

Registered No. OC384600

HCA SWISS CAPITAL 2 LLP

Report and Accounts

For the period 22 April to 31 December 2013

TUESDAY



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COMPANIES HOUSE

HCA Swiss Capital 2 LLP

Registered No. OC384600

DESIGNATED MEMBERS

HCA SFB 1 LLC

HCA Switzerland GmbH

AUDITORS

Ernst & Young LLP

Apex Plaza

Forbury Road

Reading

RG1 1YE

REGISTERED OFFICE

242 Marylebone Road

London

NW1 6JL

HCA Swiss Capital 2 LLP

Registered No. OC384600

THE MEMBERS' REPORT

The members present their report and accounts for the period from 22 April 2013 to 31 December 2013.

REVIEW OF THE BUSINESS

The partnership was incorporated on 22 April 2013. On 30 April 2013 the partnership issued promissory notes to another Group company to the value of £24,198,000 due to be repaid in no less than 10 years from this date. Interest is charged on the loans at a variable rate.

POLICY WITH RESPECT TO MEMBERS' DRAWINGS AND SUBSCRIPTIONS AND REPAYMENT OF MEMBERS' CAPITAL

Members are permitted to make drawings once the profit is determined. Drawings cannot exceed a member's profit share. The profit share is determined by the amount of the capital contribution made by the members pro rata over the net profit for the financial year.

New members are required to subscribe a minimum level of capital. Members may increase the amount of their capital contribution if members so agree by members' consent. On retirement, the balance on a member's Capital Account is repaid.

In the event of winding up, other reserves along with members' capital rank after unsecured creditors.

FUTURE DEVELOPMENTS

There are no plans to change the activities of the partnership.

EVENTS AFTER THE BALANCE SHEET DATE

No significant events affecting the LLP have occurred since the balance sheet date.

GOING CONCERN

After making suitable enquiries and obtaining assurance from a significant member that it will continue to provide financial support to the partnership, the partnership's members have a reasonable expectation that the partnership will be able to continue in operational existence for the foreseeable future. Therefore they continue to adopt the going concern basis of accounting in preparing the annual financial statements.

DESIGNATED MEMBERS

HCA Switzerland GmbH - appointed 22 April 2013
HCA SFB 2 LLC - appointed 22 April 2013, resigned 13 June 2013
HCA SFB 1 LLC - appointed 13 June 2013

HCA Swiss Capital 2 LLP

Registered No. OC384600

THE MEMBERS' REPORT (CONTINUED)

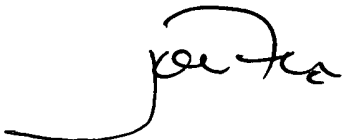
AUDITORS

Ernst & Young LLP were appointed and will continue as auditor of the LLP.

Approved by the members on 19 September 2014 and signed on their behalf by:



Donald W. Stinnett
For and on behalf of HCA SFB 1 LLC



John M. Franck II
For and on behalf of HCA Switzerland GmbH

STATEMENT OF MEMBERS' RESPONSIBILITIES

The Limited Liability Partnerships (Accounts and Audit) (Application of Companies Act 2006) Regulations 2008 requires the members to prepare financial statements for each financial year, which give a true and fair view of the state of affairs of the LLP and of the profit or loss of the LLP for that year.

The members have elected to prepare financial statements for the LLP in accordance with United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards and applicable law).

In preparing those financial statements, the members are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the LLP will continue in business.

Under the Limited Liability Partnerships Regulations 2008, the members are responsible for keeping adequate accounting records, which disclose with reasonable accuracy at any time the financial position of the LLP and enable them to ensure that the financial statements comply with the Limited Liability Partnership Regulations. They are also responsible for safeguarding the assets of the LLP and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

INDEPENDENT AUDITOR'S REPORT TO THE MEMBERS OF HCA SWISS CAPITAL 2 LIMITED LIABILITY PARTNERSHIP ('LLP')

We have audited the Limited Liability Partnership's financial statements for the period from 22 April 2013 to 31 December 2013 which comprise the Profit and Loss Account, the Statement of Total Recognised Gains and Losses, the Balance Sheet, the Reconciliation of Members' Interests and the related notes 1 to 7. The financial reporting framework that has been applied in their preparation is applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

This report is made solely to the members, as a body, in accordance with Chapter 3 of Part 16 of the Companies Act 2006 as applied by The Limited Liability Partnerships (Accounts and Audit) (Application of Companies Act 2006) Regulations 2008. Our audit work has been undertaken so that we might state to the members those matters we are required to state to them in an auditor's report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the members as a body, for our audit work, for this report, or for the opinions we have formed.

Respective responsibilities of members and auditors

As explained more fully in the Statement of Members' Responsibilities, the members are responsible for the preparation of the financial statements and for being satisfied that they give a true and fair view. Our responsibility is to audit and express an opinion on the financial statements in accordance with applicable law and International Standards on Auditing (UK and Ireland). Those standards require us to comply with the Auditing Practices Board's Ethical Standards for Auditors.

Scope of the audit of the financial statements

An audit involves obtaining evidence about the amounts and disclosures in the financial statements sufficient to give reasonable assurance that the financial statements are free from material misstatement, whether caused by fraud or error. This includes an assessment of: whether the accounting policies are appropriate to the limited liability partnership's circumstances and have been consistently applied and adequately disclosed; the reasonableness of significant accounting estimates made by the designated members; and the overall presentation of the financial statements. In addition, we read all the financial and non-financial information in the Members' Report to identify material inconsistencies with the audited financial statements and to identify any information that is apparently materially incorrect based on, or materially inconsistent with, the knowledge acquired by us in the course of performing the audit. If we become aware of any apparent material misstatements or inconsistencies we consider the implications for our report.

Opinion

In our opinion the financial statements:

- give a true and fair view of the state of the Limited Liability Partnership's affairs as at 31 December 2013 and of its profit for the period then ended;
- have been properly prepared in accordance with United Kingdom Generally Accepted Accounting Practice; and
- have been prepared in accordance with the requirements of the Companies Act 2006 as applied by The Limited Liability Partnerships (Accounts and Audit) (Application of Companies Act 2006) Regulations 2008.

Opinion on other matters prescribed by the Companies Act 2006

In our opinion the information given in the Members' Report for the financial year for which the financial statements are prepared is consistent with the financial statements.

INDEPENDENT AUDITOR'S REPORT TO THE MEMBERS OF HCA SWISS CAPITAL 2
LIMITED LIABILITY PARTNERSHIP ('LLP') (CONTINUED)

Matters on which we are required to report by exception

We have nothing to report in respect of the following matters where the Companies Act 2006 as applied to limited liability partnerships requires us to report to you if, in our opinion:

- adequate accounting records have not been kept, or returns adequate for our audit have not been received from branches not visited by us; or
- the financial statements are not in agreement with the accounting records and returns; or
- we have not received all the information and explanations we require for our audit.

Ernst & Young LLP

Ian Oliver (Senior statutory auditor)
for and on behalf of Ernst & Young LLP, Statutory Auditor
Reading

30 September 2014

HCA Swiss Capital 2 LLP

PROFIT AND LOSS ACCOUNT

for the period 22 April 2013 to 31 December 2013

		22 April 2013 to 31 December 2013
	Notes	£000
OPERATING RESULT	2	-
Interest receivable	4	363
PROFIT FOR THE FINANCIAL PERIOD BEFORE MEMBERS' REMUNERATION AND PROFIT SHARES		<hr/> 363
Members' remuneration charged as an expense		-
PROFIT FOR THE FINANCIAL PERIOD AVAILABLE FOR DISCRETIONARY DIVISION AMONG MEMBERS		<hr/> <hr/> 363

All activities relate to continuing operations.

STATEMENT OF TOTAL RECOGNISED GAINS AND LOSSES

There are no recognised gains or losses other than the profit of £363,000 for the period 22 April 2013 to 31 December 2013.

HCA Swiss Capital 2 LLP

BALANCE SHEET

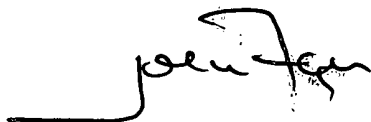
at 31 December 2013

	<i>Notes</i>	<i>2013</i> <i>£000</i>
CURRENT ASSETS		
Debtors : amounts falling due after one year	5	<u>24,561</u>
		<u>24,561</u>
TOTAL ASSETS LESS CURRENT LIABILITIES		<u>24,561</u>
MEMBERS' OTHER INTERESTS		
Members' capital		24,198
Other reserves		<u>363</u>
MEMBERS' INTERESTS		<u>24,561</u>

These financial statements were approved by the members on 19 September 2014 and are signed on their behalf by:



Donald W. Stinnett
For and on behalf of HCA SFB 1 LLC



John M. Franck II
For and on behalf of HCA Switzerland GmbH

HCA Swiss Capital 2 LLP

RECONCILIATION OF MEMBERS' INTERESTS

for the period 22 April 2013 to 31 December 2013

	<i>Members' capital £000</i>	<i>Other reserves £000</i>	<i>Members' interests total £000</i>	<i>Loans and other debts due to members less any amounts due from members in debtors £000</i>	<i>Total £000</i>
Members' interests at 22 April 2013	-	-	-	-	-
Member's contributions	24,198	-	24,198	-	24,198
Profit for the financial period available for division among members	-	363	363	-	363
Members' interests after profit for the period	24,198	363	24,561	-	24,561
Drawings	-	-	-	-	-
Members' interests at 31 December 2013	24,198	363	24,561	-	24,561

HCA Swiss Capital 2 LLP

NOTES TO THE ACCOUNTS

at 31 December 2013

1. ACCOUNTING POLICIES

The principal accounting policies adopted by the partnership are set out below and have been applied consistently for the period.

Basis of preparation

The financial statements have been prepared in accordance with applicable United Kingdom accounting standards including the Statement of Recommended Practice, Accounting by Limited Liability Partnerships ("the SORP"), and under the historical cost convention.

Going concern

After making suitable enquiries and obtaining assurance from a significant member that it will continue to provide financial support to the partnership, the partnership's members have a reasonable expectation that the partnership will be able to continue in operational existence for the foreseeable future. Therefore they continue to adopt the going concern basis of accounting in preparing the annual financial statements.

Taxation

The taxation payable on the partnership profit is the personal liability of the members and consequently neither taxation nor related deferred taxation is accounted for in the financial statements.

Cash flow statement

In accordance with FRS 1 (Revised) these accounts do not include a cash flow statement, as the partnership is a wholly owned subsidiary of a parent undertaking whose accounts include a consolidated cash flow statement and are publicly available.

2. OPERATING RESULT

The auditors of the partnership are also the auditors of HCA International Limited and are remunerated in respect of their services to the partnership by HCA International Limited. The audit fee for the partnership was £3,000. There were no non-audit services provided during the period.

3. INFORMATION IN RELATION TO MEMBERS

	22 April 2013 to 31 December 2013 £000
Average number of members during the period	2
Profit (including remuneration) attributable to the member with the largest entitlement to profits	363

HCA Swiss Capital 2 LLP

NOTES TO THE ACCOUNTS (CONTINUED)

at 31 December 2013

4. INTEREST RECEIVABLE

	<i>22 April 2013 to 31 December 2013 £000</i>
Interest receivable on intercompany loans	<u>363</u>

Interest is charged on loans at LIBOR plus 2.15%. The balances are due to be repaid by 30 April 2023, this being the date falling no later than 10 years from the date of issuance of the promissory note.

5. DEBTORS: amounts falling due after one year

	<i>2013 £000</i>
Loan amounts due from members	24,198
Interest on loan amounts due from members	<u>363</u>
	<u>24,561</u>

6. RELATED PARTY TRANSACTIONS

The partnership has taken advantage of the exemption under FRS 8 not to disclose transactions entered into between two or more members or subsidiaries of the group, given that the subsidiary undertaking which is a party to the transaction is wholly owned by the group.

7. ULTIMATE PARENT UNDERTAKING & CONTROLLING PARTY

The partnership's ultimate parent undertaking and controlling party is HCA Holdings Inc., which is incorporated in the United States of America. HCA Holdings Inc is the smallest and largest group of which the partnership is a member and for which group financial statements are prepared. Copies of the parent's consolidated accounts may be obtained from HCA, Investor Relations, One Park Plaza, I-4W, Nashville, TN 37203, USA.