



Please complete in typescript,
or in bold black capitals.
CHFP041

LLP2

(Section 2 LLP Act 2000)

Application for Incorporation of a Limited Liability Partnership

Please leave this box blank

OC345802

Full Name of Limited Liability Partnership

ROTHSCHILD INVESTMENT BANKING SERVICES LLP

Situation of Registered Office

ENGLAND AND WALES

Insert "England and Wales", "Wales" or "Scotland"

Registered Office Address

NEW COURT, ST. SWITHIN'S LANE, LONDON, EC4P 4DU, UK

Post town

LONDON

PO Box number only is not acceptable

County / Region

LONDON

UK Postcode

EC4P 4DU

Will all Members from time to time be designated members?

☒

YES

☐ NO

If no, at least two of the listed members must be designated members

(List members overleaf)

Number of continuation sheets attached to this application for incorporation

0

I certify that I am a: (Please tick appropriate box)

☐

Solicitor engaged in the formation of this LLP

☒

Member named overleaf of the LLP

And that the two or more persons named overleaf are associated for carrying on a lawful business with a view to profit.

Signed

[Signature]

Date

18/5/2009



You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

FRESHFIELDS BRUCKHAUS DERINGER LLP

65 FLEET STREET, LONDON, ENGLAND, UNITED KINGDOM

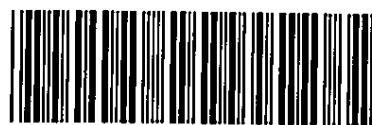
EC4Y 1HS F1/SL Tel 020 7936 4000

DX number 23 DX exchange LONDON/CHANCERY LANE

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for partnerships registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for partnerships registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2



LD1

"L630ZA03"

20/05/2009

71

COMPANIES HOUSE

WEDNESDAY

List of Members on Incorporation

Peers or others known by a title may use the title instead of or in addition to their name

Surname or Corporate name

ROTHSCHILD SERVICES I LIMITED

Forename(s)

Member Reference Number *
(as advised by Companies House)

6907473

Date of Birth

Day Month Year

†† Usual Residential Address (or registered or principal office address in the case of a corporation or Scottish firm)

NEW COURT, ST. SWITHIN'S LANE, LONDON, EC4P 4DU, UK

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under the provisions of section 723B of the Companies Act 1985

☐

Post town

LONDON

County / Region

LONDON

UK Postcode

EC4P 4DU

Country

UNITED KINGDOM

I consent to act as a member of the limited liability partnership named on page 1

(Please tick this box if consenting to act as a designated member)

X

* Voluntary information

Signed

Date

18/5/09

(Member to sign and date)

Peers or others known by a title may use the title instead of or in addition to their name

Surname or Corporate name

ROTHSCHILD SERVICES II LIMITED

Forename(s)

Member Reference Number *
(as advised by Companies House)

6907492

Date of Birth

Day Month Year

†† Usual Residential Address (or registered or principal office address in the case of a corporation or Scottish firm)

NEW COURT, ST. SWITHIN'S LANE, LONDON, EC4P 4DU, UK

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under the provisions of section 723B of the Companies Act 1985

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UNITED KINGDOM

I consent to act as a member of the limited liability partnership named on page 1

(Please tick this box if consenting to act as a designated member)

X

* Voluntary information

Signed

Date

18.5.09

(Member to sign and date)

NOTE: Unless there are at least two designated members, all members will be designated members.



FILE COPY

**CERTIFICATE OF INCORPORATION
OF A
LIMITED LIABILITY PARTNERSHIP**

Partnership No. OC345802

The Registrar of Companies for England and Wales hereby certifies that

ROTHSCHILD INVESTMENT BANKING SERVICES LLP

is this day incorporated under the Limited Liability Partnerships Act 2000 as a limited liability partnership and that the partnership is limited.

Given at Companies House on **20th May 2009**.



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES