

**Return of Allotment of Shares**Company Name: **UFORM HOLDINGS LTD**Company Number: **NI655943**Received for filing in Electronic Format on the: **15/07/2022**

XB8AT655

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	13/12/2018	

Class of Shares:	ORDINARY	Number allotted	17076923
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

Non-cash consideration

THE CONSIDERATION WAS SATISFIED BY THE TRANSFER OF 26,626,400 ORDINARY SHARES OF £1 EACH AND 1,653,600 B ORDINARY SHARES OF £1 EACH IN THE CAPITAL OF UFORM TRADING LTD

Statement of Capital (Share Capital)

Class of Shares:	C	Number allotted	707101
	ORDINARY	Aggregate nominal value:	707101

Currency: **GBP**

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, CAPITAL, DIVIDENDS AND DISTRIBUTIONS.

Class of Shares:	ORDINARY	Number allotted	5883000
	A	Aggregate nominal value:	5883000
	SHARES		

Currency: **GBP**

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, CAPITAL, DIVIDENDS AND DISTRIBUTIONS WITH A PREFERENTIAL RIGHT TO RETURN OF SUBSCRIPTION CAPITAL; AND FROM THE FINANCIAL YEAR ENDING 2025 AND EACH FOLLOWING YEAR, AN ANNUAL CUMULATIVE PREFERENTIAL NET CASH DIVIDEND OF THE HIGHER OF (I) THE AMOUNT WHICH IS EQUAL TO 10% OF THE AMOUNT PAID UP ON THE SHARES AND (II) 9% OF THE ADJUSTED PROFITS OF THE UFORM GROUP AFTER TAX; ENHANCED VOTING RIGHTS ACTIVATED IN CERTAIN CIRCUMSTANCES; AND A LIQUIDATION PREFERENCE.

Class of Shares:	ORDINARY	Number allotted	117000
	B	Aggregate nominal value:	117000
	SHARES		

Currency: **GBP**

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, CAPITAL, DIVIDENDS AND DISTRIBUTIONS WITH A PREFERENTIAL RIGHT TO RETURN OF SUBSCRIPTION CAPITAL; AND FROM THE FINANCIAL YEAR ENDING 2025 AND EACH FOLLOWING YEAR, AN ANNUAL CUMULATIVE PREFERENTIAL NET CASH DIVIDEND OF THE HIGHER OF (I) THE AMOUNT WHICH IS EQUAL TO 10% OF THE AMOUNT PAID UP ON THE SHARES AND (II) 9% OF THE ADJUSTED PROFITS OF THE UFORM GROUP AFTER TAX; ENHANCED VOTING RIGHTS ACTIVATED IN CERTAIN CIRCUMSTANCES: AND A LIQUIDATION PREFERENCE.

Class of Shares:	ORDINARY	Number allotted	16961538
	SHARES	Aggregate nominal value:	16961538
Currency:	GBP		

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, CAPITAL, DIVIDENDS AND DISTRIBUTIONS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	23668639
		Total aggregate nominal value:	23668639
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.