

The Insolvency Act 1986

# Notice of statement of affairs

## R2.21

Pursuant to Rule 2.21(6) of the Insolvency (Scotland) Rules 1986

|                                                     |                            |
|-----------------------------------------------------|----------------------------|
| Name of Company<br>THE DUNDEE FOOTBALL CLUB LIMITED | Company number<br>SC004585 |
|-----------------------------------------------------|----------------------------|

(a) Insert full name(s)  
and address(es) of  
administrator(s)

~~I~~We (a) Thomas Merchant Burton and Fiona Livingstone Taylor  
Ernst & Young LLP, George House, 50 George Square, Glasgow G2 1RR

attach a copy of:-

\* the statement(s) of affairs;

\* Delete as applicable

~~\* the statement(s) of concurrence;~~

~~\* a copy of the court order limiting disclosure in respect of the statement of affairs  
in respect of the administration of the above company.~~

Signed  Joint Administrator

Dated 15/02/04

### Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

|                   |             |
|-------------------|-------------|
|                   |             |
|                   |             |
| Tel 0131 777 2378 |             |
| DX Number         | DX Exchange |



When you have completed and signed this form please send it to the Registrar of Companies at:

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
DX 235 Edinburgh / LP 4 Edinburgh-2

## Statement of Affairs

Pursuant to paragraph 47 of Schedule B1 to the Insolvency Act 1986  
and Rule 2.21(1) of the Insolvency (Scotland) Rules 1986

Insert name of  
the company

Statement as to the affairs of  
THE DUNDEE FOOTBALL CLUB LIMITED

as at the 24 NOVEMBER 2003 the date that the company entered administration.

### Statutory Declaration

I solemnly and sincerely declare that the information provided in this statement and the lists A to G annexed and signed as relative hereto is, to the best of my knowledge and belief, true and complete,

AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at DUNDEE

Signed [Signature]

This 5<sup>TH</sup> day of FEBRUARY 2004

Before me [Signature]

A Notary Public or Justice of the Peace or Solicitor

**STATEMENT as to the affairs of the company on the 24 November 2003**

Please do not write in this margin  
Please complete legibly, preferably in black type, or bold block lettering

|                                                                                                                  |                  | Estimated<br>Realisable Values<br>£ |
|------------------------------------------------------------------------------------------------------------------|------------------|-------------------------------------|
| <b>ASSETS</b>                                                                                                    |                  |                                     |
| Assets not specifically secured (as per List "A")                                                                |                  | 849,039                             |
| Assets specifically secured (as per List "B")                                                                    |                  |                                     |
| Estimated realisable value                                                                                       | £ 4,492,265      |                                     |
| Less: Amount due to secured creditors                                                                            | (4,492,265)      |                                     |
| Estimated Surplus                                                                                                | Nil              |                                     |
| Estimated Total Assets available for preferential creditors, holders of floating charges and unsecured creditors |                  | 849,039                             |
| <b>LIABILITIES</b>                                                                                               |                  |                                     |
| Preferential creditors (as per List "C")                                                                         |                  | (96,000)                            |
| Estimated balance of assets available for holders of floating charges and unsecured creditors                    |                  | 753,039                             |
| Estimated prescribed part of net property where applicable (to carry forward)                                    |                  | N/A                                 |
| Holders of floating charges (as per List "D")                                                                    |                  | (10,157,488)                        |
| Estimated surplus/deficiency as regards holders of floating charges                                              |                  | (9,404,449)                         |
| Estimated prescribed part of net property where applicable (brought down)                                        |                  | N/A                                 |
| Unsecured Creditors                                                                                              |                  |                                     |
| Trade accounts (as per List "E")                                                                                 | £ 5,738,180      |                                     |
| Bills payable (as per List "F")                                                                                  |                  |                                     |
| Contingent or other liabilities (as per List "G")                                                                | 2,515,871        |                                     |
| Estimated deficiency after floating charge where applicable (brought down)                                       | <u>9,404,449</u> |                                     |
| Total unsecured creditors                                                                                        | 17,658,500       |                                     |
|                                                                                                                  |                  | (17,658,500)                        |
| Estimated Surplus/Deficiency as regards creditors                                                                |                  |                                     |
| Issued and Called-up Capital                                                                                     |                  | 594,422                             |
| Estimated Surplus/Deficiency as regards members                                                                  |                  | (18,252,922)                        |

These figures must be read subject to the following:-

(a) There is no unpaid capital liable to be called up

(b) The estimates are subject to the expenses of the administration and to any surplus or deficiency on trading pending realisation of the Assets.

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this margin

Please complete  
legibly, preferably in  
black type, or bold  
block lettering

# Statement of affairs LIST 'A'

## Assets not specifically secured

| Particulars of assets                              | Book value<br>£ | Estimated to produce<br>£ |
|----------------------------------------------------|-----------------|---------------------------|
| Balance at bank.....                               | 87,455          | 0                         |
| Cash in hand .....                                 | 904             | 904                       |
| Marketable securities (as per Schedule I) .....    | 0               |                           |
| Bills receivable (as per Schedule II) .....        | 0               |                           |
| Trade debtors (as per Schedule III).....           | 252,539         | 63,135                    |
| Loans and advances (as per Schedule IV) .....      | 0               |                           |
| Unpaid calls (as per Schedule V).....              | 0               |                           |
| Stock in trade .....                               | 0               |                           |
|                                                    |                 |                           |
| Work in progress .....                             | 0               |                           |
|                                                    |                 |                           |
| Heritable property .....                           | 0               |                           |
| Leasehold property .....                           | 0               |                           |
| Plant, machinery and vehicles .....                | 127,087         | 25,000                    |
| Furniture and fittings, etc.....                   | 49,223          | 10,000                    |
| Patents, trade marks, etc .....                    | 0               |                           |
| Investments other than marketable securities ..... | 0               |                           |
| Other property: Player registrations.....          | 1,391,012       | 750,000                   |
| Total                                              | 1,908,220       | 849,039                   |

Signed

Date

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Please complete legibly, preferable in black type, or bold block lettering

**SCHEDULE I TO LIST 'A'**  
**Statement of affairs**  
**Marketable Securities**

Names to be arranged in alphabetical order and numbered consecutively

| No | Name of organisation in which securities are held | Details of securities held | Book value<br>£ | Estimated to produce<br>£ |
|----|---------------------------------------------------|----------------------------|-----------------|---------------------------|
|    | NOT APPLICABLE                                    |                            |                 |                           |

Signed

Date

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## **SCHEDULE II TO LIST 'A'**

### **Statement of affairs**

Please complete legibly, preferably in black type, or bold block lettering

**Bills of exchange, promissory notes, etc. available as assets**

Names to be arranged in alphabetical order and numbered consecutively

| No | Name and address of acceptor of bill or note | Amount of bill or note<br>£ | Date when due | Estimated to produce<br>£ | Particulars of any property held as security for payment of bill or note |
|----|----------------------------------------------|-----------------------------|---------------|---------------------------|--------------------------------------------------------------------------|
|    | NOT APPLICABLE                               |                             |               |                           |                                                                          |

Signed

Date

Please do not write in  
this margin

Please complete  
legibly, preferably in  
black type, or bold  
block lettering

**SCHEDULE III TO LIST 'A'**  
**Statement of affairs**  
**Trade debtors**

Names to be arranged in alphabetical order and  
numbered consecutively

| No | Name and address of debtor                         | Particulars of any<br>securities held for debt | Book value<br>£                              | Estimated to<br>produce<br>£ |
|----|----------------------------------------------------|------------------------------------------------|----------------------------------------------|------------------------------|
|    | Trade debtors (per attached list)<br>Less: contras |                                                | 335,357<br><u>(82,818)</u><br><u>252,539</u> |                              |

Signed

Date

Date: 23/01/2004

Time: 17:32:34

**DUNDEE FOOTBALL CLUB LTD**

Page: 1

**Aged Debtors Analysis (Summary)**

Report Date: 24/11/2003

Include future transactions: No

Exclude later payments: No

Customer From:

Customer To:

ZZZZZZZZ

| A/C     | Name                       | Credit Limit | Turnover  | Balance   | Future | Current   | Period 1  | Period 2  | Period 3 | Older     |
|---------|----------------------------|--------------|-----------|-----------|--------|-----------|-----------|-----------|----------|-----------|
| 203020  | 203020 TAXIS               | 0.00         | 0.00      | 5,500.00  | 0.00   | 0.00      | 0.00      | 0.00      | 0.00     | 5,500.00  |
| APEX02  | APEX HOTELS LTD            | 0.00         | 2,000.00  | 2,210.00  | 0.00   | 0.00      | 0.00      | 2,210.00  | 0.00     | 0.00      |
| ASHW01  | B ASHWOOD                  | 0.00         | -14.00    | 94.00     | 0.00   | 94.00     | 0.00      | 0.00      | 0.00     | 0.00      |
| BARB01  | THE BARBER'S CHAIR         | 0.00         | 200.00    | 135.00    | 0.00   | 0.00      | 0.00      | 135.00    | 0.00     | 0.00      |
| BLAC02  | ROD BLACK                  | 0.00         | 70.00     | 70.00     | 0.00   | 0.00      | 0.00      | 0.00      | 0.00     | 70.00     |
| BOAL01  | BOALLOY (MERRYMAC)         | 0.00         | -19.25    | 129.25    | 0.00   | 0.00      | 0.00      | 0.00      | 0.00     | 129.25    |
| BREC01  | BRECHIN CITY FOOTBALL CLUB | 0.00         | 5,047.80  | 1,491.08  | 0.00   | 1,491.08  | 0.00      | 0.00      | 0.00     | 0.00      |
| CALL01  | CALL-A-KEG                 | 0.00         | 6,120.00  | 13,947.25 | 0.00   | 0.00      | 0.00      | 705.00    | 141.00   | 13,101.25 |
| CAPA01  | CARLO CAPALDI              | 0.00         | 499.00    | 569.00    | 0.00   | 0.00      | 0.00      | 0.00      | 0.00     | 569.00    |
| CARN03  | STADIA SIGNS LTD           | 0.00         | 350.00    | 8,568.75  | 0.00   | 0.00      | 0.00      | 350.00    | 0.00     | 8,218.75  |
| CASS01  | KEVIN CASSIDY              | 0.00         | 663.00    | 801.35    | 0.00   | 0.00      | 0.00      | 44.65     | 734.37   | 22.33     |
| CITY01  | CITY BLINDS                | 0.00         | 3,400.00  | 3,119.62  | 0.00   | 0.00      | 0.00      | 0.00      | 3,119.62 | 0.00      |
| CJC001  | CJC MEDIA LTD              | 0.00         | 2,000.00  | 1,370.85  | 0.00   | 0.00      | 0.00      | 1,370.85  | 0.00     | 0.00      |
| CLAV01  | CLAVERHOUSE SERVICES - DEV | 0.00         | -210.00   | 1,410.00  | 0.00   | 0.00      | 0.00      | 0.00      | 0.00     | 1,410.00  |
| CORN01  | CORNER SHOP                | 0.00         | 350.00    | 411.25    | 0.00   | 0.00      | 411.25    | 0.00      | 0.00     | 0.00      |
| DAFA01  | D & A FACTORS              | 0.00         | 720.00    | 376.00    | 0.00   | 0.00      | 376.00    | 0.00      | 0.00     | 0.00      |
| DAILO1  | DAILY MAIL                 | 0.00         | 624.00    | 624.00    | 0.00   | 0.00      | 0.00      | 624.00    | 0.00     | 0.00      |
| DAVIN01 | DA VINCI ENTERPRISES LTD   | 0.00         | 750.00    | 685.41    | 0.00   | 0.00      | 0.00      | 685.41    | 0.00     | 0.00      |
| DAYS01  | DAYS INN DUNDEE            | 0.00         | 2,000.00  | 2,000.00  | 0.00   | 0.00      | 0.00      | 2,000.00  | 0.00     | 0.00      |
| DUNB02  | DEREK DUNBAR               | 0.00         | 207.50    | 822.50    | 0.00   | 0.00      | 822.50    | 0.00      | 0.00     | 0.00      |
| DUND07  | DUNDEE ICE SPORTS LTD      | 0.00         | 0.00      | 1,175.00  | 0.00   | 0.00      | 0.00      | 0.00      | 0.00     | 1,175.00  |
| DUND10  | DUNDEE STARS               | 0.00         | 0.00      | 1,750.00  | 0.00   | 0.00      | 0.00      | 0.00      | 0.00     | 1,750.00  |
| DUND14  | DUNDEE CAR SERVICE CENTRE  | 0.00         | 1,880.00  | 7,549.13  | 0.00   | 0.00      | 0.00      | 0.00      | 1,946.50 | 5,602.63  |
| EECO01  | EECOS                      | 0.00         | -51.62    | 346.62    | 0.00   | 0.00      | 0.00      | 346.62    | 0.00     | 0.00      |
| ELEC01  | ELECTRO GUARD SECURITY     | 0.00         | 5,620.00  | 25,460.13 | 0.00   | 0.00      | 0.00      | 0.00      | 6,061.00 | 19,399.13 |
| FAIRO2  | FAIRFIELD GARAGE SERVICES  | 0.00         | 0.00      | 1,561.38  | 0.00   | 0.00      | 0.00      | 0.00      | 0.00     | 1,561.38  |
| FORF02  | FORFAR ROOF TRUSS COMPANY  | 0.00         | 2,975.00  | 1,762.50  | 0.00   | 0.00      | 0.00      | 0.00      | 0.00     | 1,762.50  |
| FORS02  | RODDY FORSYTH              | 0.00         | 624.00    | 624.00    | 0.00   | 0.00      | 624.00    | 0.00      | 0.00     | 0.00      |
| GAR01   | PAUL GARLAND               | 0.00         | 0.00      | 540.00    | 0.00   | 0.00      | 0.00      | 0.00      | 0.00     | 540.00    |
| GLEN04  | GLENVARGILL VOLKSWAGEN     | 0.00         | 2,250.00  | 2,250.00  | 0.00   | 0.00      | 2,250.00  | 0.00      | 0.00     | 0.00      |
| GLOAG01 | RAYMOND GLOAG              | 0.00         | 2,437.17  | 166.47    | 0.00   | 75.20     | 0.00      | 0.00      | 91.27    | 0.00      |
| GOLD02  | THE GOLDEN TEE             | 0.00         | 0.00      | 352.50    | 0.00   | 0.00      | 0.00      | 0.00      | 0.00     | 352.50    |
| GRAM01  | GRAMPIAN TELEVISION LTD    | 0.00         | 2,898.00  | 564.00    | 0.00   | 0.00      | 0.00      | 0.00      | 0.00     | 564.00    |
| GUIL01  | TOM GUILD                  | 0.00         | 533.54    | 464.52    | 0.00   | 0.00      | 0.00      | 0.00      | 0.00     | 464.52    |
| HAMI01  | HAMILTON ACADEMICAL FOOT   | 0.00         | 3,034.32  | 3,565.33  | 0.00   | 0.00      | 1,444.69  | 2,120.64  | 0.00     | 0.00      |
| HAWK01  | DARREN HAWKES              | 0.00         | 890.00    | 763.75    | 0.00   | 0.00      | 0.00      | 411.25    | 352.50   | 0.00      |
| HILT01  | HILTON DUNDEE              | 0.00         | 0.00      | 2,500.00  | 0.00   | 0.00      | 0.00      | 0.00      | 0.00     | 2,500.00  |
| HOLM01  | HOLMES & HOMES             | 0.00         | 2,000.00  | 700.00    | 0.00   | 0.00      | 700.00    | 0.00      | 0.00     | 0.00      |
| INDE01  | INDEPENDENT ACCESS         | 0.00         | 6,934.00  | 7,794.70  | 0.00   | 0.00      | 0.00      | 1,410.00  | 6,135.00 | 249.70    |
| JINI01  | JINI GLOBAL PLC            | 0.00         | 0.00      | 29,375.00 | 0.00   | 0.00      | 0.00      | 0.00      | 0.00     | 29,375.00 |
| KEIL02  | KEILLER FOODS LTD          | 0.00         | 2,205.00  | 1,422.00  | 0.00   | 0.00      | 0.00      | 0.00      | 1,422.00 | 0.00      |
| KENT01  | KENTARO AG                 | 0.00         | 22,279.50 | 357.50    | 0.00   | 0.00      | 0.00      | 357.50    | 0.00     | 0.00      |
| KETT01  | ALAN KETTLES (DEES DOWN SC | 0.00         | 1,400.00  | 98.75     | 0.00   | 0.00      | 0.00      | 98.75     | 0.00     | 0.00      |
| MART02  | MARTIN ALAN HOMES LTD      | 0.00         | 593.00    | 64.63     | 0.00   | 0.00      | 0.00      | 0.00      | 0.00     | 64.63     |
| MAXW02  | DAVID MAXWELL              | 0.00         | 3,974.00  | 129.25    | 0.00   | 129.25    | 0.00      | 0.00      | 0.00     | 0.00      |
| MCD002  | JAMES MCDONALD             | 0.00         | 0.00      | 752.00    | 0.00   | 752.00    | 0.00      | 0.00      | 0.00     | 0.00      |
| MCGR02  | TOM MCGREGOR               | 0.00         | 144.00    | 1,742.20  | 0.00   | 169.20    | 0.00      | 0.00      | 0.00     | 1,573.00  |
| MCGRE01 | MCGREGOR GLASS & GLAZING   | 0.00         | 1,326.00  | 2,145.55  | 0.00   | 0.00      | 0.00      | 89.30     | 1,468.75 | 587.50    |
| MECC01  | MECCA BINGO                | 0.00         | 0.00      | 411.25    | 0.00   | 0.00      | 0.00      | 0.00      | 411.25   | 0.00      |
| MELZ01  | BRIAN MELZACK              | 0.00         | 0.00      | 70.00     | 0.00   | 0.00      | 0.00      | 0.00      | 0.00     | 70.00     |
| METR01  | METRO MOTORS               | 0.00         | 10,179.43 | 10,838.75 | 0.00   | -1,410.00 | 0.00      | 0.00      | 4,378.75 | 7,870.00  |
| MONT01  | MONTROSE FOOTBALL CLUB     | 0.00         | 282.00    | 331.35    | 0.00   | 0.00      | 331.35    | 0.00      | 0.00     | 0.00      |
| MUIR01  | MUIR MYLES AND LAVERTY     | 0.00         | 5,680.00  | 3,172.50  | 0.00   | 0.00      | 3,172.50  | 0.00      | 0.00     | 0.00      |
| NEILL01 | NEILL WILSON PARTNERSHIP   | 0.00         | 550.00    | 1,410.00  | 0.00   | 0.00      | 0.00      | 0.00      | 0.00     | 1,410.00  |
| NEW02   | NEW MEDIA UK LTD           | 0.00         | 1,500.00  | 1,762.50  | 0.00   | 0.00      | 1,762.50  | 0.00      | 0.00     | 0.00      |
| OLGI01  | KELLY OGILVIE              | 0.00         | 0.00      | 141.00    | 0.00   | 141.00    | 0.00      | 0.00      | 0.00     | 0.00      |
| ORAN01  | ORANGES & LEMONS           | 0.00         | 2,200.00  | 4,523.75  | 0.00   | 0.00      | 0.00      | 0.00      | 2,585.00 | 1,938.75  |
| PETE01  | PETERHEAD FC               | 0.00         | 2,397.00  | 7,225.34  | 0.00   | 0.00      | 1,424.81  | 1,391.67  | 0.00     | 4,408.86  |
| POWE01  | POWERSAFE ELECTRICAL SERV  | 0.00         | 190.00    | 223.25    | 0.00   | 0.00      | 0.00      | 129.25    | 94.00    | 0.00      |
| PRG001  | PRG PARTNERSHIP            | 0.00         | 100.00    | 100.00    | 0.00   | 0.00      | 100.00    | 0.00      | 0.00     | 0.00      |
| QUAL01  | QUALITY ASSURED PROPERTY I | 0.00         | 0.00      | 1,762.50  | 0.00   | 0.00      | 0.00      | 0.00      | 1,762.50 | 0.00      |
| RADIO1  | RADIO TAY                  | 0.00         | 21,479.16 | 17,970.00 | 0.00   | 0.00      | 0.00      | 17,970.00 | 0.00     | 0.00      |
| RAIT01  | RAITH ROVERS FC            | 0.00         | 2,368.80  | 587.51    | 0.00   | 0.00      | 587.51    | 0.00      | 0.00     | 0.00      |
| RAMS01  | STEWART RAMSAY             | 0.00         | 1,200.00  | 560.00    | 0.00   | 0.00      | 0.00      | 0.00      | 0.00     | 560.00    |
| REDW01  | REDWOOD LEISURE LTD        | 0.00         | 5,680.00  | 3,337.00  | 0.00   | 0.00      | 0.00      | 329.00    | 3,008.00 | 0.00      |
| REMB03  | REMBRAND BUILDERS          | 0.00         | 900.00    | 1,057.50  | 0.00   | 0.00      | 1,057.50  | 0.00      | 0.00     | 0.00      |
| SAIN01  | J SAINSBURY'S              | 0.00         | 1,500.00  | 1,500.00  | 0.00   | 0.00      | 0.00      | 1,500.00  | 0.00     | 0.00      |
| SAMS01  | CRAIG SAMSON               | 0.00         | 0.00      | 70.00     | 0.00   | 0.00      | 0.00      | 0.00      | 0.00     | 70.00     |
| SAND01  | MR. S. SANDEMAN            | 0.00         | 0.00      | 376.00    | 0.00   | 0.00      | 376.00    | 0.00      | 0.00     | 0.00      |
| SCA001  | SCA PACKAGING              | 0.00         | 3,470.00  | 7,672.75  | 0.00   | 881.25    | -1,692.00 | 470.00    | 0.00     | 8,013.50  |
| SCOT04  | SCOTRAIL                   | 0.00         | 900.00    | 900.00    | 0.00   | 0.00      | 0.00      | 0.00      | 0.00     | 900.00    |
| SELM01  | LAURENCE SELMAN            | 0.00         | 499.00    | 742.00    | 0.00   | 0.00      | 499.00    | 0.00      | 0.00     | 243.00    |



Date: 23/01/2004

**DUNDEE FOOTBALL CLUB LTD**

Page: 2

Time: 17:32:34

**Aged Debtors Analysis (Summary)**

| <u>A/C</u>     | <u>Name</u>                | <u>Credit Limit</u> | <u>Turnover</u>   | <u>Balance</u>    | <u>Future</u> | <u>Current</u>   | <u>Period 1</u>  | <u>Period 2</u>  | <u>Period 3</u>  | <u>Older</u>      |
|----------------|----------------------------|---------------------|-------------------|-------------------|---------------|------------------|------------------|------------------|------------------|-------------------|
| SFA001         | SCOTTISH FOOTBALL ASSOCIA1 | 0.00                | 0.00              | 5,287.50          | 0.00          | 0.00             | 0.00             | 0.00             | 0.00             | 5,287.50          |
| SFA002         | SCOTTISH FOOTBALL ASSOCIA1 | 0.00                | 12,313.75         | 10,302.66         | 0.00          | 0.00             | 0.00             | 14,468.66        | 0.00             | -4,166.00         |
| SPIC01         | THE SPICE BAR/RESTAURANT   | 0.00                | 0.00              | 893.00            | 0.00          | 0.00             | 0.00             | 0.00             | 0.00             | 893.00            |
| SPOR03         | SPORT SCOTLAND             | 0.00                | 34,000.00         | 34,387.50         | 0.00          | 0.00             | 0.00             | 34,000.00        | 0.00             | 587.50            |
| STAD01         | STADIA CONFERENCE & BANQU  | 0.00                | 45,471.30         | 53,428.78         | 0.00          | 0.00             | 0.00             | 553.78           | 0.00             | 52,875.00         |
| STRA01         | STRATHTAY COACHES          | 0.00                | 2,630.00          | 2,115.00          | 0.00          | 0.00             | 0.00             | 0.00             | 0.00             | 2,115.00          |
| TAYP01         | TAYPORT PRINTERS LTD       | 0.00                | 6,480.00          | 7,803.00          | 0.00          | 7,474.00         | 0.00             | 329.00           | 0.00             | 0.00              |
| THOM03         | THOMSON CURRIE             | 0.00                | 900.00            | 1,762.50          | 0.00          | 0.00             | 0.00             | 1,057.50         | 0.00             | 705.00            |
| TOP01          | TOP ROWAN DEVELOPMENT LT   | 0.00                | 5,460.64          | 1,200.00          | 0.00          | 0.00             | 0.00             | 1,200.00         | 0.00             | 0.00              |
| TRIM01         | FRANK TRIMBOLI             | 0.00                | 0.00              | 70.00             | 0.00          | 0.00             | 0.00             | 0.00             | 0.00             | 70.00             |
| VOIGT01        | THE VOIGT PARTNERSHIP      | 0.00                | 1,479.27          | 330.00            | 0.00          | 330.00           | 0.00             | 0.00             | 0.00             | 0.00              |
| WARD01         | WARD PLUMBING LTD          | 0.00                | 0.00              | 5,893.75          | 0.00          | 0.00             | 0.00             | 0.00             | 0.00             | 5,893.75          |
| WARD02         | WARD BUILDING SERVICES     | 0.00                | 0.00              | 1,750.00          | 0.00          | 0.00             | 0.00             | 0.00             | 0.00             | 1,750.00          |
| WATT01         | EWAN WATT                  | 0.00                | 625.00            | 0.00              | 0.00          | 0.00             | 0.00             | 0.00             | 0.00             | 0.00              |
| WAVE01         | WAVE 102 FM                | 0.00                | 0.00              | 1,657.87          | 0.00          | 0.00             | 0.00             | 0.00             | 0.00             | 1,657.87          |
| WEBS02         | MARK WEBSTER               | 0.00                | 0.00              | 220.00            | 0.00          | 0.00             | 220.00           | 0.00             | 0.00             | 0.00              |
| XARA01         | XARA SOCCER                | 0.00                | 600.00            | 998.75            | 0.00          | 0.00             | 0.00             | 705.00           | 0.00             | 293.75            |
| <b>Totals:</b> |                            |                     | <u>259,739.31</u> | <u>335,357.48</u> | <u>0.00</u>   | <u>10,126.98</u> | <u>14,467.61</u> | <u>87,062.83</u> | <u>33,711.51</u> | <u>189,988.55</u> |

End of Report

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## **SCHEDULE IV TO LIST 'A'** **Statement of affairs**

Please **complete**  
legibly, preferably in  
black type, or bold  
block lettering

### **Loans and Advances**

Names to be arranged in alphabetical order and  
numbered consecutively

| No | Name and address of debtor | Particulars of any<br>securities held for debt | Book value<br>£ | Estimated to<br>produce<br>£ |
|----|----------------------------|------------------------------------------------|-----------------|------------------------------|
|    | NOT APPLICABLE             |                                                |                 |                              |

Signed

Date

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## **SCHEDULE V TO LIST 'A'**

### **Statement of affairs**

#### **Loans and Advances**

Names to be arranged in alphabetical order and  
numbered consecutively

| No | No in share<br>register | Name and address of shareholder | No of<br>shares<br>held | Amount of<br>call per<br>share<br>unpaid<br>£ | Total<br>amount<br>due<br>£ | Estimated<br>to produce<br>£ |
|----|-------------------------|---------------------------------|-------------------------|-----------------------------------------------|-----------------------------|------------------------------|
|    |                         | NOT APPLICABLE                  |                         |                                               |                             |                              |

Signed

Date

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LIST 'B' (consisting of 1 pages)

# Statement of affairs

Assets specifically secured and creditors fully or partly secured (see note below) (not including debenture holders secured by a floating charge)

| No | Particulars of assets specifically secured and nature of security | Date when security granted | Settlement figure of leased / HP asset where applicable | Name of creditor                            | Address and occupation                         |
|----|-------------------------------------------------------------------|----------------------------|---------------------------------------------------------|---------------------------------------------|------------------------------------------------|
|    | Dens Park Stadium<br>Standard Security                            | 24/3/2000                  |                                                         | Lombard North<br>Central plc                |                                                |
|    | Dens Park Stadium<br>Standard Security                            | 30/4/1999                  |                                                         | The Trustees of The<br>Football Trust       | Walkden House,<br>Ten Melton Street,<br>London |
|    | Dens Park Stadium<br>Standard Security                            | 30/4/1999                  |                                                         | The Scottish Sports<br>Council              | Caledonia House,<br>South Gyle,<br>Edinburgh   |
|    | Dens Park Stadium<br>Standard Security                            | 8/9/2000                   |                                                         | Bank of Scotland                            | The Mound,<br>Edinburgh                        |
|    | Floodlights & Switch Gear<br>Finance lease                        |                            | 27,790                                                  | Associates<br>Commercial<br>Corporation Ltd | 45 Clarendon<br>Road, Watford                  |
|    | Computer Equipment and<br>Dome<br>Finance lease                   |                            | 1,481                                                   | General Guarantee                           | Trident One, Styal<br>Road, Manchester         |
|    | Office Equipment<br>Finance lease                                 |                            | 12,994                                                  | GE Capital<br>Equipment Finance<br>Ltd      | Capital House,<br>Bond Street,<br>Bristol      |
|    | Mercedes minibuses<br>Finance lease                               |                            | Not advised                                             | Lombard Vehicle<br>Management               | 100 Stratford<br>Road, Shirley,<br>Solihull    |
|    | Shop<br>Finance lease                                             |                            | Not advised                                             | GE Capital Modular<br>Space                 | GE House, Ten<br>Pound Walk,<br>Doncaster      |
|    | Honda motor vehicles<br>Hire agreement more than 3<br>months      |                            | Not applicable                                          | West End Garage                             | West End Garage,<br>Broughty Ferry<br>Dundee   |
|    |                                                                   |                            | <u>42,265</u>                                           |                                             |                                                |

Note: For this purpose treat as a creditor but identify separately

- an owner of goods in the company's possession under a hire-purchase agreement or an agreement for the hire of goods for more than 3 months, or
- a seller of goods to the company claiming a retention of title or a seller under a conditional sale agreement.

**Please complete legibly, preferably in black type, or bold block lettering.**

## Statement of affairs

**Names to be arranged in alphabetical order and numbered consecutively**

| No | Name of creditor                          | Address |
|----|-------------------------------------------|---------|
|    | Creditors listed on the attached schedule |         |

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black type, or  
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| Nature of claim                                                                    | Total amount of claim | Amount ranking as preferential | Balance not preferential carried to List 'E' |
|------------------------------------------------------------------------------------|-----------------------|--------------------------------|----------------------------------------------|
| Aggregate employee claims for arrears of wages, holiday pay, pay in lieu of notice | Estimate £213,000     | Estimate £96,000               | Estimate £117,000 (carried down to List E)   |

**Signed**

Date \_\_\_\_\_

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## LIST 'D'

### Statement of affairs

#### List of holders of debentures secured by a floating charge

Names to be arranged in alphabetical order and numbered consecutively

| No | Name and address of Holder     | Amount<br>£       | Description of assets over which<br>security extends |
|----|--------------------------------|-------------------|------------------------------------------------------|
| 4  | Bank of Scotland               | 13,834,138        | Whole business and assets                            |
| 3  | Lombard North Central plc      | 740,000           | Whole business and assets                            |
| 1  | The Scottish Sports Council    | 33,350            | Whole business and assets                            |
| 2  | Trustees of The Football Trust | 0                 | Whole business and assets                            |
|    |                                | 14,607,488        |                                                      |
|    | Secured by standard security   | (4,450,000)       |                                                      |
|    |                                | <u>10,157,488</u> |                                                      |

Signed

Date

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Please complete legibly, preferable in black type, or bold block lettering

LIST 'E' (consisting of \_\_\_\_\_ pages)

# Statement of affairs

## Unsecured creditors – trade accounts.

Identify separately on this list customers claiming amounts paid in advance of the supply of goods and services

Names to be arranged in alphabetical order and numbered consecutively

| No | Name of and address of creditor                                     | Amount of the debt<br>£                       |
|----|---------------------------------------------------------------------|-----------------------------------------------|
| 1  | Trade creditors per the attached list<br>(3 pages)<br>Less: contras | 1,197,242<br><br><u>(82,818)</u><br>1,114,424 |
|    | Employee non-preferential claims (brought down from List C)         | 117,000                                       |
| 2  | Ballinard Hotel                                                     | 64,000                                        |
| 3  | Camperdown Construction Limited                                     | 222,433                                       |
| 4  | Deanside Limited                                                    | 80,677                                        |
| 5  | DFC Holdings Loan a/c                                               | 238,000                                       |
| 6  | G Di Stefano Loan a/c                                               | 35,000                                        |
| 7  | HM Customs & Excise (VAT)                                           | 548,926                                       |
| 8  | I Bonetti Loan a/c                                                  | 927,140                                       |
| 9  | Inland Revenue (PAYE/NI)                                            | 853,679                                       |
| 10 | J Marr Loan a/c                                                     | 2,500                                         |
| 11 | P Marr Loan a/c                                                     | 346,000                                       |
| 12 | P&J Taverns loan a/c                                                | 1,025,288                                     |
| 13 | Peter Marr                                                          | <u>163,113</u>                                |
|    |                                                                     | <u>4,623,756</u>                              |
|    |                                                                     | <u>5,738,180</u>                              |

Signed

Date



Date: 23/01/2004  
Time: 17:31:23

# **DUNDEE FOOTBALL CLUB LTD** **Aged Creditors Analysis (Summary)**

Page: 1

Report Date: 24/11/2003  
Include future transactions: No  
Exclude Later Payments: No

Supplier From:  
Supplier To: ZZZZZZZZ

| A/C     | Name                          | Credit Limit | Turnover  | Balance    | Future | Current   | Period 1  | Period 2  | Period 3  | Older      |
|---------|-------------------------------|--------------|-----------|------------|--------|-----------|-----------|-----------|-----------|------------|
| ABER01  | ABERDEEN FOOTBALL CLUB        | 0.00         | 0.00      | 0.00       | 0.00   | 0.00      | 0.00      | 0.00      | 0.00      | 0.00       |
| ADT001  | ADT FIRE & SECURITY ✓         | 0.00         | 467.54    | 366.43     | 0.00   | 182.94    | 183.49    | 0.00      | 0.00      | 0.00       |
| AHM01   | at.home NATIONWIDE ✓          | 0.00         | 14,751.89 | 5,728.42   | 0.00   | 3,975.93  | 1,163.00  | 570.00    | 0.00      | 19.49      |
| ALBA02  | ALBA CHIROPRACTIC CLINIC ✓    | 0.00         | 0.00      | 600.00     | 0.00   | 0.00      | 0.00      | 0.00      | 0.00      | 600.00     |
| APEX01  | APEX CITY QUAY HOTEL & SPA ✓  | 0.00         | 11,628.30 | 11,216.76  | 0.00   | 5,620.00  | 5,533.41  | 63.35     | 0.00      | 0.00       |
| ARBRO2  | ARBROATH FOOTBALL CLUB ✓      | 0.00         | 700.00    | 810.75     | 0.00   | 0.00      | 411.25    | 399.50    | 0.00      | 0.00       |
| AST01   | AST AIRTIME ✓                 | 0.00         | 1,248.20  | 201.54     | 0.00   | 201.54    | 0.00      | 0.00      | 0.00      | 0.00       |
| ASYLO1  | ASYLUM INTERACTIVE LTD ✓      | 0.00         | 30.00     | 35.25      | 0.00   | 0.00      | 0.00      | 35.25     | 0.00      | 0.00       |
| AXI01   | AXIOM BUSINESS COMPUTERS ✓    | 0.00         | 1,685.00  | 0.00       | 0.00   | 0.00      | 0.00      | 0.00      | 0.00      | 0.00       |
| BAHI01  | BAHIA ATLANTICA SL ✓          | 0.00         | 20,000.00 | 20,000.00  | 0.00   | 0.00      | 0.00      | 20,000.00 | 0.00      | 0.00       |
| BANK01  | BANK OF SCOTLAND (VISA ACC ✓  | 0.00         | 4,099.11  | 208.80     | 0.00   | 208.80    | 0.00      | 0.00      | 0.00      | 0.00       |
| BARR01  | BARR LIMITED ✓                | 0.00         | 0.00      | 98,602.83  | 0.00   | 0.00      | 0.00      | 0.00      | 0.00      | 98,602.83  |
| BASE01  | BASE SOCCER AGENCY LTD ✓      | 0.00         | 7,500.00  | 5,875.00   | 0.00   | 0.00      | 0.00      | 2,937.50  | 0.00      | 2,937.50   |
| BEAT01  | BEATTIE COMMUNICATIONS LT ✓   | 0.00         | 10,789.25 | 6,060.97   | 0.00   | -1,500.00 | 2,546.83  | 2,556.42  | 2,457.72  | 0.00       |
| BLAC04  | BLACKADDERS PROPERTY ✓        | 0.00         | 0.00      | -650.00    | 0.00   | 0.00      | 0.00      | -650.00   | 0.00      | 0.00       |
| BMI01   | BMI HEALTHCARE ✓              | 0.00         | 90.00     | 90.00      | 0.00   | 90.00     | 0.00      | 0.00      | 0.00      | 0.00       |
| BNS001  | BUSINESS NETWORKING SOLUT ✓   | 0.00         | 100.00    | 50.00      | 0.00   | 0.00      | 0.00      | 0.00      | 50.00     | 0.00       |
| BREC01  | BRECHIN CITY FOOTBALL CLUB ✓  | 0.00         | 350.00    | 411.25     | 0.00   | 0.00      | 0.00      | 411.25    | 0.00      | 0.00       |
| BRGAS1  | BRITISH GAS ✓                 | 0.00         | 1,767.83  | 2,077.20   | 0.00   | 2,077.20  | 0.00      | 0.00      | 0.00      | 0.00       |
| BRIT01  | BRITISH GAS TRADING LIMITED ✓ | 0.00         | 133.76    | 157.17     | 0.00   | 157.17    | 0.00      | 0.00      | 0.00      | 0.00       |
| CALE01  | CALEDONIAN COURIER SERVIC ✓   | 0.00         | 156.72    | 61.38      | 0.00   | 0.00      | 0.00      | 61.38     | 0.00      | 0.00       |
| CALL01  | CALL-A-KEG LTD ✓              | 0.00         | 3,005.00  | 1,180.89   | 0.00   | 0.00      | 0.00      | 0.00      | 0.00      | 1,180.89   |
| CARD01  | CARDINAL SPORTS LTD ✓         | 0.00         | 434.98    | 0.00       | 0.00   | 0.00      | 0.00      | 0.00      | 0.00      | 0.00       |
| CARN01  | CARNOUSTIE HOTEL ✓            | 0.00         | 4,462.91  | 2,200.07   | 0.00   | 0.00      | 0.00      | 565.00    | 1,635.07  | 0.00       |
| CARN02  | STADIA SIGNS LTD ✓            | 0.00         | 12,340.00 | 22,454.27  | 0.00   | 0.00      | 211.50    | 1,222.00  | 12,713.50 | 8,307.27   |
| CHAR01  | CHARTERHOUSE CORPORATE S ✓    | 0.00         | 1,195.00  | 178.75     | 0.00   | 178.75    | 0.00      | 0.00      | 0.00      | 0.00       |
| CHAR02  | CHARLES IMAGE MANAGEMENT ✓    | 0.00         | 33,333.00 | 33,333.00  | 0.00   | 0.00      | 33,333.00 | 0.00      | 0.00      | 0.00       |
| CITY01  | CITY ELECTRICAL FACTORS ✓     | 0.00         | 5,952.55  | 3,782.71   | 0.00   | 176.84    | 2,958.86  | 647.01    | 0.00      | 0.00       |
| CLAR01  | CLARK THOMSON INSURANCE ✓     | 0.00         | 3,802.76  | 1,842.75   | 0.00   | 1,417.50  | 425.25    | 0.00      | 0.00      | 0.00       |
| CLEA01  | CLEAR IMPRESSIONS LTD ✓       | 0.00         | 3,307.50  | 3,703.69   | 0.00   | 0.00      | 1,583.60  | 147.22    | 1,972.87  | 0.00       |
| CLUB01  | CLUBSPORT ✓                   | 0.00         | 10.00     | 11.75      | 0.00   | 0.00      | 0.00      | 11.75     | 0.00      | 0.00       |
| COMP01  | COMPUTA SERVICES & CONSUL ✓   | 0.00         | 3,097.00  | 2,375.88   | 0.00   | 0.00      | 2,023.37  | 352.51    | 0.00      | 0.00       |
| COOL01  | COOL IMAGE LTD ✓              | 0.00         | 2,670.00  | 528.75     | 0.00   | 0.00      | 528.75    | 0.00      | 0.00      | 0.00       |
| DCLI    | D C LIGHTING SERVICES LTD ✓   | 0.00         | 16,515.50 | 1,406.18   | 0.00   | 2,350.00  | -7,759.85 | 350.00    | 0.00      | 6,466.03   |
| DCM01   | D.C.M UPHOLSTERY ✓            | 0.00         | 531.80    | 531.80     | 0.00   | 0.00      | 0.00      | 531.80    | 0.00      | 0.00       |
| DINA01  | DINAMO TBLISI FC ✓            | 0.00         | 0.00      | 395,532.86 | 0.00   | 0.00      | 0.00      | 0.00      | 0.00      | 395,532.86 |
| DOW01   | DOWNFIELD FC SOCIAL CLUB ✓    | 0.00         | 135.00    | 135.00     | 0.00   | 0.00      | 135.00    | 0.00      | 0.00      | 0.00       |
| DRAI01  | DRAIN DOCTOR PLUMBING ✓       | 0.00         | 235.00    | 276.13     | 0.00   | 0.00      | 141.00    | 0.00      | 135.13    | 0.00       |
| DRUM01  | DRUMMOIG TURF MAINTENANCE ✓   | 0.00         | 41,420.03 | 3,792.12   | 0.00   | 0.00      | 1,475.74  | 1,642.19  | 674.19    | 0.00       |
| DUND02  | DUNDEE CAR SERVICE CENTRE ✓   | 0.00         | 2,258.81  | 800.27     | 0.00   | 0.00      | 579.58    | 220.69    | 0.00      | 0.00       |
| DUND05  | DUNDEE CITY COUNCIL ✓         | 0.00         | 6,602.16  | 918.57     | 0.00   | 420.17    | 44.74     | 0.00      | 0.00      | 453.66     |
| DUND07  | 203020 TAXIS ✓                | 0.00         | 1,546.60  | 3,975.53   | 0.00   | 0.00      | 363.80    | 984.20    | 0.00      | 2,627.53   |
| DUNL02  | DUNLAW HOUSE HOTEL ✓          | 0.00         | 1,260.00  | 1,260.00   | 0.00   | 1,260.00  | 0.00      | 0.00      | 0.00      | 0.00       |
| ECLI01  | JANICOL PROPERTY MAINTENA ✓   | 0.00         | 2,887.59  | 1,804.48   | 0.00   | 0.00      | 0.00      | 0.00      | 1,804.48  | 0.00       |
| ELEC02  | ELECTRO GUARD SECURITY ✓      | 0.00         | 2,624.00  | 19,388.71  | 0.00   | 0.00      | 0.00      | 2,702.50  | 111.63    | 16,574.58  |
| EMBR01  | the embroidery place ✓        | 0.00         | 82.75     | 97.23      | 0.00   | 0.00      | 97.23     | 0.00      | 0.00      | 0.00       |
| ESFI01  | ESFINGE VEINTE ✓              | 0.00         | 0.00      | 10,716.00  | 0.00   | 0.00      | 0.00      | 0.00      | 0.00      | 10,716.00  |
| EURO01  | EURO CONNECTIONS ✓            | 0.00         | 0.00      | 0.00       | 0.00   | 0.00      | 0.00      | 0.00      | 0.00      | 0.00       |
| EURO04  | EUROPA ✓                      | 0.00         | 224.98    | 264.36     | 0.00   | 0.00      | 0.00      | 264.36    | 0.00      | 0.00       |
| EVENT01 | THE EVENT COMPANY LTD ✓       | 0.00         | 4,450.00  | 4,450.00   | 0.00   | 0.00      | 0.00      | 0.00      | 4,450.00  | 0.00       |
| FAIR01  | FAIRPRINT ✓                   | 0.00         | 160.00    | 32.90      | 0.00   | 0.00      | 0.00      | 32.90     | 0.00      | 0.00       |
| FAIR02  | FAIRFIELD GARAGE SERVICES ✓   | 0.00         | 0.00      | 4,745.87   | 0.00   | 0.00      | 0.00      | 0.00      | 0.00      | 4,745.87   |
| FERN01  | FERNBRAE HOSPITAL ✓           | 0.00         | 2,706.41  | 2,445.53   | 0.00   | 1,860.00  | 66.98     | 418.55    | 100.00    | 0.00       |
| FOOT01  | FOOTBALL AGENCY ✓             | 0.00         | 0.00      | 0.00       | 0.00   | 0.00      | 0.00      | 0.00      | 0.00      | 0.00       |
| FORB02  | FORBES & CO SIGNMAKERS LTT ✓  | 0.00         | 160.00    | 188.00     | 0.00   | 0.00      | 0.00      | 188.00    | 0.00      | 0.00       |
| FORT01  | THE FORT ✓                    | 0.00         | 0.00      | 0.00       | 0.00   | 0.00      | 0.00      | 0.00      | 0.00      | 0.00       |
| FYFE00  | FYFE DOUGLAS ✓                | 0.00         | 50.11     | 58.87      | 0.00   | 0.00      | 24.45     | 34.42     | 0.00      | 0.00       |
| GARF02  | GARFITS INTERNATIONAL ✓       | 0.00         | 176.99    | 207.96     | 0.00   | 0.00      | 207.96    | 0.00      | 0.00      | 0.00       |
| GECA01  | GE CAPITAL MODULAR SPACE 1 ✓  | 0.00         | 1,960.51  | 865.24     | 0.00   | 425.52    | 439.72    | 0.00      | 0.00      | 0.00       |
| GIBS01  | A GIBSON ✓                    | 0.00         | 1,913.37  | 1,566.48   | 0.00   | 72.90     | 208.73    | 849.51    | 435.34    | 0.00       |
| GREAO1  | GREAVES SPORTS ✓              | 0.00         | 1,135.08  | 906.90     | 0.00   | 0.00      | 418.15    | 488.75    | 0.00      | 0.00       |
| HIBE01  | HIBERNIAN FOOTBALL CLUB ✓     | 0.00         | 1,026.10  | 1,205.67   | 0.00   | 0.00      | 0.00      | 0.00      | 0.00      | 1,205.67   |
| HILT01  | HILTON EDINBURGH GROSVEN ✓    | 0.00         | 148.38    | 0.00       | 0.00   | 0.00      | 0.00      | 0.00      | 0.00      | 0.00       |
| HILT02  | HILTON DUNDEE ✓               | 0.00         | 0.00      | 0.00       | 0.00   | 0.00      | 0.00      | 0.00      | 0.00      | 0.00       |
| HOND01  | HONDA WEST END GARAGE ✓       | 0.00         | 16,388.15 | 13,087.35  | 0.00   | 3,829.63  | 2,907.54  | 3,265.80  | 3,084.38  | 0.00       |
| HOTE01  | HOTEL BROUGHTY FERRY ✓        | 0.00         | 2,250.73  | 2,574.11   | 0.00   | 0.00      | 0.00      | 106.85    | 2,467.26  | 0.00       |
| HYDR01  | SCOTTISH HYDRO-ELECTRIC ✓     | 0.00         | 9,919.94  | 1,369.79   | 0.00   | 1,369.79  | 0.00      | 0.00      | 0.00      | 0.00       |
| IMAG01  | IMAGEVIEW MANAGEMENT LIA ✓    | 0.00         | 5,000.00  | 5,875.00   | 0.00   | 0.00      | 0.00      | 0.00      | 0.00      | 5,875.00   |
| ITIN01  | ITINERIS TRAVEL ✓             | 0.00         | 1,093.50  | 559.50     | 0.00   | 0.00      | 559.50    | 0.00      | 0.00      | 0.00       |
| JANI01  | JANICOL PROPERTY MAINTENA ✓   | 0.00         | 3,517.72  | 4,133.32   | 0.00   | 1,540.26  | 1,220.04  | 1,373.02  | 0.00      | 0.00       |
| KERR01  | JOHN KERR & SON ✓             | 0.00         | 363.03    | 264.72     | 0.00   | 0.00      | 200.31    | 64.41     | 0.00      | 0.00       |

- Time: 17:31:23

### Aged Creditors Analysis (Summary)

Page: 2

| A/C     | Name                        | Credit Limit | Turnover  | Balance    | Future | Current   | Period 1   | Period 2  | Per-Mod 3 | Older      |
|---------|-----------------------------|--------------|-----------|------------|--------|-----------|------------|-----------|-----------|------------|
| KOLF01  | KOLFOR PLANT LTD            | 0.00         | 42.75     | 50.23      | 0.00   | 0.00      | 50.23      | 0.00      | 0.00      | 0.00       |
| LANG01  | CJ LANG FOOD SERVICES       | 0.00         | 2,945.68  | 923.24     | 0.00   | 369.37    | 553.15     | 0.00      | 0.00      | 0.72       |
| LAW501  | W LAWSON & SONS             | 0.00         | 741.00    | 165.00     | 0.00   | 165.00    | 0.00       | 0.00      | 0.00      | 0.00       |
| LOCK01  | THE LOCK SHOP               | 0.00         | 178.73    | 68.31      | 0.00   | 57.96     | 0.00       | 10.35     | 0.00      | 0.00       |
| LOW02   | LOW & CO LTD                | 0.00         | 0.00      | 1,072.74   | 0.00   | 0.00      | 0.00       | 0.00      | 0.00      | 1,072.74   |
| MCGR01  | MCGREGOR GLASS & GLAZING    | 0.00         | 662.75    | 1,368.51   | 0.00   | 0.00      | 0.00       | 197.65    | 0.00      | 1,170.86   |
| MCKE01  | MURDOCH MACKENZIE CONST     | 0.00         | 96.00     | 112.80     | 0.00   | 0.00      | 0.00       | 112.80    | 0.00      | 0.00       |
| METRO1  | METRO MOTORS LTD            | 0.00         | 0.00      | 2,292.90   | 0.00   | 0.00      | 0.00       | 0.00      | 0.00      | 2,292.90   |
| MILL02  | TA MILLARD SCOTLAND LTD     | 0.00         | 584.49    | 686.77     | 0.00   | 0.00      | 0.00       | 0.00      | 0.00      | 686.77     |
| MITR01  | MITRE SPORTS                | 0.00         | 423.60    | 144.80     | 0.00   | 0.00      | 144.80     | 0.00      | 0.00      | 0.00       |
| MOBI01  | MOBILIS PHYSIOTHERAPY       | 0.00         | 1,324.78  | 951.85     | 0.00   | 0.00      | 317.38     | 69.13     | 565.34    | 0.00       |
| MOFF01  | MOFFAT & WILLIAMSON LTD     | 0.00         | 7,965.00  | 462.50     | 0.00   | 460.00    | 2.50       | 0.00      | 0.00      | 0.00       |
| NATI01  | NATIONWIDE ACCESS           | 0.00         | 816.29    | 361.34     | 0.00   | 361.34    | 0.00       | 0.00      | 0.00      | 0.00       |
| NATI03  | THE NATIONAL STADIUM SPORTS | 0.00         | 730.00    | 730.00     | 0.00   | 50.00     | 680.00     | 0.00      | 0.00      | 0.00       |
| NEIL01  | WILLIAM NEIL                | 0.00         | 134.00    | 134.00     | 0.00   | 0.00      | 0.00       | 134.00    | 0.00      | 0.00       |
| NEOP01  | NEOPOST FINANCE LTD         | 0.00         | 107.72    | 120.52     | 0.00   | 0.00      | 120.52     | 0.00      | 0.00      | 0.00       |
| NET001  | NETNET                      | 0.00         | 0.00      | 6,099.97   | 0.00   | 0.00      | 0.00       | 0.00      | 0.00      | 6,099.97   |
| NORT01  | NORTH OF SCOTLAND WATER     | 0.00         | 16,867.97 | -6,218.89  | 0.00   | -1,581.12 | -9,818.13  | -1,002.81 | 1,146.91  | 5,036.26   |
| NUFF01  | NUFFIELD HOSPITAL           | 0.00         | 1,170.00  | 390.00     | 0.00   | 0.00      | 390.00     | 0.00      | 0.00      | 0.00       |
| O2001   | O2 (UK) LTD                 | 0.00         | 1,960.63  | 0.00       | 0.00   | 0.00      | 0.00       | 0.00      | 0.00      | 0.00       |
| OPAL01  | OPAL TELECOM                | 0.00         | 3,380.04  | 1,234.84   | 0.00   | 1,234.84  | 0.00       | 0.00      | 0.00      | 0.00       |
| PANN01  | PKF                         | 0.00         | 12,262.00 | 6,628.85   | 0.00   | 0.00      | 763.75     | 5,865.10  | 0.00      | 0.00       |
| PAXT01  | PAXTON ACCESS LTD           | 0.00         | 21.00     | 24.68      | 0.00   | 24.68     | 0.00       | 0.00      | 0.00      | 0.00       |
| PJTA01  | P & J TAVERNS LTD           | 0.00         | 0.00      | 0.00       | 0.00   | 0.00      | 0.00       | -811.40   | 0.00      | 811.40     |
| PORT01  | PORTSMOUTH CITY FC          | 0.00         | 10,000.00 | 11,750.00  | 0.00   | 0.00      | 0.00       | 0.00      | 0.00      | 11,750.00  |
| POW001  | POWERSAFE ELECTRICAL SERV   | 0.00         | 1,001.80  | 1,177.12   | 0.00   | 0.00      | 0.00       | 0.00      | 1,177.12  | 0.00       |
| PRIN01  | PRINTING DIMENSIONS         | 0.00         | 20,000.00 | 100,000.00 | 0.00   | 0.00      | 0.00       | 0.00      | 0.00      | 100,000.00 |
| PROJ01  | PROJECT TELECOM             | 0.00         | 8,949.02  | 2,569.33   | 0.00   | 2,569.33  | 0.00       | 0.00      | 0.00      | 0.00       |
| PROS01  | PROSTAR MANAGEMENT LTD      | 0.00         | 13,875.00 | 0.00       | 0.00   | 0.00      | 0.00       | 0.00      | 0.00      | 0.00       |
| QUAL01  | QUALITY ASSURED PROPERTY    | 0.00         | 668.41    | 785.38     | 0.00   | 86.17     | 699.21     | 0.00      | 0.00      | 0.00       |
| RAC01   | RAC AUTO WINDSCREENS        | 0.00         | 150.00    | 80.28      | 0.00   | 80.28     | 0.00       | 0.00      | 0.00      | 0.00       |
| RAMS02  | RAMSAY WORLD TRAVEL         | 0.00         | 19,427.20 | 1,090.41   | 0.00   | 0.00      | 1,323.20   | -232.79   | 0.00      | 0.00       |
| REST01  | RESTALL LIMITED             | 0.00         | 1,111.00  | 1,305.43   | 0.00   | 0.00      | 0.00       | 1,305.43  | 0.00      | 0.00       |
| REUS01  | REUSCH                      | 0.00         | 428.00    | 373.07     | 0.00   | 373.07    | 0.00       | 0.00      | 0.00      | 0.00       |
| RFA01   | THE ROYAL BANK OF SCOTLAND  | 0.00         | 4,111.46  | 1,408.97   | 0.00   | 0.00      | 522.55     | 886.42    | 0.00      | 0.00       |
| ROUGH01 | ROUGH & FRASER              | 0.00         | 16.50     | 6.30       | 0.00   | 0.00      | 0.00       | 0.00      | 0.00      | 6.30       |
| RUND01  | RUNDO FOOTBALL PROGRAMM     | 0.00         | 1,041.00  | 1,041.00   | 0.00   | 0.00      | 1,041.00   | 0.00      | 0.00      | 0.00       |
| SAS001  | SCOTTISH AMBULANCE SERV     | 0.00         | 5,325.95  | -647.51    | 0.00   | 0.00      | -474.76    | -582.75   | 0.00      | 410.00     |
| SCOT03  | SCOTLAND ON LINE LTD        | 0.00         | 699.00    | 116.33     | 0.00   | 0.00      | 0.00       | 116.33    | 0.00      | 0.00       |
| SCOT05  | SCOTTISH GAS                | 0.00         | 261.93    | 302.18     | 0.00   | 302.18    | 0.00       | 0.00      | 0.00      | 0.00       |
| SEC01   | SECURICOR CASH SERVICES LT  | 0.00         | 51.88     | 60.96      | 0.00   | 60.96     | 0.00       | 0.00      | 0.00      | 0.00       |
| SHAN01  | SHANKS WASTE SERVICES LIMI  | 0.00         | 540.25    | 319.64     | 0.00   | 75.79     | 0.00       | 243.83    | 0.00      | 0.02       |
| SLAT01  | SLATERS MENSWEAR            | 0.00         | 516.80    | -131.10    | 0.00   | 0.00      | 0.00       | -131.10   | 0.00      | 0.00       |
| SMAR02  | SMARTS                      | 0.00         | 470.36    | 193.52     | 0.00   | 87.89     | 105.63     | 0.00      | 0.00      | 0.00       |
| SPOR02  | SPORTS CLUB SERVICES        | 0.00         | 46.00     | 534.13     | 0.00   | 0.00      | 0.00       | 0.00      | 54.05     | 480.08     |
| SPOR04  | SPORTKIT PROSOCER LTD       | 0.00         | 1,618.49  | 77.30      | 0.00   | 77.30     | 0.00       | 0.00      | 0.00      | 0.00       |
| STAD01  | STADIA CONFERENCE & BANQU   | 0.00         | 40,515.63 | 45,532.48  | 0.00   | 8,726.28  | 14,372.25  | 17,240.26 | 5,193.69  | 0.00       |
| STAN01  | ST ANDREW'S BAY GOLF RESOR  | 0.00         | 839.15    | 986.00     | 0.00   | 0.00      | 986.00     | 0.00      | 0.00      | 0.00       |
| STAN02  | ST ANDREWS AMBULANCE ASS    | 0.00         | 300.00    | 300.00     | 0.00   | 300.00    | 0.00       | 0.00      | 0.00      | 0.00       |
| STAY01  | STAYPRESS                   | 0.00         | 726.70    | 569.90     | 0.00   | 174.50    | 57.30      | 338.10    | 0.00      | 0.00       |
| STIV01  | R.C.STIVEN & CO             | 0.00         | 437.92    | 50.95      | 0.00   | 0.00      | 0.00       | 50.95     | 0.00      | 0.00       |
| SWAL02  | SWALLOW HOTEL (DUNDEE)      | 0.00         | 188.76    | 161.80     | 0.00   | 60.00     | 37.80      | 64.00     | 0.00      | 0.00       |
| SYMO01  | SYMON OF EDINBURGH          | 0.00         | 285.00    | 334.88     | 0.00   | 0.00      | 0.00       | 334.88    | 0.00      | 0.00       |
| SYNC01  | SYNCHRO SYSTEMS LTD         | 0.00         | 319.00    | 374.83     | 0.00   | 0.00      | 374.83     | 0.00      | 0.00      | 0.00       |
| TACU01  | TACUARY FC                  | 0.00         | 0.00      | 228,157.54 | 0.00   | 0.00      | 0.00       | 0.00      | 0.00      | 228,157.54 |
| TAYP01  | TAYPORT PRINTERS LTD        | 0.00         | 19,378.00 | 16,887.25  | 0.00   | 0.00      | 5,260.07   | 6,312.20  | 5,314.98  | 0.00       |
| TAYP02  | TAYPRINT LIMITED            | 0.00         | 753.00    | 524.05     | 0.00   | 0.00      | 195.05     | 0.00      | 329.00    | 0.00       |
| TAYS03  | TAYSIDE UNIVERSITY          | 0.00         | 1,390.00  | 1,860.00   | 0.00   | 1,140.00  | 250.00     | 0.00      | 0.00      | 470.00     |
| TAYS05  | TAYSIDE POLICE              | 0.00         | 24,703.50 | -8,423.88  | 0.00   | 0.00      | -12,347.21 | 0.00      | 3,923.33  | 0.00       |
| TAYV01  | TAYVIEW SELF SERVE          | 0.00         | 0.00      | 1,610.78   | 0.00   | 0.00      | 0.00       | 0.00      | 0.00      | 1,610.78   |
| THOM01  | D.C.THOMSON & CO LTD        | 0.00         | 2,629.85  | 2,944.42   | 0.00   | 2,240.30  | 704.12     | 0.00      | 0.00      | 0.00       |
| THOR01  | THORNTONS WS                | 0.00         | 14,680.40 | 8,706.06   | 0.00   | 0.00      | 0.00       | 8,706.06  | 0.00      | 0.00       |
| THOR02  | THORNTREES AMENITY LYD      | 0.00         | 345.00    | 405.38     | 0.00   | 0.00      | 405.38     | 0.00      | 0.00      | 0.00       |
| TNT002  | TNT UK LIMITED              | 0.00         | 25.00     | 29.38      | 0.00   | 29.38     | 0.00       | 0.00      | 0.00      | 0.00       |
| TRIN001 | TRINTECH LTD                | 0.00         | 364.20    | 56.75      | 0.00   | 56.75     | 0.00       | 0.00      | 0.00      | 0.00       |
| TROP01  | TROPHY CENTRE               | 0.00         | 2,857.50  | 3,357.56   | 0.00   | 0.00      | 303.15     | 3,054.41  | 0.00      | 0.00       |
| UNIV001 | UNIVERSAL SPORTS MANAGEM    | 0.00         | 3,000.00  | 3,525.00   | 0.00   | 0.00      | 0.00       | 0.00      | 3,525.00  | 0.00       |
| UNIV01  | UNIVERSITY OF DUNDEE        | 0.00         | 456.00    | 535.68     | 0.00   | 156.24    | 0.00       | 379.44    | 0.00      | 0.00       |
| UNO01   | UNOPRINT                    | 0.00         | 3,150.00  | 3,701.25   | 0.00   | 0.00      | 0.00       | 0.00      | 3,701.25  | 0.00       |
| UPPE01  | UPPERMOST BUSINESS GIFTS L1 | 0.00         | 165.00    | 193.88     | 0.00   | 0.00      | 0.00       | 0.00      | 193.88    | 0.00       |
| WALK01  | KENNETH WALKER & SON        | 0.00         | 444.26    | 522.00     | 0.00   | 0.00      | 0.00       | 0.00      | 522.00    | 0.00       |
| WALT01  | WALTON CATERING LTD         | 0.00         | 0.00      | 318.98     | 0.00   | 0.00      | 0.00       | 0.00      | 0.00      | 318.98     |
| WATE02  | WATER MANAGEMENT SOLUTIO    | 0.00         | 4,874.94  | 561.87     | 0.00   | 0.00      | 0.00       | 561.87    | 0.00      | 0.00       |
| WATE03  | THE WATERPOINT              | 0.00         | 690.00    | 176.25     | 0.00   | 176.25    | 0.00       | 0.00      | 0.00      | 0.00       |
| WATS01  | WATSON ELECTRICAL           | 0.00         | 7,380.00  | 0.00       | 0.00   | 0.00      | 0.00       | 0.00      | 0.00      | 0.00       |

Date: 23/01/2004

**DUNDEE FOOTBALL CLUB LTD**

Page: 3

Time: 17:31:23

**Aged Creditors Analysis (Summary)**

| <u>A/C</u>     | <u>Name</u>                | <u>Credit Limit</u> | <u>Turnover</u>   | <u>Balance</u>      | <u>Future</u> | <u>Current</u>   | <u>Period 1</u>  | <u>Period 2</u>  | <u>Period 3</u>  | <u>Older</u>      |
|----------------|----------------------------|---------------------|-------------------|---------------------|---------------|------------------|------------------|------------------|------------------|-------------------|
| WEIR01         | JOHN R WEIR LTD            | 0.00                | 3,350.00          | 3,936.25            | 0.00          | 0.00             | 3,936.25         | 0.00             | 0.00             | 0.00              |
| WEST02         | WESTPORT BUSINESS SUPPLIES | 0.00                | 450.00            | 450.00              | 0.00          | 450.00           | 0.00             | 0.00             | 0.00             | 0.00              |
| WEST05         | WESTPORT                   | 0.00                | 1,800.00          | 450.00              | 0.00          | 0.00             | 0.00             | -450.00          | 0.00             | 0.00              |
| XARA01         | XARA (SCOTLAND) LTD        | 0.00                | 66,785.56         | 30,194.46           | 0.00          | 0.00             | 13,802.30        | 0.00             | 16,367.16        | 25.00             |
| <b>Totals:</b> |                            |                     | <u>623,861.39</u> | <u>1,197,242.16</u> | <u>0.00</u>   | <u>44,279.68</u> | <u>76,991.25</u> | <u>85,620.45</u> | <u>74,105.28</u> | <u>916,245.50</u> |

End of Report

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Please complete legibly, preferably in black type, or bold block lettering

## LIST 'F'

### Statement of affairs

#### Unsecured creditors – Bills payable, promissory notes, etc

Names to be arranged in alphabetical order and numbered consecutively

**\*Note**

The particulars of any bills of exchange and promissory notes held by a holder should be inserted immediately below the name and address of such creditor.

| No | Name and address of acceptor of bill or note | Name and address of holder* | Date when due | Amount of claim<br>£ |
|----|----------------------------------------------|-----------------------------|---------------|----------------------|
|    | NOT APPLICABLE                               |                             |               |                      |

Signed

Date

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preferably in  
black type, or  
bold block  
lettering

## LIST 'G'

### Statement of affairs

#### Unsecured creditors – contingent liabilities

Names to be arranged in alphabetical order and numbered consecutively

| No | Name and address of creditor                                                                                                          | Nature of liability | Amount of claim<br>£                                      |
|----|---------------------------------------------------------------------------------------------------------------------------------------|---------------------|-----------------------------------------------------------|
|    | Players' unexpired contracts per<br>the attached list<br>Football Trust Loan re stadium<br>development, repayable on<br>change of use |                     | 1,215,871<br><br><u>1,300,000</u><br><br><u>2,515,871</u> |

Signed

Date

**The Dundee Football Club Limited (In Administration)  
Football creditors' potential claims\* at 25 November 2003.**

| <b>Player</b> | <b>Annual salary (£)</b> | <b>Contract expires</b> | <b>Unexpired term (days)</b> | <b>Salary multiplier</b> | <b>Claim (£)</b> |
|---------------|--------------------------|-------------------------|------------------------------|--------------------------|------------------|
| Langfield     | 65,000                   | 31/05/2004              | 187                          | 0.5123288                | 33,301           |
| Nemsadze      | 35,000                   | 30/06/2005              | 582                          | 1.5945205                | 55,808           |
| Sara          | 80,400                   | 30/06/2004              | 217                          | 0.5945205                | 47,799           |
| Caballero     | 150,000                  | 30/06/2004              | 217                          | 0.5945205                | 89,178           |
| Carranza      | 62,400                   | 30/06/2004              | 217                          | 0.5945205                | 37,098           |
| Robertson     | 97,760                   | 31/05/2004              | 187                          | 0.5123288                | 50,085           |
| Forbes, B     | 31,200                   | 31/05/2005              | 552                          | 1.5123288                | 47,185           |
| Beith         | 33,800                   | 31/05/2004              | 187                          | 0.5123288                | 17,317           |
| Brash         | 18,200                   | 31/05/2005              | 552                          | 1.5123288                | 27,524           |
| Burley        | 156,000                  | 30/06/2005              | 582                          | 1.5945205                | 248,745          |
| Ravanelli     | 260,000                  | 30/06/2005              | 582                          | 1.5945205                | 414,575          |
| Boylan        | 31,200                   | 31/05/2005              | 552                          | 1.5123288                | 47,185           |
| Engle         | 27,560                   | 30/06/2006              | 947                          | 2.5945205                | 71,505           |
| Vanderdeyl    | 13,000                   | 31/05/2004              | 151                          | 0.4136986                | 5,378            |
| Cowan         | 39,000                   | 30/06/2004              | 217                          | 0.5945205                | 23,186           |
|               | <u>1,100,520</u>         |                         |                              |                          | <u>1,215,871</u> |

\*ignoring contingency bonuses and non-pecuniary benefits

**Statement of concurrence**Pursuant to paragraph 47 of Schedule B1 to the Insolvency Act 1986  
and Rule 2.21(2) of the Insolvency (Scotland) Rules 1986

Name of Company

Company number

(a) Insert full name and  
address of registered office  
of company to which  
statement of affairs relates(b) Insert date statutory  
declaration on the  
statement of affairs was  
made(c) Insert full name of  
person who made the  
statutory declaration on the  
statement of affairs being  
concurred with(d) Insert full name and  
address of person making  
statement

\*Delete as applicable

(e) Please list matters in  
the statement of affairs  
which you are not in  
agreement with, or which  
you consider to be  
erroneous or misleading,  
or matters to which you  
have no direct knowledge  
and indicate reason for  
listing themWith regards the Statement of Affairs of (a)  
THE DUNDEE FOOTBALL CLUB LIMITED  
("the company")

made on (b)

5TH FEBRUARY 2004

by (c)

PETER MARR

**Statutory Declaration**I (d) PETER MARR, 42 VICTORIA ROAD, BROUGHTY FERRY, DUNDEE\* concur with the Statement of Affairs of the above company and I believe  
that the facts stated in the Statement of Affairs are a full, true and complete  
statement of the affairs of the company on the date that it entered administration.  
**OR**\* concur with the Statement of Affairs of the above company, subject to the  
following qualifications(e) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_and believe that, subject to these qualifications, the facts stated in the statement of  
affairs are a full, true and complete statement of the affairs of the company on the  
date that it entered administration.I solemnly and sincerely declare that the information provided in this statement is,  
to the best of my knowledge and belief, true,**AND I make this solemn declaration conscientiously believing the same to be  
true and by virtue of the provisions of the Statutory Declarations Act 1835.**Declared at DUNDEESigned WJThis 5TH day of FEBRUARY 2004before me A. McIntyre, Clerk  
A Notary Public or Justice of the Peace or Solicitor