



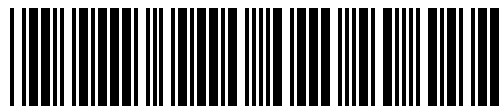
Companies House

# CS01<sub>(ef)</sub>

## Confirmation Statement

Company Name: **CELTIC PLC**

Company Number: **SC003487**



Received for filing in Electronic Format on the: **22/02/2024**

XCXED354

Company Name: **CELTIC PLC**

Company Number: **SC003487**

Confirmation **09/02/2024**

Statement date:

# Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>680819482</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>6808194.82</b>

Prescribed particulars

**NO VOTING RIGHTS. NON-TRANSFERABLE.NO PARTICIPATION IN DIVIDENDS NO PAYMENT ON RETURN OF ASSETS UNTIL REPAYMENT OF CAPITAL ON ORDINARY SHARES PLUS £5,000,000 ON EACH ORDINARY AND CONVERTIBLE PREFERRED ORDINARY SHARE.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>94617400</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>946174</b>

Prescribed particulars

**ONE VOTE PER SHARE. PARTICIPATE IN ORDINARY DIVIDEND, IF DECLARED. PARTICIPATION IN RESIDUE ON DISTRIBUTION, INCLUDING ON WINDING-UP BASED ON NOMINAL VALUE AND SHAREHOLDING PRO RATA WITH HOLDERS OF CONVERTIBLE PREFERRED ORDINARY SHARES AFTER (I) DISTRIBUTION OF PAID UP CAPITAL TO HOLDERS OF CONVERTIBLE PREFERRED ORDINARY SHARES, (II) ARREARS OF DIVIDENDS ON PREFERENCE SHARES, (III) PAID UP CAPITAL ON PREFERENCE SHARES NO REDEMPTION RIGHTS ATTACHED.**

<b>Class of Shares:</b>	<b>CONVERTIBLE</b>	Number allotted	<b>15794724</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>9476834.4</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**VOTING RIGHTS WHERE VARIATION OF CLASS RIGHTS, ARREARS OF DIVIDEND, LIQUIDATION, REDUCTION OF CAPITAL. DIVIDEND OF 6% OF NOMINAL VALUE PER SHARE. DISTRIBUTION, INCLUDING ON WINDING UP BASED ON NOMINAL VALUE AND SHAREHOLDING AFTER (I) DISTRIBUTION OF PAID UP ON CPO SHARES. EACH CONVERTIBLE PREFERENCE SHARE IS CONVERTIBLE INTO 1 ORDINARY SHARE AND 59 DEFERRED SHARES.**

<b>Class of Shares:</b>	<b>CONVERTIBLE</b>	Number allotted	<b>12689652</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>12689652</b>
	<b>ORDINARY</b>		

Currency: **GBP**

Prescribed particulars

ONE VOTE PER SHARE. PARTICIPATION IN ORDINARY DIVIDEND IF DECLARED.  
PARTICIPATION IN RESIDUE ON DISTRIBUTION, INCLUDING ON WINDING-UP BASED  
ON NOMINAL VALUE AND SHAREHOLDING PRO RATA WITH HOLDERS OF ORDINARY  
SHARES AFTER (I) DISTRIBUTION OF PAID UP CAPITAL TO HOLDERS OF CONVERTIBLE  
PREFERRED ORDINARY SHARES, (II) ARREARS OF DIVIDENDS ON PREFERENCE SHARES,  
(III) PAID UP CAPITAL ON PREFERENCE SHARES. CONVERTIBLE INTO ORDINARY SHARES,  
2.08 ORDINARY AND 97.92 DEFERRED SHARES.

---

**Statement of Capital (Totals)**

---

Currency:	<b>GBP</b>	Total number of shares:	<b>803921258</b>
		Total aggregate nominal value:	<b>29920855.22</b>
		Total aggregate amount	<b>0</b>
		unpaid:	

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor