

LL MG01

Particulars of a mortgage or charge created by a
Limited Liability Partnership (LLP)



iris
LASERFORM

A fee is payable with this form.

We will not accept this form unless you send the correct fee.

Please see 'How to pay' on the last page.



What this form is for

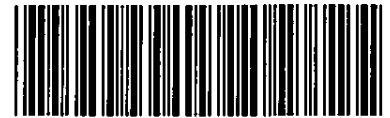
You may use this form to register
particulars of a mortgage or charge
created by an LLP in England and
Wales or Northern Ireland.



What this form is NOT for

You cannot use this form to register
particulars of a mortgage or charge
for a Scottish LLP.
To do this, please use form
LL MG01s.

FRIDAY



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A01

11/12/2009

137

COMPANIES HOUSE

1

LLP details

✓ LLP number 0 C 3 4 9 2 7 7
✓ LLP name in full CONVENIENCE RETAIL E LLP

③

Filling in this form

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

✓ Date of creation d 2 d 3 m 1 m 1 y 2 y 0 y 0 y 9

3

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'.

Description

2

LEGAL CHARGE

4

Amount secured

Please give us details of the amount secured by the mortgage or charge.

79 Amount secured

All the Limited Liability Partnership's obligations
to National Westminster Bank Plc ("the Bank")
(present, future, actual or contingent and whether
incurred alone or jointly with another) including
interest costs and expenses.

Continuation page

Please use a continuation page if
you need to enter more details.

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5 Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Continuation page

Please use a continuation page if you need to enter more details.

✓ Name NATIONAL WESTMINSTER BANK PLC

Address 135 Bishopsgate

London

Postcode E C 2 M 3 U R

Name

Address

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged.

Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

1. by way of legal mortgage all legal interest in property known as 18 Willow Lane, Lancaster LA1 5PP registered at the Land Registry under Title Number LA653046 ("the Property").

2. By way of fixed charge;

2.1 any other interest in the Property;

2.2 all rents receivable from any lease granted out of the Property;

2.3 all the goodwill of the LLP's business carried on at the Property;

2.4 the proceeds of any insurance affecting the Property;

2.5 all fixtures and fittings not forming part of the Property;

2.6 all plant and machinery at the Property, including any associated warranties and maintenance contracts;

2.7 all furniture, furnishings, equipment, tools and other goods kept at the Property, that are not regularly disposed of in the ordinary course of business.

Note - the Legal Charge contains covenants by the LLP that the LLP will not without the consent of the Bank;

a) permit or create any mortgage, charge or lien on the Property, or dispose of the Property;

b) grant or accept a surrender of any lease or licence of the Property or consent to any assignment or subletting by a tenant or part with or share possession of the Property.

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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance
or discount

NONE

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge. If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly.

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK. The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where property situated in another part of UK.

9 Signature

Please sign the form here.

Signature

Signature

X *William Up* X

This form must be signed by a person with an interest in the registration of the charge.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name ELIZABETH RUFF

Company name
FOX WILLIAMS LLP

Address TEN DOMINION STREET

LONDON

Post town

County/Region

Postcode E C 2 M 2 E E

Country UNITED KINGDOM

DX 33873 FINSBURY SQUARE

Telephone 020 7614 2514



Certificate

We will send your certificate to the presenter's address if given above or to the LLPs Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ [X] The LLP name and number match the information held on the public Register.
- ☒ [X] You have included the original deed with this form.
- ☒ [X] You have entered the date the charge was created.
- ☒ [X] You have supplied the description of the instrument.
- ☒ [X] You have given details of the amount secured by the mortgagee or chargee.
- ☒ [X] You have given details of the mortgagee or person(s) entitled to the charge.
- ☒ [X] You have entered the short particulars of all the property mortgaged or charged.
- ☒ [X] You have signed the form.
- ☒ [X] You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of mortgage or charge.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For LLPs registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For LLPs registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For LLPs registered in Northern Ireland:

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

**Pursuant to section 869(5) & (6) of the Companies Act 2006 as
applied to the Limited Liability Partnerships (Application of
Companies Act 2006) Regulations 2009**

LLP NO. OC349277
CHARGE NO. 3

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 23
NOVEMBER 2009 AND CREATED BY CONVENIENCE RETAIL E
LLP FOR SECURING ALL MONIES DUE OR TO BECOME DUE
FROM THE LIMITED LIABILITY PARTNERSHIP TO NATIONAL
WESTMINSTER BANK PLC ON ANY ACCOUNT WHATSOEVER
WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 AS APPLIED TO THE LIMITED LIABILITY
PARTNERSHIPS (APPLICATION OF COMPANIES ACT 2006)
REGULATIONS 2009 ON THE 11 DECEMBER 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21 DECEMBER
2009

Dx/CH



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES