighted to sponsor  
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